

## Appendix B Questionnaire

Section	Page
Section: <a href="#">Front W2</a>	1
Section: <a href="#">Coverage W2</a>	8
Section: <a href="#">Demographics W2</a>	12
Section: <a href="#">Labor Force 1</a>	47
Section: <a href="#">General Income 1</a>	84
Section: <a href="#">Assets 1</a>	106
Section: <a href="#">Labor Force 2</a>	135
Section: <a href="#">General Income 2</a>	194
Section: <a href="#">Assets 2</a>	240
Section: <a href="#">Health Insurance</a>	301
Section: <a href="#">Education</a>	309
Section: <a href="#">Program</a>	315
Section: <a href="#">Wrapup</a>	318
Section: <a href="#">Missing</a>	323
Section: <a href="#">Returns W2</a>	403
Section: <a href="#">Back W2</a>	404

## Items Booklet for

Specification:  
Section: Front W2

Enter Text

**SENSITIVECASE**

WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!...WARNING!

This case contains data that is considered sensitive and, therefore, you must treat the data as though it is production data and apply appropriate data stewardship safeguards when using the data. These include, but are not limited to, the following: [n]

- \* Do not store the data to any removable media or to a laptop that is not fully encrypted.
- \* Do not take the data offsite, for telework or other reasons.
- \* Do not e-mail the data unless it is sent as an encrypted attachment.
- \* Do ensure that the data, in electronic or hard copy format, are not viewed by anyone who does not have sworn status.

[bold]If you do not agree to these conditions, exit the case at the START screen.[n]

@ (P) PROCEED

Mark One Only

**START**

CENSUS CATI/CAPI SYSTEM

Date: [fill VER\_DATE]

Ver: 0402

SIPP

THE SURVEY OF INCOME AND PROGRAM PARTICIPATION

[fill I\_PANEL] Panel, Wave [fill I\_WAVE]

PSU: [fill I\_PSU:0] O.M.B. Number : 0607-0944

SEGMENT: [fill I\_SEGMENT:0] Expiration Date: 1/31/2011

SERIAL: [fill I\_SER:0] CASE STATUS IS : [fill TEMP2]

DATE IS: [fill CDATE\_C:1] APPOINTMENT: [fill CALLBACK]

TIME IS: [fill CTIME\_C:1] [fill TEMP9]

INTERVIEW MODE: [fill TEMP8]

- (P) Proceed - PERSONAL INTERVIEW
- (T) Telephone interview (goto Dial screen)
- (A) Set appointment for visit or callback
- (Q) Quit -- Do Not Attempt now

[fill TEMP6]

@

Mark One Only

**DIAL**

PRESS SHIFT-F4 AND REVIEW HOUSEHOLD COMPOSITION  
BEFORE BEGINNING THE INTERVIEW

Dial this number: Area Code: ([fill AREA:0]) Phone Number: [fill PREFIX:0]-[fill SUFFIX:0]  
Ext: [fill EXTN:0]

Secondary number: Area Code: ([fill SAREA:0]) Phone Number: [fill SPREFIX:0]-[fill SSUFFIX:0] Ext: [fill SPEXT:0]

- (1) Someone answers - BEGIN INTERVIEW
- (2) Someone answers - SET APPOINTMENT
- (3) No contact - answer machine/busy/no answer
- (4) New telephone number or telephone disconnected
- (5) Not attempted now

@

Enter Number

**HHAPPT1**

@

Multiple Entry

DASSIST

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED  
IF HH HAS NO TELEPHONE, ENTER (N) FOR THE AREA CODE TO PROCEED

CALL DIRECTORY ASSISTANCE IN YOUR AREA IF NECESSARY TO OBTAIN  
THE CORRECT TELEPHONE NUMBER FOR THIS HOUSEHOLD.

PRESS SHIFT-F4 TO DISPLAY HOUSEHOLD ROSTER AND ADDRESS  
FROM PREVIOUS WAVE

What is the new telephone number for the  
household?

CURRENT TELPHONE NUMBER:

Area Code: [fill AREA:0] Telephone: [fill PREFIX:0]-[fill SUFFIX:0] Extension: [fill  
EXTN:0]  
@AREA @PREFIX @SUFFIX @EXT

Enter Text

HHAPPT2

When would be a convenient time to conduct an  
interview with your household?

@

Mark One Only

HHAPPT3

Before I go, let me verify some information:

Is your address still (READ ADDRESS BELOW) ?

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]  
[fill UDESIG]  
[fill GQUNITINFO]  
[fill NONCITYADD]  
[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]  
[fill DESCTEMP1]  
[fill DESCTEMP2]  
[fill BLDGNAME]

(1) Yes  
(2) No  
(3) Address correction - HH did not move

(Q) End interview

@

## Multiple Entry

## HHAPPT4

```

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]
@HHNO @HSUF @STRNAME
[bold]UNIT DESIG:[n] [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] [bold]GQ
UNIT DESIG:[n] [endif]
[fill UDESIG:b] [fill GQUNITINFO:b]
@UNITDES [if I_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] @GQUNITINFO [endif]
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]
@NONCITY
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill
ZIP4:0]
@PO @ST @ZIP5 @ZIP4
[bold]DESCRIPTION:[n] [fill PHYSDS:b]
@PHYSDS
[bold]BUILDING NAME:[n] [fill BLDGNAME]
@BLDGNAME
Area Code: @AREA PREFIX: @PREFIX SUFFIX: @SUFFIX EXT: @EXT

```

## Mark One Only

## HHAPPT5

```

PRESS SHIFT-F4 TO DISPLAY PREVIOUS WAVE HOUSEHOLD ROSTER

I have listed (PRESS SHIFT-F4) as living in this household.

Is this person still living here?

(1) Yes
(2) No

(Q) End interview

@

```

## Mark One Only

## INTRO

```

Hello. I'm ... from the United States Census Bureau.
[fill HEREISMYIDFIL]

(I interviewed here / A Census Bureau interviewer spoke with a member
of this household) several months ago for a survey on the economic
situation of people in the United States. I'm [fill CALLINGFIL] to
continue the survey.

ASK RESPONDENT IF HE/SHE RECEIVED ADVANCE LETTER; IF NOT,
[fill LETTERFIL]

IS THE RESPONDENT READY TO COMPLETE THE INTERVIEW?

(1) No - Inconvenient time.
(2) No - Reluctant Respondent - Hold for refusal followup
(3) Noninterview (Type A/B/C/D OR a mover noninterview)
(4) Contacted Incorrect Household - END INTERVIEW

(P) Proceed @

```

Mark One Only

TYPEABC

```

ENTER NONINTERVIEW CODE
TYPE A
(1) No one home
(2) Temporarily absent
(3) Refused
(4) Language problem
(5) Other Type A

TYPE B
(20) ENTIRE HH institutionalized

TYPE C
(29) ENTIRE HH deceased
(30) ENTIRE HH moved out of country
(31) ENTIRE HH on active duty in Armed Forces

MOVER SITUATIONS
(32) ENTIRE HH Moved to known address OUTSIDE of FR's area
(33) ENTIRE HH Moved to known address WITHIN FR's area
[if POS1 eq <0>]
(34) ENTIRE HH Moved to unknown address [endif]
(35) ENTIRE HH merged with another SIPP HH
(36) ENTIRE HH Moved and split into several new SIPP HH's
(37) ENTIRE HH Moved - further work needed to obtain address
(38) Other Type C
[if POS1 ne <0> or I_OUTCOME eq <260> or I_OUTCOME eq <261>]
(39) ENTIRE HH Moved, address unknown
(40) ENTIRE HH Moved within US; RO determined case is outside SIPP limits [endif] @

```

Enter Text

TYPC\_OTH

Specify the kind of "Other" Noninterview  
@

Multiple Entry

BCINFO2

```

ENTER "R" FOR SPECIFIC ITEMS BELOW IF THEY ARE REFUSED.

Date the household left sample: Month: @month Day:@day

Name of person providing noninterview status:
First Name: @FN Last Name: @LN

Title of contact person (relative, neighbor, etc.): @CPRELA

Contact person's address:

Street name: @R1
Street name: @R2

City: @PO State: @ST Zip Code: @ZP5 @ZP4

Telephone Number: Area: @AR Number: @NUM Extension: @EXT

```

Enter Text

SPCIFY

Specify the kind of "Other" Noninterview  
@

## Multiple Entry

## NI\_RACE

Enter your best guess as to the Race of the reference person.

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) White
[if @2 eq <2>]X [else] [endif] (2) Black/African American
[if @3 eq <3>]X [else] [endif] (3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif] (4) Asian
[if @5 eq <5>]X [else] [endif] (5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif] (6) Other
[if @7 eq <D>]X [else] [endif] (D) Don't Know
```

@KEY

## Mark One Only

## NI\_SEX

Enter your best guess as to the Sex of the reference person.

- (1) Male
- (2) Female

@

## Enter Number

## NI\_SIZE

ASK OR VERIFY WITH SOME KNOWLEDGEABLE INDIVIDUAL

Enter your best guess as to the total number of people  
in the household. Count all children and adults.

@

## Mark One Only

## NI\_TENUR

ASK OR VERIFY WITH A KNOWLEDGEABLE INDIVIDUAL, OR  
ENTER YOUR BEST GUESS.

Are the living quarters --

- (1) Owned or being bought by the occupant(s)?
- (2) Rented?
- (3) Or occupied without payment of rent?

@

## Mark One Only

## GET\_NEWAD1

ASK OR VERIFY -

Can you give me the new address of the individuals who  
lived in this household?

- (1) Yes
- (2) No / Address not available yet

@

Multiple Entry

GET\_NEWAD2

IF ANY PART OF THE ADDRESS IS UNKNOWN OR BLANK,  
PRESS "ENTER" TO LEAVE THOSE FIELDS BLANK.

What is the new address for these persons?

HOUSE NUMBER: [fill HNO:1] HOUSE NO SUFFIX: [fill HNOSUF:1]  
                  @HHNO                                  @HSUF

STREET NAME: [fill STRNAME:1]  
                  @STME

UNIT DESIG/PHYS DESCR: [fill UDESIG:b]  
                          @UDES                  CITY: [fill PO:1] STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0]  
[fill ZIP4:0]  
                  @PO                          @ST                  @ZIP5 @ZIP4

TELEPHONE NUMBER:  
AREA CODE: @AR  
TELEPHONE: @NUM  
EXTENSION: @EXT

Multiple Entry

ALFTDATE

DATE OF LAST INTERVIEW: [fill I\_MONTH5++]

When did these people leave?

MONTH: @MTHLFT  
DAY: @DAYLFT

Mark One Only

AVERDATE

I would like to verify that  
these people left before [fill MONTH1+] 1st.  
Is that correct?

(1) Yes  
(2) No

@

Multiple Entry

ARSNLFT

Why did these people leave the household?  
ENTER ALL THAT APPLY - ENTER (N) AFTER LAST  
ENTRY IF LESS THAN 3 REASONS

(5) Separation or divorce  
(6) Marriage  
(7) Became employed/unemployed  
(8) Due to job change - other  
(10) Other

@1 @2 @3

Enter Number

ALFTMAIN

What is the main reason these persons  
left the household?

[fill TEMP2+]  
[fill TEMP3+]  
[fill TEMP4+]

@

Enter Text

**SPAWNWARN2**

WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE

Please call your RO for instructions.

Enter (P) to Proceed

@



Mark One Only

**VERADD**

```
ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]
          [fill UDESIG]
          [fill GQUNITINFO]
          [fill NONCITYADD]
          [fill PO], [fill ST] [fill ZIP5:0]-[fill ZIP4:0]
          [fill DESCTEMP1]
          [fill DESCTEMP2]
          [fill BLDGNAME]

[fill CORRECTFIL]

(1) Yes, address is EXACTLY CORRECT as listed
(2) Address is MOSTLY CORRECT, but needs some minor changes
(3) INCORRECT ADDRESS - terminate interview, find correct address

@
```

Enter Text

**AL\_VERADD**

```
-----
IF THE ENTIRE HOUSEHOLD HAS MOVED TO A NEW ADDRESS, DO NOT USE THIS SCREEN TO
MODIFY THE ADDRESS.  YOU MUST CREATE A MOVER AT THE TYPEABC SCREEN.

USE THIS SCREEN FOR MINOR CHANGES TO THE CURRENT ADDRESS ONLY.  FOR EXAMPLE,
A RURAL ROUTE NUMBER CHANGED TO A STREET NAME.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @
```

Mark One Only

**ADDWARN**

```
FR INSTRUCTION:

If the entire household has moved to a new address, DO NOT use the
address change screen.  Entire-household mover cases should be
spawned from the TYPEABC screen.  Enter (S) at the prompt to spawn
a mover case (or cases).

Use the address change screen ONLY to make minor changes to the
household's basic address.  Enter (P) at the prompt to proceed
to the address change screen.

If there are no changes to the household's address, enter (N) at
the prompt to proceed to the next question.

(N) No changes needed
(S) Spawn mover case(s) from TYPEABC screen
(P) Proceed to the address change screen

@
```

## Multiple Entry

## CHNGADD

ENTER ADDRESS OR (S) FOR SAME, IF NO CHANGE NEEDED.  
ENTER (X) TO BLANK-OUT THE CURRENT INFORMATION.

[bold]HOUSE NUMBER:[n] [bold]SUFFIX:[n] [bold]STREET NAME:[n]  
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]  
@HHNO @HHNOSUF @STRNAME  
[bold]UNIT DESIG:[n] [if I\_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] [bold]GQ  
UNIT DESIG:[n] [endif]  
[fill UDESIG:b] [fill GQUNITINFO:b]  
@UNITDES [if I\_FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] @GQUNITINFO [endif]  
[bold]NON-CITY STYLE ADDR / PO BOX:[n] [fill NONCITYADD]  
@NONCITY  
[bold]CITY:[n] [fill PO:1] [bold]STATE:[n] [fill ST:1] [bold]ZIP CODE:[n] [fill ZIP5:0] [fill  
ZIP4:0]  
@PO @ST @ZIP5 @ZIP4  
[bold]DESCRIPTION:[n] [fill PHYSDS:b]  
@PHYSDS  
[bold]BUILDING NAME:[n] [fill BLDGNAME]  
@BLDGNAME

## Mark One Only

## MAILADDR

Is the mailing address here... [r]H[n]

ADDRESS: [fill HNO] [fill HNOSUF] [fill STRNAME]  
[fill UDESIG]  
[fill GQUNITINFO]  
[fill NONCITYADD]  
[fill PO] [fill ST] [fill ZIP5:0]-[fill ZIP4:0]

(1) Yes  
(2) No

@

## Multiple Entry

## CHNGMAIL

ENTER CORRECTED MAILING ADDRESS OR (S) FOR SAME IF CORRECT  
ENTER (X) TO BLANK OUT THE CURRENT INFORMATION [r]H[n]

HOUSE NUMBER: SUFFIX: STREET NAME:  
[fill HNO:1] [fill HNOSUF:1] [fill STRNAME:1]  
@MHNO @MHNOSUF @MSTR  
UNIT DESIG: [if FRAME eq <3> or (GQINAREA eq <1> and FRAME eq <1>)] GQ UNIT  
DESIG:[endif]  
[fill UDESIG:b] [fill GQUNITINFO:b]  
@MUDES @MGQINFO  
NON-CITY STYLE ADDR / PO BOX: [fill NONCITYADD]  
@MNOCITY  
CITY: [fill PO:1]  
@MPO  
STATE: [fill ST:1] ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]  
@MST @MZIP5 @MZIP4

Mark One Only

**ACCESS**

ASK IF NOT APPARENT

(Referring now to the original housing unit:)

Do you have direct access to your home, either from the outside  
or through a common hall?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**UNIT\_CMB**

DO NOT READ TO RESPONDENT

This household must be combined with the household through  
which access is gained. Determine if the household is in or  
out of the SIPP sample.

- (1) Combined with HH in SIPP sample
- (2) Combined with HH NOT in SIPP sample

@

Mark One Only

**LIVQRT**

ENTER TYPE OF LIVING QUARTERS:

HOUSING UNIT

- (1) House, apartment, flat
- (2) HU in nontransient hotel, motel, etc.
- (3) HU permanent, in transient hotel, motel, etc.
- (4) HU in rooming house
- (5) Mobile home or trailer with NO permanent room added
- (6) Mobile home or trailer with one or more permanent rooms added
- (7) HU not specified above

GROUP QUARTERS UNIT

- (8) Quarters not HU in rooming or boarding house
- (9) Unit not permanent in transient hotel, motel, etc.
- (10) Unoccupied tent or trailer site
- (11) Student quarters in college dormitory
- (12) OTHER GROUP QUARTERS UNIT not specified above

@

Mark One Only

**UNITS**

ASK IF NOT APPARENT

How many housing units, both occupied and vacant,  
are there in this structure?

- (1) One, detached
- (2) One, attached
- (3) Two
- (4) 3-4
- (5) 5-9
- (6) 10-19
- (7) 20-49
- (8) 50 or more

@

## Mark One Only

**TENURE**

ASK OR VERIFY:

Are your living quarters. . .

- (1) Owned or being bought by you or someone in your household?
- (2) Rented?
- (3) Occupied without payment of rent?

@

## Mark One Only

**VERFYTEN**

[if I\_WAVE ne &lt;2&gt;]TENURE STATUS FROM LAST WAVE IS: [fill TENUREFIL]

IF NECESSARY, VERIFY WITH RESPONDENT  
[else]According to my information from before,  
[fill TEMP] -- is that correct?[endif]

- (1) [fill ANSWERFIL]
- (2) [fill ANSWERFIL2]

@

## Mark One Only

**NEWTEN**

IF NECESSARY, ASK OR VERIFY; OTHERWISE, MARK WITHOUT ASKING

Are your living quarters. . .

- (1) Owned or being bought by you or someone in your household?
- (2) Rented?
- (3) Occupied without payment of rent?

@

Mark One Only

**STLLIV**

```
[if HIGH_LNO eq <1>]READ IF NECESSARY[endif]

[if POS1 ge <0> and POS1 le <9>]From the last interview, [endif]I have [fill HX]
[fill TEMP] listed [fill ADDRESSFIL]:

**READ ROSTER NAMES**

[fill PERSONFIL] [if I_OLDADD eq <1>]still [endif]live [fill THEREFIL]?

(1)  Yes
(2)  No

@
```

Enter Number

**NOTLIV**

```
Who doesn't live [fill HEREFIL] anymore?
ENTER LINE NUMBER OF PERSON WHO LEFT HOUSEHOLD

@
```

Multiple Entry

**LFTDATE**

```
DATE OF LAST INTERVIEW: [fill I_MONTH5]

When did [fill F_NAME] [fill L_NAME] leave?
IF "PREVIOUSLY LISTED IN ERROR",
ENTER (0) ZERO

MONTH: @MTHLFT
DAY:   @DAYLFT
```

Mark One Only

**VERDATE**

```
I would like to verify that
[fill F_NAME] [fill L_NAME] left before [fill MONTH1] 1st.
Is that correct?

(1)  Yes
(2)  No

@
```

Multiple Entry

**RSNLFT**

```
Why did [fill F_NAME] [fill L_NAME] leave?
Any other reason?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

(1)  Deceased
(2)  Institutionalized
(3)  On active duty in the Armed Forces
(4)  Moved outside of U.S.
(5)  Separation or divorce
(6)  Marriage
(7)  Became employed/unemployed
(8)  Due to job change - other
(9)  Listed in error in prior wave
(10) Other

@1  @2  @3
```

Mark One Only

**AWAYSCH**

ASK IF NECESSARY:

Is [fill F\_NAME] [fill L\_NAME]...

...a student away, attending school,  
...nonmarried, AND  
...whose permanent residence is [fill HEREFIL]?

- (1) Yes to all 3  
(2) No

@

Mark One Only

**AWAYTRV**

Does [fill F\_NAME] [fill L\_NAME] usually live [fill HEREFIL]  
but is away traveling for work, or on vacation,  
or in a hospital?

- (1) Yes  
(2) No

@

Enter Number

**LFTMAIN**

What is the main reason [fill F\_NAME] [fill L\_NAME]  
left the household?

[fill TEMP2]  
[fill TEMP3]  
[fill TEMP4]

@

Mark One Only

**WHOELSE**

ASK IF NECESSARY:

Did anyone else who lived [fill HEREFIL] last time go  
to live with \*\*READ NAME(S)\*\*?

- (1) Yes  
(2) No

@

Multiple Entry

NEWADD

What is [fill YOURTHEIRFIL] new address?  
DO YOU KNOW THE NEW ADDRESS?  
    (1) Yes  
    (2) No   @ENTIRE

HOUSE NUMBER: [fill HNO:1]   HOUSE NO SUFFIX: [fill HNOSUF:1]  
                  @HHNO                                   @HHNOSUF

STREET NAME: [fill STRNAME:1]  
                  @STRNAME

UNIT DESIG/PHYS DESCR: [fill UDESIG:b]  
                                  @UNITDES UNIT                   COUNTY: [fill CO]  
                                  @CO

CITY: [fill PO:1]   STATE: [fill ST:1]   ZIP CODE: [fill ZIP5:0] [fill ZIP4:0]  
          @PO                    @ST                    @ZIP5 @ZIP4

TELEPHONE NUMBER:  
AREA CODE: @AREA  
TELEPHONE: @PRE    @SUF  
EXTENSION: @EXT

Mark One Only

FRAREA

QUESTION TO FR:

Is this address within your interview area?

    (1) Yes  
    (2) No  
    (3) Further work needed to obtain address

    @

Enter Text

SPAWNWARN

WARNING - YOU CANNOT CREATE ANOTHER MOVER FROM THIS CASE

Please call your RO for instructions.

Enter (P) to Proceed with the interview

    @

Mark One Only

MORLEAV

Is there anyone else who doesn't live [fill HEREFIL] anymore?

    (1) Yes  
    (2) No

    @

Mark One Only

NEWMBR

Is there anyone else living or staying [fill THEREFIL] now?

    (1) Yes  
    (2) No

    @

## Multiple Entry

## NEWROST

Who is that? Anyone else?

ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX
@10FNAME	@10MNAME	@10LNAME	@10OTNAME	@10SEX

## Multiple Entry

## NEWROST2

Anyone else?

ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX
@10FNAM	@10MNAM	@10LNAME	@10ONAM	@10SEX

## Multiple Entry

## NEWROST3

Anyone else?

ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME	@1MNAME	@1LNAME	@1OTNAME	@1SEX
@2FNAME	@2MNAME	@2LNAME	@2OTNAME	@2SEX
@3FNAME	@3MNAME	@3LNAME	@3OTNAME	@3SEX
@4FNAME	@4MNAME	@4LNAME	@4OTNAME	@4SEX
@5FNAME	@5MNAME	@5LNAME	@5OTNAME	@5SEX
@6FNAME	@6MNAME	@6LNAME	@6OTNAME	@6SEX
@7FNAME	@7MNAME	@7LNAME	@7OTNAME	@7SEX
@8FNAME	@8MNAME	@8LNAME	@8OTNAME	@8SEX
@9FNAME	@9MNAME	@9LNAME	@9OTNAME	@9SEX
@10FNAM	@10MNAM	@10LNAME	@10ONAM	@10SEX



Multiple Entry

MSNGSTAY

Sometimes we miss people when it's  
not totally clear where they live.  
Just to make sure, [fill OTHERTHANFIL] have  
I missed...

(1) Yes      (2) No

...Anyone who is staying [fill HEREFIL] until  
they find a place to live? @STAY

...(Have I missed) Any lodgers, boarders  
or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have  
another place to live, but who stays  
[fill TEMP] often or has some space or a room  
[fill HEREFIL]? @OTH

Multiple Entry

ADSTAY

Who is that? Anyone else?  
ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX  
 @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX  
 @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX  
 @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX  
 @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

Multiple Entry

MSNGLODGE

Sometimes we miss people when it's  
not totally clear where they live.  
Just to make sure, [fill OTHERTHANFIL] have  
I missed...

(1) Yes      (2) No

...Anyone who is staying [fill HEREFIL] until  
they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders  
or people you employ who live [fill HEREFIL]?@LODG

...(Have I missed) Anyone who may have  
another place to live, but who stays  
[fill TEMP] often or has some space or a room  
[fill HEREFIL]? @OTH

## Multiple Entry

## ADLODGE

Who is that? Anyone else?  
ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX  
 @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX  
 @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX  
 @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX  
 @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

## Multiple Entry

## MSNGOTH

Sometimes we miss people when it's  
not totally clear where they live.  
Just to make sure, [fill OTHERTHANFIL] have  
I missed...

(1) Yes      (2) No

...Anyone who is staying [fill HEREFIL] until  
they find a place to live? [r][fill MSNGSTAY@STAY][n]

...(Have I missed) Any lodgers, boarders  
or people you employ who live [fill HEREFIL]? [r][fill MSNGLODGE@LODG][n]

...(Have I missed) Anyone who may have  
another place to live, but who stays  
[fill TEMP] often or has some space or a room  
[fill HEREFIL]? @OTH

## Multiple Entry

## ADOTH

Who is that? Anyone else?  
ENTER (N) FOR NO MORE

First	Middle	Last	Maiden/Other	Sex	SEX:
					(M) MALE
					(F) FEMALE

@1FNAME @1MNAME @1LNAME @1OTNAME @1SEX  
 @2FNAME @2MNAME @2LNAME @2OTNAME @2SEX  
 @3FNAME @3MNAME @3LNAME @3OTNAME @3SEX  
 @4FNAME @4MNAME @4LNAME @4OTNAME @4SEX  
 @5FNAME @5MNAME @5LNAME @5OTNAME @5SEX

## Mark One Only

## NEWUSUAL

[fill DIDFIL] \*\*READ NAME(S) FROM  
LIST\*\* usually live [fill HEREFIL]?

[r]H[n]

(1) Yes  
(2) No

@

Multiple Entry

**NEWWHO**

ASK IF NECESSARY  
Who doesn't usually live [fill HEREFIL]?

ENTER ALL THAT APPLY  
RE-ENTER PRECODE TO DELETE  
ENTER (N) FOR NO MORE

@DEL

Multiple Entry

**NEWNITE**

[if FIRST\_TIME eq <0>]During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight, or was there no usual pattern?[else]  
(How about/And) [fill ADROSTNAME]...?

(During a typical week over the last month or so, how many nights did [fill ADROSTNAME] stay [fill HEREFIL] overnight, or was there no usual pattern?)[endif]

- (11) Three or fewer
- (12) Four or more
- (13) No usual pattern
- (14) Other [if @1 eq <14>]SPECIFY: @SP[endif]

@1

Mark One Only

**NEWURE**

[if FIRST\_TIME eq <0>]Is there another place where [fill ADROSTNAME] live(s) and sleep(s) most of the time?[else]  
(How about/And) [fill ADROSTNAME]...?

(Is there another place where [fill ADROSTNAME] lives and sleeps most of the time?)[endif]

- (1) Yes
- (2) No

@

Mark One Only

**AWAYSCH1**

ASK IF NECESSARY:  
[if FIRST\_TIME eq <0>]Is [fill ADROSTNAME]...[else]  
(How about/And) [fill ADROSTNAME]...?  
(Is [fill ADROSTNAME]...[endif]

...a student away attending school,  
...nonmarried, AND  
...whose permanent residence is [fill HEREFIL]?

- (1) Yes
- (2) No

@

## Mark One Only

## AWAYTRV1

ASK IF NECESSARY:  
[if FIRST\_TIME eq <0>]Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away  
traveling for work, or on vacation, or in a hospital?[else]  
(How about/And) [fill ADROSTNAME]...?

(Does [fill ADROSTNAME] usually live [fill HEREFIL] but is away  
traveling for work, on vacation, or in a hospital?)[endif]

- (1) Yes  
(2) No

@

## Multiple Entry

## FMRMBR

IS [FILL ADROSTNAME] ON THE LIST OF  
FORMER HOUSEHOLD MEMBERS LISTED?

IF YES, ENTER LINE NUMBER  
IF NO, ENTER (N)

FORMER HH MEMBER LINE NUMBER:  
@FMR

## Mark One Only

## NEWCHECKPT

According to the rules of this survey,  
\*\*READ ALL NAME(S)\*\* will be included in  
this interview.

PRESS (P) TO PROCEED

@

## Multiple Entry

## ENTDATE

[if FIRST\_TIME eq <0>]When did [fill NAME(L\_NO)] begin living [fill THEREFIL][if AGAINFIL ne  
<?>] [endif][fill AGAINFIL]  
[else](How about/And) [fill NAME(L\_NO)]...?  
(When did [fill NAME(L\_NO)] begin living [fill THEREFIL][if AGAINFIL ne <?>] [endif][fill  
AGAINFIL])[endif]

ENTER (B) IF PERSON LIVED AT THIS ADDRESS BEFORE  
SAMPLE PERSON(S) ENTERED.

MONTH: @MON  
DAY: @DAY

Multiple Entry

RSNENT

```
Why did [fill NAME(L_NO)] join this household? Any other
reason?
[else](How about/And) [fill NAME(L_NO)]...?
(Why did [fill NAME(L_NO)] [fill JOINFIL] this household?
Any other reason?)[endif]

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE, IF LESS THAN 3 REASONS

(1) Birth
(2) Marriage
[fill RETURNEDFIL]
(4) Due to separation or divorce
(5) From an institution
(6) From Armed Forces barracks
(7) From outside the U.S.
[fill MBRMSNGFIL]
(9) Became employed/unemployed
(10) Job change - other
(11) Lived at this address before sample person(s) entered
(12) Other
[if @1 eq <12> or @2 eq <12> or @3 eq <12>]ENTER OTHER REASON: @SP[endif]
@1 @2 @3
```

Enter Number

ENTMAIN

```
What was the main reason [fill NAME(L_NO)] [fill JOINFIL] the household?

[fill RSN4FIL]
[fill RSN5FIL]
[fill RSN6FIL]

@
```

Mark One Only

NEWSEX

```
ASK IF NOT APPARENT:

[if FIRST_TIME eq <0>]Is [fill NAME(L_NO)] Male or Female?
[else](How about/And) [fill NAME(L_NO)]...?
(Is [fill NAME(L_NO)] Male or Female?)[endif]

(1) Male
(2) Female

@
```

Enter Number

HHRESP

```
ASK IF NECESSARY: With whom am I speaking?
ENTER LINE NUMBER

WARNING: THIS PERSON MUST BE 15 YEARS OF
AGE OR OLDER

@
```

## Multiple Entry

## NEWRP

Who [fill RENTFIL] this home -  
that is, what name or names are on the  
[fill LEASEFIL]?  
  
IF RESPONDENT CAN'T IDENTIFY OWNER/RENTER,  
ENTER LINE NUMBER OF HEAD OF HOUSEHOLD.  
  
ENTER THE LINE NUMBERS  
ENTER (N) FOR NO MORE  
  
@KEY [fill ERRORFIL]

## Mark One Only

## RELRP

SHOW FLASHCARD A  
  
[if FIRST\_TIME eq <1>](How about/And) [fill TEMPNAME]...? [r]H[n]  
  
(What is [fill PTEMPNAME] relationship  
to [fill TEMP2])?  
[else]What is [fill PTEMPNAME] relationship  
to [fill TEMP2]?[endif]  
    (1) Spouse (Husband/Wife)  
    (2) Unmarried Partner  
    (3) Child (Biological, Step, or Adopted)  
    (4) Grandchild  
    (5) Parent (Mother/Father)  
    (6) Brother/Sister  
    (7) Other Relative of Reference Person  
        (Uncle, cousin, mother-in-law, father-in-law, etc.)  
    (8) Foster Child  
    (9) Housemate/Roommate  
    (10) Roomer/Boarder  
    (11) Other Non-Relative  
@

## Mark One Only

## CHANGE

PLEASE VERIFY NOW THAT THE INFORMATION DISPLAYED IS CORRECT  
(PRESS "SHIFT-F6 and PgDn" TO DISPLAY FULL ROSTER IF NEEDED)  
\*\*THIS INFORMATION CANNOT BE CHANGED AFTER THIS POINT IN THE INTERVIEW\*\*  
  
ENTER (P) TO PROCEED IF ALL APPEARS CORRECT [r]H[n]  
  
OTHERWISE, ENTER LINE NUMBER WHERE A CHANGE IS NEEDED. @  
IF NECESSARY, SAY: I need to verify some of the information  
I have collected for: \*\*READ ROSTER NAME(S)\*\*

## Mark One Only

## CHG\_WHAT

What change is needed for: [fill NAMEFIL]  
  
PRESS "SHIFT-F6" TO DISPLAY FULL ROSTER IF NEEDED  
  
    (M) Mistake -- no changes needed      (5) Hispanic origin  
    (2) Name                                      (6) Race  
    (3) Sex  
    [if CHANGE ne REF\_LNO] (4) Relationship to Reference Person[endif]  
@

Multiple Entry

**FIXNAME**

ASK IF NECESSARY:

What is the correct name?  
Please include middle and maiden names.  
PRESS ENTER IF NO MIDDLE OR MAIDEN NAME

NAME CURRENTLY LISTED AS:

First	Middle	Last	Maiden/Other
[fill F_NAME:b]	[fill M_NAME]	[fill L_NAME:b]	[fill OT_NAME]

CORRECTED NAME:

First	Middle	Last	Maiden/Other
@FNAME @MNAME	@LNAME	@OTNAME	

Mark One Only

**FIXRELRP**

SHOW FLASHCARD A

What is [fill PTEMPNAME]  
relationship to [fill YOUFIL]?

- (1) Spouse (Husband/Wife)
- (2) Unmarried Partner
- (3) Child (Biological, Step, or Adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative of Reference Person  
(Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Mark One Only

**FIXORIGIN**

[fill C\_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

- (1) Yes
- (2) No

@

Mark One Only

FIXHISPAN

[fill C AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?

IF MULTIPLE ANSWER, PROBE:

Which group do you most closely identify with?

- (1) Mexican
- (2) Mexican American
- (3) Chicano
- (4) Puerto Rican
- (5) Cuban
- (6) Cuban American
- (7) Other Spanish, Hispanic, or Latino group

@

Mark One Only

FIXOROTSP

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- |   |                            |  |
|---|----------------------------|--|
| (1) Argentinean                         | (15) Dominican             | (29) Portuguese                        |
| (2) Balearic Islands                    | (16) Ecuadorian            | (30) Salvadoran                        |
| (3) Basque                              | (17) Filipino              | (31) Sephardic                         |
| (4) Belize, British, Honduras or Belice | (18) Guatemalan            | (32) South American                    |
| (5) Bolivian                            | (19) Guamanian or Chamorro | (33) South American Indian             |
| (6) Brazilian                           | (20) Haitian               | (34) Spanish                           |
| (7) Canary Islands                      | (21) Hispanic              | (36) Spanish American Indian           |
| (8) Castilian                           | (22) Honduran              | (37) Spanish Basque                    |
| (9) Catalan                             | (23) Latin American        | (38) Spaniard                          |
| (10) Central American                   | (24) Latino                | (39) Uruguayan                         |
| (11) Central American Indian            | (25) Nicaraguan            | (40) Venezuelan                        |
| (12) Chilean                            | (26) Panamanian            | (41) Both Spanish, Hispanic, or Latino |
| (13) Colombian                          | (27) Paraguayan            | (42) Other                             |
| (14) Costa Rican                        | (28) Peruvian              |  |

@

Multiple Entry

FIXOROTSS

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- |   |                            |  |
|---|----------------------------|--|
| (1) Argentinean                         | (15) Dominican             | (29) Portuguese                        |
| (2) Balearic Islands                    | (16) Ecuadorian            | (30) Salvadoran                        |
| (3) Basque                              | (17) Filipino              | (31) Sephardic                         |
| (4) Belize, British, Honduras or Belice | (18) Guatemalan            | (32) South American                    |
| (5) Bolivian                            | (19) Guamanian or Chamorro | (33) South American Indian             |
| (6) Brazilian                           | (20) Haitian               | (34) Spanish                           |
| (7) Canary Islands                      | (21) Hispanic              | (36) Spanish American Indian           |
| (8) Castilian                           | (22) Honduran              | (37) Spanish Basque                    |
| (9) Catalan                             | (23) Latin American        | (38) Spaniard                          |
| (10) Central American                   | (24) Latino                | (39) Uruguayan                         |
| (11) Central American Indian            | (25) Nicaraguan            | (40) Venezuelan                        |
| (12) Chilean                            | (26) Panamanian            | (41) Both Spanish, Hispanic, or Latino |
| (13) Colombian                          | (27) Paraguayan            | (42) Other                             |
| (14) Costa Rican                        | (28) Peruvian              |  |

[r]42[n] SPECIFY: @SP



Multiple Entry

**FIXRACE**

```
SHOW FLASHCARD C

[fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

      [if @1 eq <1>]X [else] [endif] (1) White
      [if @2 eq <2>]X [else] [endif] (2) Black/African American
      [if @3 eq <3>]X [else] [endif] (3) American Indian or Alaska Native
      [if @4 eq <4>]X [else] [endif] (4) Asian
      [if @5 eq <5>]X [else] [endif] (5) Native Hawaiian or Other Pacific Islander
      [if @6 eq <6>]X [else] [endif] (6) (other) [fill READ2FIL]

      @KEY
[fill ERRORFIL]
```

Multiple Entry

**FIXRACEAS**

```
Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

      [if @1 eq <1>]X [else] [endif] (1) Asian Indian
      [if @2 eq <2>]X [else] [endif] (2) Chinese
      [if @3 eq <3>]X [else] [endif] (3) Filipino
      [if @4 eq <4>]X [else] [endif] (4) Japanese
      [if @5 eq <5>]X [else] [endif] (5) Korean
      [if @6 eq <6>]X [else] [endif] (6) Vietnamese
      [if @7 eq <7>]X [else] [endif] (7) Other Asian - DO NOT READ

      @KEY
```

Multiple Entry

**FIXRACEPI**

```
Which of the following Native Hawaiian or Other Pacific Islander
groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE

      [if @1 eq <1>]X [else] [endif] (1) Native Hawaiian
      [if @2 eq <2>]X [else] [endif] (2) Guamanian or Chamorro
      [if @3 eq <3>]X [else] [endif] (3) Samoan
      [if @4 eq <4>]X [else] [endif] (4) Other Pacific Islander - DO NOT READ

      @KEY
```

## Mark One Only

## FIXRACEOT

READ ONLY IF NECESSARY:  
What is [fill PTEMPNAME] other race?

- |   |                     |                          |
|---|---------------------|--------------------------|
| (1) Aleut                                     | (16) Cuban or Cuban | (29) Native American     |
| (2) African American                          | (17) American       | (30) Native Hawaiian     |
| (3) American Nation,<br>Ethnic Group or Tribe | (18) Eskimo         | or Other Pacific         |
| (4) American                                  | (19) European       | Islander                 |
| (5) American Indian                           | (20) Filipino       | (31) Negro               |
| or Alaska Native                              | (21) German         | (32) Puerto Rican        |
| (6) Anglo-Saxon                               | (22) Guamanian or   | (33) Samoan              |
| (7) Arab                                      | Chamorro            | (34) Scotch-Irish        |
| (8) Asian                                     | (23) Hispanic       | (35) Spanish             |
| (9) Asian Indian                              | (24) Jamaican       | (36) Vietnamese          |
| (10) Black                                    | (25) Japanese       | (37) West Indian         |
| (11) Brazilian                                | (26) Korean         | (38) White               |
| (12) Caucasian                                | (27) Latin American | (39) No race given       |
| (13) Chicano                                  | (28) Latino         | (40) Other - DO NOT READ |
| (14) Chinese                                  | Mexican or          | DO NOT READ              |
| (15) Creole                                   | Mexican American    | @                        |

## Multiple Entry

## FIXRACEOS

READ ONLY IF NECESSARY:  
What is [fill PTEMPNAME] race?

- |   |                     |                          |
|---|---------------------|--------------------------|
| (1) Aleut                                     | (16) Cuban or Cuban | (29) Native American     |
| (2) African American                          | (17) American       | (30) Native Hawaiian     |
| (3) American Nation,<br>Ethnic Group or Tribe | (18) Eskimo         | or Other Pacific         |
| (4) American                                  | (19) European       | Islander                 |
| (5) American Indian                           | (20) Filipino       | (31) Negro               |
| or Alaska Native                              | (21) German         | (32) Puerto Rican        |
| (6) Anglo-Saxon                               | (22) Guamanian or   | (33) Samoan              |
| (7) Arab                                      | Chamorro            | (34) Scotch-Irish        |
| (8) Asian                                     | (23) Hispanic       | (35) Spanish             |
| (9) Asian Indian                              | (24) Jamaican       | (36) Vietnamese          |
| (10) Black                                    | (25) Japanese       | (37) West Indian         |
| (11) Brazilian                                | (26) Korean         | (38) White               |
| (12) Caucasian                                | (27) Latin American | (39) No race given       |
| (13) Chicano                                  | (28) Latino         | (40) Other - DO NOT READ |
| (14) Chinese                                  | Mexican or          | DO NOT READ              |
| (15) Creole                                   | Mexican American    | [r]40[n]                 |
- SPECIFY: @SP

## Enter Number

## FIXSSN

What is [fill PTEMPNAME] Social Security or  
Railroad Retirement Number?

(N) None -- Doesn't have an SSN or RRN

@

## Mark One Only

## CHG\_MORE

Are any more changes needed for: [fill NAMEFIL]

- (1) Yes  
(2) No

@

Mark One Only

**SPOUSE1**

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Is one of the following SEX entries incorrect?

LINE	NAME	SEX
[fill REF_LNO:1]	[fill NAME(REF_LNO):1]	[fill TEMP2]
[fill L_NO:1]	[fill NAME(L_NO):1]	[fill TEMP]

(1) To correct LINE [fill REF\_LNO]'s SEX entry  
(2) To correct LINE [fill L\_NO]'s SEX entry  
(3) Neither sex entry is incorrect

@

Mark One Only

**SPOUSE2**

ASK IF NECESSARY:

You said [fill F\_NAME] [fill L\_NAME]  
is [fill TEMP2] spouse.  
Is that correct?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**SPOUSE3**

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)

Earlier I recorded  
[fill TEMPNAME] [fill WASWERE]  
[fill NAME(REF\_LNO)]'s spouse.

You also reported  
[fill NAME(SPIX)] [fill AREIS] also  
[fill NAME(REF\_LNO)]'s spouse.

Which is correct?

[r]H[n]

- (1) [fill NAME(L\_NO)] is the correct spouse.  
Change relationship entry of [fill NAME(SPIX)]  
(2) [fill NAME(SPIX)] is the correct spouse.  
Change relationship entry of [fill NAME(L\_NO)]

@

Mark One Only

**SPOUSE4**

SHOW FLASHCARD A

What is [fill NAME(INDEX4)]'s  
relationship to [fill NAMEFIL]?

[r]H[n]

- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative  
(Uncle, cousin, mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other Non-Relative @

Mark One Only

**DAD1**

You have reported both  
[fill NAME(DADIX)]  
and  
[fill NAME(L\_NO)]  
are parents of  
[fill NAME(REF\_LNO)]

Is that correct?

[r]H[n]

- (1) No, change relationship to reference person code for  
[fill NAME(L\_NO)]
- (2) No, change relationship to reference person code for  
[fill NAME(DADIX)]
- (3) Yes, this is correct.  
(One is natural father, one is step-father, for example)

@

Mark One Only

**DAD2**

SHOW FLASHCARD A

What is [fill NAME(INDEX2)]'s  
relationship to [fill NAME(REF\_LNO)]?

[r]H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin,  
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative @

Mark One Only

**MOM1**

You have reported both  
[fill NAME(MOMIX)]  
and  
[fill NAME(L\_NO)]  
are parents of  
[fill NAME(REF\_LNO)]

Is that correct?

[r]H[n]

- (1) No, change relationship to reference person code for  
[fill NAME(L\_NO)]
- (2) No, change relationship to reference person code for  
[fill NAME(MOMIX)]
- (3) Yes, this is correct.  
(One is natural mother, one is step-mother, for example)

@

Mark One Only

**MOM2**

SHOW FLASHCARD A  
What is [fill NAME(INDEX2)]'s  
relationship to [fill NAME(REF\_LNO)]?

[r]H[n]

- (2) Unmarried partner
- (3) Child (Biological, step, or adopted)
- (4) Grandchild
- (5) Parent (Mother/Father)
- (6) Brother/Sister
- (7) Other Relative (Uncle, cousin,  
mother-in-law, father-in-law, etc.)
- (8) Foster Child
- (9) Housemate/Roommate
- (10) Roomer/Boarder
- (11) Other non-relative

@

Mark One Only

**RPDAD**

[fill TEMP] [fill PTEMPNAME]  
biological, step, or adopted child?

- (1) Biological or natural child
- (2) Stepchild
- (3) Adopted child

@

## Mark One Only

## RPDAD2

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]his[endif] adopted child?

(1) Yes
(2) No

@
```

## Mark One Only

## RPMOM

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

@
```

## Mark One Only

## RPMOM2

```
[fill TEMP] [fill PTEMPNAME]
biological, step, or adopted child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child

[r]2[n]

[fill TEMP] also [if L_NO eq HHRESP]your[else]her[endif] adopted child?

(1) Yes
(2) No

@
```

## Mark One Only

## AGECHK

```
[if FIRST_TIME eq <0>]I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?
[else]And [fill TEMPNAME] [fill AREIS] [fill TEMP2]?
(I have listed that [fill PTEMPNAME] age is [fill TEMP2].
Is that correct?)[endif]

(1) Yes
(2) No

@
```

Multiple Entry

NUBDAY

What is [fill PTEMPNAME] date of birth?

- |              |            |               |
|--------------|------------|---------------|
| (1) January  | (5) May    | (9) September |
| (2) February | (6) June   | (10) October  |
| (3) March    | (7) July   | (11) November |
| (4) April    | (8) August | (12) December |

BIRTH MONTH

PREVIOUS ANSWER: [fill I\_BMON]  
@BMONTH

DAY OF MONTH

PREVIOUS ANSWER: [fill I\_BDAY]  
@BDAY

BIRTH YEAR

PREVIOUS ANSWER: [fill I\_BYEAR]  
@BYEAR

Multiple Entry

DOB

What is [fill PTEMPNAME] date of birth?

- |              |            |               |
|--------------|------------|---------------|
| (1) January  | (5) May    | (9) September |
| (2) February | (6) June   | (10) October  |
| (3) March    | (7) July   | (11) November |
| (4) April    | (8) August | (12) December |

ENTER MONTH: @BMONTH

ENTER DAY: @BDAY

ENTER 4 DIGIT YEAR: @BYEAR

Mark One Only

VERAGE

That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?  
[r]H[n]

- (1) Yes  
(2) No

@

Multiple Entry

FIXDOB

What is [fill PTEMPNAME] date of birth?

- |              |            |               |
|--------------|------------|---------------|
| (1) January  | (5) May    | (9) September |
| (2) February | (6) June   | (10) October  |
| (3) March    | (7) July   | (11) November |
| (4) April    | (8) August | (12) December |

ENTER MONTH: @MO

ENTER DAY: @DAY

ENTER 4 DIGIT YEAR: @YR

Mark One Only

**VERAGE2**

That would make [fill TEMPNAME] [fill TEMP15]. Is that correct?  
[r]H[n]

(1) Yes  
(2) No

@

Mark One Only

**DOBA**

[fill C\_AREIS] [fill TEMPNAME] now:

(1) [fill AGE1] or  
(2) [fill AGE2] years old?  
(N) Neither is correct

@

Enter Number

**AGEGES**

About how old would you say [fill TEMPNAME] [fill AREIS]?  
[r]H[n]

ENTER BEST ESTIMATE OF AGE:

@

Enter Number

**FRGES**

ENTER YOUR BEST ESTIMATE OF  
[fill F\_NAME] [fill L\_NAME]'s AGE:  
[r]H[n]

@

Mark One Only

**OLDMS**

Last time I recorded [fill PTEMPNAME]  
marital status as [fill TEMP2]. Is that still the case?

(1) Yes  
(2) No

@

Mark One Only

**MARRIED**

[if OLDMS eq <2>]ASK OR VERIFY:  
What is [fill PTEMPNAME] current marital status?  
[else][if FIRST\_TIME eq <0>][fill C\_AREIS] [fill TEMPNAME] currently married, widowed,  
divorced, separated,  
or [fill HAVHAS] [fill HESHE] never married?  
[else](How about/And) [fill TEMPNAME]...?  
([fill C\_AREIS] [fill TEMPNAME] currently married, widowed, divorced, separated,  
or [fill HAVHAS] [fill HESHE] never married?)[endif][endif]  
[r]H[n]

(1) Married  
(2) Widowed  
(3) Divorced  
(4) Separated  
(5) Never married

@



Multiple Entry

**LNSP**

ASK IF NECESSARY:

Is [fill PTEMPNAME] spouse a member of this household?

IF NO, ENTER (N)  
IF YES, ENTER THE SPOUSE'S LINE NUMBER

ENTER (M) FOR MORE

@

Mark One Only

**MSCHECK**

ASK IF NECESSARY

We have recorded that [fill TEMPNAME] [fill AREIS] married but [fill HISHER] spouse does not live here (four or more nights per week). Is that correct?

(1) Correct, married spouse absent  
(2) Incorrect marital status entered

@

Mark One Only

**MARRIED2**

[fill C AREIS] [fill TEMPNAME] currently widowed, divorced, separated or [fill HAVHAS] [fill HESHE] never married?

(2) Widowed [r]H[n]  
(3) Divorced  
(4) Separated  
(5) Never Married

@

Mark One Only

**SPSSX1**

(DO NOT READ TO RESPONDENT UNLESS NECESSARY)  
Is one of the following SEX entries incorrect?

LN	NAME	SEX
[fill L_NO:r]	[fill NAME(L_NO):1]	[if SX eq <M>]Male[else]Female[endif]
[fill LNSP:r]	[fill NAME(LNSP):1]	[fill TEMP9]

(1) To correct Line [fill L\_NO]'s SEX entry [r]H[n]  
(2) To correct Line [fill LNSP]'s SEX entry  
(3) Neither SEX entry is incorrect

@

Mark One Only

**SPSSX2**

ASK IF NECESSARY

You said [fill NAME(LNSP)] is [fill PTEMPNAME] spouse. Is that correct?

(1) Yes  
(2) No

@

Mark One Only

**EVRWID**

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been widowed?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] ever been widowed?)[endif]
```

- (1) Yes  
(2) No

@

Mark One Only

**EVRDIV**

```
[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] EVER been divorced?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] ever been divorced?)[endif]
```

[r]H[n]

- (1) Yes  
(2) No

@

Multiple Entry

**LNMMOM**

ASK IF NECESSARY:

Is [fill PTEMPNAME] mother a member of  
this household?

[r]H[n]

IF NO, ENTER (N)  
IF YES, ENTER THE MOTHER'S LINE NUMBER  
ENTER (M) FOR MORE

@

Mark One Only

**TYPMOM**

```
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted, or foster child?
```

- (1) Biological or natural child  
(2) Stepchild  
(3) Adopted child  
(4) Foster child

@

Mark One Only

**TYPMOM2**

```
[fill C_AREIS] [fill TEMPNAME]
[fill MOMSFIL] biological, step, adopted, or foster child?
```

- (1) Biological or natural child  
(2) Stepchild  
(3) Adopted child  
(4) Foster child

[r]2[n]

```
[fill C_AREIS] [fill TEMPNAME] also
[fill MOMSFIL] adopted child?
```

- (1) Yes  
(2) No

@

Mark One Only

**ADPTMOM**

I have recorded that [fill TEMPNAME] is [fill MOMSFIL]  
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill MOMSFIL] adopted child?

- (1) Yes
- (2) No
- (3) Relationship was incorrect

@

Mark One Only

**FIXADPTM**

[fill C AREIS] [fill TEMPNAME] [fill MOMSFIL]  
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

- (1) Biological or natural child
- [if TYPMOM eq <4>] (2) Stepchild[endif]
- (3) Adopted child
- [if TYPMOM eq <2>] (4) Foster child[endif]

@

Mark One Only

**FIXADM2**

[fill C AREIS] [fill TEMPNAME] [fill MOMSFIL]  
biological, step, adopted, or foster child?

- (1) Biological or natural child
- [if TYPMOM eq <4>] (2) Stepchild[endif]
- (3) Adopted child
- [if TYPMOM eq <2>] (4) Foster child[endif]

[r]2[n]

[fill C AREIS] [fill TEMPNAME] also  
[fill MOMSFIL] adopted child?

- (1) Yes
- (2) No

@

Multiple Entry

**ADDMMYYM**

What month and year did [fill MOMSFIL] adopt  
[fill TEMPNAME]?

MONTH: @MO  
YEAR: @YR

Multiple Entry

**LNDAD**

ASK IF NECESSARY:

Is [fill PTEMPNAME] father a member of  
this household?

[r]H[n]

IF YES, ENTER THE FATHER'S LINE NUMBER  
IF NO, ENTER (N)  
ENTER (M) FOR MORE

@

Mark One Only

**TYPDAD**

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[r]H[n]

@
```

Mark One Only

**TYPDAD2**

```
[fill C_AREIS] [fill TEMPNAME]
[fill DADSFIL] biological, step, adopted, or foster child?

(1) Biological or natural child
(2) Stepchild
(3) Adopted child
(4) Foster child

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

(1) Yes
(2) No

@
```

Mark One Only

**ADPTDAD**

```
I have recorded that [fill TEMPNAME] is [fill DADSFIL]
[fill STEPFOSTERFIL].

Is [fill TEMPNAME] also [fill DADSFIL] adopted child?

(1) Yes
(2) No
(3) Relationship was incorrect

@
```

Mark One Only

**FIXADPTD**

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, [if STEPFOSTERFIL ne <>][fill STEPFOSTERFIL] [endif]adopted[fill FOSTERFIL] child?

(1) Biological or natural child
[if TYPDAD eq <4>] (2) Stepchild[endif]
(3) Adopted child
[if TYPDAD eq <2>] (4) Foster child[endif]

@
```

Mark One Only

**FIXADD2**

```
[fill C_AREIS] [fill TEMPNAME] [fill DADSFIL]
biological, step, adopted, or foster child?

(1) Biological or natural child
[if TYPDAD eq <4>] (2) Stepchild[endif]
(3) Adopted child
[if TYPDAD eq <2>] (4) Foster child[endif]

[r]2[n]

[fill C_AREIS] [fill TEMPNAME] also
[fill DADSFIL] adopted child?

(1) Yes
(2) No

@
```

Multiple Entry

**ADDMMYYD**

```
What month and year did [fill DADSFIL] adopt
[fill TEMPNAME]?

MONTH: @MO
YEAR: @YR
```

Mark One Only

**OLDGRD**

```
I have listed that [fill TEMP2] [fill TEMP3]
responsible for [fill TEMPNAME].
Is that correct?

(1) Yes
(2) No

@
```

Multiple Entry

**LNGD**

```
[fill OTHERTHANFIL]
in this household is responsible
for [fill TEMPNAME]

ENTER (N) IF NOT LISTED

[r]H[n]

@
```

Mark One Only

**AFEVER**

```
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] ever serve
on active duty in the U.S. Armed Forces?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] ever serve on active duty
in the U.S. Armed Forces?)[endif]

(1) Yes
(2) No

@
```

## Multiple Entry

## AFWHEN

```

[if FIRST TIME eq <1>]
(How about/And) [fill TEMPNAME]....

(When did [fill TEMPNAME] serve on active duty?
Any other times?)
[else]
[if AFEVER offpath]Earlier I recorded that [fill TEMPNAME] [fill WASWERE] in the
military.[endif]
When did [fill TEMPNAME] serve on active duty?
Any other times?
[endif]

ENTER ALL THAT APPLY.
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

[if XBAD(<1>) ne <1>]
  [if @AFSRV1 ne <>]X [else] [endif][fill TEMP2] [endif]
[if XBAD(<2>) ne <2>]
  [if @AFSRV2 ne <>]X [else] [endif][fill TEMP3] [endif]
[if XBAD(<3>) ne <3>]
  [if @AFSRV3 ne <>]X [else] [endif][fill TEMP4] [endif]
[if XBAD(<4>) ne <4>]
  [if @AFSRV4 ne <>]X [else] [endif][fill TEMP5] [endif]
[if XBAD(<5>) ne <5>]
  [if @AFSRV5 ne <>]X [else] [endif][fill TEMP6] [endif]
[if XBAD(<6>) ne <6>]
  [if @AFSRV6 ne <>]X [else] [endif][fill TEMP7] [endif]

@KEY [fill TEMP8]

```

## Mark One Only

## AFNOW

```

[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME]
now on active duty in the U.S. armed forces?)[endif]

(1) Yes
(2) No

@

```

## Mark One Only

## OLDED

```

I have recorded that [fill PTEMPNAME]
highest level of school completed or
highest degree received is:
[fill TEMP4]
[fill TEMP5]
Is that still correct?

(1) Yes
(2) No

@

```

Mark One Only

**EDUC**

```

SHOW FLASHCARD B
[if FIRST_TIME eq <0>]What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?
[else](How about/And) [fill TEMPNAME]...?
(What is the highest level of school [fill TEMPNAME]
[fill HAVHAS] completed or the highest degree [fill HESHE]
[fill HAVHAS] received?)[endif]

(31) Less than 1st grade (35) 9th grade
(32) 1st, 2nd, 3rd or 4th grade (36) 10th grade
(33) 5th or 6th grade (37) 11th grade
(34) 7th or 8th grade (38) 12th grade, no diploma
(39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)
(40) Some college credit, but less than 1 year
(41) 1 or more years of college, no degree (regular Jr.coll./coll./univ.)
(43) Associate (2-yr) college degree(include academic/occupational degree)
(44) Bachelor's degree (for example: BA, AB, BS)
(45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)
(46) Professional School degree
(for example: MD(doctor), DDS(dentist), JD(lawyer))
(47) Doctorate degree (for example: Ph.D., Ed.D.)
@

```

Mark One Only

**EDUCB**

```

[if FIRST_TIME eq <0>][fill C_HAVHAS] [fill TEMPNAME] completed high school by means of
a GED or other equivalency test or program?
[else](How about/And) [fill TEMPNAME]...?
([fill C_HAVHAS] [fill TEMPNAME] completed high school by means of a GED or other equivalency
test or program?)[endif]

(1) Yes
(2) No
@

```

Mark One Only

**EDUCB2**

```

ASK OR VERIFY:
[if FIRST_TIME eq <0>]Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?
[else](How about/And) [fill TEMPNAME]...?
(Did [fill TEMPNAME] get [fill HISHER] high school diploma by
graduating from high school, or by passing a GED exam
(or other equivalent)?)[endif]

(1) Graduated from high school
(2) GED or other test
@

```

## Mark One Only

## VOCAT

[if FIRST\_TIME eq <0>][fill C\_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?

[else](How about/And) [fill TEMPNAME]...?

((fill C\_HAVHAS] [fill TEMPNAME] ever attended a vocational, technical, trade, or business school beyond high school?)[endif]

"BUSINESS SCHOOLS" TEACH SKILLS OR TRADES SUCH AS SECRETARIAL TRAINING, BOOKKEEPING, COMPUTER PROGRAMMING, ETC. DO \*NOT\* INCLUDE BUSINESS PROGRAMS IN COLLEGES AND UNIVERSITIES LEADING TO ACADEMIC DEGREES.

[r]H[n]

(1) Yes

(2) No

@

## Mark One Only

## YESVOC

[if FIRST\_TIME eq <0>][fill C\_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?

[else](How about/And) [fill TEMPNAME]...?

((fill C\_HAVHAS] [fill TEMPNAME] received a diploma or certificate from a vocational, technical, trade, or business school?)[endif]

(1) Yes

(2) No

@

## Mark One Only

## ORIGIN

[if FIRST\_TIME eq <1>]  
(How about/And) [fill TEMPNAME]...?

((fill C\_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?)  
[else]

[fill C\_AREIS] [fill TEMPNAME] Spanish, Hispanic or Latino?  
[endif]

READ IF NECESSARY: such as Mexican-American, Chicano, Puerto Rican, Cuban, or some other Spanish, Hispanic, or Latino group.

(1) Yes

(2) No

@



Mark One Only

**HISPAN**

SHOW FLASHCARD D  
[if FIRST\_TIME eq <0>][fill C\_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?  
[else](How about/And) [fill TEMPNAME]...

(([fill C\_AREIS] [fill TEMPNAME] Mexican, Mexican American, Chicano, Puerto Rican, Cuban, Cuban American, or some other Spanish, Hispanic, or Latino group?) [endif]

IF MULTIPLE ANSWER, PROBE:  
Which group do you most closely identify with?

- (1) Mexican
- (2) Mexican American
- (3) Chicano
- (4) Puerto Rican
- (5) Cuban
- (6) Cuban American
- (7) Other Spanish, Hispanic, or Latino group

@

Mark One Only

**OROTSP**

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- |   |                            |  |
|---|----------------------------|--|
| (1) Argentinean                         | (15) Dominican             | (29) Portuguese                        |
| (2) Balearic Islands                    | (16) Ecuadorian            | (30) Salvadoran                        |
| (3) Basque                              | (17) Filipino              | (31) Sephardic                         |
| (4) Belize, British, Honduras or Belice | (18) Guatemalan            | (32) South American                    |
| (5) Bolivian                            | (19) Guamanian or Chamorro | (33) South American Indian             |
| (6) Brazilian                           | (20) Haitian               | (34) Spanish                           |
| (7) Canary Islands                      | (21) Hispanic              | (36) Spanish American Indian           |
| (8) Castilian                           | (22) Honduran              | (37) Spanish Basque                    |
| (9) Catalan                             | (23) Latin American        | (38) Spaniard                          |
| (10) Central American                   | (24) Latino                | (39) Uruguayan                         |
| (11) Central American Indian            | (25) Nicaraguan            | (40) Venezuelan                        |
| (12) Chilean                            | (26) Panamanian            | (41) Both Spanish, Hispanic, or Latino |
| (13) Colombian                          | (27) Paraguayan            | (42) Other                             |
| (14) Costa Rican                        | (28) Peruvian              |  |

@

## Multiple Entry

## OROTSS

What is the name of [fill PTEMPNAME] other Spanish, Hispanic, or Latino group?

- |  |                               |   |
|--|-------------------------------|---|
| (1) Argentinean                            | (15) Dominican                | (29) Portuguese                           |
| (2) Balearic Islands                       | (16) Ecuadorian               | (30) Salvadoran                           |
| (3) Basque                                 | (17) Filipino                 | (31) Sephardic                            |
| (4) Belize, British,<br>Honduras or Belice | (18) Guatemalan               | (32) South American                       |
| (5) Bolivian                               | (19) Guamanian or<br>Chamorro | (33) South American Indian                |
| (6) Brazilian                              | (20) Haitian                  | (34) Spanish                              |
| (7) Canary Islands                         | (21) Hispanic                 | (36) Spanish American<br>Indian           |
| (8) Castilian                              | (22) Honduran                 | (37) Spanish Basque                       |
| (9) Catalan                                | (23) Latin American           | (38) Spaniard                             |
| (10) Central American                      | (24) Latino                   | (39) Uruguayan                            |
| (11) Central American<br>Indian            | (25) Nicaraguan               | (40) Venezuelan                           |
| (12) Chilean                               | (26) Panamanian               | (41) Both Spanish,<br>Hispanic, or Latino |
| (13) Colombian                             | (27) Paraguayan               | (42) Other                                |
| (14) Costa Rican                           | (28) Peruvian                 |   |
- [r]42[n] SPECIFY: @SP

## Multiple Entry

## NEWTRACE

SHOW FLASHCARD C

```
[if FIRST_TIME eq <0>][fill READ1FIL]
Please choose one or more races [fill CARDFIL] that
[fill NAME1FIL] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif].
[else](How about/And) [fill TEMPNAME]...?
(What race(s) [fill DODOES] [fill TEMP] [fill NAME2FIL] to
[fill BE1FIL][if BE2FIL ne <>] [fill BE2FIL][endif]?)[endif]
```

DO NOT PROBE UNLESS RESPONSE IS HISPANIC OR A HISPANIC ORIGIN  
ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) White
[if @2 eq <2>]X [else] [endif](2) Black/African American
[if @3 eq <3>]X [else] [endif](3) American Indian or Alaska Native
[if @4 eq <4>]X [else] [endif](4) Asian
[if @5 eq <5>]X [else] [endif](5) Native Hawaiian or Other Pacific Islander
[if @6 eq <6>]X [else] [endif](6) (other) [fill READ2FIL]
```

@KEY  
[fill ERRORFIL]

## Multiple Entry

## RACEAS

Which of the following Asian groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE

```
[if @1 eq <1>]X [else] [endif](1) Asian Indian
[if @2 eq <2>]X [else] [endif](2) Chinese
[if @3 eq <3>]X [else] [endif](3) Filipino
[if @4 eq <4>]X [else] [endif](4) Japanese
[if @5 eq <5>]X [else] [endif](5) Korean
[if @6 eq <6>]X [else] [endif](6) Vietnamese
[if @7 eq <7>]X [else] [endif](7) Other Asian - DO NOT READ
```

@KEY

Multiple Entry

RACEPI

Which of the following Native Hawaiian or Other Pacific Islander groups [fill CONSIDERFIL]?

READ EACH ITEM

ENTER ALL THAT APPLY

ENTER (N) FOR NO MORE

[if @1 eq <1>]X [else] [endif] (1) Native Hawaiian  
[if @2 eq <2>]X [else] [endif] (2) Guamanian or Chamorro  
[if @3 eq <3>]X [else] [endif] (3) Samoan  
[if @4 eq <4>]X [else] [endif] (4) Other Pacific Islander - DO NOT READ

@KEY

Mark One Only

RACEOT

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] other race?

- |  |                                  |  |
|--|----------------------------------|--|
| (1) Aleut                                  | (16) Cuban or Cuban American     | (29) Native American                           |
| (2) African American                       | (17) Eskimo                      | (30) Native Hawaiian or Other Pacific Islander |
| (3) American Nation, Ethnic Group or Tribe | (18) European                    | (31) Negro                                     |
| (4) American                               | (19) Filipino                    | (32) Puerto Rican                              |
| (5) American Indian or Alaska Native       | (20) German                      | (33) Samoan                                    |
| (6) Anglo-Saxon                            | (21) Guamanian or Chamorro       | (34) Scotch-Irish                              |
| (7) Arab                                   | (22) Hispanic                    | (35) Spanish                                   |
| (8) Asian                                  | (23) Jamaican                    | (36) Vietnamese                                |
| (9) Asian Indian                           | (24) Japanese                    | (37) West Indian                               |
| (10) Black                                 | (25) Korean                      | (38) White                                     |
| (11) Brazilian                             | (26) Latin American              | (39) No race given                             |
| (12) Caucasian                             | (27) Latino                      | (40) Other - DO NOT READ                       |
| (13) Chicano                               | (28) Mexican or Mexican American | DO NOT READ                                    |
| (14) Chinese                               |                                  | @  |
| (15) Creole                                |                                  |  |

Multiple Entry

RACEOS

READ ONLY IF NECESSARY:

What is [fill PTEMPNAME] race?

- |  |                                  |  |
|--|----------------------------------|--|
| (1) Aleut                                  | (16) Cuban or Cuban American     | (29) Native American                           |
| (2) African American                       | (17) Eskimo                      | (30) Native Hawaiian or Other Pacific Islander |
| (3) American Nation, Ethnic Group or Tribe | (18) European                    | (31) Negro                                     |
| (4) American                               | (19) Filipino                    | (32) Puerto Rican                              |
| (5) American Indian or Alaska Native       | (20) German                      | (33) Samoan                                    |
| (6) Anglo-Saxon                            | (21) Guamanian or Chamorro       | (34) Scotch-Irish                              |
| (7) Arab                                   | (22) Hispanic                    | (35) Spanish                                   |
| (8) Asian                                  | (23) Jamaican                    | (36) Vietnamese                                |
| (9) Asian Indian                           | (24) Japanese                    | (37) West Indian                               |
| (10) Black                                 | (25) Korean                      | (38) White                                     |
| (11) Brazilian                             | (26) Latin American              | (39) No race given                             |
| (12) Caucasian                             | (27) Latino                      | (40) Other - DO NOT READ                       |
| (13) Chicano                               | (28) Mexican or Mexican American | DO NOT READ                                    |
| (14) Chinese                               |                                  | [r]40[n]                                       |
| (15) Creole                                | SPECIFY: @SP                     |  |

Mark One Only

**BORN\_US**

```
[if FIRST_TIME eq <0>][fill C_WASWERE] [fill TEMPNAME] born in the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_WASWERE] [fill TEMPNAME] born in the United States?)[endif]
```

(READ IF NECESSARY: Consider people born in a U.S. Island area such as Puerto Rico, Guam, the U.S. Virgin Islands or Northern Marianas to have been born in the United States.)

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**CITIZEN**

```
[if FIRST_TIME eq <0>][fill C_AREIS] [fill TEMPNAME] a citizen of the United States?
[else](How about/And) [fill TEMPNAME]...?
([fill C_AREIS] [fill TEMPNAME] a citizen of the United States?)[endif]
```

- (1) Yes
- (2) No

@

Mark One Only

**NEWCIT**

```
[if FIRST_TIME eq <0>]Last time I recorded that [fill TEMPNAME] [fill WASWERE]
not a citizen. [fill C_AREIS]
[fill HESHE] now a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
([fill AREIS] [fill HESHE] now a U.S. citizen?)[endif]
```

- (1) Yes, a U.S. citizen
- (2) No, not a U.S. citizen

@

Multiple Entry

**NATCIT**

```
[if FIRST_TIME eq <0>]How did [fill TEMPNAME] become a U.S. citizen?
[else](How about/And) [fill TEMPNAME]...?
(How did [fill TEMPNAME] become a U.S. citizen?)[endif]
```

[r]H[n]

READ OPTIONS IF NECESSARY

- (1) Naturalized
- (2) Through [fill HESHE] (or spouse's) military service in U.S. Armed Forces
- (3) Adopted by U.S. citizen parent or parents
- (4) Born in a U.S. Island Area or born in the United States
- (5) Born abroad of U.S. citizen parent or parents
- (6) Other [if @1 eq <6>]SPECIFY: @SP[endif]

@1

Mark One Only

CITPAR

[if FIRST TIME eq <0>]At the time of [fill PTEMPNAME] birth, was either of  
[fill HISHER] parents a U.S. citizen?  
[else](How about/And) [fill TEMPNAME]...?  
(At the time of [fill PTEMPNAME] birth, was either of  
[fill HISHER] parents a U.S. citizen?[endif]

- (1) Yes
- (2) No

@

Mark One Only

HHSPEAK1

DO NOT READ TO RESPONDENT

SO FAR, HAS ANY PART OF THIS INTERVIEW BEEN CONDUCTED IN A  
LANGUAGE OTHER THAN ENGLISH?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

- (1) Yes
- (2) No, all in English

@

Mark One Only

HHSPEAK2

[fill C\_DODOES] [fill TEMPNAME]  
speak a language other than English at home?

DO NOT COUNT AMERICAN SIGN LANGUAGE AS NON-ENGLISH LANGUAGE

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

LANG1

[fill ASKFIL]  
What language [fill DODOES] [fill TEMPNAME] speak at home?  
IF MORE THAN ONE, MARK THE "MAIN" OTHER LANGUAGE [r]H[n]  
ASIAN AND PACIFIC ISLAND LANGUAGES:  
(1) Spanish (10) Chinese (e.g. Cantonese, Mandarin)  
OTHER EUROPEAN LANGUAGES: (11) Japanese  
(2) French (include Creole) (12) Korean  
(3) German (13) Tagalog, Pilippino  
(4) Greek (14) Vietnamese  
(5) Italian OTHER LANGUAGES:  
(6) Polish (15) Arabic  
(7) Portuguese (16) Hindi, Urdu  
(8) Russian (17) African lang.(e.g. Swahili, Yoruba)  
(9) Serbo-Croatian (include (18) American Indian, Alaska Native lang.  
Bosnian, Yugoslavian) (e.g. Cherokee, Navajo, Yupik)  
(19) All other non-English languages (specify)  
[if LANG1@1 eq <19>]@SP[endif]

@1

Mark One Only

**HOWWELL**

[if INDEX eq <1> and HHSPEAK1 eq <1>]IF IN THE PREVIOUS SCREEN YOU MARKED A LANGUAGE WITHOUT ASKING, READ THIS INTRO:

I know from our conversation so far that you speak  
(...(NAME OF NON-ENGLISH LANGUAGE)...).  
CONTINUE WITH QUESTION.

OTHERWISE, SKIP INTRO AND ASK:[endif]

How well [fill DODOES] [fill TEMPNAME] speak English -  
would you say very well, well, not well, or not at all?

- (1) Very well
- (2) Well
- (3) Not well
- (4) Not at all

@

Enter Number

**SSN**

[if FIRST\_TIME eq <0>]What is [fill PTEMPNAME] Social Security or  
Railroad Retirement Number?  
[else](How about/And) [fill TEMPNAME]...?

(What is [fill PTEMPNAME] Social Security or  
Railroad Retirement Number?)[endif]

[r]H[n]

- (N) None -- Doesn't have an SSN or RRN

@

Mark One Only

**INCSCRN1**

In order to make the interview as efficient  
as possible, I am going to ask a question  
about household income. Is [fill YOURCOMBINEFIL]  
total annual income [fill TEMP]  
below \$[fill INCFIL:,] or above \$[fill INCFIL:,]?

- (1) Below (\$0 - \$[fill INCFIL:,])
- (2) Above (\$[fill INCFIL2:,] or more)

@

Mark One Only

**INCSCRN2**

Even though your income was above that amount, at any time  
since [fill MONTH1] 1st, did [fill YOUANYONEFIL] receive any kind  
of welfare or public assistance benefits from a federal, state, or  
county program?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

FLAG\_opt

```
[if MARK lt <16>]
THIS SCREEN IS NOT AVAILABLE UNTIL THE
QUESTIONNAIRE PORTION OF THE INTERVIEW.

    ENTER (P) TO EXIT
[else]
    DO NOT ASK RESPONDENT - WHO IS OPTING-OUT?

ENTER LINE NUMBER OR RE-ENTER LINE NUMBER TO "UNSELECT"
    ENTER (P) TO EXIT

    ENTER (A) FOR ALL PERSONS SSN/OPT-OUT
    ENTER (U) TO UNSELECT ALL
[endif]

@z
```

Mark One Only

**MISSINW1**

ASK OR VERIFY

[fill C\_WASWERE] [fill TEMPNAME] living in this household when we conducted an interview in [fill PREV\_INT\_DATE]?

- (1) Yes
- (2) No

@

Mark One Only

**Q13A**

In [fill PREV\_INT\_DATE], [fill WASWERE] [fill TEMPNAME] living in any of these kinds of situations: Outside the U.S.? In a hospital or other institution of some kind? In a household where everyone was in the military? Or someplace else?

NON-HOUSEHOLD SETTING WOULD INCLUDE A CORRECTIONAL INSTITUTION (JAILS, PRISONS, ETC.), A HOME FOR THE AGED, A MENTAL INSTITUTION, A NURSING/CONVALESCENT/REST HOME, OR SOME OTHER HOME OR HOSPITAL PROVIDING SPECIALIZED CARE.

SELECT ONE ANSWER

- (1) Outside of the U.S.
- (2) In a non-household institution
- (3) In a household where all adults on active duty in the military
- (4) Someplace else; none of these kinds of places

@

Mark One Only

**RENOPDJB**

I have recorded that [fill TEMPNAME] [fill AREIS] retired, but we know that retired people sometimes come back into the workforce. At any time since [fill MONTH1] 1st, did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

**PW5UECWCYN**

[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?  
[else]How about [fill UNEMPWCFIL]?  
(I have recorded that [fill TEMPNAME] received income from [fill UNEMPWCFIL] in [fill MONTH1]. Is that correct?)[endif]

- (1) Yes
- (2) No

@



Mark One Only

PW5UECWCWAVE

Did [fill TEMPNAME] receive any income from  
[fill UNEMPWCFIL] since [fill MONTH2] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW5UECWCPCROBE

I'm sorry to bother you about this, but it's important  
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]  
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]

@

Mark One Only

PW4UECWCYN

[if FIRST\_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received  
[fill UNEMPWCFIL].  
[else]How about [fill UNEMPWCFIL]?[endif]

Did [fill HESHE] continue to receive any benefits from  
[fill UNEMPWCFIL] after [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

PW4UECWCPCROBE

I'm sorry to bother you about this, but it's important  
for me to get the dates just right. . .

Are you sure the [fill UNEMPWCFIL]  
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]

@

Mark One Only

OLDJOB

Last time we recorded that [fill TEMPNAME] [fill TEMP]  
worked for [fill I\_EMPNAM]. [fill C\_DODOES] [fill HESHE]  
still work for [fill I\_EMPNAM]?

- (1) Yes
- (2) No
- (3) Yes, but employer changed names due to merger, buyout,  
acquisition, split, or breakup of company, etc.
- (4) Never had that job

@

## Multiple Entry

LEAVJ

When did [fill TEMPNAME] stop working for [fill I\_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1]  
OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON

Day: @DAY

## Enter Number

W2ENDJMTN

What is your best estimate of the month  
when [fill TEMPNAME] ended employment with  
[fill I\_EMPNAM]?

IF THE RESPONDENT LEFT THE JOB BEFORE [FILL MONTH1] OF  
THE REFERENCE PERIOD, ENTER (B).

MONTH: @

## Enter Number

W2ENDJDY

What is your best estimate of the day of the month when  
[fill TEMPNAME] ended employment with  
[fill I\_EMPNAM]?

DAY: @

## Mark One Only

W2RSEND

What is the main reason [fill HESHE] stopped working  
for [fill I\_EMPNAM]?

- (1) On Layoff
  - (2) Retirement or old age
  - (3) Childcare problems
  - (4) Other family/personal obligations
  - (5) Own Illness
  - (6) Own Injury
  - (7) School/Training
  - (8) Discharged/Fired
  - (9) Employer Bankrupt
  - (10) Employer sold business
  - (11) Job was temporary and ended
  - (12) Quit to take another job
  - (13) Slack work or business conditions
  - (14) Unsatisfactory work arrangements (hours, pay, etc.)
  - (15) Quit for some other reason
- @

## Mark One Only

W2WCYN1

Between [fill MONTH1] 1st and today, did [fill HESHE]  
receive any money from workers' compensation as a result  
of any kind of job-related injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

W2UECYN1

At any time since [fill MONTH1] 1st, did [fill HESHE]  
receive money from unemployment compensation?

- (1) Yes  
(2) No

@

Multiple Entry

W2UECYNTP1

What type was it?  
ENTER (N) FOR NO MORE

- (1) Regular  
(2) Supplemental  
(3) Other, including union benefits

@1 @2 @3

Enter Text

ENEWNAME

What is the name of the new company or employer?

@

Mark One Only

OLDBUS

Last time we recorded that [fill TEMPNAME] [fill TEMP]  
owned [fill I\_ALLBUS]. [fill C\_DODOES] [fill HESHE]  
still have that business/farm/professional practice?

- (1) Yes  
(2) No  
(3) Yes, but name of business changed  
(4) Never had that business

@

Multiple Entry

LEAVB

When did [fill HESHE] end that business (professional practice or farm)?

IF THE RESPONDENT LEFT BUSINESS BEFORE [fill MONTH1]  
OF THE REFERENCE PERIOD, ENTER (B).

Month: @MON  
Day: @DAY

Enter Number

W2ENDBMTH

What is your best estimate of the last month  
when [fill TEMPNAME] had this (business), [fill I\_ALLBUS]?

IF THE RESPONDENT LEFT BUSINESS JOB BEFORE [FILL M1] OF  
THE REFERENCE PERIOD, ENTER (B).

MONTH: @

Enter Number

**W2ENDBDY**

What is your best estimate of the last day when  
[fill TEMPNAME] had this (business), [fill I\_ALLBUS]?

DAY: @

Mark One Only

**W2REND B**

BUSINESS: [fill I\_ALLBUS]

What is the main reason [fill HESHE] ended  
this business (professional practice or farm)?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

**W2OENDB**

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

**W2WCYN2**

Since [fill MONTH1] 1st and today, did [fill HESHE] receive any  
money from workers' compensation as a result of any kind of job-  
related injury or illness?

- (1) Yes
- (2) No

@

Enter Text

**BNEWNAME**

What is the new name of the business?

@

Mark One Only

**W2PDJBTHN**

Other than [fill HISHER] work with ...  
\*\*READ LIST\*\*, did [fill TEMPNAME]  
have at least one other paid job, either  
full or part time, at any time between  
[fill MONTH1] 1st and today?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**W2NOPDJB**

(Since [fill MONTH1] 1st,) did  
[fill TEMPNAME] do any other work at  
all that earned some money (other than  
[fill HISHER] work with \*\*READ LIST\*\*)?

- (1) Yes  
(2) No

@

Mark One Only

**W2JBORSE**

Was that additional work for an employer or [fill WASWERE]  
[fill TEMPNAME] self-employed or both?

[r]H[n]

- (1) Employer  
(2) Self-Employed  
(3) Both

@

Mark One Only

**W2UNPAID**

Did [fill TEMPNAME] do any unpaid work in a  
family business or farm?

- (1) Yes  
(2) No

@

Enter Number

**W2EMPNUM**

[fill TEMP]  
[fill TEMP2]  
[fill TEMP3]  
[fill TEMP6]  
How many employers did [fill TEMPNAME]  
have between [fill MONTH1] 1st and today?  
[fill TEMP4]  
[fill TEMP5]

@

Mark One Only

**PDJBTHN**

```
[if TEMP ne <>]
  [fill TEMP]
[endif]
[if TEMP2 ne <>]
  [fill TEMP2]
[endif]
[if TEMP3 ne <>]
  [fill TEMP3]
[endif]
[if TEMP4 ne <>]
  [fill TEMP4]
[endif]
[if TEMP5 ne <>]
  [fill TEMP5]
[endif]
```

Did [fill TEMPNAME] have at least one paid job, either full or part time, at any time between [fill MONTH1] 1st and today?

[r]H[n]

COUNT ACTIVE DUTY IN THE ARMED FORCES AS A PAID JOB

- (1) Yes
- (2) No

@

Mark One Only

**NOPDJB**

Did [fill TEMPNAME] do any work at all that earned some money?

- (1) Yes
- (2) No

@

Mark One Only

**JBORSE**

Was that for an employer or [fill WASWERE] [fill TEMPNAME] self-employed or did [fill HESHE] have some other arrangement?

OTHER ARRANGEMENTS INCLUDE ODD JOBS, ON-CALL WORK, DAY LABOR, ONE-TIME JOBS, AND INFORMAL ARRANGEMENTS LIKE BABYSITTING, LAWN MOWING, OR LEAF RAKING FOR NEIGHBORS.

[r]H[n]

- (1) Employer
- (2) Self-Employed
- (3) Both employer and self-employed
- (4) Some other arrangement

@

Mark One Only

**UNPAID**

Did [fill TEMPNAME] do any unpaid work in a family business or farm?

- (1) Yes
- (2) No

@

Mark One Only

**NOWRK**

What is the main reason [fill TEMPNAME] did not work  
at a job or business between [fill MONTH1] 1st  
and today?

- (1) Temporarily unable to work because of an injury
- (2) Temporarily unable to work because of an illness
- (3) Unable to work because of chronic health condition  
or disability
- (4) Retired
- (5) Pregnancy/childbirth
- (6) Taking care of children/other persons
- (7) Going to school
- (8) Unable to find work
- (9) On layoff (temporary or indefinite)
- (10) Not interested in working at a job
- (11) Other

@

Enter Text

**ONOWRK**

ENTER THE SPECIFIC "OTHER" REASON DID NOT WORK

@

Mark One Only

**WCYN3**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

**UECYN3**

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from  
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

**UECYNTP3**

What type was it?  
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

**LAYOFF**

Did [fill TEMPNAME] spend any time on layoff from a  
job since [fill MONTH1] 1st?

- (1) Yes  
(2) No

@

Mark One Only

**LAYDT**

When [fill TEMPNAME] [fill WASWERE] laid off,  
did [fill HISHER] employer give [fill HIMHER] a date  
to return to work?

- (1) Yes  
(2) No

@

Mark One Only

**LAY6M**

[fill C\_WASWERE] [fill HESHE] given any indication  
that [fill HESHE] would be recalled to work within  
6 months of being laid off?

- (1) Yes  
(2) No

@

Mark One Only

**LKWRK**

Did [fill TEMPNAME] spend any time looking for work  
since [fill MONTH1] 1st?

- (1) Yes  
(2) No

@



Multiple Entry

WKSLKG

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE]  
[fill TEMPNAME] [fill LAYOFFFIL]?

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY ONE DAY  
OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.  
ENTER (A) IF ALL WEEKS / ENTER (N) AFTER LAST REPORTED WEEK

```
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <1>] (19)
After [fill MONTH5] 1st[endif]
@KEY
```

Mark One Only

TAKJOB

```
[if LAYOFFLG eq <1> and (LAYDT eq <1> or LAY6M eq <1>) and
LKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any
of those weeks if one had been offered or could
[fill HESHE] have returned to work if [fill HESHE]
had been recalled?
[else]
[if LKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any of
those weeks if one had been offered?
[else]
Could [fill TEMPNAME] have returned to work during
any of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]

(1) Yes
(2) No

@
```

Mark One Only

NOTAKE

Why was that?

- (1) Waiting for a new job to begin
- (2) Own temporary illness
- (3) School
- (4) Other

@

Enter Number

**EMPNUM**

[fill TEMP2]  
[fill TEMP3]  
How many employers [fill HAVHAS] [fill TEMPNAME] had  
between [fill MONTH1] 1st and today?

@

Mark One Only

**CONCHK1**

Did [fill TEMPNAME] have a definite arrangement with  
one or more employers to work on an ongoing basis?

- (1) Yes  
(2) No  
(3) Not Sure or Don't Know

@

Enter Number

**EMPNUM2**

How many employers did [fill TEMPNAME] have  
between [fill MONTH1] 1st and today?

@

Enter Number

**EMPNUM2A**

How many employers did [fill TEMPNAME] have  
between [fill MONTH1] 1st and today?

ENTER (N) FOR NONE

@

Mark One Only

**CONCHK2**

Did [fill TEMPNAME] have a definite arrangement with  
any of [fill HISHER] [fill EMPNUM] employers  
to work on an ongoing basis?

- (1) Yes  
(2) No  
(3) Not Sure or Don't Know

@

Mark One Only

**WRKTYPE**

Did [fill TEMPNAME] generally do the same type of work for  
[fill HISHER] [fill TEMP2] employers?  
(READ IF NECESSARY: For example: construction work, private  
household work, sales, consulting.)

- (1) Yes  
(2) No

@

Enter Text

**EMPNAM**

[fill TEMP]  
What is the name of [fill TEMP2]  
[fill TEMP3] [fill TEMP4]  
  
@

Mark One Only

**STRTJB**

[if I\_WAVE ge <2>]ASK OR VERIFY:[endif]  
  
Did [fill TEMPNAME] start working for  
[fill EMPNAM] at some time between [fill MONTH1] 1st and today?  
  
(1) Yes  
(2) No  
  
@

Multiple Entry

**STRTREFP**

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY  
  
Please look at the calendar and tell me the month and day  
[fill TEMPNAME] began.  
  
MONTH: @MON  
DAY: @DAY

Multiple Entry

**STRTBEFR**

Please tell me the year [fill TEMPNAME] began.  
  
YEAR: @YR

Enter Number

**STRTMONJB**

And in what month was that?  
  
MONTH: @

Enter Text

**AL\_STRTMONJB**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: start date of job is in future date.  
  
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

**STRTJYR**

What is your BEST estimate of the year when  
[fill TEMPNAME] began employment with  
[fill EMPNAM]?  
  
YEAR: @

Enter Number

**STRTJMTN**

What is your BEST estimate of the month  
[fill TEMPNAME] began?  
  
MONTH @

Enter Number

**STRTJDY**

What is your BEST estimate of the day of the month  
when [fill TEMPNAME] began?

DAY: @

Mark One Only

**BEFORE**

Was it before [fill MONTH1] 1st?

- (1) Yes  
(2) No

@

Mark One Only

**STLEMP**

[fill C\_AREIS] [fill HESHE] employed by [fill EMPNAM] now?

[r]H[n]

- (1) Yes  
(2) No

@

Multiple Entry

**ENDJB**

When did [fill HISHER] employment with  
[fill EMPNAM] end?

MONTH: @MON  
DAY: @DAY

Enter Text

**AL\_ENDJB**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

**ENDJMTN**

What is your best estimate of the month  
when [fill TEMPNAME] ended employment with  
[fill EMPNAM]?

MONTH: @

Enter Number

**ENDJDY**

What is your best estimate of the day of the month when  
[fill TEMPNAME] ended employment with  
[fill EMPNAM]?

DAY: @

Enter Text

**AL\_ENDJDY**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Ending date of job is before beginning date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

**RSEND**

What is the main reason [fill HESHE] stopped working  
for [fill EMPNAM]?

- (1) On Layoff
  - (2) Retirement or old age
  - (3) Childcare problems
  - (4) Other family/personal obligations
  - (5) Own Illness
  - (6) Own Injury
  - (7) School/Training
  - (8) Discharged/Fired
  - (9) Employer Bankrupt
  - (10) Employer sold business
  - (11) Job was temporary and ended
  - (12) Quit to take another job
  - (13) Slack work or business conditions
  - (14) Unsatisfactory work arrangements (hours, pay, etc.)
  - (15) Quit for some other reason
- @

Mark One Only

**WCYN1**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?

- (1) Yes
  - (2) No
- @

Mark One Only

**UECYN1**

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from  
unemployment compensation?

- (1) Yes
  - (2) No
- @

Multiple Entry

**UECYNTP1**

What type was it?  
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Enter Number

**W2ALLBUSNUM**

[fill TEMP]  
How many businesses did [fill TEMPNAME]  
have, alone or jointly, between  
[fill MONTH1] 1st and today?

@

CONSIDER A PROFESSIONAL PRACTICE OR A  
FARM TO BE A BUSINESS.

Enter Number

**ALLBUSNUM**

How many businesses did [fill TEMPNAME]  
have, alone or jointly, between [fill MONTH1] 1st  
and today?

CONSIDER A PROFESSIONAL PRACTICE OR A FARM TO BE A BUSINESS  
[fill TEMP]

@

Enter Text

**ALLBUS**

[fill TEMP]  
What is the name of [fill TEMP2]  
[fill TEMP3]  
[fill TEMP4]

@

Mark One Only

**REALBIZ**

Did [fill TEMPNAME] take an active part in  
this business or did [fill HESHE] own it  
as an investment only?

- (1) Active participant
- (2) Both participant and investment
- (3) Investment only

@

Mark One Only

**STRTBUS**

Did [fill TEMPNAME] start [fill ALLBUS]  
at some time between [fill MONTH1] 1st  
and today?

- (1) Yes
- (2) No

@

Multiple Entry

**STRTBSRP**

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar and tell me the month and day  
[fill TEMPNAME] started this business.

MONTH: @MON  
DAY: @DAY

Multiple Entry

**STRTBSBF**

Please tell me the year [fill TEMPNAME] started  
working at this business.

YEAR: @YR

Enter Number

**STRTMONBS**

And in what month was that?

MONTH: @

Enter Text

**AL\_STRTMONBS**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Started date of Business is in future date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

**STRTBYR**

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the year when  
[fill TEMPNAME] started this business?

YEAR: @

Enter Number

**STRTBMTH**

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the month  
when [fill TEMPNAME] started this business?

MONTH: @

Enter Number

**STRTBDY**

BUSINESS: [fill ALLBUS]

What is your BEST estimate of the day of the month  
when [fill TEMPNAME] started this business?

DAY: @

Mark One Only

**BIZNOW**

[fill C\_DODOES] [fill TEMPNAME] still own this business?

- (1) Yes
- (2) No

@

Multiple Entry

**ENDBS**

When was the last day that [fill TEMPNAME]  
had this business?

MONTH: @MON  
DAY: @DAY

Enter Text

**AL\_ENDBS**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning  
date.

PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

**ENDBMTH**

What is your best estimate of the last month  
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

MONTH: @

Enter Number

**ENDBDY**

What is your best estimate of the last day  
when [fill TEMPNAME] had this (business), [fill ALLBUS]?

DAY: @

Enter Text

**AL\_ENDBDY**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Ending date of business is before beginning  
date.  
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

**RENDB**

BUSINESS: [fill ALLBUS]

What is the main reason [fill HESHE] gave up or ended  
the [fill ALLBUS]?

- (1) Retirement or old age
- (2) Childcare Problems
- (3) Other Family/Personal Problems
- (4) Own Illness
- (5) Own Injury
- (6) School/Training
- (7) Went Bankrupt/Business Failed
- (8) Sold Business or Transferred Ownership
- (9) To start other business/take job
- (10) Season ended for a Seasonal Business
- (11) Quit for Some Other Reason

@

Enter Text

**OENDB**

ENTER THE SPECIFIC "OTHER" REASON ENDED BUSINESS

@

Mark One Only

**WCYN2**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?

- (1) Yes
- (2) No

@



Mark One Only

**BEFORE2**

Was it before [fill MONTH1] 1st?

- (1) Yes  
(2) No

@

Enter Number

**LNGJOB**

For which of these [fill JOBCNTR]  
employers did [fill HESHE] work the most  
hours between [fill MONTH1] 1st and today?

[r]H[n]

@

Enter Number

**LNGJOB2**

For which of these [fill TEMP2] employers  
did [fill HESHE] work the next most hours  
between [fill MONTH1] 1st and today?

[r]H[n]

@

Mark One Only

**JBDTY**

EMPLOYER: [fill EMPNAM]

Did [fill HISHER] main activities or duties on the  
job with [fill EMPNAM] change between [fill MONTH1] 1st  
and the time [fill HESHE] left the job?

- (1) Yes  
(2) No

@

Mark One Only

**JBDUTY**

EMPLOYER: [fill EMPNAM]

Have [fill PTEMPNAME] main activities or duties on  
the job with [fill EMPNAM] changed since [fill MONTH1]?

- (1) Yes  
(2) No

@

Mark One Only

**CLWRK**

ASK OR VERIFY

[fill TEMP2] [fill EMPNAM]:

[r]H[n]

- (1) A Government organization (includes Armed Forces),  
(2) A Private, For Profit, Company,  
(3) A Non-Profit Organization, including tax exempt  
and charitable organizations, OR  
(4) A family business or farm?

@

Mark One Only

**FAMWRK**

[fill TEMP2] [fill TEMPNAME] paid for [fill HISHER]  
work in the family business or farm?

- (1) Yes
- (2) No

@

Mark One Only

**KINDG**

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY

[fill TEMP2] that Federal Government, State Government,  
or Local Government or active-duty Armed Forces?

[r]H[n]

- (1) Federal (civilian only)
- (2) State
- (3) Local (County, City, Township)
- (4) Armed Forces (active duty only)

@

Enter Text

**FNCGV**

EMPLOYER: [fill EMPNAM]

What [fill TEMP2] the main function or activity of the  
government organization that [fill TEMPNAME]  
[fill TEMP3] for?

@

Enter Text

**KNDIN**

EMPLOYER: [fill EMPNAM]

What [fill TEMP3] [fill TEMP2]  
[fill TEMP4] [fill TEMP7]

[r]H[n]

@

Mark One Only

**TYPIN**

EMPLOYER: [fill EMPNAM]

ASK OR VERIFY

[fill TEMP2] it mainly --

[r]H[n]

- (1) Manufacturing
- (2) Wholesale Trade
- (3) Retail Trade
- (4) Service
- (5) Or Something Else?

@

Enter Text

**KNDWK**

EMPLOYER: [fill EMPNAM]  
  
What kind of work [fill TEMP2] [fill HESHE]  
[fill TEMP4], that is, what [fill TEMP3] [fill HISHER] occupation?  
  
READ IF NECESSARY:  
For example: Bookkeeper, plumber, press operator  
  
[r]H[n]  
@

Enter Text

**ACTVT**

EMPLOYER: [fill EMPNAM]  
  
What [fill TEMP2] [fill HISHER] usual activities or  
[fill TEMP4]  
  
READ IF NECESSARY: For example: Keeping account books,  
repairing pipes, operating printing press  
  
[r]H[n]  
@

Multiple Entry

**YRSINOC**

EMPLOYER: [fill EMPNAM]  
  
Considering [fill HISHER] entire working life, how many  
years [fill TEMP2] [fill TEMPNAME] been in [fill TEMP3]  
occupation or line of work?  
  
[r]H[n]  
@NMR  
  
(1) MONTHS  
(2) YEARS  
@MY

Enter Text

**AL\_YRSINOC**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: [fill TEMPNAME] began [fill HISHER] occupation before  
the age of 15. (Person was 15 years old in [fill INDEX].)  
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Enter Number

**JOBHRS**

EMPLOYER: [fill EMPNAM]  
  
[fill TEMP]  
[fill TEMP2]  
[fill TEMP3]  
  
[r]H[n]  
  
ENTER (V) IF HOURS VARY  
@

Mark One Only

PTYN

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for [fill EMPNAM]?

- (1) Yes  
(2) No

@

Mark One Only

UNION

EMPLOYER: [fill EMPNAM]

[if TEMP4 ne <>] [fill TEMP4] [endif] [fill TEMP2] [fill TEMPNAME]  
a member of either a labor union or an employee  
association like a union?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

CNTRC

EMPLOYER: [fill EMPNAM]

[fill ISWASFIL] [fill HESHE] COVERED by either a union  
contract or something like a union contract?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

EMPLOC

ASK OR VERIFY:

[fill TEMP2] [fill EMPNAM] operate in  
more than one location?

- (1) Yes  
(2) No

@

Mark One Only

EMPSIZE

About how many people [fill AREWEREFIL]  
employed by [fill EMPNAM] [if EMPLOC ne <2>] at the location where [fill TEMPNAME]  
[fill WORKFIL] [endif]?

...under 10, 10 to 25, 26 to 50, 51 to 100,  
101 to 200, 201 to 500, 501 to 1,000, or  
greater than 1,000?

[r]H[n]

- (1) Under 10  
(2) 10 to 25  
(3) 26 to 50  
(4) 51 to 100  
(5) 101 to 200  
(6) 201 to 500  
(7) 501 to 1,000  
(8) Greater than 1,000

Mark One Only

**EMPALL**

ASK OR VERIFY:

About how many people [fill AREWEREFIL] employed  
by [fill EMPNAM] at ALL LOCATIONS together?

...under 10, 10 to 25, 26 to 50, 51 to 100,  
101 to 200, 201 to 500, 501 to 1,000, or  
greater than 1,000?

- (1) Under 10
- (2) 10 to 25
- (3) 26 to 50
- (4) 51 to 100
- (5) 101 to 200
- (6) 201 to 500
- (7) 501 to 1,000
- (8) Greater than 1,000

Enter Text

**AL\_EMPALL**

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: More persons are employed at one location  
than at all locations.  
PRESS F1 TO BACK UP AND CORRECT/(P) TO PROCEED @

Mark One Only

**EMPASSIST1**

Did a state or local welfare office help [fill TEMPNAME] in any way to  
get this job?

- (1) Yes
- (2) No

@

Mark One Only

**EMPASSIST2**

Did [fill WELFAREPAYFIL]  
money to cover all or part of [fill PTEMPNAME]  
hiring, training, or wages?

- (1) Yes
- (2) No
- (3) Don't know/not sure

@

Multiple Entry

**BIGBUS**

I recorded that [fill TEMPNAME] had  
\*\*READ BUSINESS NAMES\*\*  
since [fill MONTH1] 1st. Which two of  
these businesses produced the highest  
earnings before expenses during this  
time period?

@1 @2

## Mark One Only

## LSTBS

BUSINESSES OWNED BY OTHER HOUSEHOLD MEMBERS  
DO NOT READ TO RESPONDENT

Have questions about the kind of business,  
type of business, and number of employees,  
and whether or not the business is  
incorporated already been answered by  
somebody for this business: [fill ALLBUS]?

- (1) Yes
- (2) No

@

## Mark One Only

## BSDTY

BUSINESS: [fill ALLBUS]

Did [fill HISHER] main activities or duties of this  
business change between [fill MONTH1] 1st and the time  
[fill HESHE] left the business?

- (1) Yes
- (2) No

@

## Mark One Only

## BSDUTY

BUSINESS: [fill ALLBUS]

Have [fill PTEMPNAME] main activities or duties for  
this business changed since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

## Enter Text

## KNDBS

ASK OR VERIFY

Business: [fill ALLBUS]

[if CNTNGTBS eq <1>]

You said that [fill TEMPNAME] had various businesses. What  
kind of businesses were these?

[else]

What kind of business [fill TEMP2] this?

[endif]

[r]H[n]

READ IF NECESSARY: What [fill TEMP3] the business do or make?

@

Mark One Only

**TYPBS**

ASK OR VERIFY

Business: [fill ALLBUS]

[fill TEMP2] [fill TEMP3] mainly --

- (1) Manufacturing
- (2) Wholesale Trade
- (3) Retail Trade
- (4) Service
- (5) Or Something Else?

@

Enter Text

**OCCBS**

BUSINESS: [fill ALLBUS]

What kind of work [fill TEMP3] [fill TEMPNAME] do,  
that is, what [fill TEMP2] [fill HISHER] occupation?

READ IF NECESSARY: For example: sales manager,  
dentist, farmer

@

Enter Text

**DUTYB**

BUSINESS: [fill ALLBUS]

What [fill TEMP2] [fill HISHER] usual activities  
or duties in [fill TEMP3]?

READ IF NECESSARY: For example: managing sales staff,  
repairing teeth, farming

@

Enter Number

**HRSBS**

[fill DURINGWKSFIL]  
how many hours per week did [fill HESHE]  
usually work AT ALL ACTIVITIES for [fill ALLBUS]?

[r]H[n]

ENTER (V) IF HOURS VARY

@

Mark One Only

**BPTYN**

[fill DIDFIL] [fill TEMPNAME] usually work 35 hours or more per week for  
[fill ALLBUS]?

- (1) Yes
- (2) No

@

Mark One Only

**GRSSB**

BUSINESS: [fill ALLBUS]

Do you think the earnings before expenses from  
[fill TEMP4] were \$2500 or more over the [fill TEMP3]  
that [fill HESHE] [fill TEMP2] [fill TEMP5]?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**GROSB**

BUSINESS: [fill ALLBUS]

Do you think that the earnings before expenses from  
[fill TEMP4] will be \$2500 or more during the next  
12 months?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**EMPB**

Between [fill MONTH1] 1st and today,  
what was the maximum number of employees, including  
[fill TEMPNAME], working for this business at any one time?  
Was that ...under 10, 10 to 25, 26 to 50, 51 to 100, 101 to 200, 201 to 500, 501 to 1,000,  
or greater than 1,000?

- (1) Under 10  
(2) 10 to 25  
(3) 26 to 50  
(4) 51 to 100  
(5) 101 to 200  
(6) 201 to 500  
(7) 501 to 1,000  
(8) Greater than 1,000

Mark One Only

**INCPB**

BUSINESS: [fill ALLBUS]

[fill TEMP2] this business incorporated?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**PWINCPB**

BUSINESS: [fill ALLBUS]

I have recorded that this business [fill TEMP2] [fill INCORPFIL].

Is that correct?

[r]H[n]

- (1) Yes  
(2) No

@



Mark One Only

**PROPB**

BUSINESS: [fill ALLBUS]  
  
[fill TEMP2] [fill TEMPNAME] own this business [fill SELF]  
or [fill TEMP3] it a partnership?  
  
[r]H[n]  
  
(1) Alone  
(2) Partnership  
  
@

Mark One Only

**HPRTB**

BUSINESS: [fill ALLBUS]  
  
[fill TEMP2] any other member of this household  
an owner or partner in this business?  
  
(1) Yes  
(2) No  
  
@

Multiple Entry

**PARTB**

Business: [fill ALLBUS]  
  
Who [fill TEMP2] that?  
  
ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE  
  
@KEY

Enter Number

**HRSALL**

During the weeks that [fill TEMPNAME] worked between  
[fill MONTH1] 1st and today at  
\*\*READ LIST\*\*, how many hours per week  
did [fill TEMPNAME] usually work at all [fill JOBFIL]  
activities?  
  
ENTER (V) IF HOURS VARY  
  
@ hours

Mark One Only

**LMPNOW**

Did [fill TEMPNAME] receive any  
severance pay or lump sum payments from  
a pension or retirement plan when [fill HESHE]  
[fill LEFTJOBFIL][if ORFIL ne <>] [fill ORFIL][endif][if LEFTBUSFIL eq <>]?[endif]  
[fill LEFTBUSFIL][if LEFTBUSFIL ne <>]?[endif]  
  
(1) Yes  
(2) No  
  
@

## Mark One Only

## LMPFUTR

[fill C\_DODOES] [fill TEMPNAME] ever expect to receive  
any such payments from [if JOBFIL ne <>] [fill JOBFIL] [endif] [if ORFIL ne <>] [fill  
ORFIL] [endif] [if BUSINESSFIL ne <>] [fill BUSINESSFIL] [endif]?

- (1) Yes  
(2) No

@

## Multiple Entry

## LUMPTYP

What type of payment?

ENTER ALL THAT APPLY

ENTER (N) NO MORE

RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) Lump sum from pension/retirement plan  
[if @2 eq <2>]X [else] [endif] (2) Severance pay  
[if @3 eq <3>]X [else] [endif] (3) Deferred payment(s) payable at some later date  
[if @4 eq <4>]X [else] [endif] (4) Something else [if @4 eq <4>]SPECIFY: @SP[endif]

@KEY

## Multiple Entry

## CONWКСWRK

SHOW CALENDAR ON FLASHCARD E

FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks did [fill TEMPNAME]  
work at a job or business or do any work at all for pay or profit?  
READ IF NECESSARY: Count PAID vacation and PAID sick time as weeks worked

ENTER THE NUMBERS OF THE WEEKS

ENTER (A) IF ALL WEEKS

ENTER (N) FOR NONE OR NO MORE WEEKS

[if @1 eq <1>]X [else] [endif] [fill WK(<1>):1] [if @7 eq <7>]X [else] [endif] [fill WK(<7>):1] [if  
@13 eq <13>]X [else] [endif] [fill WK(<13>):1]  
[if @2 eq <2>]X [else] [endif] [fill WK(<2>):1] [if @8 eq <8>]X [else] [endif] [fill WK(<8>):1] [if  
@14 eq <14>]X [else] [endif] [fill WK(<14>):1]  
[if @3 eq <3>]X [else] [endif] [fill WK(<3>):1] [if @9 eq <9>]X [else] [endif] [fill WK(<9>):1] [if  
@15 eq <15>]X [else] [endif] [fill WK(<15>):1]  
[if @4 eq <4>]X [else] [endif] [fill WK(<4>):1] [if @10 eq <10>]X [else] [endif] [fill WK(<10>):1]  
[if @16 eq <16>]X [else] [endif] [fill WK(<16>):1]  
[if @5 eq <5>]X [else] [endif] [fill WK(<5>):1] [if @11 eq <11>]X [else] [endif] [fill WK(<11>):1]  
[if @17 eq <17>]X [else] [endif] [fill WK(<17>):1]  
[if @6 eq <6>]X [else] [endif] [fill WK(<6>):1] [if @12 eq <12>]X [else] [endif] [fill WK(<12>):1]  
[if @18 eq <18>]X [else] [endif] [fill WK(<18>):1]  
[if @19 eq <19>]X [else] [endif] (19) After  
[fill MONTH5] 1st  
@KEY [fill ERRORFIL]

Mark One Only

**FPAWOP**

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Since [fill MONTH1] 1st,  
were there any full calendar weeks  
when [fill TEMPNAME] did not work at all?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**FPAWAY**

Did [fill TEMPNAME] get paid for ALL those weeks [fill HESHE]  
did not work?

[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

**FPABWK**

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which weeks [fill WASWERE]n't [fill TEMPNAME] paid?  
ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY  
ENTER (A) IF ALL WEEKS  
ENTER (N) AFTER LAST WEEK IS ENTERED

```
[if @1 eq <1>]X [else] [endif][fill WK(<1>):1] [if @7 eq <7>]X [else] [endif][fill WK(<7>):1] [if
@13 eq <13>]X [else] [endif][fill WK(<13>):1]
[if @2 eq <2>]X [else] [endif][fill WK(<2>):1] [if @8 eq <8>]X [else] [endif][fill WK(<8>):1] [if
@14 eq <14>]X [else] [endif][fill WK(<14>):1]
[if @3 eq <3>]X [else] [endif][fill WK(<3>):1] [if @9 eq <9>]X [else] [endif][fill WK(<9>):1] [if
@15 eq <15>]X [else] [endif][fill WK(<15>):1]
[if @4 eq <4>]X [else] [endif][fill WK(<4>):1] [if @10 eq <10>]X [else] [endif][fill WK(<10>):1]
[if @16 eq <16>]X [else] [endif][fill WK(<16>):1]
[if @5 eq <5>]X [else] [endif][fill WK(<5>):1] [if @11 eq <11>]X [else] [endif][fill WK(<11>):1]
[if @17 eq <17>]X [else] [endif][fill WK(<17>):1]
[if @6 eq <6>]X [else] [endif][fill WK(<6>):1] [if @12 eq <12>]X [else] [endif][fill WK(<12>):1]
[if @18 eq <18>]X [else] [endif][fill WK(<18>):1]
[if @19 eq <19>]X [else] [endif](19) After
```

[fill MONTH5] 1st  
@KEY [fill ERRORFIL]

## Mark One Only

## FPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't  
paid during [fill THATWKFIL]?

[r]H[n]

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

## Enter Text

## FPOTHR

ENTER THE SPECIFIC "OTHER" REASON ABSENT WITHOUT PAY

@

## Mark One Only

## WCYN4

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?

- (1) Yes
- (2) No

@

## Mark One Only

## UECYN4

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from  
unemployment compensation?

- (1) Yes
- (2) No

@

## Multiple Entry

## UECYNT4

What type was it?  
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PPAWOP

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

During the weeks that [fill TEMPNAME] [fill WASWERE]  
employed, were there any full calendar weeks when [fill HESHE]  
did not work at all?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE  
FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]  
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]  
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]  
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]  
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]  
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]  
[if M5WRK eq <1>] (19) After [fill MONTH5] 1st[endif]  
(1) Yes  
(2) No  
@

Mark One Only

PPAWAY

Did [fill TEMPNAME] get paid for ALL those weeks  
[fill HESHE] did not work?

(1) Yes  
(2) No

@

Multiple Entry

PPABWK

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. In which weeks [fill WASWERE]n't  
[fill TEMPNAME] paid?

ENTER THE NUMBERS OF THE WEEKS ABSENT WITHOUT PAY  
ENTER (A) IF ALL WEEKS  
ENTER (N) AFTER LAST WEEK IS ENTERED

[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill  
table3(<10>):1]  
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill  
table3(<11>):1]  
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill  
table3(<12>):1]  
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill  
table3(<13>):1]  
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill  
table3(<14>):1]  
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else] [endif][fill  
table3(<15>):1]  
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill  
table3(<16>):1]  
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1] [if @17 eq <17>]X [else] [endif][fill  
table3(<17>):1]  
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill  
table3(<18>):1]  
[if @19 eq <19>]X [else] [endif][if M5WRK eq <1>] (19) After [fill MONTH5] 1st[endif]  
@KEY [fill ERRORFIL]

Mark One Only

PPABRE

What was the main reason [fill TEMPNAME] [fill WASWERE]n't  
paid during [fill THATWKFIL]?

[r]H[n]

- (1) On layoff (temporary or indefinite)
- (2) Slack work or business conditions
- (3) Own injury
- (4) Own illness/medical problems
- (5) Pregnancy/childbirth
- (6) Taking care of children
- (7) On vacation/personal days
- (8) Bad weather
- (9) Labor dispute
- (10) New job to begin within 30 days
- (11) Participated in a job-sharing arrangement
- (12) Other

@

Mark One Only

WCYN5

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?

- (1) Yes
- (2) No

@

Mark One Only

UECYN5

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from  
unemployment compensation?

- (1) Yes
- (2) No

@

Multiple Entry

UECYNTP5

What type was it?  
ENTER (N) FOR NO MORE

- (1) Regular
- (2) Supplemental
- (3) Other, including union benefits

@1 @2 @3

Mark One Only

PPLOOK

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

At any time since [fill MONTH1] 1st did [fill TEMPNAME]  
spend any time on layoff from a job?

[r]H[n]

IF THE RESPONDENT NEEDS TO KNOW WHAT CALENDAR WEEKS TO CHOOSE

FROM, READ THE RESPONDENT THE FOLLOWING WEEKS:

[fill table3(<1>):1] [fill table3(<7>):1] [fill table3(<13>):1]  
[fill table3(<2>):1] [fill table3(<8>):1] [fill table3(<14>):1]  
[fill table3(<3>):1] [fill table3(<9>):1] [fill table3(<15>):1]  
[fill table3(<4>):1] [fill table3(<10>):1] [fill table3(<16>):1]  
[fill table3(<5>):1] [fill table3(<11>):1] [fill table3(<17>):1]  
[fill table3(<6>):1] [fill table3(<12>):1] [fill table3(<18>):1]  
[if M5WRK eq <1>] (19) After [fill MONTH5] 1st[endif]

- (1) Yes  
(2) No

@

Mark One Only

PPLAYDT

When [fill TEMPNAME] [fill WASWERE] laid off, did  
[fill HISHER] employer give [fill HIMHER] a date  
to return to work?

- (1) Yes  
(2) No

@

Mark One Only

PPLAY6M

[fill C WASWERE] [fill HESHE] given any indication  
that [fill HESHE] would be recalled to work within 6  
months of being laid off?

- (1) Yes  
(2) No

@

Mark One Only

PPLKWRK

[if PPLOOK ne <1>]  
During the weeks when [fill HESHE] did not have a job  
or business, did [fill TEMPNAME] spend any time looking  
for work?  
[else]  
During those weeks did [fill TEMPNAME] spend any time  
looking for work?  
[endif]

[r]H[n]

- (1) Yes  
(2) No

@

## Multiple Entry

## PPLKWK

In which of those weeks [fill WASWERE] [fill TEMPNAME]  
[fill LOOKINGFIL]?

[r]H[n]

ENTER THE NUMBERS BESIDE THE WEEKS, EVEN IF ONLY  
ONE DAY OF THAT WEEK WAS SPENT LOOKING OR ON LAYOFF.

ENTER (A) IF ALL WEEKS

ENTER (N) AFTER LAST REPORTED WEEK

```
[if @1 eq <1>]X [else] [endif][fill table3(<1>):1] [if @10 eq <10>]X [else] [endif][fill
table3(<10>):1]
[if @2 eq <2>]X [else] [endif][fill table3(<2>):1] [if @11 eq <11>]X [else] [endif][fill
table3(<11>):1]
[if @3 eq <3>]X [else] [endif][fill table3(<3>):1] [if @12 eq <12>]X [else] [endif][fill
table3(<12>):1]
[if @4 eq <4>]X [else] [endif][fill table3(<4>):1] [if @13 eq <13>]X [else] [endif][fill
table3(<13>):1]
[if @5 eq <5>]X [else] [endif][fill table3(<5>):1] [if @14 eq <14>]X [else] [endif][fill
table3(<14>):1]
[if @6 eq <6>]X [else] [endif][fill table3(<6>):1] [if @15 eq <15>]X [else] [endif][fill
table3(<15>):1]
[if @7 eq <7>]X [else] [endif][fill table3(<7>):1] [if @16 eq <16>]X [else] [endif][fill
table3(<16>):1]
[if @8 eq <8>]X [else] [endif][fill table3(<8>):1] [if @17 eq <17>]X [else] [endif][fill
table3(<17>):1]
[if @9 eq <9>]X [else] [endif][fill table3(<9>):1] [if @18 eq <18>]X [else] [endif][fill
table3(<18>):1]
[if @19 eq <19>]X [else] [endif][if M5WRK eq <0>](19) After [fill MONTH5] 1st[endif]
@KEY [fill ERRORFIL]
```

## Mark One Only

## PPTAKJOB

```
[if PPLOOK eq <1> and (PPLAYDT eq <1> or PPLAY6M eq <1>) and
PPLKWRK eq <1>]
Could [fill TEMPNAME] have started a job during
those weeks?
[else]
[if PPLKWRK eq <1>]
Could [fill TEMPNAME] have started a job during any of
those weeks if one had been offered?
[else]
Could [fill TEMPNAME] have returned to work during any
of those weeks if [fill HESHE] had been recalled?
[endif]
[endif]

(1) Yes
(2) No

@
```

## Mark One Only

## PPNOTAKE

Why was that?

[r]H[n]

- (1) Waiting for a new job to begin
- (2) Own temporary illness
- (3) School
- (4) Other

@



Enter Text

**NOTHER**

ENTER THE SPECIFIC "OTHER" REASON COULD NOT TAKE JOB  
@

Mark One Only

**SOMWRK**

During the weeks that [fill TEMPNAME] did not  
have a job or a business, did [fill HESHE] do  
any work at all that earned some money?  
[r]H[n]  
(1) Yes  
(2) No  
@

Multiple Entry

**MTHWRK**

In which of the months [fill MONTH1] through  
[fill MONTH4] did [fill HESHE] do that work?  
ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NONE OR NO MORE  
(1) Yes (2) No  
[fill MONTH1]: @1  
[fill MONTH2]: @2  
[fill MONTH3]: @3  
[fill MONTH4]: @4

Mark One Only

**WCYN6**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?  
(1) Yes  
(2) No  
@

Mark One Only

**UECYN6**

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from  
unemployment compensation?  
(1) Yes  
(2) No  
@

Multiple Entry

**UECYNTP6**

What type was it?  
ENTER (N) FOR NO MORE  
(1) Regular  
(2) Supplemental  
(3) Other, including union benefits  
@1 @2 @3

Mark One Only

**PTWRK**

[fill JUSTCNTFIL]  
[fill JUSTCNTFIL2]  
were there any weeks when [fill HESHE]  
worked less than 35 hours?  
[r]H[n]  
INCLUDE HOURS WORKED AT ALL JOBS/BUSINESSES COMBINED

- (1) Yes  
(2) No

@

Mark One Only

**PTRESN**

I have recorded that there were weeks in which [fill TEMPNAME]  
worked less than 35 hours. What was the main reason [fill HESHE]  
worked less than 35 hours in those weeks?

[r]H[n]

- (1) Could not find full-time job  
(2) Wanted to work part-time  
(3) Temporarily unable to work full-time because of injury  
(4) Temporarily unable to work full-time because of illness  
(5) Unable to work full-time because of chronic  
health condition/disability  
(6) Taking care of children/other persons  
(7) Full-time workweek is less than 35 hours  
(8) Slack work or material shortage  
(9) Participated in a job-sharing arrangement  
(10) On vacation  
(11) In school  
(12) Other

@

Mark One Only

**PTRESNB**

What was the main reason [fill TEMPNAME] worked  
less than 35 hours in those weeks?

- (1) Could not find full-time job  
(2) Wanted to work part-time  
(3) Temporarily unable to work full-time because of injury  
(4) Temporarily unable to work full-time because of illness  
(5) Unable to work full-time because of chronic  
health condition/disability  
(6) Taking care of children/other persons  
(7) Full-time workweek is less than 35 hours  
(8) Slack work or material shortage  
(9) Participated in a job-sharing arrangement  
(10) On vacation  
(11) In school  
(12) Other

@

Enter Text

**PTSPEC**

ENTER THE SPECIFIC "OTHER" REASON FOR PART TIME WORK

@

Mark One Only

**SITNOWCT**

ASK OR VERIFY  
[fill C\_DODOES] [fill HESHE] work at a job,  
a business, or something else to earn money NOW?

- (1) Yes
- (2) No
- (3) Not sure or Don't know

@

Mark One Only

**SITNOW**

What best describes [fill HISHER] situation now?  
READ ALL ANSWERS

- (1) Looking for work
- (2) On layoff from a job
- (3) Waiting for a new job to begin
- (4) Retired
- (5) Taking care of home and family (including pregnancy)
- (6) In school
- (7) Not able to work because of illness or disability
- (8) Or something else?

@

Enter Text

**OTHSIT**

ENTER THE SPECIFIC "OTHER" SITUATION

@

Mark One Only

**DISABL**

[fill LASTTIMEFIL] a physical,  
mental or other health condition that limits the  
kind or amount of work [fill HESHE] can do at a  
job or business[fill PUNCTUATIONFIL]  
[if CONDITIONFIL ne <>]  
[fill CONDITIONFIL]  
[endif]

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**DISPREV**

Does [fill PTEMPNAME] health or condition prevent  
[fill HIMHER] from working at a job or business?

- (1) Yes
- (2) No

@

Mark One Only

**EVERET**

[fill C\_HAVHAS] [fill HESHE] ever retired, for any reason,  
from a job or business[fill TEMP]?

- (1) Yes  
(2) No

@

Mark One Only

**WCYN7**

Since [fill MONTH1] 1st, did [fill HESHE] receive any money  
from workers' compensation as a result of any kind of job-related  
injury or illness?

- (1) Yes  
(2) No

@

Mark One Only

**UECYN7**

(At any time since [fill MONTH1] 1st)  
Did [fill TEMPNAME] receive any money from  
unemployment compensation?

- (1) Yes  
(2) No

@

Multiple Entry

**UECYNTP7**

What type was it?  
ENTER (N) FOR NO MORE

- (1) Regular  
(2) Supplemental  
(3) Other, including union benefits

@1 @2 @3

Mark One Only

**PW5INCA**

[if FIRST TIME eq <0>]Last time I recorded that [fill TEMPNAME] received  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]  
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1].  
Is that correct?  
[else]And [fill TEMPNAME] also received [fill INCTYP1] [fill INCTYP2]  
[if BEHALFIL ne <>][fill BEHALFIL] [endif]in [fill MONTH1]. Is that correct?[endif]

- (1) Yes
- (2) No

@

Mark One Only

**PW5WAVE**

Did [fill TEMPNAME] receive any income from  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] [fill BEHALFIL]  
since [fill MONTH2] 1st?

- (1) Yes
- (2) No

@

Mark One Only

**PW5PROBE**

I'm sorry to bother you about this, but it's important  
for me to get the dates just right. . .

Are you sure the [fill INCTYP1] [fill INCTYP2]  
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]
- (3) Recorded in error last time

@

Mark One Only

**PW5MTH**

In which month did [fill TEMPNAME] last receive  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

- (1) [fill I\_MONTH1]
- (2) [fill I\_MONTH2]
- (3) [fill I\_MONTH3]
- (4) [fill I\_MONTH4]
- (5) [fill MONTH1]
- (6) [fill MONTH2]
- (7) [fill MONTH3]
- (8) [fill MONTH4]
- (9) Other
- (10) Reported in error last time

@

Multiple Entry

**PW5OTHR**

When did [fill TEMPNAME] last receive  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

MONTH: @MON  
YEAR: @YEAR

## Multiple Entry

## PW5YSTOP

Why did [fill TEMPNAME] stop receiving  
[fill INCTYP1] [fill INCTYP2]  
after [fill MONTH1]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(Family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1  
@SP2[endif]

@1

## Mark One Only

## PW4INC

[if FIRST\_TIME eq <0>]Last time I recorded that [fill TEMPNAME] received  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if BEHALFIL ne <>] [fill  
BEHALFIL][endif][if TEMP ne <>] [fill TEMP][endif].  
[else]How about [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?[endif]

Did [fill HESHE] continue to receive any benefits  
from [fill INCTYP1] [fill INCTYP2]  
[if BEHALFIL ne <>][fill BEHALFIL] [endif]after [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

## Mark One Only

## PW4PROBE

[if FIRST\_TIME eq <0>]I'm sorry to bother you about this, but it's important for me to  
get the dates just right. . .[else]  
(I'm sorry to bother you about this, but it's important for me to  
get the dates just right. . .)[endif]

Are you sure the [fill INCTYP1] [fill INCTYP2]  
didn't continue into [fill MONTH1]?

- (1) Continued into [fill MONTH1]
- (2) Did NOT continue into [fill MONTH1]
- (3) Recorded in error last time

@

Multiple Entry

PW4YSTOP

```

Why did [fill TEMPNAME] stop receiving
[fill INCTYP1] [fill INCTYP2]
after [fill MONTH1]?

(1) Became ineligible because of increased income
(2) Became ineligible because of family changes
    (Family member left, over age limit, etc.)
(3) Still eligible but could not/chose not to collect
(4) Became ineligible because program requirements were
    not met (did not attend school, job training, etc.)
(5) Eligibility ran out because of time limits
(6) The money is not worth it
(7) Other [if @1 eq <7>]SPECIFY:

@SP1
@SP2[endif]

@1

```

Mark One Only

OTHDIS

```

(Since [fill MONTH1] 1st,)
Other than the **READ LIST**,
did [fill TEMPNAME] receive income from
any other source because of any kind of
disability or health condition?

(1) Yes
(2) No

@

```

Multiple Entry

ODISTYP

```

What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
[if WRKCOMPFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Workers' Compensation[endif]
[if DISINSFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Payments from a sickness,
accident, or disability insurance
    policy[endif]
[if EMPDISFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) Employer disability payments[endif]
[if PENSIONFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Pension from company or union
including income from profit-
    sharing plans[endif]
[if FEDEMPFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) Federal Civil Service or other
Federal civilian employee
    pension[endif]
[if STGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) State government pension[endif]
[if LOCGOVPENFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) Local government pension[endif]
[if MILRETFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay
excluding payments from the
    Department of Veterans Affairs (VA)[endif]
[if RRFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) U.S. Government Railroad
Retirement[endif]
[if BLKLUNGFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Black Lung Payments[endif]
[if SSIFLG ne <1>][if @11 eq <11>]X[else] [endif] (11) Supplemental Security Income
(SSI)[endif]
[if RETDISSURFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) Other [if @12 eq <12>]SPECIFY:
@SP[endif][endif]
@KEY
[fill ERRORFIL]
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?
    (1) Yes
    (2) No
    @OWN[endif]

```

Mark One Only

**OTHRET**

(Since [fill MONTH1] 1st,  
Other than \*\*READ LIST\*\*, did  
[fill TEMPNAME] receive retirement income  
from any other source?

- (1) Yes  
(2) No

@

Multiple Entry

**ORETTYP**

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union  
including income from  
profit-sharing plans [endif]  
[if FEDEMPFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Federal Civil Service or other  
Federal civilian employee  
pension [endif]  
[if STGOVPENFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) State government pension [endif]  
[if LOGGOVPENFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) Local government pension [endif]  
[if MILRETF LG ne <1>][if @5 eq <5>]X[else] [endif] (5) U.S. Military retirement pay -  
exclude payments from the  
Department of Veterans Affairs (VA) [endif]  
[if RRFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) U.S. Government Railroad  
Retirement [endif]  
[if NATGRDFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) National Guard or Reserve Forces  
retirement [endif]  
[if SSIFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) Supplemental Security Income  
(SSI) [endif]  
[if RETDISSURFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Other[if @9 eq <9>]SPECIFY:  
@SP[endif][endif]

@KEY [fill ERRORFIL]

Mark One Only

**LIFEYN2**

(Since [fill MONTH1] 1st,  
Did [fill TEMPNAME] receive any retirement income  
from a paid-up life insurance policy or any other annuities?

[r]H[n]

- (1) Yes  
(2) No

@



Mark One Only

**LIFEREG2**

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any retirement income  
from a paid-up life insurance policy or any other annuities?

- (1) Yes
- (2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

- (1) Regular series
- (2) Lump Sum

@

Mark One Only

**OTHSUR**

(Since [fill MONTH1] 1st,)  
Other than \*\*READ LIST\*\*, did  
[fill TEMPNAME] receive income from any  
other source as a result of being a  
[fill WIDOWFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

**OSURTYP**

What kind of income was that? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if PENSIONFLG ne <1>][if @1 eq <1>]X[else] [endif] (1) Pension from company or union  
including income from  
profit-sharing plans[endif]  
[if VAYNTYPFLG ne <1>][if @2 eq <2>]X[else] [endif] (2) Veterans' compensation or pension  
[endif]  
[if FEDEMPFLG ne <1>][if @3 eq <3>]X[else] [endif] (3) Federal Civil Service or other  
Federal civilian employee  
pension [endif]  
[if RRFLG ne <1>][if @4 eq <4>]X[else] [endif] (4) U.S. Government Railroad  
Retirement [endif]  
[if STGOVPENFLG ne <1>][if @5 eq <5>]X[else] [endif] (5) State government pension [endif]  
[if LOGGOVPENFLG ne <1>][if @6 eq <6>]X[else] [endif] (6) Local government pension [endif]  
[if LIFINSFLG ne <1>][if @7 eq <7>]X[else] [endif] (7) Income from paid-up life insurance  
policies or annuities [endif]  
[if MILRETFLG ne <1>][if @8 eq <8>]X[else] [endif] (8) U.S. Military retirement pay.  
Exclude payments from the  
Department of Veterans Affairs (VA) [endif]  
[if BLKLUNGFLG ne <1>][if @9 eq <9>]X[else] [endif] (9) Black Lung benefits [endif]  
[if WRKCOMPFLG ne <1>][if @10 eq <10>]X[else] [endif] (10) Workers' Compensation [endif]  
[if ESTATEFLG ne <1>][if @11 eq <11>]X[else] [endif] (11) Payments from estate or trust  
[endif]  
[if NATGRDFLG ne <1>][if @12 eq <12>]X[else] [endif] (12) National Guard or Reserve Forces  
retirement [endif]  
[if RETDISSURFLG ne <1>][if @13 eq <13>]X[else] [endif] (13) Other [if @13 eq <1>]SPECIFY:  
@SP[endif][endif]  
@KEY

## Mark One Only

## VAYN

Did [fill TEMPNAME] receive any payments from the VA - that is,  
the Department of Veterans Affairs?

- (1) Yes  
(2) No

@

## Multiple Entry

## VAYNTYPE

What type of payment?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Service-connected disability compensation  
[if @2 eq <2>]X [else] [endif] (2) Survivor benefits  
[if @3 eq <3>]X [else] [endif] (3) Veterans' Pension  
[if @4 eq <4>]X [else] [endif] (4) Other VA payments [if @4 eq <4>]SPECIFY: @SP[endif]

DO NOT READ:

[if @5 eq <5>]X [else] [endif] (5) Military retirement pay  
[if @6 eq <6>]X [else] [endif] (6) GI Bill benefits  
[if @7 eq <7>]X [else] [endif] (7) Insurance proceeds

@KEY

## Mark One Only

## VAMILRET

Just to be sure - - was that regular military retirement,  
disability compensation, or survivor benefits?

- (1) Military retirement  
(2) Disability Compensation  
(3) Survivor benefits

@

## Mark One Only

## VAQUES

[fill C AREIS] [fill TEMPNAME] required to fill out an  
annual income questionnaire in order to receive  
VA benefits?

- (1) Yes  
(2) No

@

## Mark One Only

## SSYN

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any Social  
Security payments[fill FORSELFIL]

[r]H[n]

- (1) Yes  
(2) No

@

Multiple Entry

SSCLDYN

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any  
Social Security on behalf of  
[fill TEMP]?  
  
(1) Yes    (2) No            @CHILD            [r]H[n]  
  
Did [fill TEMPNAME] receive any Social  
Security for [fill SELF]?  
  
(1) Yes    (2) No            @SELF            [r]H[n]

Mark One Only

DISYN

Earlier I recorded that [fill TEMPNAME]  
[fill HAVHAS] a health condition which limits  
the kind or amount of work [fill HESHE] can do.  
  
(Since [fill MONTH1] 1st,)  
Did [fill HESHE] receive any income  
[if OTHERFIL ne <>][fill OTHERFIL] [fill OTHERTHANFIL]  
[endif]because of [fill HISHER] health condition?  
  
(1) Yes  
(2) No  
  
@

Multiple Entry

DISTYP

What kind of income was that? Anything else? [r]H[n]  
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE  
[if @1 eq <1>]X [else] [endif] (1) Workers' Compensation  
[if @2 eq <2>]X [else] [endif] (2) Payments from a sickness, accident, or disability  
insurance  
policy  
[if @3 eq <3>]X [else] [endif] (3) Employer disability payments  
[if @4 eq <4>]X [else] [endif] (4) Pension from company or union including income from  
profit-sharing plans  
[if @5 eq <5>]X [else] [endif] (5) Federal Civil Service or other Federal civilian employee  
pension  
[if @6 eq <6>]X [else] [endif] (6) State government pension  
[if @7 eq <7>]X [else] [endif] (7) Local government pension  
[if VAMILRET ne <1>][if @8 eq <8>]X [else] [endif] (8) U.S. Military retirement pay[endif]  
[if @9 eq <9>]X [else] [endif] (9) U.S. Government Railroad Retirement  
[if @10 eq <10>]X [else] [endif] (10) Black Lung payments  
[if @11 eq <11>]X [else] [endif] (11) Supplemental Security Income (SSI)  
[if @12 eq <12>]X [else] [endif] (12) Other [if @12 eq <12>]SPECIFY: @SP[endif]  
@KEY  
[if @2 eq <2>]Did [fill TEMPNAME] purchase that policy on [fill HISHER] own?  
(1) Yes    (2) No            @13[endif]

## Mark One Only

## RETYN

Earlier I recorded that [fill TEMPNAME] retired from a previous job.

[fill OTHERTHANFIL]  
 [if SSSLTHFIL ne <>] [fill SSSLTHFIL] [endif] [fill DIDFIL]  
 [fill HESHE] receive any [fill OTHERFIL] retirement income (since [fill MONTH1] 1st)?

(1) Yes  
 (2) No

@

## Multiple Entry

## RETTYP

What kind of income was that? Anything else?

ENTER ALL THAT APPLY  
 ENTER (N) FOR NO MORE  
 RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Pension from company or union including income from profit-sharing plans  
 [if @2 eq <2>]X [else] [endif] (2) Federal Civil Service or other Federal civilian employee pension  
 [if @3 eq <3>]X [else] [endif] (3) State government pension  
 [if @4 eq <4>]X [else] [endif] (4) Local government pension  
 [if XBAD(<5>) ne <5>] [if @5 eq <5>]X [else] [endif] (5) U.S. Military retirement pay  
 [endif] [if @6 eq <6>]X [else] [endif] (6) U.S. Government Railroad Retirement  
 [if @7 eq <7>]X [else] [endif] (7) National Guard or Reserve Forces retirement  
 [if @8 eq <8>]X [else] [endif] (8) Supplemental Security Income (SSI)  
 [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY: @SP[endif]

@KEY [fill ERRORFIL]

## Mark One Only

## LIFEYN

(Since [fill MONTH1] 1st,)  
 Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes  
 (2) No

@

[r]H[n]

## Mark One Only

## LIFEREG

(Since [fill MONTH1] 1st,)  
 Did [fill TEMPNAME] receive any retirement income from a paid-up life insurance policy or any other annuities?

(1) Yes  
 (2) No

[r]1[n]

Does that come as a regular series of payments, or a single lump sum?

(1) Regular series  
 (2) Lump sum

@

Mark One Only

**SURYN**

```
[fill OTHERTHANFIL]
[fill SSSLTHRETFIL]
(Since [fill MONTH1] 1st,)
[if OTHERTHANFIL eq <>]Did[else]did[endif] [fill TEMPNAME] receive any [fill OTHERFIL]
income as a result of being a [fill WIDOWFIL]?
```

- (1) Yes
- (2) No

@

Multiple Entry

**SURTYP**

```
What kind of income was that? Anything else?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE
[if @1 eq <1>]X [else] [endif] (1) Pension from company or union
including income from profit-sharing plans
[if @2 eq <2>]X [else] [endif] (2) Veterans' compensation or pension
[if @3 eq <3>]X [else] [endif] (3) Federal Civil Service or other Federal civilian employee
pension
[if @4 eq <4>]X [else] [endif] (4) U.S. Government Railroad Retirement
[if @5 eq <5>]X [else] [endif] (5) State government pension
[if @6 eq <6>]X [else] [endif] (6) Local government pension
[if @7 eq <7>]X [else] [endif] (7) Income from paid-up life insurance policies or annuities
[if XBAD(<8>) ne <8>][if @8 eq <8>]X [else] [endif] (8) U.S. Military retirement pay
[endif][if @9 eq <9>]X [else] [endif] (9) Black Lung benefits
[if @10 eq <10>]X [else] [endif] (10) Workers' Compensation
[if @11 eq <11>]X [else] [endif] (11) Payments from estate or trust
[if @12 eq <12>]X [else] [endif] (12) National Guard or Reserve Forces retirement
[if @13 eq <13>]X [else] [endif] (13) Other [if @13 eq <13>]SPECIFY: @SP[endif]
@KEY [fill ERRORFIL]
```

Mark One Only

**FCCYN**

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] receive any foster child care payments?
```

- (1) Yes
- (2) No

@

Mark One Only

**CSAGREE**

```
[if I_WAVE ge <2>]Since [fill MONTH1] 1st, have support
payments been court ordered or informally
agreed to for [fill CHILDFIL]?
[else]Have support payments ever been court
ordered or informally agreed to for
[fill CHILDFIL]?[endif]
```

- (1) Yes
- (2) No

@

Mark One Only

**CSYN**

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any child  
support payments or other financial  
help from the [fill MOMDADFIL] of  
[fill CHILDFIL]

DO NOT INCLUDE ALIMONY

- (1) Yes
- (2) No
- (3) No, absent parent is deceased  
(volunteered)

@

Mark One Only

**ALIYN**

(Since [fill MONTH1] 1st,)  
[fill ALIMONY]  
[fill TEMPNAME] receive any  
payments from [fill FORMERFIL] spouse,  
such as alimony?

- (1) Yes
- (2) No

@

Mark One Only

**INCASE**

(Just to be sure we don't miss anything...)  
At any time since [fill MONTH1] 1st, did  
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]  
receive any kind of welfare or public  
assistance from a state or local welfare  
office -- any food or housing benefits,  
welfare-to-work assistance, emergency  
help, or anything like that?

- (1) Yes
- (2) No

@

Enter Text

**INCASESP**

(Just to be sure we don't miss anything...)  
At any time since [fill MONTH1] 1st, did  
[fill TEMPNAME] [if CHILDFIL ne <>][fill CHILDFIL] [endif]  
receive any kind of welfare or public  
assistance from a state or local welfare  
office -- any food or housing benefits,  
welfare-to-work assistance, emergency  
help, or anything like that?

- (1) Yes
- (2) No

[r]1[n]

What kind of assistance was that?

@

ALSO RECORD THIS INCOME SOURCE AT THE  
APPROPRIATE SPECIFIC QUESTION, TO FOLLOW

Mark One Only

**VERYPBHS**

I have recorded that this residence is public housing or is owned by a local housing authority - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**PUBHSE1**

Is this public housing - that is, is it owned by a local housing authority or other public agency?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

Mark One Only

**VERYRNT**

I have recorded that the rent here is lower because the Federal, State, or Local government is paying part of the cost - is that still true?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**GVTRNT1**

Is the rent here lower because the Federal, State, or Local government is paying part of the cost?

[r]H[n]

DO NOT INCLUDE MILITARY HOUSING

- (1) Yes
- (2) No

@

Mark One Only

**WRSECT8**

Is this through Section 8 or through some other government program?

[r]H[n]

- (1) Section 8
- (2) Some other government program
- (D) Don't know; not sure

@

Multiple Entry

**HOWLONG**

When was the last time [fill TEMPNAME] did NOT live in public or subsidized housing?

[r]H[n]

ENTER (A) FOR ALWAYS LIVED IN PUBLIC OR SUBSIDIZED HOUSING

MONTH: @MONTH  
YEAR: @YEAR

## Multiple Entry

## WHENAPP

When did [fill TEMPNAME] move into public or subsidized housing  
on [fill HISHER] own, or in [fill HISHER] own name?

YEAR: @YEAR  
MONTH: @MONTH

[fill ERRORFIL]

## Mark One Only

## VERRNT

Last time I recorded that [fill YOUPAYFIL] [fill RENTFIL]  
in monthly rent - is that still true?

- (1) Yes  
(2) No

@

## Enter Number

## MTHRNT

Excluding any rent subsidies, how much  
[fill DOYOUFIL] currently pay in monthly rent?

(N) NONE

\$@

## Mark One Only

## MTHRNTCK

LAST WAVE, RENT REPORTED WAS \$[fill I MTHRNT].  
(DO NOT PROVIDE AMOUNT UNLESS RESPONDENT ASKS.)

This is substantially different from the amount I recorded last time.  
Has there been a change in the monthly rent since last time?

- (1) Yes  
(2) No

@

## Mark One Only

## UTILYNCK2

[fill DOYOUFIL] still pay separately for  
any of its utilities (such as water, electricity, gas, or oil)?

- (1) Yes  
(2) No

@

## Mark One Only

## VERNUTIL

Are [fill YOURFIL] utilities (such as water,  
electricity, gas, or oil) still included in the rent?

- (1) Yes  
(2) No

@



Mark One Only

**UTILYN**

[fill DIDFIL] pay [fill TEMP]  
for water, electricity, gas, or oil?

- (1) Yes
- (2) No

@

Mark One Only

**WAITLIST**

[fill AREYOUFIL] on a waiting list for public or  
subsidized housing?

- (1) Yes
- (2) No

@

Mark One Only

**EGYASSYNCK2**

Last time I recorded [fill YOUWEREFIL] receiving  
energy assistance. [fill HAVEYOUFIL] received any  
energy assistance since [fill MONTH1] 1st?

- (1) Yes
- (2) No

@

Mark One Only

**PWEAMTH**

In which month did [fill TEMPNAME] last receive  
Energy Assistance?

- (1) [fill I\_MONTH1]
- (2) [fill I\_MONTH2]
- (3) [fill I\_MONTH3]
- (4) [fill I\_MONTH4]
- (5) [fill MONTH1]
- (6) [fill MONTH2]
- (7) [fill MONTH3]
- (8) [fill MONTH4]
- (9) Other
- (10) Reported in error last time

@

Multiple Entry

**EAYR1**

ASK OR VERIFY:

When did [fill TEMPNAME] last receive  
Energy Assistance?

MONTH: @MON  
YEAR: @YEAR

## Mark One Only

## EGYASSYN

[fill HAVEYOUFIL] received any energy assistance from the Federal,  
State, or Local government since [fill MONTH1] 1st?

[r]H[n]

(1) Yes  
(2) No

@

## Multiple Entry

## EGYPAYMT

Was this assistance received in the form of...

[r]H[n]

(1) Yes      (2) No

...checks sent to the household? @1

...coupons or vouchers sent to the household? @2

...payments sent directly to the utility company,  
fuel dealer, or landlord? @3

## Mark One Only

## HOTLUNYN

[if INDEX ge <1>]Last time I recorded that  
\*\*READ STARRED NAME(S) OF CHILD(REN)\*\*  
usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did  
[fill DIDCLDFIL] usually get the  
lunch that [fill YOURTHEIRFIL]  
school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD  
USUALLY BOUGHT THE SCHOOL LUNCH  
OR RECEIVED FREE LUNCH

(1) Yes  
(2) No

@

## Multiple Entry

## WHOHOTLN

Which children usually got the school  
lunch?

[r]H[n]

ENTER ALL THAT APPLY  
ENTER (A) FOR ALL CHILDREN LISTED  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY

## Mark One Only

## FREELNYN

Were any of the lunches free or reduced-price because  
[fill CHILDFIL] qualified for the  
National School Lunch Program?

[r]H[n]

(1) Yes  
(2) No

@

Mark One Only

FREREDLN

Were any of the lunches free or reduced-price because  
[fill CHILDFIL] qualified for the  
National School Lunch Program?

[r]H[n]

- (1) Yes  
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free lunch  
(2) Reduced-price lunch

@

Mark One Only

BRKFSTYN

[if INDEX ge <1>]Last time I recorded that  
\*\*READ STARRED NAME(S) OF CHILD(REN)\*\*  
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did  
[fill DIDCLDFIL] usually get the  
breakfast that [fill YOURTHEIRFIL]  
school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD  
USUALLY BOUGHT THE SCHOOL BREAKFAST  
OR RECEIVED FREE BREAKFAST

- (1) Yes  
(2) No

@

Multiple Entry

WHOBRK

Which children usually got the school  
breakfast?

[r]H[n]

ENTER ALL THAT APPLY  
ENTER (A) FOR ALL CHILDREN LISTED  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

FREEBRK

Were any of the breakfasts free or reduced-price because  
[fill CHILDFIL] qualified for the  
School Breakfast Program?

[r]H[n]

- (1) Yes  
(2) No

@

## Mark One Only

## FREREDBK

Were any of the breakfasts free or reduced-price because  
[fill CHILDFIL] qualified for the  
School Breakfast Program?

- (1) Yes  
(2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free breakfast  
(2) Reduced-price breakfast

@

## Mark One Only

## SSIYN

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any income from  
a program called Supplemental Security Income -  
that is, SSI[fill FORSELFIL]

[r]H[n]

- (1) Yes  
(2) No

@

## Multiple Entry

## SSICLDYN

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any  
Supplemental Security Income--that is,  
SSI-- on behalf of [fill TEMP] ?

- (1) Yes (2) No @CHILD [r]H[n]

Did [fill TEMPNAME] receive any SSI  
income for [fill SELF]?

- (1) Yes (2) No @SELF [r]H[n]

## Multiple Entry

## STSSIYN

Did [fill TEMPNAME] receive SSI payments from the Federal government,  
from the State or local government, or from both?

[r]H[n]

- (1) Federal government  
(2) State or local government  
(3) Both, Federal and State  
@1

[if @1 eq <3>]ASK OR VERIFY

Did [fill TEMPNAME] receive separate Federal and State payments,  
or were they combined in one payment?

- (1) Separate payments  
(2) Combined in one payment  
@2[endif]

Mark One Only

**FSYN**

(Since [fill MONTH1] 1st,  
[fill C\_WASWERE] [fill TEMPNAME] [fill WIFE\_HUSBAND]  
authorized to receive food stamps?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**WICYN**

(At any time since [fill MONTH1] 1st,  
Did [fill TEMPNAME] receive benefits from  
WIC - the Women, Infants, and Children  
nutrition program[if TEMP ne <>] [fill TEMP][endif]?  
[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**WICEVER**

[fill C\_HAVHAS] [fill TEMPNAME] ever received benefits from  
WIC - the Women, Infants, and Children  
nutrition program?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**WICEVERYN**

[fill C\_HAVHAS] [fill TEMPNAME] ever received benefits from  
WIC - the Women, Infants, and Children  
nutrition program?

- (1) Yes  
(2) No

[r][fill WICEVER][n]

How about since [fill MONTH1] 1st?  
(Did [fill HESHE] receive any WIC benefits at any time  
since [fill MONTH1] 1st?)

- (1) Yes  
(2) No

@

## Mark One Only

## PACASH1

```
(Since [fill MONTH1] 1st,)
Did [fill TEMPNAME] [if CHILDFIL ne <>] [fill CHILDFIL][endif]
receive any CASH assistance from a state
or county welfare program, such as
[if TANFFIL1 ne <>][fill TANFFIL1], [endif][fill TANFFIL2][if TANFFIL2 ne <>], [endif][fill
TANFFIL3][if TANFFIL3 ne <>], [endif]
or AFDC?

[r]H[n]

(1) Yes
(2) No

@
```

## Multiple Entry

## PATANF

```
Which program was that? (What do you call it?)
Anything else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[fill PATANF_A(<1>):1] (1) [fill TANFFIL1]
[if TANFFIL2 ne <>][fill PATANF_A(<2>):1] (2) [fill TANFFIL2][endif]
[if TANFFIL3 ne <>][fill PATANF_A(<3>):1] (3) [fill TANFFIL3][endif]
[if XBAD(<4>) eq <4>][fill PATANF_A(<4>):1] (4) TANF, Temporary Assistance for Needy
Families[endif]
[fill PATANF_A(<5>):1] (5) AFDC or ADC
[fill PATANF_A(<6>):1] (6) Other [if PATANF_A(<6>) eq <X>]SPECIFY:
@SP[endif]

@KEY [fill ERRORFIL]
```

## Mark One Only

## PACASH2

```
How about General Assistance or General Relief
[if STATEFIL ne <>][fill STATEFIL] [endif](since [fill MONTH1] 1st)?

[r]H[n]

(1) Yes
(2) No

@
```

## Mark One Only

## PACASH3

```
(Did [fill TEMPNAME] receive) any short-term cash assistance
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an
emergency?

(1) Yes
(2) No

@
```

Enter Text

**PACSH3SP**

(Did [fill TEMPNAME] receive) any short-term cash assistance  
(since [fill MONTH1] 1st) to tide [fill HIMHER] over when  
[fill HESHE] needed it to help [fill HIMHER] stay off welfare, or for an  
emergency?

- (1) Yes
- (2) No

[r]1[n]

Can you give me a label for this assistance, so I'll know  
how to refer to it later?

IF RESPONDENT DOES NOT PROVIDE A NAME/DESCRIPTION,  
ENTER "SHORT-TERM CASH ASSISTANCE"

@

Mark One Only

**PSSTHRU**

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any child support as a bonus or  
pass-through from a state or county welfare program, or any  
disregard payments?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**PAOTHR1**

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any transportation assistance to help  
[fill HIMHER] get to work, school, training, or doctor's  
appointments -- such as gas vouchers, bus passes or help repairing  
a car?

- (1) Yes
- (2) No

@

Mark One Only

**PAOTHR2**

How about child care services or assistance (since [fill MONTH1]  
1st,) so [fill HESHE] could go to work or school or training?

- (1) Yes
- (2) No

@

Mark One Only

**PAOTHR3**

Did [fill TEMPNAME] receive any food assistance  
[if FOODFIL ne <>][fill FOODFIL] [endif](since [fill MONTH1] 1st)?

- (1) Yes
- (2) No

@

Mark One Only

PAOTHR4

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any clothing assistance  
or clothes[fill CLOTHESFIL]?

- (1) Yes  
(2) No

@

Mark One Only

PAOTHR5

(At any time since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any  
assistance to help pay for housing[fill ENERGYFIL]?

- (1) Yes  
(2) No

@

Mark One Only

PAOTHR6

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any other type of state or county  
welfare program assistance[if CHILDFIL ne <?>] [endif][fill CHILDFIL]

DO NOT RECORD MEDICAL ASSISTANCE HERE.

- (1) Yes  
(2) No

@

Enter Text

PAOTH6SP

(Since [fill MONTH1] 1st,)  
Did [fill TEMPNAME] receive any other type of welfare  
program assistance[if CHILDFIL ne <>] [fill CHILDFIL][endif]?

- (1) Yes  
(2) No

[r]1[n]

What kind of welfare assistance was that?  
(What's it called?)

IF RESPONDENT DOES NOT PROVIDE A DESCRIPTION,  
ENTER "OTHER WELFARE ASSISTANCE"

@

Mark One Only

WELACTV1

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]  
attend [fill ATTENDCLASSFIL] to improve basic reading  
or math skills?

- (1) Yes  
(2) No

@



Multiple Entry

WELACTV2

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]...

(1) Yes      (2) No

...attend job readiness training to learn about resume writing, job interviewing, or building self-esteem? @1

...attend a job search program or job club, or use a job resource center to find out about jobs, to schedule interviews, or to fill out applications? @2

...attend training to learn a specific job skill, such as computers, car repair, nursing, day care work, or some other job skill? @3

Mark One Only

WELACTV3

Did [fill TEMPNAME] [fill TRAINJOBFIL] because the state or county welfare office required it, or because [fill HESHE] chose to do it, or for BOTH reasons?

(1) Required to  
[fill TRAINJOBFIL]

(2) Chose to  
[fill TEMP]

(3) Both required and chose

@

Mark One Only

WELACTV4

At any time since [fill MONTH1] 1st, did [fill TEMPNAME] participate in a work experience program, such as a community service job?

(1) Yes

(2) No

@

Mark One Only

WORKEXP1

Did you already tell me about this work when you reported [fill PTEMPNAME] [fill JOBFIL] for  
\*\*READ LIST OF EMPLOYERS\*\*?

(1) Yes

(2) No

@

Multiple Entry

WHICHEXP1

Which job?  
(Which job did [fill HESHE] do because of an arrangement with a state or county welfare office?)

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

**WORKEXP2**

Earlier you told me [fill TEMPNAME]  
worked for \*\*READ LIST OF EMPLOYERS\*\*.  
Did [fill HESHE] work at  
[fill JOBFIL] in order to receive  
cash assistance?

- (1) Yes
- (2) No

@

Multiple Entry

**WHICHEXP2**

Which job?  
(Which job did [fill HESHE] work  
in order to receive cash assistance?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY

Mark One Only

**WORKEXP3**

Did [fill TEMPNAME] participate in a work experience program because  
the state or county welfare office required it, or because [fill HESHE]  
chose to do it, or for BOTH reasons?

- (1) Required to do work experience program
- (2) Chose to do work experience program
- (3) Both required and chose

@

Multiple Entry

**OLDASSET**

These next questions are about assets and other investments.  
Last time I recorded that [fill TEMPNAME] owned...

(1) Yes (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

Mark One Only

**NOIRA**

ASK OR VERIFY

Why is the IRA or Keogh account no longer held?

- (1) Incorrect label last time - should have been 401k/403b/thrift
- (2) Recorded in error last time
- (3) Rolled over to another asset type
- (4) Other

@

Multiple Entry

**NEWINV1**

ASK OR VERIFY

What type(s) of investment did the former IRA or Keogh account become?

ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE

[fill ERRORFIL]

- [if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds
- [if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account
- [if @3 eq <3>]X[else] [endif] (3) Savings account
- [if @4 eq <4>]X[else] [endif] (4) Money market deposit account
- [if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)
- [if @6 eq <6>]X[else] [endif] (6) Mutual funds
- [if @7 eq <7>]X[else] [endif] (7) Stocks
- [if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds
- [if @9 eq <9>]X[else] [endif] (9) U.S. Government securities
- [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments
- [if @11 eq <11>]X[else] [endif] (11) Rental property
- [if @12 eq <12>]X[else] [endif] (12) Royalties
- [if @13 eq <13>]X[else] [endif] (13) 401k, 401b, or thrift plan account
- [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne

<>]SPECIFY: @SP[endif]

@KEY

Mark One Only

**NO401K**

ASK OR VERIFY

Why is the 401k, 403b, or thrift account no longer held?

- (1) Incorrect label last time - should have been IRA/Keogh
- (2) Recorded in error last time
- (3) Rolled over to another asset type
- (4) Other

@

## Multiple Entry

## NEWINV2

ASK OR VERIFY:  
 What type(s) of investment did the former 401k, 403b, or thrift account become?  
 ENTER ALL THAT APPLY/ENTER (N) FOR NO MORE/RE-ENTER PRECODE TO DELETE  
 [fill ERRORFIL]  
 [if @1 eq <1>]X[else] [endif] (1) U.S. Government savings bonds  
 [if @2 eq <2>]X[else] [endif] (2) Interest-earning checking account  
 [if @3 eq <3>]X[else] [endif] (3) Savings account  
 [if @4 eq <4>]X[else] [endif] (4) Money market deposit account  
 [if @5 eq <5>]X[else] [endif] (5) CD's (that is, certificates of deposit)  
 [if @6 eq <6>]X[else] [endif] (6) Mutual funds  
 [if @7 eq <7>]X[else] [endif] (7) Stocks  
 [if @8 eq <8>]X[else] [endif] (8) Municipal or corporate bonds  
 [if @9 eq <9>]X[else] [endif] (9) U.S. Government securities  
 [if @10 eq <10>]X[else] [endif] (10) Mortgages from which [fill HESHE] received payments  
 [if @11 eq <11>]X[else] [endif] (11) Rental property  
 [if @12 eq <12>]X[else] [endif] (12) Royalties  
 [if @13 eq <13>]X[else] [endif] (13) IRA or Keogh account  
 [if @14 eq <14>]X[else] [endif] (14) Other financial investments [if @14 eq <14> or @SP ne  
 <>]SPECIFY: @SP[endif]  
 @KEY

## Multiple Entry

## W2IRA401

(These next questions are about assets and other investments.)  
 Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] owned...

(1) Yes (2) No

[if IRAFIL ne <>][fill IRAFIL] @1[endif]

[if 401KFIL ne <>][fill 401KFIL] @2[endif]

## Multiple Entry

## W2ASDRAW

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received  
 any lump sum or regular distribution payments from [fill ANYOFFIL]  
 [fill HISHER] [fill IRA401FIL]?

- (1) Yes, lump sum  
 (2) Yes, regular distribution  
 (3) Yes, both  
 (4) No, no payments received

@

## Mark One Only

## OLDBOND

Last time I recorded that [fill TEMPNAME] owned U.S. Government  
 savings bonds. [fill C\_DODOES] [fill HESHE] still have them?

- (1) Yes  
 (2) No

@

Mark One Only

**OLDSELF1**

Last time I recorded that [fill TEMPNAME] owned [fill ASNAME]  
held in [fill HISHER] own name.

[fill C\_DODOES] [fill TEMPNAME] still own [fill ASNAME]  
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

**OLDJTWHO**

It says here that last time  
[fill TEMPNAME] owned [fill ASNAME]  
jointly with [fill PEOPLEFIL]  
\*\*READ NAME[fill NAMEFIL].  
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

**JTWHOELSE**

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME]  
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

**CHGJT**

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]  
no longer own any [fill ASNAME] jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

**CHGJTWHO**

Who [if JTWHOELSE eq <1>]else [endif][fill DODOES]  
[fill TEMPNAME] own [fill ASNAME]  
jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

## Multiple Entry

## W2JT

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME] jointly?

(1) Yes
(2) No

@
```

## Multiple Entry

## W2JTWHO

```
Who [fill DODOES] [fill TEMPNAME]
own [fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

## Mark One Only

## W2OAST

```
ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@
```

## Mark One Only

## OLDSELF2

```
Last time I recorded that [fill TEMPNAME] owned [fill ASNAME2]
held in [fill HISHER] own name.

[fill C_DODOES] [fill TEMPNAME] still own [fill ASNAME2]
individually?

(1) Yes
(2) No
(3) Recorded in error last time

@
```

Mark One Only

OLDJTWHO2

It says here that last time  
[fill TEMPNAME] owned [fill ASNAME2]  
jointly with [fill PEOPLEFIL]  
\*\*READ NAME[fill NAMEFIL].  
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

JTWHOELSE2

[fill ASIDEFRMFIL] [fill TEMPNAME] own any [fill ASNAME2]  
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

CHGJT2

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]  
no longer own any [fill ASNAME2] jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

CHGJTWHO2

Who [if JTWHOELSE2 eq <1>]else [endif][fill DODOES]  
[fill TEMPNAME] own [fill ASNAME2]  
jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY  
[fill ERRORFIL]

Multiple Entry

W2ANYJNT

ASSET TYPE: [fill C\_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne  
<>][fill TEMP2] [endif]  
[fill MONTH1] 1st, did [fill TEMPNAME] own any [fill ASNAME2] jointly?

- (1) Yes
- (2) No

@

## Multiple Entry

## W2JTWHO2

Who [fill DODOES] [fill TEMPNAME]  
own [fill ASNAME2] jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY  
[fill ERRORFIL]

## Mark One Only

## W2OAST2

ASSET TYPE: [fill C\_ASNAME2]

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif]  
any in just [fill HISHER] own name?

[fill OWNAMEFIL]  
[fill OWNAME2FIL]

- (1) Yes  
(2) No

@

## Mark One Only

## OLDSELF3

Last time I recorded that [fill TEMPNAME] owned rental property  
held in [fill HISHER] own name.

[fill C\_DODOES] [fill TEMPNAME] still own rental property  
individually?

- (1) Yes  
(2) No  
(3) Recorded in error last time

@

## Mark One Only

## OLDJTWHO3

It says here that last time  
[fill TEMPNAME] owned rental property  
jointly with [fill PEOPLEFIL]  
\*\*READ NAME[fill NAMEFIL].  
Is that still the case?

- (1) Yes  
(2) No

@

## Mark One Only

## JTWHOELSE3

[fill ASIDEFRMFIL] [fill TEMPNAME] own any rental property  
jointly with anyone else?

- (1) Yes  
(2) No

@



Mark One Only

**CHGJT3**

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]  
no longer own any rental property jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

**CHGJTWHO3**

Who [if JTWHOELSE3 eq <1>]else [endif][fill DODOES]  
[fill TEMPNAME] own rental property  
jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY  
[fill ERRORFIL]

Multiple Entry

**W2ANYJTRNT**

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne  
<>][fill TEMP2] [endif]  
[fill MONTH1] 1st, did [fill TEMPNAME] own any rental property jointly?

- (1) Yes
- (2) No

@

Multiple Entry

**W2JTWHO3**

Who [fill DODOES] [fill TEMPNAME]  
own rental property jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY  
[fill ERRORFIL]

Mark One Only

**W2OWNRNT**

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne  
<>][fill TEMP] [endif]  
any in just [fill HISHER] own name?

[fill OWNAMEFIL]  
[fill OWNAME2FIL]

- (1) Yes
- (2) No

@

Mark One Only

**OLDSELF4**

Last time I recorded that [fill TEMPNAME] owned mortgages  
(from which [fill HESHE] received interest) in [fill HISHER]  
own name.

[fill C\_DODOES] [fill TEMPNAME] still own mortgages  
individually?

- (1) Yes
- (2) No
- (3) Recorded in error last time

@

Mark One Only

**OLDJTWHO4**

It says here that last time  
[fill TEMPNAME] owned mortgages  
(from which [fill HESHE] received  
interest) jointly with [fill PEOPLEFIL]  
\*\*READ NAME[fill NAMEFIL].  
Is that still the case?

- (1) Yes
- (2) No

@

Mark One Only

**JTWHOELSE4**

[fill ASIDEFRMFIL] [fill TEMPNAME] own any mortgages  
jointly with anyone else?

- (1) Yes
- (2) No

@

Mark One Only

**CHGJT4**

READ IF NECESSARY

Did [fill PTEMPNAME] co-owner(s) change, or [fill DODOES] [fill HESHE]  
no longer own any mortgages jointly?

- (1) Co-owner(s) changed
- (2) No longer own jointly
- (3) Recorded in error last time

@

Multiple Entry

**CHGJTWHO4**

Who [if JTWHOELSE4 eq <1>]else [endif][fill DODOES]  
[fill TEMPNAME] own mortgages  
jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE+ENTER PRECODE TO DELETE

@KEY

[fill ERRORFIL]

Multiple Entry

W2MRTJNT

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP2 ne
<>][fill TEMP2] [endif]
[fill MONTH1] 1st, did [fill TEMPNAME] own any mortgages (from which
[fill HESHE] received payments) jointly with anyone else?

(1) Yes
(2) No

@
```

Multiple Entry

W2JTWHO4

```
Who [fill DODOES] [fill TEMPNAME]
own mortgages (from which [fill HESHE]
received interest) jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only

W2MRTOWN

```
ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL] [if INADDITIONFIL2 ne <>][fill INADDITIONFIL2] [endif][if TEMP ne
<>][fill TEMP] [endif]
any in just [fill HISHER] own name?

[fill OWNAMEFIL]
[fill OWNAME2FIL]

(1) Yes
(2) No

@
```

Mark One Only

OLDSELF5

```
Last time I recorded that [fill TEMPNAME] received royalties.

[fill C_DODOES] [fill TEMPNAME] still receive royalties?

(1) Yes
(2) No
(3) Recorded in error last time

@
```

## Mark One Only

## OLDSELF6

Last time I recorded that [fill TEMPNAME] owned  
[fill I\_OTHFIN] held in [fill HISHER] own name.

[fill C\_DODOES] [fill TEMPNAME] still own [fill I\_OTHFIN]?

(1) Yes  
(2) No  
(3) Recorded in error last time

@

## Multiple Entry

## W2ASSET1

SHOW FLASHCARD F  
Just to be sure we're covering everything - since  
[fill MONTH1] 1st, did [fill TEMPNAME] own, either  
individually or jointly...

[r]H[n]

(1) Yes (2) No

[if OLDAST1A eq <>] ...any U.S. Government savings bonds? @1[endif]  
[if OLDAST2A eq <>] ...an interest-earning checking account? @2[endif]  
[if OLDAST2B eq <>] ...a savings account? @3[endif]  
[if (IDPOS1 eq <1> or IDPOS1 eq <3> or IDPOS1 eq <5> or IDPOS1 eq <7> or IDPOS1 eq <9>) and  
(OLDAST1B eq <1> or OLDAST1C eq <1>)]  
Aside from any assets held as part of [fill HISHER]  
retirement accounts, did [fill HESHE] own, either  
individually or jointly...  
[endif]  
[if OLDAST2C eq <>] ...a money market (MM) deposit account or MM fund? @4[endif]  
[if OLDAST2D eq <>] ...any CD's (that is, certificates of deposit)? @5[endif]  
[if OLDAST3A eq <>] ...mutual funds? @6[endif]  
[if OLDAST3B eq <>] ...stocks? @7[endif]  
[if @3 eq <1> or @4 eq <1> or @5 eq <1> or @6 eq <1> or @7 eq <1> or OLDAST2B  
eq <1> or OLDAST2C eq <1> or OLDAST2D eq <1> or OLDAST3A eq <1> or OLDAST3B  
eq <1>][else][if OLDAST3C eq <1> or OLDAST3D eq <1> or OLDAST3E eq <1>  
or OLDAST4A eq <1> or OLDAST4B eq <1> or OLDAST4C eq <1>][else]  
...or any other assets that produced income,  
such as rental property, mortgages from  
which [fill HESHE] received payments, or  
any other financial investments? @8  
[endif all]

## Multiple Entry

## W2ASSET2

[fill TEMP]  
[fill TEMP2]

[r]H[n]

READ (OR VERIFY) ALL RESPONSE OPTIONS

(1) Yes (2) No

[if OLDAST3C eq <>] ...any municipal or corporate bonds? @1 [if W2ASSET1@6 eq <1>]EXCLUDE  
MUNI/CORP

BONDS HELD IN MUTUAL FUNDS  
ALREADY REPORTED[endif][endif]

[if OLDAST3D eq <>] ...U.S. Government securities? @2[endif]  
[if OLDAST3E eq <>] ...mortgages from which [fill HESHE]  
received payments? @3[endif]  
[if OLDAST4A eq <>] ...rental property? @4[endif]  
[if OLDAST4B eq <>] ...royalties? @5[endif]  
[if OLDAST4C eq <>] ...or any other financial investments? @6[endif]

[if @6 eq <1>]  
SPECIFY: @6sp  
[endif]

Mark One Only

**ASSETIRA**

Next are a couple of questions about retirement accounts.  
At any time since [fill MONTH1] 1st, [fill HAVHAS]  
[fill TEMPNAME] owned an Individual Retirement Account (IRA)  
or a Keogh account?

[r]H[n]

- (1) Yes
- (2) No

@

Mark One Only

**ASSET401**

Did [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] have a 401k, 403b, or thrift plan?  
[r]H[n]

- (1) Yes
- (2) No

@

Multiple Entry

**ASETDRAW**

Since [fill MONTH1] 1st, [fill HAVHAS] [fill TEMPNAME] received  
any lump sum or regular distribution payments from [fill ANYOFFIL]  
[fill HISHER] [fill IRA401FIL]?

- (1) Yes, lump sum
- (2) Yes, regular distribution
- (3) Yes, both
- (4) No, no payments received

@

Multiple Entry

**ASSET1**

SHOW FLASHCARD F  
The next few questions are about assets and other investments,  
either individually or jointly owned[fill INCLCHILDFIL].  
Since [fill MONTH1] 1st, did [fill TEMPNAME]  
own, either individually or jointly... [r]H[n]  
    (1) Yes      (2) No  
    ...any U.S. Government savings bonds? @1  
    ...an interest-earning checking account? @2  
    ...a savings account? @3  
[if ASSETIRA eq <1> or ASSET401 eq <1>]  
Aside from any assets held as part of [fill HISHER]  
retirement accounts, did [fill HESHE] own, either  
individually or jointly...  
[endif]  
    ...a money market (MM) deposit account or MM fund? @4  
    ...any CD's (that is, certificates of deposit)? @5  
    ...mutual funds? @6  
    ...stocks? @7  
[if @3 eq <2> and @4 eq <2> and @5 eq <2> and @6 eq <2> and @7 eq <2>]  
    ...or any other assets that produced income,  
    such as rental property, mortgages from  
    which [fill HESHE] received payments, or  
    any other financial investments? @8  
[endif]

## Multiple Entry

## ASSET2

```

[fill TEMP]
[fill TEMP2]

READ (OR VERIFY) ALL RESPONSE OPTIONS

      (1)  Yes      (2)  No

...any municipal or corporate bonds?    @1
...U.S. Government securities?          @2
...mortgages from which [fill HESHE]
    received payments?                   @3
...rental property?                     @4
...royalties?                           @5
...or any other financial investments? @6

[if @6 eq <1>]
    SPECIFY: @6sp
[endif]

```

## Multiple Entry

## MUNCOR

```

Are these municipal/corporate bonds separate from the mutual
funds you just told me about?
      (1)  Yes
      (2)  No
      @

```

## Mark One Only

## NOINC

```

Let me make sure that the information I have is correct.
So far, I have not recorded any sources of income
[if OTHBONDFIL ne <>][fill OTHBONDFIL] [endif]for [fill TEMPNAME] since
[fill MONTH1] 1st. Did [fill HESHE] receive any income at all --
any financial help from someone outside the household, any
cash or other assistance from a welfare-type program, any part-time
or odd jobs, or anything else?

      (1)  Yes
      (2)  No
      @

```

Mark One Only

INCLIST

Let me make sure that the information I have about  
[fill PTEMPNAME] income sources since [fill MONTH1] 1st  
is correct. [fill OTHERTHANFIL] I have recorded:

```
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A_EMPBUS(<1>) ne <>]
80 [fill A_EMPBUS(<1>)]
[endif]
[if A_EMPBUS(<2>) ne <>]
81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <>]
82 [fill A_EMPBUS(<3>)]
[endif]
[if A_EMPBUS(<4>) ne <>]
83 [fill A_EMPBUS(<4>)]
[endif]
[if A_EMPBUS(<5>) ne <>]
84 [fill A_EMPBUS(<5>)]
[endif]
[if A_EMPBUS(<6>) ne <>]
85 [fill A_EMPBUS(<6>)]
[endif]
[if A_EMPBUS(<7>) ne <>]
86 [fill A_EMPBUS(<7>)]
[endif]
[if A_EMPBUS(<8>) ne <>]
87 [fill A_EMPBUS(<8>)]
[endif]
[if A_EMPBUS(<9>) ne <>]
88 [fill A_EMPBUS(<9>)]
[endif]
[if A_EMPBUS(<10>) ne <>]
89 [fill A_EMPBUS(<10>)]
[endif]
[if A_EMPBUS(<11>) ne <>]
90 [fill A_EMPBUS(<11>)]
[endif]
[if A_EMPBUS(<12>) ne <>]
91 [fill A_EMPBUS(<12>)]
[endif]
[if A_EMPBUS(<13>) ne <>]
92 [fill A_EMPBUS(<13>)]
[endif]
[if A_EMPBUS(<14>) ne <>]
93 [fill A_EMPBUS(<14>)]
[endif]
[if A_EMPBUS(<15>) ne <>]
94 [fill A_EMPBUS(<15>)]
[endif]
[if A_EMPBUS(<16>) ne <>]
95 [fill A_EMPBUS(<16>)]
[endif]
[if A_EMPBUS(<17>) ne <>]
96 [fill A_EMPBUS(<17>)]
[endif]
[if A_EMPBUS(<18>) ne <>]
97 [fill A_EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
[if ISS(<1>,L_NO) eq <1>]
[fill DISS(<1>)]
[endif]
```

```

[if ISS(<2>,L_NO) eq <1>]
[fill DISS(<2>)]
[endif]
[if ISS(<3>,L_NO) eq <1>]
[fill DISS(<3>)]
[endif]
[if ISS(<4>,L_NO) eq <1>]
[fill DISS(<4>)]
[endif]
[if ISS(<5>,L_NO) eq <1>]
[fill DISS(<5>)]
[endif]
[if ISS(<6>,L_NO) eq <1>]
[fill DISS(<6>)]
[endif]
[if ISS(<7>,L_NO) eq <1>]
[fill DISS(<7>)]
[endif]
[if ISS(<8>,L_NO) eq <1>]
[fill DISS(<8>)]
[endif]
[if ISS(<9>,L_NO) eq <1>]
[fill DISS(<9>)]
[endif]
[if ISS(<10>,L_NO) eq <1>]
[fill DISS(<10>)]
[endif]
[if ISS(<11>,L_NO) eq <1>]
[fill DISS(<11>)]
[endif]
[if ISS(<12>,L_NO) eq <1>]
[fill DISS(<12>)]
[endif]
[if ISS(<13>,L_NO) eq <1>]
[fill DISS(<13>)]
[endif]
[if ISS(<14>,L_NO) eq <1>]
[fill DISS(<14>)]
[endif]
[if ISS(<15>,L_NO) eq <1>]
[fill DISS(<15>)]
[endif]
[if ISS(<19>,L_NO) eq <1>]
[fill DISS(<19>)]
[endif]
[if ISS(<20>,L_NO) eq <1>]
20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and [fill PATANFFIL2][endif]
[endif]
[if ISS(<21>,L_NO) eq <1>]
[fill DISS(<21>)]
[endif]
[if ISS(<23>,L_NO) eq <1>]
[fill DISS(<23>)]
[endif]
[if ISS(<24>,L_NO) eq <1>]
[if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24 [fill OTHPUB@SP1][else][fill
DISS(<24>)] [endif] [endif]
[endif]
[if ISS(<25>,L_NO) eq <1>]
[fill DISS(<25>)]
[endif]
[if ISS(<26>,L_NO) eq <1>]
[fill DISS(<26>)]
[endif]
[if ISS(<27>,L_NO) eq <1>]
[fill DISS(<27>)]
[endif]
[if ISS(<28>,L_NO) eq <1>]
[fill DISS(<28>)]
[endif]

```



```
[if ISS(<29>,L_NO) eq <1>]
[fill DISS(<29>)]
[endif]
[if ISS(<30>,L_NO) eq <1>]
[fill DISS(<30>)]
[endif]
[if ISS(<31>,L_NO) eq <1>]
[fill DISS(<31>)]
[endif]
[if ISS(<32>,L_NO) eq <1>]
[fill DISS(<32>)]
[endif]
[if ISS(<33>,L_NO) eq <1>]
[fill DISS(<33>)]
[endif]
[if ISS(<34>,L_NO) eq <1>]
[fill DISS(<34>)]
[endif]
[if ISS(<35>,L_NO) eq <1>]
[fill DISS(<35>)]
[endif]
[if ISS(<36>,L_NO) eq <1>]
[fill DISS(<36>)]
[endif]
[if ISS(<37>,L_NO) eq <1>]
[fill DISS(<37>)]
[endif]
[if ISS(<38>,L_NO) eq <1>]
[fill DISS(<38>)]
[endif]
[if ISS(<39>,L_NO) eq <1>]
[fill DISS(<39>)]
[endif]
[if ISS(<40>,L_NO) eq <1>]
[fill DISS(<40>)]
[endif]
[if ISS(<41>,L_NO) eq <1>]
[fill DISS(<41>)]
[endif]
[if ISS(<42>,L_NO) eq <1>]
[fill DISS(<42>)]
[endif]
[if ISS(<50>,L_NO) eq <1>]
[fill DISS(<50>)]
[endif]
[if ISS(<51>,L_NO) eq <1>]
[fill DISS(<51>)]
[endif]
[if ISS(<52>,L_NO) eq <1>]
[fill DISS(<52>)]
[endif]
[if ISS(<53>,L_NO) eq <1>]
[fill DISS(<53>)]
[endif]
[if ISS(<54>,L_NO) eq <1>]
[fill DISS(<54>)]
[endif]
[if ISS(<55>,L_NO) eq <1>]
[fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1>]
[fill DISS(<56>)]
[endif]
[if ISS(<59>,L_NO) eq <1>]
[fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1>]
[fill DISS(<60>)]
[endif]
[if ISS(<61>,L_NO) eq <1>]
```

```

[fill DISS(<61>)]
[endif]
[if ISS(<62>,L_NO) eq <1>]
[fill DISS(<62>)]
[endif]
[if ISS(<63>,L_NO) eq <1>]
[fill DISS(<63>)]
[endif]
[if ISS(<64>,L_NO) eq <1>]
[if PACSH3SP ne <> and PACSH3SP onpath]64 [fill PACSH3SP][else][if OTHPUB_SP2 ne <>]64 [fill
OTHPUB_SP2][else][fill DISS(<64>)][endif][endif]
[endif]

[if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
[u]ASSETS[n]
[else]
  [if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
[u]ASSETS[n]
[else]
  [if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[endif]
[if AST1B eq <1>]
65 IRA or a Keogh account
[endif]
[if AST1C eq <1>]
66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1>]
67 U.S. Government savings bonds
[endif]
[if AST2A eq <1>]
68 Interest-earning checking account
[endif]
[if AST2B eq <1>]
69 Savings account
[endif]
[if AST2C eq <1>]
70 Money market deposit account
[endif]
[if AST2D eq <1>]
71 Certificates of deposit
[endif]
[if AST3A eq <1>]
72 Mutual funds
[endif]
[if AST3B eq <1>]
73 Stocks
[endif]
[if AST3C eq <1>]
74 Municipal or corporate bonds
[endif]
[if AST3D eq <1>]
75 U.S. Government securities
[endif]
[if AST3E eq <1>]
76 Mortgages
[endif]
[if AST4A eq <1>]
77 Rental property
[endif]
[if AST4B eq <1>]
78 Royalties
[endif]
[if AST4C eq <1>]
79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne <1>]([fill
ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment)[else](business investment)[endif][endif]

```

[endif]

Is this correct?

- (1) Yes
- (2) No

@

## Multiple Entry

## ERRSRC

Which ones should NOT be on the list? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

```
[if INDEX3 ge <1>]
[u]BUSINESSES/JOBS[n]
[endif]
[if A_EMPBUS(<1>) ne <> or ERRBAD(<80>) eq <80>]
[fill ERRSRC_ARR(<80>):b]80 [fill A_EMPBUS(<1>)]
[endif]
[if A_EMPBUS(<2>) ne <> or ERRBAD(<81>) eq <81>]
[fill ERRSRC_ARR(<81>):b]81 [fill A_EMPBUS(<2>)]
[endif]
[if A_EMPBUS(<3>) ne <> or ERRBAD(<82>) eq <82>]
[fill ERRSRC_ARR(<82>):b]82 [fill A_EMPBUS(<3>)]
[endif]
[if A_EMPBUS(<4>) ne <> or ERRBAD(<83>) eq <83>]
[fill ERRSRC_ARR(<83>):b]83 [fill A_EMPBUS(<4>)]
[endif]
[if A_EMPBUS(<5>) ne <> or ERRBAD(<84>) eq <84>]
[fill ERRSRC_ARR(<84>):b]84 [fill A_EMPBUS(<5>)]
[endif]
[if A_EMPBUS(<6>) ne <> or ERRBAD(<85>) eq <85>]
[fill ERRSRC_ARR(<85>):b]85 [fill A_EMPBUS(<6>)]
[endif]
[if A_EMPBUS(<7>) ne <> or ERRBAD(<86>) eq <86>]
[fill ERRSRC_ARR(<86>):b]86 [fill A_EMPBUS(<7>)]
[endif]
[if A_EMPBUS(<8>) ne <> or ERRBAD(<87>) eq <87>]
[fill ERRSRC_ARR(<87>):b]87 [fill A_EMPBUS(<8>)]
[endif]
[if A_EMPBUS(<9>) ne <> or ERRBAD(<88>) eq <88>]
[fill ERRSRC_ARR(<88>):b]88 [fill A_EMPBUS(<9>)]
[endif]
[if A_EMPBUS(<10>) ne <> or ERRBAD(<89>) eq <89>]
[fill ERRSRC_ARR(<89>):b]89 [fill A_EMPBUS(<10>)]
[endif]
[if A_EMPBUS(<11>) ne <> or ERRBAD(<90>) eq <90>]
[fill ERRSRC_ARR(<90>):b]90 [fill A_EMPBUS(<11>)]
[endif]
[if A_EMPBUS(<12>) ne <> or ERRBAD(<91>) eq <91>]
[fill ERRSRC_ARR(<91>):b]91 [fill A_EMPBUS(<12>)]
[endif]
[if A_EMPBUS(<13>) ne <> or ERRBAD(<92>) eq <92>]
[fill ERRSRC_ARR(<92>):b]92 [fill A_EMPBUS(<13>)]
[endif]
[if A_EMPBUS(<14>) ne <> or ERRBAD(<93>) eq <93>]
[fill ERRSRC_ARR(<93>):b]93 [fill A_EMPBUS(<14>)]
[endif]
[if A_EMPBUS(<15>) ne <> or ERRBAD(<94>) eq <94>]
[fill ERRSRC_ARR(<94>):b]94 [fill A_EMPBUS(<15>)]
[endif]
[if A_EMPBUS(<16>) ne <> or ERRBAD(<95>) eq <95>]
[fill ERRSRC_ARR(<95>):b]95 [fill A_EMPBUS(<16>)]
[endif]
[if A_EMPBUS(<17>) ne <> or ERRBAD(<96>) eq <96>]
[fill ERRSRC_ARR(<96>):b]96 [fill A_EMPBUS(<17>)]
[endif]
[if A_EMPBUS(<18>) ne <> or ERRBAD(<97>) eq <97>]
[fill ERRSRC_ARR(<97>):b]97 [fill A_EMPBUS(<18>)]
[endif]
[if CHCKASSET eq <1>]
[u]OTHER SOURCES OF INCOME[n]
[endif]
[if ISS(<1>,L_NO) eq <1> or ERRBAD(<1>) eq <1>]
[fill ERRSRC_ARR(<1>):b][fill DISS(<1>)]
```

```
[endif]
[if ISS(<2>,L_NO) eq <1> or ERRBAD(<2>) eq <2>]
[fill ERRSRC_ARR(<2>):b][fill DISS(<2>)]
[endif]
[if ISS(<3>,L_NO) eq <1> or ERRBAD(<3>) eq <3>]
[fill ERRSRC_ARR(<3>):b][fill DISS(<3>)]
[endif]
[if ISS(<4>,L_NO) eq <1> or ERRBAD(<4>) eq <4>]
[fill ERRSRC_ARR(<4>):b][fill DISS(<4>)]
[endif]
[if ISS(<5>,L_NO) eq <1> or ERRBAD(<5>) eq <5>]
[fill ERRSRC_ARR(<5>):b][fill DISS(<5>)]
[endif]
[if ISS(<6>,L_NO) eq <1> or ERRBAD(<6>) eq <6>]
[fill ERRSRC_ARR(<6>):b][fill DISS(<6>)]
[endif]
[if ISS(<7>,L_NO) eq <1> or ERRBAD(<7>) eq <7>]
[fill ERRSRC_ARR(<7>):b][fill DISS(<7>)]
[endif]
[if ISS(<8>,L_NO) eq <1> or ERRBAD(<8>) eq <8>]
[fill ERRSRC_ARR(<8>):b][fill DISS(<8>)]
[endif]
[if ISS(<9>,L_NO) eq <1> or ERRBAD(<9>) eq <9>]
[fill ERRSRC_ARR(<9>):b][fill DISS(<9>)]
[endif]
[if ISS(<10>,L_NO) eq <1> or ERRBAD(<10>) eq <10>]
[fill ERRSRC_ARR(<10>):b][fill DISS(<10>)]
[endif]
[if ISS(<11>,L_NO) eq <1> or ERRBAD(<11>) eq <11>]
[fill ERRSRC_ARR(<11>):b][fill DISS(<11>)]
[endif]
[if ISS(<12>,L_NO) eq <1> or ERRBAD(<12>) eq <12>]
[fill ERRSRC_ARR(<12>):b][fill DISS(<12>)]
[endif]
[if ISS(<13>,L_NO) eq <1> or ERRBAD(<13>) eq <13>]
[fill ERRSRC_ARR(<13>):b][fill DISS(<13>)]
[endif]
[if ISS(<14>,L_NO) eq <1> or ERRBAD(<14>) eq <14>]
[fill ERRSRC_ARR(<14>):b][fill DISS(<14>)]
[endif]
[if ISS(<15>,L_NO) eq <1> or ERRBAD(<15>) eq <15>]
[fill ERRSRC_ARR(<15>):b][fill DISS(<15>)]
[endif]
[if ISS(<19>,L_NO) eq <1> or ERRBAD(<19>) eq <19>]
[fill ERRSRC_ARR(<19>):b][fill DISS(<19>)]
[endif]
[if ISS(<20>,L_NO) eq <1> or ERRBAD(<20>) eq <20>]
[fill ERRSRC_ARR(<20>):b]20 [if PATANFFIL2 eq <>][fill PATANFFIL1][else][fill PATANFFIL1] and
[fill PATANFFIL2][endif]
[endif]
[if ISS(<21>,L_NO) eq <1> or ERRBAD(<22>) eq <22>]
[fill ERRSRC_ARR(<21>):b][fill DISS(<21>)]
[endif]
[if ISS(<23>,L_NO) eq <1> or ERRBAD(<23>) eq <23>]
[fill ERRSRC_ARR(<23>):b][fill DISS(<23>)]
[endif]
[if ISS(<24>,L_NO) eq <1> or ERRBAD(<24>) eq <24>]
[fill ERRSRC_ARR(<24>):b][if PAOTH6SP ne <>]24 [fill PAOTH6SP][else][if OTHPUB@SP1 ne <>]24
[fill OTHPUB@SP1][else][fill DISS(<24>)][endif][endif]
[endif]
[if ISS(<25>,L_NO) eq <1> or ERRBAD(<25>) eq <25>]
[fill ERRSRC_ARR(<25>):b][fill DISS(<25>)]
[endif]
[if ISS(<26>,L_NO) eq <1> or ERRBAD(<26>) eq <26>]
[fill ERRSRC_ARR(<26>):b][fill DISS(<26>)]
[endif]
[if ISS(<27>,L_NO) eq <1> or ERRBAD(<27>) eq <27>]
[fill ERRSRC_ARR(<27>):b][fill DISS(<27>)]
[endif]
[if ISS(<28>,L_NO) eq <1> or ERRBAD(<28>) eq <28>]
```

```

[fill ERRSRC_ARR(<28>):b][fill DISS(<28>)]
[endif]
[if ISS(<29>,L_NO) eq <1> or ERBBAD(<29>) eq <29>]
[fill ERRSRC_ARR(<29>):b][fill DISS(<29>)]
[endif]
[if ISS(<30>,L_NO) eq <1> or ERBBAD(<30>) eq <30>]
[fill ERRSRC_ARR(<30>):b][fill DISS(<30>)]
[endif]
[if ISS(<31>,L_NO) eq <1> or ERBBAD(<31>) eq <31>]
[fill ERRSRC_ARR(<31>):b][fill DISS(<31>)]
[endif]
[if ISS(<32>,L_NO) eq <1> or ERBBAD(<32>) eq <32>]
[fill ERRSRC_ARR(<32>):b][fill DISS(<32>)]
[endif]
[if ISS(<33>,L_NO) eq <1> or ERBBAD(<33>) eq <33>]
[fill ERRSRC_ARR(<33>):b][fill DISS(<33>)]
[endif]
[if ISS(<34>,L_NO) eq <1> or ERBBAD(<34>) eq <34>]
[fill ERRSRC_ARR(<34>):b][fill DISS(<34>)]
[endif]
[if ISS(<35>,L_NO) eq <1> or ERBBAD(<35>) eq <35>]
[fill ERRSRC_ARR(<35>):b][fill DISS(<35>)]
[endif]
[if ISS(<36>,L_NO) eq <1> or ERBBAD(<36>) eq <36>]
[fill ERRSRC_ARR(<36>):b][fill DISS(<36>)]
[endif]
[if ISS(<37>,L_NO) eq <1> or ERBBAD(<37>) eq <37>]
[fill ERRSRC_ARR(<37>):b][fill DISS(<37>)]
[endif]
[if ISS(<38>,L_NO) eq <1> or ERBBAD(<38>) eq <38>]
[fill ERRSRC_ARR(<38>):b][fill DISS(<38>)]
[endif]
[if ISS(<39>,L_NO) eq <1> or ERBBAD(<39>) eq <39>]
[fill ERRSRC_ARR(<39>):b][fill DISS(<39>)]
[endif]
[if ISS(<40>,L_NO) eq <1> or ERBBAD(<40>) eq <40>]
[fill ERRSRC_ARR(<40>):b][fill DISS(<40>)]
[endif]
[if ISS(<41>,L_NO) eq <1> or ERBBAD(<41>) eq <41>]
[fill ERRSRC_ARR(<41>):b][fill DISS(<41>)]
[endif]
[if ISS(<42>,L_NO) eq <1> or ERBBAD(<42>) eq <42>]
[fill ERRSRC_ARR(<42>):b][fill DISS(<42>)]
[endif]
[if ISS(<50>,L_NO) eq <1> or ERBBAD(<50>) eq <50>]
[fill ERRSRC_ARR(<50>):b][fill DISS(<50>)]
[endif]
[if ISS(<51>,L_NO) eq <1> or ERBBAD(<51>) eq <51>]
[fill ERRSRC_ARR(<51>):b][fill DISS(<51>)]
[endif]
[if ISS(<52>,L_NO) eq <1> or ERBBAD(<52>) eq <52>]
[fill ERRSRC_ARR(<52>):b][fill DISS(<52>)]
[endif]
[if ISS(<53>,L_NO) eq <1> or ERBBAD(<53>) eq <53>]
[fill ERRSRC_ARR(<53>):b][fill DISS(<53>)]
[endif]
[if ISS(<54>,L_NO) eq <1> or ERBBAD(<54>) eq <54>]
[fill ERRSRC_ARR(<54>):b][fill DISS(<54>)]
[endif]
[if ISS(<55>,L_NO) eq <1> or ERBBAD(<55>) eq <55>]
[fill ERRSRC_ARR(<55>):b][fill DISS(<55>)]
[endif]
[if ISS(<56>,L_NO) eq <1> or ERBBAD(<56>) eq <56>]
[fill ERRSRC_ARR(<56>):b][fill DISS(<56>)]
[endif]
[if ISS(<59>,L_NO) eq <1> or ERBBAD(<59>) eq <59>]
[fill ERRSRC_ARR(<59>):b][fill DISS(<59>)]
[endif]
[if ISS(<60>,L_NO) eq <1> or ERBBAD(<60>) eq <60>]
[fill ERRSRC_ARR(<60>):b][fill DISS(<60>)]

```

```

[endif]
[if ISS(<61>,L_NO) eq <1> or ERBBAD(<61>) eq <61>]
[fill ERRSRC_ARR(<61>):b][fill DISS(<61>)]
[endif]
[if ISS(<62>,L_NO) eq <1> or ERBBAD(<62>) eq <62>]
[fill ERRSRC_ARR(<62>):b][fill DISS(<62>)]
[endif]
[if ISS(<63>,L_NO) eq <1> or ERBBAD(<63>) eq <63>]
[fill ERRSRC_ARR(<63>):b][fill DISS(<63>)]
[endif]
[if ISS(<64>,L_NO) eq <1> or ERBBAD(<64>) eq <64>]
[fill ERRSRC_ARR(<64>):b]64 [if PACSH3SP ne <> and PACSH3SP onpath][fill PACSH3SP][else][fill
OTHPUB_SP2][endif]
[endif]

[if AST1B eq <1> or AST1C eq <1> or AST1A eq <1> or AST2A eq <1> or AST2B eq <1>]
[u]ASSETS[n]
[else]
[if AST2C eq <1> or AST2D eq <1> or AST3A eq <1> or AST3B eq <1> or AST3C eq <1>]
[u]ASSETS[n]
[else]
[if AST3D eq <1> or AST3E eq <1> or AST4A eq <1> or AST4B eq <1> or AST4C eq <1>]
[u]ASSETS[n]
[endif]
[endif]
[endif]
[if AST1B eq <1> or ERBBAD(<65>) eq <65>]
[fill ERRSRC_ARR(<65>):b]65 IRA or a Keogh account
[endif]
[if AST1C eq <1> or ERBBAD(<66>) eq <66>]
[fill ERRSRC_ARR(<66>):b]66 401k, 403b, or thrift plan
[endif]
[if AST1A eq <1> or ERBBAD(<67>) eq <67>]
[fill ERRSRC_ARR(<67>):b]67 U.S. Government savings bonds
[endif]
[if AST2A eq <1> or ERBBAD(<68>) eq <68>]
[fill ERRSRC_ARR(<68>):b]68 Interest-earning checking account
[endif]
[if AST2B eq <1> or ERBBAD(<69>) eq <69>]
[fill ERRSRC_ARR(<69>):b]69 Savings account
[endif]
[if AST2C eq <1> or ERBBAD(<70>) eq <70>]
[fill ERRSRC_ARR(<70>):b]70 Money market deposit account
[endif]
[if AST2D eq <1> or ERBBAD(<71>) eq <71>]
[fill ERRSRC_ARR(<71>):b]71 Certificates of deposit
[endif]
[if AST3A eq <1> or ERBBAD(<72>) eq <72>]
[fill ERRSRC_ARR(<72>):b]72 Mutual funds
[endif]
[if AST3B eq <1> or ERBBAD(<73>) eq <73>]
[fill ERRSRC_ARR(<73>):b]73 Stocks
[endif]
[if AST3C eq <1> or ERBBAD(<74>) eq <74>]
[fill ERRSRC_ARR(<74>):b]74 Municipal or corporate bonds
[endif]
[if AST3D eq <1> or ERBBAD(<75>) eq <75>]
[fill ERRSRC_ARR(<75>):b]75 U.S. Government securities
[endif]
[if AST3E eq <1> or ERBBAD(<76>) eq <76>]
[fill ERRSRC_ARR(<76>):b]76 Mortgages
[endif]
[if AST4A eq <1> or ERBBAD(<77>) eq <77>]
[fill ERRSRC_ARR(<77>):b]77 Rental property
[endif]
[if AST4B eq <1> or ERBBAD(<78>) eq <78>]
[fill ERRSRC_ARR(<78>):b]78 Royalties
[endif]
[if AST4C eq <1> or ERBBAD(<79>) eq <79>]
[fill ERRSRC_ARR(<79>):b]79 Other financial investments [if ASSET2@6 eq <1> and BIZFLAG ne

```

```
<1>]([fill ASSET2@6SP])[else][if ASSET2@6 eq <1> and BIZFLAG eq <1>]([fill ASSET2@6SP] and business
investment)[else](business investment)[endif][endif]
[endif]
```

@KEY

Mark One Only

ANYOTH

Is anything missing? Did [fill TEMPNAME] [fill PERSONALLYFIL]  
have any other income sources, such as money from someone outside  
this household, from the government or military, from any [fill OTHERFIL]  
kind of work, or from any other source outside this household?

IT IS EXTREMELY IMPORTANT TO GET A COMPLETE LISTING OF  
ALL INCOME SOURCES.

- (1) Yes  
(2) No

@

Multiple Entry

OTHSRCE2

SHOW FLASHCARD G IF NECESSARY

What kind of income? Anything else?

[r]H[n]

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

Disability	[if A_OTHSRCE2(<1>) eq <1>]X [else] [endif] (1)	Income from Job/Business/Other Work
	[if A_OTHSRCE2(<2>) eq <2>]X [else] [endif] (2)	Unemployment or Workers Compensation, and
Payments and Survivor Income	[if A_OTHSRCE2(<3>) eq <3>]X [else] [endif] (3)	Social Security, Pensions, Retirement,
	[if A_OTHSRCE2(<4>) eq <4>]X [else] [endif] (4)	Military or Veterans Benefits/Pay
Programs	[if A_OTHSRCE2(<5>) eq <5>]X [else] [endif] (5)	Public Assistance and Other Welfare
	[if A_OTHSRCE2(<6>) eq <6>]X [else] [endif] (6)	Lump Sum Payments
	[if A_OTHSRCE2(<7>) eq <7>]X [else] [endif] (7)	Support from Others Outside the Household
	[if A_OTHSRCE2(<8>) eq <8>]X [else] [endif] (8)	Miscellaneous Cash Income
	[if A_OTHSRCE2(<9>) eq <9>]X [else] [endif] (9)	Assets

@KEY [fill TEMP]

Multiple Entry

ADJOBUS

PROBE IF NECESSARY

Provide a brief label or description of work, job or business:

@1

[if ADJOBUS@1 valid and ADJOBUS@1 onpath]  
When we talk about this later, I'm going to refer to this as  
[fill HISHER] [fill ADJOBUS@1] work.  
Is this OK?

- (1) Yes, description OK  
(2) No, change description

@2

[endif]



Multiple Entry

OTHUNEMP

```

PROBE IF NECESSARY:
What form of Unemployment or Workers Compensation, and
Disability Payments?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<5>) eq <5>][fill OTHSRCE_ARR(<5>):1](5) State Unemployment Compensation[endif]
[if ERRBAD(<6>) eq <6>][fill OTHSRCE_ARR(<6>):1](6) Supplemental Unemployment
Benefits[endif]
[if ERRBAD(<7>) eq <7>][fill OTHSRCE_ARR(<7>):1](7) Other Unemployment Compensation[endif]
[if ERRBAD(<9>) eq <9>][fill OTHSRCE_ARR(<9>):1](9) Black Lung Payments[endif]
[if ERRBAD(<10>) eq <10>][fill OTHSRCE_ARR(<10>):1](10) Workers Compensation[endif]
[if ERRBAD(<11>) eq <11>][fill OTHSRCE_ARR(<11>):1](11) State Temporary Sickness or
Disability Benefits[endif]
[if ERRBAD(<12>) eq <12>][fill OTHSRCE_ARR(<12>):1](12) Employer or Union Temporary
Sickness Benefits[endif]
[if ERRBAD(<13>) eq <13>][fill OTHSRCE_ARR(<13>):1](13) Payments from a Sickness,
Accident, or Disability
Insurance Policy Purchased on your own[endif]
[if ERRBAD(<14>) eq <14>][fill OTHSRCE_ARR(<14>):1](14) Employer Disability Payments[endif]

@KEY [fill TEMP]

```

Multiple Entry

OTHSS

```

PROBE IF NECESSARY:
What form of Social Security, Pensions, Retirement, and Survivor Income?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if ERRBAD(<1>) eq <1>][fill OTHSRCE_ARR(<1>):1](1) Social Security
[else] [endif][if ERRBAD(<34>) eq <34>][fill
OTHSRCE_ARR(<34>):1](34) State Government Pension[endif]
[if ERRBAD(<2>) eq <2>][fill OTHSRCE_ARR(<2>):1](2) Railroad Retirement
[else] [endif][if ERRBAD(<35>) eq <35>][fill
OTHSRCE_ARR(<35>):1](35) Local Government Pension[endif]
[if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1](3) Federal SSI
[else] [endif][if ERRBAD(<36>) eq <36>][fill
OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life[endif]
[if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1](4) State SSI
[else] [endif] [if ERRBAD(<36>) eq <36>]Insurance Policy or
Annuity[endif]
[if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1](8) Veterans Compensation or
[else] [endif][if ERRBAD(<37>) eq <37>][fill
OTHSRCE_ARR(<37>):1](37) Income from Estates or Trusts[endif]
[if ERRBAD(<8>) eq <8>]Pension [else]
[endif][if ERRBAD(<38>) eq <38>][fill OTHSRCE_ARR(<38>):1](38) Payments for Retirement,[endif]
[if ERRBAD(<30>) eq <30>][fill OTHSRCE_ARR(<30>):1](30) Pension from a Company or
[else] [endif] [if ERRBAD(<38>) eq <38>]Disability or as a
Survivor[endif]
[if ERRBAD(<30>) eq <30>]Union [else]
[endif] [if ERRBAD(<38>) eq <38>]Benefit[endif]
[if ERRBAD(<31>) eq <31>][fill OTHSRCE_ARR(<31>):1](31) Federal Civil Service or
[else] [endif][if ERRBAD(<39>) eq <39>][fill
OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
[if ERRBAD(<31>) eq <31>]other Fed. Civilian [else]
[endif][if ERRBAD(<42>) eq <42>][fill OTHSRCE_ARR(<42>):1](42) Draw from IRA/Keogh/401k,[endif]
[if ERRBAD(<31>) eq <31>]Employee Pension [else]
[endif] [if ERRBAD(<42>) eq <42>]403b, or Thrift Plan[endif]
[if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):1](32) U.S. Military Retirement Pay
[else] [endif][if ERRBAD(<52>) eq <52>][fill
OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
[if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):1](33) National Guard or Reserve[endif]
[if ERRBAD(<33>) eq <33>]Forces Retirement[endif]

@KEY [fill TEMP]

```

## Multiple Entry

## OTHMIL

```

PROBE IF NECESSARY:
What form of Military or Veterans Benefits or Pay?

ENTER ALL THAT APPLY
RE-ENTER PRECODE TO DELETE
ENTER (N) FOR NO MORE

      [if ERRBAD(<8>) eq <8>][fill OTHSRCE_ARR(<8>):1](8) Veterans Compensation or
Pension[endif]
      [if ERRBAD(<32>) eq <32>][fill OTHSRCE_ARR(<32>):1](32) U.S. Military Retirement Pay[endif]
      [if ERRBAD(<33>) eq <33>][fill OTHSRCE_ARR(<33>):1](33) National Guard or Reserve Forces
Retirement[endif]
      [if ERRBAD(<40>) eq <40>][fill OTHSRCE_ARR(<40>):1](40) The G.I. Bill[endif]
      [if ERRBAD(<41>) eq <41>][fill OTHSRCE_ARR(<41>):1](41) Department of Veterans Affairs
Educational Assistance[endif]
      [if ERRBAD(<54>) eq <54>][fill OTHSRCE_ARR(<54>):1](54) National Guard or Reserve
Pay[endif]

      @KEY [fill TEMP]

```

## Multiple Entry

## OTHPUB

```

PROBE IF NECESSARY:
What form of Public Assistance and Other Welfare Programs?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
      [if ERRBAD(<3>) eq <3>][fill OTHSRCE_ARR(<3>):1](3) Federal Supplemental Security
Income[endif]
      [if ERRBAD(<4>) eq <4>][fill OTHSRCE_ARR(<4>):1](4) State Supplemental Security
Income[endif]
      [if ERRBAD(<19>) eq <19>][fill OTHSRCE_ARR(<19>):1](19) Energy Assistance[endif]
      [if ERRBAD(<20>) eq <20>][fill OTHSRCE_ARR(<20>):1](20) Cash Assistance (TANF or
AFDC)[endif]
      [if ERRBAD(<21>) eq <21>][fill OTHSRCE_ARR(<21>):1](21) General Assistance or General
Relief[endif]
      [if ERRBAD(<24>) eq <24>][fill OTHSRCE_ARR(<24>):1](24) Other Welfare[endif]
      [if ERRBAD(<25>) eq <25>][fill OTHSRCE_ARR(<25>):1](25) WIC, or Women, Infants and
Children Nutrition Program[endif]
      [if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support
payments[endif]
      [if ERRBAD(<27>) eq <27>][fill OTHSRCE_ARR(<27>):1](27) Food Stamps[endif]
      [if ERRBAD(<59>) eq <59>][fill OTHSRCE_ARR(<59>):1](59) Child Care Assistance[endif]
      [if ERRBAD(<60>) eq <60>][fill OTHSRCE_ARR(<60>):1](60) Transportation Assistance[endif]
      [if ERRBAD(<61>) eq <61>][fill OTHSRCE_ARR(<61>):1](61) Food Assistance (grocery money,
vouchers, certificates)[endif]
      [if ERRBAD(<62>) eq <62>][fill OTHSRCE_ARR(<62>):1](62) Clothing Assistance[endif]
      [if ERRBAD(<63>) eq <63>][fill OTHSRCE_ARR(<63>):1](63) Housing Assistance[endif]
      [if ERRBAD(<64>) eq <64>][fill OTHSRCE_ARR(<64>):1](64) Short-Term Cash Assistance[endif]
      @KEY [fill TEMP]
      [if OTHSRCE_ARR(<24>) eq <X> or @KEY eq <24>] @SP1[endif]

```

## Multiple Entry

## OTHPUB\_SP2

What was the other Short-Term Cash Assistance?

@

Multiple Entry

OTHLUMP

```
PROBE IF NECESSARY:
What form of Lump Sum Payments?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<15>) eq <15>][fill OTHSRCE_ARR(<15>):1](15) Severance Pay[endif]
[if ERRBAD(<36>) eq <36>][fill OTHSRCE_ARR(<36>):1](36) Income from a Paid-up Life
Insurance Policy or Annuity[endif]
[if ERRBAD(<39>) eq <39>][fill OTHSRCE_ARR(<39>):1](39) Pension/Retirement Lump Sums[endif]
[if ERRBAD(<52>) eq <52>][fill OTHSRCE_ARR(<52>):1](52) Lump Sum Payments[endif]
[if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]
```

Multiple Entry

OTHOUT

```
PROBE IF NECESSARY:
What form of Support from Others Outside the Household?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<26>) eq <26>][fill OTHSRCE_ARR(<26>):1](26) Pass Through Child Support
payments[endif]
[if ERRBAD(<28>) eq <28>][fill OTHSRCE_ARR(<28>):1](28) Child Support Payments[endif]
[if ERRBAD(<29>) eq <29>][fill OTHSRCE_ARR(<29>):1](29) Alimony Payments[endif]
[if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
[if ERRBAD(<51>) eq <51>][fill OTHSRCE_ARR(<51>):1](51) Money from Relatives or
Friends[endif]

@KEY [fill TEMP]
```

Multiple Entry

OTHMISC

```
PROBE IF NECESSARY:
What form of Miscellaneous Cash Income?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

[if ERRBAD(<23>) eq <23>][fill OTHSRCE_ARR(<23>):1](23) Foster Child Care Payments[endif]
[if ERRBAD(<50>) eq <50>][fill OTHSRCE_ARR(<50>):1](50) Income Assistance from a
Charitable Group[endif]
[if ERRBAD(<53>) eq <53>][fill OTHSRCE_ARR(<53>):1](53) Income from Roomers or
Boarders[endif]
[if ERRBAD(<56>) eq <56>][fill OTHSRCE_ARR(<56>):1](56) Miscellaneous Cash Income[endif]

@KEY [fill TEMP]
```

## Multiple Entry

## OTHASST

```

PROBE IF NECESSARY:  What form of Assets?
ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE
    [if ERRBAD(<1>) eq <1>][fill OTHASST_ARR(<1>):1](1)  IRA (Individual Retirement Account)
or a Keogh account[endif]
    [if ERRBAD(<2>) eq <2>][fill OTHASST_ARR(<2>):1](2)  401k, 403b, or thrift plan[endif]
    [if ERRBAD(<3>) eq <3>][fill OTHASST_ARR(<3>):1](3)  Interest-earning checking
account[endif]
    [if ERRBAD(<4>) eq <4>][fill OTHASST_ARR(<4>):1](4)  Savings account[endif]
    [if ERRBAD(<5>) eq <5>][fill OTHASST_ARR(<5>):1](5)  Money market deposit account[endif]
    [if ERRBAD(<6>) eq <6>][fill OTHASST_ARR(<6>):1](6)  Certificates of deposit[endif]
    [if ERRBAD(<7>) eq <7>][fill OTHASST_ARR(<7>):1](7)  Mutual funds[endif]
    [if ERRBAD(<8>) eq <8>][fill OTHASST_ARR(<8>):1](8)  Stocks[endif]
    [if ERRBAD(<9>) eq <9>][fill OTHASST_ARR(<9>):1](9)  Municipal or corporate bonds[endif]
    [if ERRBAD(<10>) eq <10>][fill OTHASST_ARR(<10>):1](10) U.S. Government securities[endif]
    [if ERRBAD(<11>) eq <11>][fill OTHASST_ARR(<11>):1](11) Mortgages from which he/she
received payments[endif]
    [if ERRBAD(<12>) eq <12>][fill OTHASST_ARR(<12>):1](12) Rental property[endif]
    [if ERRBAD(<13>) eq <13>][fill OTHASST_ARR(<13>):1](13) Royalties[endif]
    [if ERRBAD(<14>) eq <14>][fill OTHASST_ARR(<14>):1](14) U.S. Government savings
bonds[endif]
    [fill OTHASST_ARR(<15>):1](15) Other financial investments
    @KEY [fill TEMP]
    [if OTHASST_ARR(<15>) eq <X> or @KEY eq <15> or AST4C eq <1>] @SP[endif]

```

## Multiple Entry

## JT

```

[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].
[else]Earlier you told me that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned [fill ASNAME].[endif]
Did [fill HESHE] own any [fill ASNAME] jointly
with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1)  Yes
(2)  No

@

```

## Multiple Entry

## JTWHO

```

[fill OTHSPOUSE][if TEMP ne <>] [fill TEMP][endif] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]

```

## Mark One Only

## OAST

```

ASSET TYPE: [fill C_ASNAME]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill HESHE] [fill ALSOFIL]
own any in [fill HISHER] name only?

(1)  Yes
(2)  No

@

```

Multiple Entry

ANYJNT

```
[if FIRST TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] [fill FNDSTCK1FIL].[endif]
Did [fill TEMPNAME] [fill FNDSTCK2FIL]
jointly with someone else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

(1) Yes
(2) No

@
```

Multiple Entry

JTWHO2

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
[fill ASNAME2] jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

Mark One Only

OAST2

```
ASSET TYPE: [fill C_ASNAME2]

[fill INADDITIONFIL]
[fill INADDITIONFIL2] [fill TEMPNAME] [fill FNDSTCK1FIL]
in [fill HISHER] own name?

(1) Yes
(2) No

@
```

Multiple Entry

ANYJTRNT

```
[if FIRST_TIME eq <0>]You said that, since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.
[else](Earlier you told me that,) since [fill MONTH1] 1st,
[fill TEMPNAME] owned some rental property.[endif]
Did [fill TEMPNAME] own any rental property jointly
with someone else [fill OTHSPOUSE]

(1) Yes
(2) No

@
```

[r]H[n]

Multiple Entry

JTWHO3

```
[fill OTHSPOUSE] [fill DODOES]
[fill TEMPNAME] own
rental property jointly with?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
[fill ERRORFIL]
```

## Mark One Only

## OWNRNT

ASSET TYPE: RENTAL PROPERTY

[fill INADDITIONFIL]  
[fill TEMPNAME] [fill ALSOFIL] own any  
rental property in [fill HISHER] own name?

- (1) Yes  
(2) No

@

## Multiple Entry

## MRTJNT

[if FIRST\_TIME eq <0>]You said that, since [fill MONTH1] 1st,  
[fill TEMPNAME] held a mortgage from which [fill HESHE]  
received payments.  
[else](Earlier you told me that,) since [fill MONTH1] 1st,  
[fill TEMPNAME] held a mortgage from which [fill HESHE]  
received payments.[endif]

Did [fill HESHE] own this mortgage jointly with someone  
else[if OTHSPOUSE ne <?>] [endif][fill OTHSPOUSE]

[r]H[n]

- (1) Yes  
(2) No

@

## Multiple Entry

## JTWHO4

[fill OTHSPOUSE] [fill DODOES]  
[fill TEMPNAME] own  
mortgages (from which [fill HESHE]  
received interest) jointly with?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY  
[fill ERRORFIL]

## Mark One Only

## MRTOWN

ASSET TYPE: MORTGAGES (FROM WHICH HE/SHE RECEIVED INTEREST)

[fill INADDITIONFIL]  
[fill TEMPNAME] [fill ALSOFIL] hold any in [fill HISHER] own name?

- (1) Yes  
(2) No

@



Mark One Only

**PAYHR**

```
[if JOB2 eq E NO]The next questions are about income [fill TEMPNAME] received from
[fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif]

[if I_PAYHR eq <1>]Last time I recorded [fill TEMPNAME] had a set annual salary.
[fill TEMP] that still the case, or [fill ISWASFIL] [fill HESHE]
paid by the hour, or [fill ISWASFIL] [fill HESHE] paid some other way?
[else][if I_PAYHR eq <2>]Last time I recorded [fill TEMPNAME] [fill WASWERE] paid by the hour.
[fill TEMP] that still the case, or [fill TEMP2] [fill HESHE]
have a set annual salary, or [fill ISWASFIL] [fill HESHE] paid some
other way?
[else][fill DIDFIL] [fill HESHE] have a set annual salary, [fill ISWASFIL]
[fill HESHE] paid by the hour, or [fill ISWASFIL] [fill HESHE]
paid some other way?[endif][endif]

(1) Set annual salary
(2) Paid by the hour
(3) Paid some other way

@
```

Enter Number

**PYRAT**

```
The next questions are about the income [fill TEMPNAME] received
from [fill HISHER] job with [fill EMPNAM].[else]
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if PAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDEMP ne <1> and I_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour
```

Enter Number

**HRAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@
```

Mark One Only

**PWPYRAT**

```
It says here that [fill TEMPNAME] received $[fill I_PYRAT]
per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes
(2) No

@
```

Enter Number

**PWPYRATFIX**

```
Job With: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

$@
```



Mark One Only

**BIGPWPYRAT**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWPYRATFIX:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**BIGHOUR**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PYRAT:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**PYPER**

[if PAYHR offpath and PYRAT offpath][if JOB2 eq E\_NO]The next questions are about the income  
[fill TEMPNAME] received  
from [fill HISHER] job with [fill EMPNAM].[else]  
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?  
READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) On commission
- (6) Some other way

@

Enter Text

**OTHPY**

The next questions are about the income [fill TEMPNAME] received  
from [fill HISHER] job with [fill EMPNAM].[else]  
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill EMPNAM]?

READ IF NECESSARY

- (1) Once a week
- (2) Once every 2 weeks
- (3) Once a month
- (4) Twice a month
- (5) On commission
- (6) Some other way

[r]6[n]

SPECIFY THE OTHER PAY PERIOD:  
@

## Multiple Entry

## LSTPY

[if PAYHR offpath and PYRAT offpath and PYPER offpath][if JOB2 eq E\_NO]The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME] last paid (by [fill EMPNAM])?

ENTER (N) IF NOT PAID DURING REFERENCE PERIOD

MONTH: @MON  
DAY: @DAY

## Enter Text

## AL\_LSTPY

DO NOT READ TO RESPONDENT  
ENTRY ILLOGICAL. MEANS THAT: Person was last paid before job began. PRESS F1 TO BACK UP AND CORRECT  
(P) TO PROCEED @

## Mark One Only

## PREASYW

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.  
Is that still a good way to proceed?

- (1) Yes  
(2) No

@

## Mark One Only

## EASYWAY

[if PAYHR offpath and PYRAT offpath and PYPER offpath and LSTPY@MON offpath][if JOB2 eq E\_NO]The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].[else] We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]

[if PREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)  
[else]We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]annual income amounts,

if that would be easier. What would be easiest for you?

- (1) Monthly totals  
[fill ANSFIL]  
[fill ANS3FIL]  
(4) Annual amount  
(5) Some other way

@

Multiple Entry

MONTHLY

The next questions are about the income [fill TEMPNAME] received  
from [fill HISHER] job with [fill EMPNAM].[else]  
We'll start with [fill PTEMPNAME] job with [fill EMPNAM].[endif][endif]  
How much [fill RECEIVFIL] BEFORE deductions from  
[fill JOBBIZFIL]...  
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]  
  
[fill MONTHXFIL]  
@5 [fill ERRORFIL]  
[fill MONTH4FIL]  
@4  
[fill MONTH3FIL]  
@3  
[fill MONTH2FIL]  
@2  
[fill MONTH1FIL]  
@1

Mark One Only

PWMONTH

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned about [if TOTALS eq <0>]less than \$10[else][fill  
TOTALS:,][endif] a month  
from this job (with [fill EMPNAM]).  
Does that still sound about right?  
  
(1) Yes  
(2) No  
  
@

Enter Number

PWMONTHFIX

JOB WITH: [fill EMPNAM]  
  
What is the correct monthly amount?  
  
\$@

Mark One Only

BIGPWMONTH

DO NOT READ TO RESPONDENT  
  
THE MONTHLY AMOUNT, \$[fill PWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

MONTHLY5\_ERR

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**MONTHLY4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MONTHLY3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MONTHLY2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MONTHLY1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGMONTH5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MONTHLY@5],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGMONTH4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MONTHLY@4],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGMONTH3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MONTHLY@3],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGMONTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MONTHLY@2],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGMONTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MONTHLY@1],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**VARY**

Since [fill MONTHXFIL],  
[fill PAYCKVARYFIL]?

- (1) The same  
(2) Varied

@

Enter Number

**SAME**

[if VARY offpath]I have recorded from before [fill PTEMPNAME] [fill WEEKMTHFIL]  
paychecks [fill AREWEREFIL] the same each time.[endif]  
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]  
amount before deductions?

[if VARY offpath]ENTER (V) IF PAYCHECKS VARY[endif]  
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**PAYAPRX**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**PWSAME**

I have recorded from last time that [fill TEMPNAME] had a gross  
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] from this job  
(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWSAMEFIX**

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

**BIGPWSAME**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGSAME**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,  
\$[fill SAME:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CALCPYVR**

That comes out to about \$[fill PAYHOURFIL:] per month.  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**SAMECHK**

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all  
taxes and deductions?

\$@

Multiple Entry

P1M

Please tell me the GROSS AMOUNT, before deductions, of each paycheck  
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[If APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]

RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE. [r]H[n]

[fill MONTHXFIL] [fill PAYDAYFIL5]

@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]

@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]

@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]

@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWP1M

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] a month  
from this job (with [fill EMPNAM]).  
Does that still sound about right?

(1) Yes

(2) No

@

Enter Number

PWP1MFX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWP1M

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWP1MFX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

MTOT5VER

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOT5:], IS  
UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

**MTOT4VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MTOT3VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MTOT2VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MTOT1VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**EXTRA1**Based on pay frequency, we may have missed one or more paychecks.  
Was there a month when [fill TEMPNAME] received additional checks?

- IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).  
IF NO, PRESS (P) TO PROCEED.

@



Mark One Only

**RATECHG**

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL] \$[fill PYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**STRTPAY**

When did that \$[fill PYRAT:,] an hour pay rate first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY

Enter Number

**PYRAT2**

What was [fill PTEMPNAME] hourly pay rate before that?  
[if APPENDEMP ne <1> and I\_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@ per hour

Enter Number

**HRAPRX2**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**PWPYRAT2**

It says here that [fill TEMPNAME] received \$[fill I\_PYRAT] per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWPYRAT2FIX**

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

**BIGPWPYRAT2**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWPYRAT2FIX:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGHOUR2**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PYRAT2:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CALCHVR**

Earlier you stated that [fill TEMPNAME] usually worked  
[fill JOBHRS] hours per week. At \$[fill PYRAT:] per hour, that  
works out to about \$[fill PAYHOURFIL:] [fill WEEKFIL].  
Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes  
(2) No

@

Enter Number

**ESTHR1**

What is your best estimate of [fill PTEMPNAME] income BEFORE  
deductions from [fill EMPNAM] [fill WEEKFIL] at that  
\$[fill PYRAT:] pay rate?

\$@

Mark One Only

**CALCHRV2**

\$[fill PYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]  
[fill WEEKFIL].  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**ESTHR2**

What is your best estimate of [fill PTEMPNAME] income BEFORE  
deductions from [fill EMPNAM] [fill WEEKFIL] at that  
\$[fill PYRAT2:] pay rate?

\$@

Enter Number

**AMOUNT1**

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]  
with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**APXAMT1**

[fill SORRYFIL]  
Can you give me an approximate annual salary amount - within a  
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**PWAMT1**

I have recorded from last time that [fill PTEMPNAME]  
annual income from this job (with [fill EMPNAM]) was  
[if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]. Does that still  
sound about right?

- (1) Yes
- (2) No

@

Enter Number

**PWAMT1FIX**

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

**BIGPWAMT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT1FIX:,], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**BIGAMOUNT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:,], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**SAMEAMT1**

[fill HASWASFIL] [fill HISHER] annual salary for the whole time [fill JOBBEGFIL], or did [fill HISHER] salary change [fill SINCETHENFIL]?

- (1) Same annual salary throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**STRTANN1**

When did that \$[fill PAYANN1FIL:,] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH

DAY: @DAY

Enter Number

**AMOUNT2**

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**APXAMT2**

[fill SORRYFIL]

Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**PWAMT2**

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this job (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWAMT2FIX**

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

**BIGPWAMT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGAMOUNT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CALCANN1**

That \$[fill PAYANN2FIL:] annual salary, divided by 12 months, works out to be about \$[fill PAYANN1FIL:]. Does that sound about right for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**ESTANN1**

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Mark One Only

**CALCANN2**

And for [fill HISHER] salary before that...  
\$[fill PAYANN1FIL:] divided by 12 is about \$[fill PAYANN2FIL:].  
Is that about right for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**ESTANN2**

What is your best estimate of [fill PTEMPNAME] average gross monthly income from [fill EMPNAM] at that annual salary rate?

\$@

## Multiple Entry

## TRYMNTH

Let's try [fill ANOTHERFIL].  
 How much [fill RECEIVFIL] BEFORE deductions from  
 [fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
 [fill MONTHXFIL]  
 @5 [fill SORRYFIL]  
 [fill MONTH4FIL]  
 @4  
 [fill MONTH3FIL]  
 @3  
 [fill MONTH2FIL]  
 @2  
 [fill MONTH1FIL]  
 @1

## Mark One Only

## PWTRYMNTH

Things may have changed since then, but I have recorded from last  
 time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about [fill  
 TOTALS:,][endif] a month  
 from this job (with [fill EMPNAM]).  
 Does that still sound about right?

(1) Yes  
 (2) No

@

## Enter Number

## PWTRYMNTHFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

## Mark One Only

## BIGPWTRYMNTH

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
 (P) Proceed

@

## Mark One Only

## TRYMTH5\_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
 (P) Proceed

@

## Mark One Only

## TRYMTH4\_ERR

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
 (P) Proceed

@

Mark One Only

**TRYMTH3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**TRYMTH2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**TRYMTH1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGTRYMTH5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TRYMNTH@5:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGTRYMTH4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TRYMNTH@4:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGTRYMTH3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TRYMNTH@3:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BIGTRYMTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TRYMNTH@2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTRYMTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TRYMNTH@1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**ANYTIPS**Since [fill MONTH1STFIL], did [fill TEMPNAME] receive  
any tips, bonuses, cash or monetary awards, overtime pay,  
or commissions from [fill JOBBIZFIL]?

- (1) Yes  
(2) No

@

Mark One Only

**TIPS**Did the income amounts we just talked about include all of  
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,  
or commissions) from [fill JOBBIZFIL]?

- (1) Yes  
(2) No

@



Multiple Entry

TIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

PWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMONTHFIL] a month from this job in tips, bonuses, or commissions (with [fill EMPNAM]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

PWTIPFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

BIGPWTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

BIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTIP4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTIP3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTIP2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTIP1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Multiple Entry

CONTING

The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?  
ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[fill ERRORFIL]  
@51 @52 @53 @54 @55  
  
How about [fill MONTH4]?  
@41 @42 @43 @44 @45  
  
And [fill MONTH3]?  
@31 @32 @33 @34 @35  
  
And [fill MONTH2]?  
@21 @22 @23 @24 @25  
  
And [fill MONTH1]?  
@11 @12 @13 @14 @15

Mark One Only

PWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].  
Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

PWCONTINGFIX

What is the correct monthly amount?

\$@

Mark One Only

BIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

BIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCON4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCON3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCON2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCON1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**TAKEHOME**

[fill REGPAYFIL] the amounts you gave  
me [fill HISHER] take-home pay, or were they [fill HISHER]  
gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)  
(2) Gross (total) pay (before deductions)  
(3) No deductions (gross pay = net pay)

@

Mark One Only

**GETGROSS**

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes  
(2) No

@

Multiple Entry

**GROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT  
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M5_2:,)	\$\$@2
\$(fill P1M5_3:,)	\$\$@3
\$(fill P1M5_4:,)	\$\$@4
\$(fill P1M5_5:,)	\$\$@5

Mark One Only

**GROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],  
\$(fill GTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**ALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**GROSSPAYM4**

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M4_2:,)	\$\$@2
\$(fill P1M4_3:,)	\$\$@3
\$(fill P1M4_4:,)	\$\$@4
\$(fill P1M4_5:,)	\$\$@5

Mark One Only

**GROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],  
 \$[fill GTOTAL4:,,] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
 (P) PROCEED

@

Mark One Only

**ALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
 (2) No, some net amounts remain

@

Multiple Entry

**GROSSPAYM3**

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
 ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$[fill GROSSFIL:,,]	\$@1
\$[fill P1M3_2:,,]	\$@2
\$[fill P1M3_3:,,]	\$@3
\$[fill P1M3_4:,,]	\$@4
\$[fill P1M3_5:,,]	\$@5

Mark One Only

**GROSSM3VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],  
 \$[fill GTOTAL3:,,] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
 (P) PROCEED

@

Mark One Only

**ALLGROSSM3**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
 (2) No, some net amounts remain

@

Multiple Entry

**GROSSPAYM2**

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(01
\$(fill P1M2_2:,)	\$(02
\$(fill P1M2_3:,)	\$(03
\$(fill P1M2_4:,)	\$(04
\$(fill P1M2_5:,)	\$(05

Mark One Only

**GROSSM2VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],  
\$(fill GTOTAL2:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**ALLGROSSM2**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**GROSSPAYM1**

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(01
\$(fill P1M1_2:,)	\$(02
\$(fill P1M1_3:,)	\$(03
\$(fill P1M1_4:,)	\$(04
\$(fill P1M1_5:,)	\$(05

Mark One Only

**GROSSM1VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],  
\$(fill GTOTAL1:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**ALLGROSSM1**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
 (2) No, some net amounts remain

@

Enter Number

**GROSSPAYANN**

What was the gross annual amount?

\$@

Mark One Only

**ALLGROSSANN**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
 (2) No, some net amounts remain

@

Multiple Entry

**MLMOREJ**

Earlier you told me that since [fill MONTH1] 1st, you also  
 worked for the following employer(s):

\*\*READ LIST OF EMPLOYERS ABOVE\*\*

What was the total amount of income you received from

[fill EMPLOYERFIL] in [fill MONTH5]?

ENTER (N) FOR NONE OR NO MORE

[r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

**SLRYB**

The next few questions are about the income [fill TEMPNAME]  
 received from [fill ALLBUS] since [fill BUSSTRTFIL].

[fill DIDFIL] [fill HESHE] draw a regular salary from  
 this business? (That is, take a regular paycheck, as opposed to  
 just treating the profits as [fill HISHER] income.)

- (1) Yes, [fill DRAWFIL] a regular salary  
 (2) No, [fill TEMP] NOT draw a regular salary

@



Mark One Only

**BPAYHR**

```
[fill THENEXTQFIL1]
[fill THENEXTQFIL2]

How [fill ISWASFIL] [fill TEMPNAME] paid? [fill C_DOESDIDFIL]
[fill HESHE] have a set annual salary, [fill DIDFIL]
the business pay [fill HIMHER] by the hour, or [fill ISWASFIL]
[fill HESHE] paid some other way?

[if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW FROM THE
BUSINESS, *NOT* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]

(1) Set annual salary
(2) Pay by the hour
(3) Paid some other way

@
```

Enter Number

**BPYRAT**

```
The next questions are about the income [fill TEMPNAME] received
from [fill ALLBUS].[endif]

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]
[if APPENDBUS ne <1> and I_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST
INTERVIEW[endif]

$@ per hour
```

Enter Number

**BHRAPRX**

```
[fill SORRYFIL]
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

@
```

Mark One Only

**PWBPYRAT**

```
It says here that [fill TEMPNAME] received $[fill I_BPYRAT:,]
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes
(2) No

@
```

Enter Number

**PWBPYRATFIX**

```
Business: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

$@
```

Mark One Only

**BIGWPBPYRAT**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill PWPYRATFIX:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGHOUR**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill BPYRAT:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BPYPER**The next questions are about the income  
[fill TEMPNAME] received from [fill ALLBUS].[endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week  
(2) Once every 2 weeks  
(3) Once a month  
(4) Twice a month  
(5) Quarterly  
(6) On commission  
(7) Some other way

@

Enter Text

**BOTHPY**The next questions are about the income  
[fill TEMPNAME] received from [fill ALLBUS].[endif]

How often [fill ISWASFIL] [fill HESHE] paid by [fill ALLBUS]?

READ IF NECESSARY

- (1) Once a week  
(2) Once every 2 weeks  
(3) Once a month  
(4) Twice a month  
(5) Quarterly  
(6) On commission  
(7) Some other way

[r]7[n]

SPECIFY THE OTHER PAY PERIOD:

@

Multiple Entry

**BLSTPY**

income [if BPAYHR offpath and BPYRAT offpath and BPYPER offpath]The next questions are about the  
[fill TEMPNAME] received from [fill ALLBUS].[endif]  
  
SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY  
  
Please look at the calendar. On what date [fill WASWERE] [fill TEMPNAME]  
last paid (by [fill ALLBUS])?  
  
ENTER (N) IF NOT PAID DURING REFERENCE PERIOD  
  
MONTH: @MON  
DAY: @DAY

Mark One Only

**BPREASYW**

(The next questions are about your gross income from [fill ALLBUS],  
before taxes and other deductions.)  
  
Last time, we used [fill PWEASYWFIL] to report amounts.  
Is that still a good way to proceed?  
  
(1) Yes  
(2) No  
  
@

Mark One Only

**BEASYWAY**

[if BPAYHR offpath and BPYRAT offpath and BPYPER offpath and BLSTPY@MON offpath]The next  
questions are about the income  
[fill TEMPNAME] received from [fill ALLBUS].[endif]  
[if BPREASYW offpath](The goal of this part of the survey is to find out about  
[fill PTEMPNAME] MONTHLY GROSS income from this business,  
BEFORE taxes and other deductions. We can do that in  
several ways.)  
[else]We have several ways to get to monthly amounts.[endif]  
We can go straight to monthly totals, or we can try to work with  
[if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or  
annual income amounts,  
if that would be easier. What's easiest for you?  
  
(1) Monthly totals  
[fill ANSFIL]  
[fill ANS3FIL]  
(4) Quarterly amount  
(5) Annual amount  
(6) Some other way  
  
@

## Multiple Entry

**BMONTHLY**

The next questions are about the income  
 [fill TEMPNAME] received from [fill ALLBUS] which ended back in  
 [fill MONTH1].  
 [else]The next questions are about the income  
 [fill TEMPNAME] received from [fill ALLBUS].  
 [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE  
 taxes and other deduction...  
 [r]H[n]  
 [if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW  
 FROM THE BUSINESS, \*NOT\* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]  
 ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
 [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
 [fill MONTHXFIL]  
 @5  
 [fill MONTH4FIL]  
 @4  
 [fill MONTH3FIL]  
 @3  
 [fill MONTH2FIL]  
 @2  
 [fill MONTH1FIL]  
 @1  
 [fill SORRYFIL]

## Mark One Only

**PWBMONTH**

Things may have changed since then, but I have recorded from last  
 time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
 TOTALS:,][endif] a month  
 from the business ([fill ALLBUS]).  
 Does that still sound about right?  
 (1) Yes  
 (2) No  
 @

## Enter Number

**PWBMONTHFIX**

BUSINESS: [fill ALLBUS]  
 What is the correct monthly amount?  
 \$@

## Mark One Only

**BIGPWBMONTH**

DO NOT READ TO RESPONDENT  
 THE MONTHLY AMOUNT, \$[fill PWBMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].  
 (1) BACK UP AND CORRECT  
 (P) Proceed  
 @

## Mark One Only

**BMONTHLY5\_ERR**

PROBE: Can you give me an approximate amount?  
 (1) BACK UP AND CORRECT  
 (P) Proceed  
 @

Mark One Only

**BMONTHLY4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMONTHLY3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMONTHLY2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMONTHLY1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGMONTH5**

DO NOT READ TO RESPONDENT  
  
THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMONTHLY@5:],  
IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGMONTH4**

DO NOT READ TO RESPONDENT  
  
THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMONTHLY@4:],  
IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGMONTH3**

DO NOT READ TO RESPONDENT  
  
THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMONTHLY@3:],  
IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGMONTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMONTHLY@2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGMONTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMONTHLY@1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BVARY**Since [fill MONTHXFIL],  
[fill PAYCKVARYFIL]?

- (1) The same  
(2) Varied

@

Enter Number

**BSAME**[if BVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]  
paychecks [fill AREWEREFIL] the same each time.[endif]What [fill ISWASFIL] that gross [fill WEEKMTHFIL]  
amount before deductions?[if BVARY offpath]ENTER (V) FOR VARIES[endif]  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**BPAYAPRX**[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**PWBSAME**

I have recorded from last time that [fill TEMPNAME] had a gross  
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] from this  
business. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWBSAMEFIX**

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

**BIGPWBSAME**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGSAME**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,  
\$[fill BSAME:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BCALCPYVR**

That comes out to about \$[fill BPAYMONFIL:] per month.  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**BSAMECHK**

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all  
taxes and deductions?

\$@

## Multiple Entry

**BP1M**

Please tell me the GROSS AMOUNT, before deductions, of each  
paycheck [fill TEMPNAME] [fill RECEIVFIL]  
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[fill SORRYFIL]  
[fill MONTHXFIL] [fill PAYDAYFIL5]  
@51 @52 @53 @54 @55

[fill MONTH4FIL] [fill PAYDAYFIL4]  
@41 @42 @43 @44 @45

[fill MONTH3FIL] [fill PAYDAYFIL3]  
@31 @32 @33 @34 @35

[fill MONTH2FIL] [fill PAYDAYFIL2]  
@21 @22 @23 @24 @25

[fill MONTH1FIL] [fill PAYDAYFIL1]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

## Mark One Only

**PWBP1M**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,[endif] a month  
from [fill ALLBUS].  
Does that still sound about right?

(1) Yes  
(2) No

@

## Enter Number

**PWBP1MFX**

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

## Mark One Only

**BIGPWBP1M**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBP1MFX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

**BP1M5\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@



Mark One Only

**BP1M4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BP1M3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BP1M2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BP1M1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMTOT5VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMTOT4VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMTOT3VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BMTOT2VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BMTOT1VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BEXTRA1**Based on pay frequency, we may have missed one or more paychecks.  
Was there a month when [fill TEMPNAME] received additional checks?

- IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).  
IF NO, PRESS (P) TO PROCEED.

@

Mark One Only

**BRATECHG**Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular  
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]  
\$[fill BPYRAT].[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time  
[fill BUSSTRFIL], or did [fill HISHER] salary change  
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**BSTRTPAY**When did that \$[fill BPYRAT:] an hour pay rate first show up  
in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY

Enter Number

**BPYRAT2**

What was [fill PTEMPNAME] hourly pay rate before that?  
[if APPENDBUS ne <1> and I\_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]

\$@ per hour

Enter Number

**BHRAPRX2**

[fill SORRYFIL]  
Can you give me an approximate amount?  
  
ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
  
\$@

Mark One Only

**PWBPYRAT2**

It says here that [fill TEMPNAME] received \${fill I\_BPYRAT}  
per hour from [fill ALLBUS]. Does that still sound about right?  
  
(1) Yes  
(2) No  
  
@

Enter Number

**PWBPYRAT2FIX**

BUSINESS: [fill ALLBUS]  
  
What is the correct REGULAR hourly pay rate?  
  
\$@

Mark One Only

**BIGPWBPYRAT2**

DO NOT READ TO RESPONDENT  
  
THE HOURLY RATE ENTERED, \${fill PWBPYRAT2FIX:,},  
IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BBIGHOUR2**

DO NOT READ TO RESPONDENT  
  
THE HOURLY RATE ENTERED, \${fill BPYRAT2:,}, IS UNUSUALLY  
[fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BCALCHVR**

Earlier you stated that [fill TEMPNAME] usually worked  
[fill HRSBS] hours per week. At \${fill BPYRAT:,}, that works out to  
about \${fill PAYHOURFIL:,} [fill WEEKFIL].  
Does that sound about right?  
  
(1) Yes  
(2) No  
  
@

Enter Number

**BESTHR1**

What is your best estimate of [fill PTEMPNAME] income  
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]  
at that \${fill BPYRAT:,} pay rate?

\$@

Mark One Only

**BCALCHRV2**

\${fill BPYRAT2:,} per hour works out to about \${fill PAYHOUR2FIL:,}  
[fill WEEKFIL].  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**BESTHR2**

What is your best estimate of [fill PTEMPNAME] income  
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]  
at \${fill BPYRAT2:,} pay rate?

\$@

Enter Number

**BQTRAMT**

What was [fill PTEMPNAME] income before taxes  
and personal deductions from [fill ALLBUS]  
for the most recent quarter (or the most recent quarter  
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**BAPXQTR**

[fill SORRYFIL]  
Can you give me an approximate quarterly salary amount --  
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**PWBQTR**

I have recorded from last time that [fill TEMPNAME] had a gross  
quarterly income of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:,}[endif] from  
this [fill ALLBUS]. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWBQTRFIX**

BUSINESS: [fill ALLBUS]  
What is the correct quarterly amount?  
\$@

Mark One Only

**BIGPWBQTR**

DO NOT READ TO RESPONDENT  
THE QUARTERLY AMOUNT, \${fill PWBQTRFIX:}, IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGQTR**

DO NOT READ TO RESPONDENT  
THE QUARTERLY RATE ENTERED, \${fill BQTRAMT:}, IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Multiple Entry

**BQTRMNTH**

And when did that quarter close?  
(What was the last month and year of the quarter that the [fill QTRAMTFIL] dollars applies to?)  
MONTH: @MTH  
YEAR: @YEAR

Enter Number

**BAMOUNT1**

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill ALLBUS] [fill BIZENDFIL]  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
\$@

Enter Number

**BAPXAMT1**

[fill SORRYFIL]  
Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?  
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
\$@

Mark One Only

**PWBAMT1**

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes  
(2) No

@

Enter Number

**PWBAMT1FIX**

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

\$@

Mark One Only

**BIGPWBAMT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill PWBAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGAMT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BSAMEAMT1**

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**BSTRTANN1**

When did that \$[fill PAYANN1FIL:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY

Enter Number

**BAMOUNT2**

What was [fill PTEMPNAME] annual salary before that?  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
\$@

Enter Number

**BAPXAMT2**

[fill SORRYFIL]  
Can you give me an approximate annual salary amount?  
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
\$@

Mark One Only

**PWBAMT2**

I have recorded from last time that [fill TEMPNAME] had a gross  
annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif]  
from this business  
([fill ALLBUS]). Does that still sound about right?  
(1) Yes  
(2) No  
@

Enter Number

**PWBAMT2FIX**

BUSINESS: [fill ALLBUS]  
What is the correct annual amount?  
\$@

Mark One Only

**BIGPWBAMT2**

DO NOT READ TO RESPONDENT  
THE ANNUAL AMOUNT, \$[fill PWBAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGAMT2**

DO NOT READ TO RESPONDENT  
THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY  
[fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BCALCANN1**

That \$[fill PAYANN2FIL:,] annual income, divided by 12 months,  
works out to be about \$[fill PAYANN1FIL:,] a month. Does that sound  
about right for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**BESTANN1**

What is your best estimate of [fill PTEMPNAME] average gross  
monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Mark One Only

**BCALCANN2**

And for [fill HISHER] salary before that...  
\$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,].  
Is that about right for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**BESTANN2**

What is your best estimate of [fill PTEMPNAME] average  
gross monthly income from [fill ALLBUS] at that  
annual salary rate?

\$@

Multiple Entry

**BTRYMNTN**

Let's try [fill ANOTHERFIL].  
How much [fill RECEIVFIL] BEFORE deductions from  
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]  
@5 [fill SORRYFIL]  
[fill MONTH4FIL]  
@4  
[fill MONTH3FIL]  
@3  
[fill MONTH2FIL]  
@2  
[fill MONTH1FIL]  
@1

[fill ERRORFIL]



Mark One Only

**PWBTRYMNTH**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] a month  
from this business ([fill ALLBUS]).  
Does that still sound about right?

(1) Yes  
(2) No

@

Enter Number

**PWBTRYMNTHFIX**

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWBTTRYMNTH**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BTRYMTH5\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BTRYMTH4\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BTRYMTH3\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BTRYMTH2\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BTRYMTH1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGTRY5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTRYMNTH@5:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGTRY4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTRYMNTH@4:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGTRY3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTRYMNTH@3:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGTRY2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTRYMNTH@2:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**BBIGTRY1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTRYMNTH@1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BANYTIPS**

Other than [fill HISHER] regular income, since [fill MONTH1] 1st,  
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,  
or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes  
(2) No

@

Mark One Only

**BTIPS**

Did the income amounts we just talked about include all of  
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions  
from [fill ALLBUS]?

- (1) Yes  
(2) No

@

Multiple Entry

**BTIPSAMT**

How much [fill RECEIVFIL] in tips, bonuses, overtime pay,  
or commissions [fill FROMBIZFIL]...  
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]  
@51 @52 @53 @54 @55

[fill MONTH4FIL]  
@41 @42 @43 @44 @45

[fill MONTH3FIL]  
@31 @32 @33 @34 @35

[fill MONTH2FIL]  
@21 @22 @23 @24 @25

[fill MONTH1FIL]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

Mark One Only

**PWBTIPSAMT**

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWBTIPFIX**

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWBTIP**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGTIP5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGTIP4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGTIP3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGTIP2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BBIGTIP1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BTAKEHOME**

Just to be sure -- were the amounts you gave me [fill HISHER]  
take-home pay, or were they [fill HISHER] gross pay BEFORE any  
taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)  
(2) Gross (total) pay (before deductions)  
(3) No deductions (gross pay = net pay)

@

Mark One Only

**BGETGROSS**

This survey needs to get people's gross income amounts. Do you know  
[fill HISHER] gross pay amounts, or do you have records available,  
such as pay stubs, that would show the gross amount?

- (1) Yes  
(2) No

@

## Multiple Entry

**BGROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT  
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,,)	\$@1
\$(fill BP1M5_2:,,)	\$@2
\$(fill BP1M5_3:,,)	\$@3
\$(fill BP1M5_4:,,)	\$@4
\$(fill BP1M5_5:,,)	\$@5

## Mark One Only

**BGROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],  
\$(fill BGTOTAL5:,,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

## Mark One Only

**BALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

## Multiple Entry

**BGROSSPAYM4**

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,,)	\$@1
\$(fill BP1M4_2:,,)	\$@2
\$(fill BP1M4_3:,,)	\$@3
\$(fill BP1M4_4:,,)	\$@4
\$(fill BP1M4_5:,,)	\$@5

## Mark One Only

**BGROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],  
\$(fill BGTOTAL4:,,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**BALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**BGROSSPAYM3**

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M3_2:,)	\$@2
\$(fill BP1M3_3:,)	\$@3
\$(fill BP1M3_4:,)	\$@4
\$(fill BP1M3_5:,)	\$@5

Mark One Only

**BGROSSM3VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],  
\$(fill BGTOTAL3:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**BALLGROSSM3**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**BGROSSPAYM2**

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M2_2:,)	\$@2
\$(fill BP1M2_3:,)	\$@3
\$(fill BP1M2_4:,)	\$@4
\$(fill BP1M2_5:,)	\$@5

Mark One Only

**BGROSSM2VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],  
\$[fill BGTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**BALLGROSSM2**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**BGROSSPAYM1**

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$[fill GROSSFIL:,:]	\$@1
\$[fill BP1M1_2:,:]	\$@2
\$[fill BP1M1_3:,:]	\$@3
\$[fill BP1M1_4:,:]	\$@4
\$[fill BP1M1_5:,:]	\$@5

Mark One Only

**BGROSSM1VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],  
\$[fill BGTOTAL1:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**BALLGROSSM1**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Enter Number

**BGROSSPAYANN**

What was the gross annual amount?

\$@



Mark One Only

**BALLGROSSANN**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Mark One Only

**OINCB**

[fill ASIDEFRMFIL] [fill MONTH1] 1st)  
did [fill TEMPNAME] receive any [fill OTHERFIL] income for  
[fill SELF] out of the money that [fill ALLBUS] brought in,  
or from the profits of the business?

[r]H[n]

- (1) Yes  
(2) No

@

Multiple Entry

**OINCAMT**

What was the total amount of other income [fill HESHE] received  
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]  
@51 @52 @53 @54 @55

[fill MONTH4FIL]  
@41 @42 @43 @44 @45

[fill MONTH3FIL]  
@31 @32 @33 @34 @35

[fill MONTH2FIL]  
@21 @22 @23 @24 @25

[fill MONTH1FIL]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

Mark One Only

**PWOINCAMT**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month  
in other income from this business ([fill ALLBUS]).  
Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**PWOINCFIX**

Business: [fill ALLBUS]

What is the correct monthly amount?

\$@

## Mark One Only

**LSTB**

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT  
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES  
(2) NO

@

## Multiple Entry

**PRFTB**

For [fill ALLBUS], what was [fill YOURSHAREFIL]  
the net profit or loss [fill BIZDATESFIL] Net profit  
or loss is the difference between gross receipts  
and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

## Multiple Entry

**ANNPRFT**

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

## Mark One Only

**PWPRFTB**

Things may have changed since then, but I have recorded from last  
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]  
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.  
Does that still sound about right?

- (1) Yes  
(2) No

@

## Multiple Entry

**PWPRFTBFIX**

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

**PRFTBCHK**

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Multiple Entry

**MLMOREB**

Earlier you told me that since [fill MONTH1] 1st, you also had the following businesses:

\*\*READ LIST OF BUSINESSES ABOVE\*\*

What was the total amount of income you received from [fill BUSINESSFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE

[r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And in [fill MONTH3]?

@31 @32 @33 @34 @35

And in [fill MONTH2]?

@21 @22 @23 @24 @25

And in [fill MONTH1]?

@11 @12 @13 @14 @15

Mark One Only

**MOONLITE**

People sometimes earn extra money doing work outside of their regular jobs, such as freelancing, consulting, or moonlighting. Other than what we've already talked about, did [fill TEMPNAME] do any of that kind of work since [fill MONTH1] 1st?

- (1) Yes
- (2) No

[r]H[n]

@

## Multiple Entry

## MLM

What was the total amount of income [fill TEMPNAME] received from this work so far this month?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[fill ERRORFIL]

@51 @52 @53 @54 @55

How about in [fill MONTH4]?

@41 @42 @43 @44 @45

And [fill MONTH3]?

@31 @32 @33 @34 @35

And [fill MONTH2]?

@21 @22 @23 @24 @25

And [fill MONTH1]?

@11 @12 @13 @14 @15

## Mark One Only

## PWMLM4

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWMLM4FIL:,] a month from additional work.  
Does that still sound about right?

- (1) Yes  
(2) No

@

## Enter Number

## PWMLM4FIX

What is the correct monthly amount?

\$@

## Mark One Only

## ROLLOVR1

Earlier you said that [fill TEMPNAME] received a lump sum payment from [fill LUMPFIL].  
Did [fill HESHE] re-invest or "roll over" any of the money into an IRA or some other kind of retirement plan?

- (1) Yes  
(2) No

@

## Mark One Only

## ROLLOVR2

[fill C\_DODOES] [fill HESHE] plan to re-invest or "roll over" any of the money?

- (1) Yes  
(2) No

@

Enter Number

**ROLLAMT**

How much [fill PLANFIL] "roll over" into  
another RETIREMENT account?

\$@

Mark One Only

**DEFER**

At any time since [fill MONTH1] 1st, did [fill TEMPNAME]  
receive any kind of deferred payment or final paycheck  
from a job or business that ended before [fill MONTH1] 1st?

- (1) Yes  
(2) No

@

Enter Number

**DEFERAMT**

What was the total amount of income [fill TEMPNAME] received  
since [fill MONTH1] 1st?

\$@

Multiple Entry

**LUMP1YN**

received any Pension or  
Retirement Lump Sums yet this month?

- (1) Yes  
(2) No

@5

SHOW CALENDAR ON FLASHCARD E  
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2],  
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]  
receive Pension or Retirement Lump Sums?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NONE OR NO MORE

- (1) Yes      (2) No

[fill MONTH1] @1      [fill MONTH3] @3  
[fill MONTH2] @2      [fill MONTH4] @4

## Multiple Entry

## LUMP1AMT

How much [fill RECEIVFIL]  
in Pension or Retirement Lump Sum  
income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

## Mark One Only

## PWLUMP1AMT

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned about [fill PWLUMP1FIL:,,] a month  
in Pension or Retirement Lump Sum income.  
Does that still sound about right?

(1) Yes

(2) No

@

## Enter Number

## PWLUMP1FIX

Income: PENSION OR RETIREMENT LUMP SUM

What is the correct monthly amount?

\$@

## Mark One Only

## BIGPWLUMP1

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWLUMP1FIX:,,], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT

(P) Proceed

@

## Mark One Only

## BIGLUMP15

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX:,,]  
IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

**BIGLUMP14**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX2:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP13**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX3:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP12**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX4:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP11**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX5:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## LUMP2YN

```

received any Severence Pay
yet this month?
(1) Yes
(2) No
@5

SHOW CALENDAR ON FLASHCARD E
FULL CALENDAR WEEK = SUNDAY THROUGH SATURDAY

In which of the last four months -- [fill MONTH1], [fill MONTH2],
[fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif]
receive Severence Pay?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE OR NO MORE
(1) Yes      (2) No

[fill MONTH1] @1      [fill MONTH3] @3
[fill MONTH2] @2      [fill MONTH4] @4

```

## Multiple Entry

## LUMP2AMT

```

How much [fill RECEIVFIL]
in Severance Pay income...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[fill MONTHXFIL]
@51 @52 @53 @54 @55

[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15

```

## Mark One Only

## PWLUMP2AMT

```

Things may have changed since then, but I have recorded from last
time that [fill TEMPNAME] earned about [fill PWLUMP2FIL:,] a month
in Severance Pay income.
Does that still sound about right?

(1) Yes
(2) No

@

```

## Enter Number

## PWLUMP2FIX

```

Income: SEVERANCE PAY

What is the correct monthly amount?

$@

```



Mark One Only

**BIGPWLUMP2**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill PWLUMP2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP25**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP24**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX2:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP23**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX3:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP22**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX4:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGLUMP21**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED - \$[fill INDEX5:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**LFREC**

DO NOT READ TO RESPONDENT

Did the respondent use any records to  
answer any labor force earnings questions?

- (1) Yes  
(2) No

@

Multiple Entry

CSHMTHB

```
SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].
Did [fill HESHE] also receive those payments
in [fill MONTH2], [fill MONTH3], [fill MONTH4],
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NONE

      (1)  Yes      (2)  No

      [fill MONTH2]  @2
      [fill MONTH3]  @3
      [fill MONTH4]  @4
      [fill MONTH5]  @5
```

Multiple Entry

CSHMTH

```
Earlier I recorded that [fill TEMPNAME] received
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].
[fill C HAVHAS] [fill HESHE] received any of those
payments yet this month?

      (1)  Yes
      (2)  No
      @5

SHOW CALENDAR ON FLASHCARD E
In which of the last four months -- [fill MONTH1],
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did
[fill HESHE][if @5 eq <1>] also[endif] receive those payments?
ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE

      (1)  Yes      (2)  No
      [fill MONTH1]? @1      [fill MONTH3]? @3
      [fill MONTH2]? @2      [fill MONTH4]? @4
```

Multiple Entry

YBEG20

```
What changed in [fill PTEMPNAME] life
that caused [fill HIMHER] to need
[fill INCTYP1] [fill INCTYP2]
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

      [if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
      [if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
      [if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
      [if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
      [if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
      [if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
      [if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
      [if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
      [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:
      @SP1
      @SP2[endif]

      @KEY [fill ERRORFIL]
```

## Multiple Entry

## YSTOP21

Why did [fill TEMPNAME] stop receiving  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH4]?  
  
 (1) Got a job or earning increased  
 (2) Family situation changed  
 (3) Others in the household earned enough money  
 (4) Penalized or sanctioned for non-cooperation  
 (5) Time limit expired  
 (6) Didn't want to use up time limit  
 (7) Chose not to participate  
 (8) The money is not worth it  
 (9) Other [if @1 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@1

## Multiple Entry

## YBEG21

What changed in [fill PTEMPNAME] life  
that caused [fill HIMHER] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy  
 [if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed  
 [if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced  
 [if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income  
 [if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work  
 [if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time  
 [if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program  
 [if @8 eq <8>]X [else] [endif] (8) Needed to re-certify  
 [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## YSTOP22

Why did [fill TEMPNAME] stop receiving  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH3]?  
  
 (1) Got a job or earning increased  
 (2) Family situation changed  
 (3) Others in the household earned enough money  
 (4) Penalized or sanctioned for non-cooperation  
 (5) Time limit expired  
 (6) Didn't want to use up time limit  
 (7) Chose not to participate  
 (8) The money is not worth it  
 (9) Other [if @1 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@1

Multiple Entry

YBEG22

What changed in [fill PTEMPNAME] life  
that caused [fill HIMHER] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:
```

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

YSTOP23

Why did [fill TEMPNAME] stop receiving  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH2]?

```
(1) Got a job or earning increased
(2) Family situation changed
(3) Others in the household earned enough money
(4) Penalized or sanctioned for non-cooperation
(5) Time limit expired
(6) Didn't want to use up time limit
(7) Chose not to participate
(8) The money is not worth it
(9) Other [if @1 eq <9>]SPECIFY:
```

@SP1  
@SP2[endif]

@1

Multiple Entry

YBEG23

What changed in [fill PTEMPNAME] life  
that caused [fill HIMHER] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:
```

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

**BEG120**

When did [fill TEMPNAME] start receiving  
[fill INCTYP1] [fill INCTYP2]?

MONTH: @MON  
YEAR: @YEAR

## Multiple Entry

**BEG120A**

When did [fill TEMPNAME] start receiving  
[fill INCTYP1] [fill INCTYP2]?

MONTH: [fill BEG120@MON]  
YEAR: [fill BEG120@YEAR]

When did [fill TEMPNAME] start receiving  
[fill INCTYP1] [fill INCTYP2]  
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO  
YEAR: @YR

## Mark One Only

**BEG120B**

[fill RECEIVFIL]?

- (1) Yes  
(2) No

@

## Multiple Entry

**BEG120C**

When did [fill TEMPNAME] start receiving  
[fill INCTYP1] [fill INCTYP2]  
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH  
YEAR: @YR

## Multiple Entry

**YBEG220**

What changed in [fill PTEMPNAME] life  
that caused [fill HIMHER] to need  
[fill INCTYP1] [fill INCTYP2][if MONTH1FIL eq <>]?[endif]  
[if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

**CSHAMT15**

```
much [fill RECEIVFIL] from
[fill INCTYP1] [fill INCTYP2]...
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AMOUNT AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill ERRORFIL]
[fill MONTH4FIL]
@41 @42 @43 @44 @45

[fill MONTH3FIL]
@31 @32 @33 @34 @35

[fill MONTH2FIL]
@21 @22 @23 @24 @25

[fill MONTH1FIL]
@11 @12 @13 @14 @15
```

Mark One Only

**CSHSORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

**PWCSH**

It says here that [fill TEMPNAME] received [fill I\_LASTCSH]  
from [fill INCTYP1] [fill INCTYP2]  
last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

**PWCSHFIX**

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWCSH**

THE AMOUNT ENTERED - [fill PWCSHFIX:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**CHCK5**

THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CHCK4**

THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CHCK3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CHCK2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**CHCK1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@



Mark One Only

**INCPASS**

Earlier I recorded that [fill TEMPNAME] received pass through child support payments from a state or county welfare program.

Were these payments INCLUDED in the amount(s) you just gave me?

PASS THROUGH CHILD SUPPORT MAY ALSO BE KNOWN AS "BONUS" CHILD SUPPORT OR "DISREGARD PAYMENTS".

- (1) Yes, bonus/pass through amounts are included
- (2) No, amounts do NOT include bonus/pass through
- (3) (did not receive any bonus/pass through income)

@

Multiple Entry

**PASSAMT5**

How much pass through child support did [fill TEMPNAME] receive [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
[fill ERRORFIL]

@5

[fill MONTH4FIL]  
@4

[fill MONTH3FIL]  
@3

[fill MONTH2FIL]  
@2

[fill MONTH1FIL]  
@1

Mark One Only

**PASSSORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

**PWPASS**

It says here that [fill TEMPNAME] received \$[fill I\_LASTPASS:,]  
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

**PWPASSFIX**

Income Type: [fill INCTYP1][if INCTYP2 ne &lt;&gt;] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWPASS**THE AMOUNT ENTERED - [fill PWPASSFIX:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGPASS5**THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGPASS4**THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGPASS3**THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGPASS2**THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGPASS1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Multiple Entry

**CSAGCY5**

How much child support was collected by the agency  
on [fill PTEMPNAME] behalf in [fill MONTHXFIL]

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
[fill ERRORFIL]

@5

[fill MONTH4FIL]  
@4

[fill MONTH3FIL]  
@3

[fill MONTH2FIL]  
@2

[fill MONTH1FIL]  
@1

Mark One Only

**CSASORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

**PWCSAGCY**

It says here that [fill TEMPNAME] received \$[fill I\_LASTCSA:,]  
from [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes  
(2) No

@

Enter Number

**PWCSAGCYFIX**

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWCSAGCY**

THE AMOUNT ENTERED - [fill PWCSAGCYFIX:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCSAGCY5**

THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCSAGCY4**

THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCSAGCY3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCSAGCY2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCSAGCY1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

KIDONLY

Were [fill PTEMPNAME]  
[fill INCTYP1] [fill INCTYP2]  
payments for both adults AND children in the household,  
or JUST the children?

- (1) Both adults and children  
(2) Children only

@

Multiple Entry

CASHCOV

Who [fill ISWASFIL] [fill PTEMPNAME]  
[if MONTHXFIL ne <>][fill MONTHXFIL][endif]  
[fill INCTYP1] [fill INCTYP2]  
payment for?

ENTER LINE NUMBER OF PERSON COVERED  
ENTER (A) FOR ALL PERSONS COVERED  
ENTER (N) FOR NONE/NO MORE  
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

WICMNTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received  
WIC, or the Women, Infants and Children Nutrition Program  
in [fill MONTH1].  
Did [fill HESHE] also receive those benefits  
in [fill MONTH2], [fill MONTH3], [fill MONTH4],  
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE

- (1) Yes      (2) No

[fill MONTH2] @WIC2  
[fill MONTH3] @WIC3  
[fill MONTH4] @WIC4  
[fill MONTH5] @WIC5

## Multiple Entry

## WICMNTH

Earlier I recorded that [fill TEMPNAME] received WIC, or the Women, Infants and Children Nutrition Program. [fill C\_HAVHAS] [fill TEMPNAME] received any benefits from the WIC program yet this month?

- (1) Yes  
(2) No  
@WIC5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE][if @WIC5 eq <1>] also[endif] receive WIC benefits?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

- (1) Yes (2) No

[fill MONTH1]? @WIC1 [fill MONTH3]? @WIC3  
[fill MONTH2]? @WIC2 [fill MONTH4]? @WIC4

## Multiple Entry

## WYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:  
@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## WYSTOP21

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH4]?

- (1) Became ineligible because of increased income  
(2) Became ineligible because of family changes  
(family member left, over age limit, etc.)  
(3) Still eligible but could not/chose not to collect  
(4) Couldn't get to the WIC clinic  
(5) Benefits are not worth it  
(6) Other [if @1 eq <6>]SPECIFY:

@SP1  
@SP2[endif]

@1

Multiple Entry

WYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need WIC in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

@SP1

@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WYSTOP22

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1

@SP2[endif]

@1

Multiple Entry

WYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need WIC in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

@SP1

@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## WYSTOP23

Why did [fill TEMPNAME] stop receiving WIC in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Couldn't get to the WIC clinic
- (5) Benefits are not worth it
- (6) Other [if @1 eq <6>]SPECIFY:

@SP1  
@SP2[endif]

@1

## Multiple Entry

## WYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to need WIC in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## WBEG120

When did [fill TEMPNAME] start receiving WIC?

MONTH: @MON  
YEAR: @YEAR

## Multiple Entry

## WBEG120A

When did [fill TEMPNAME] start receiving WIC?

MONTH: [fill WBEG120@MON]  
YEAR: [fill WBEG120@YEAR]

When did [fill TEMPNAME] start receiving WIC on [fill HISHHER] own, or in [fill HISHHER] own name?

MONTH: @MO  
YEAR: @YR

## Mark One Only

## WBEG120B

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@



Multiple Entry

WBEG120C

When did [fill TEMPNAME] start receiving WIC CONTINUOUSLY, every  
month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH  
YEAR: @YR

Multiple Entry

WYBEG220

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need WIC[if MONTH1FIL ne <?>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

WICPER

Who [fill DIDFIL] [fill PTEMPNAME]  
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif]WIC benefits cover?

ENTER LINE NUMBER OF PERSON COVERED  
ENTER (A) FOR ALL PERSONS COVERED  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

FSMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received  
Food Stamps in [fill MONTH1].  
Did [fill HESHE] also receive Food Stamps  
in [fill MONTH2], [fill MONTH3], [fill MONTH4],  
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5

## Multiple Entry

## FSMTHYN

Earlier I recorded that [fill TEMPNAME] [fill WASWEREFIL]  
authorized to receive Food Stamps. [fill C\_HAVHAS] [fill TEMPNAME]  
received any Food Stamp benefits yet this month?

- (1) Yes
- (2) No
- @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -- [fill MONTH1],  
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did  
[fill HESHE] [if @5 eq <1>]also [endif]receive Food Stamps?

ENTER (A) FOR ALL REMAINING MONTHS

ENTER (N) FOR NO MORE

- (1) Yes
- (2) No

[fill MONTH1]? @1      [fill MONTH3]? @3  
[fill MONTH2]? @2      [fill MONTH4]? @4

## Multiple Entry

## FYBEG20

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need Food Stamps in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1

@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## FYSTOP21

Why did [fill TEMPNAME] stop receiving Food Stamps  
in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1

@SP2[endif]

@1

Multiple Entry

FYBEG21

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need Food Stamps in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

FYSTOP22

Why did [fill TEMPNAME] stop receiving Food Stamps  
in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

```
@SP1
@SP2[endif]

@1
```

Multiple Entry

FYBEG22

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need Food Stamps in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]
```

## Multiple Entry

## FYSTOP23

Why did [fill TEMPNAME] stop receiving Food Stamps  
in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1  
@SP2[endif]

@1

## Multiple Entry

## FYBEG23

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need Food Stamps in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- [if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy
- [if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed
- [if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced
- [if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income
- [if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work
- [if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time
- [if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program
- [if @8 eq <8>]X [else] [endif] (8) Needed to re-certify
- [if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## FBEG120

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: @MON  
YEAR: @YEAR

## Multiple Entry

## FBEG120A

When did [fill TEMPNAME] start receiving Food Stamps?

MONTH: [fill FBEG120@MON]  
YEAR: [fill FBEG120@YEAR]

When did [fill TEMPNAME] start receiving  
Food Stamps on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO  
YEAR: @YR

Mark One Only

**FBEG120B**

[fill RECEIVFIL]?

- (1) Yes
- (2) No

@

Multiple Entry

**FBEG120C**

When did [fill TEMPNAME] start receiving Food Stamps CONTINUOUSLY,  
every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH  
YEAR: @YR

Multiple Entry

**FYBEG220**

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need Food Stamps[if MONTH1fil ne <>] [endif][fill MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

- |                        |            |   |
|------------------------|------------|---|
| [if @1 eq <1>]X [else] | [endif](1) | New child (or other dependent) or pregnancy |
| [if @2 eq <2>]X [else] | [endif](2) | Separation, divorce, or widowed             |
| [if @3 eq <3>]X [else] | [endif](3) | Job loss or wages reduced                   |
| [if @4 eq <4>]X [else] | [endif](4) | Loss or reduction of other income           |
| [if @5 eq <5>]X [else] | [endif](5) | Became disabled or otherwise unable to work |
| [if @6 eq <6>]X [else] | [endif](6) | No change - just decided it was time        |
| [if @7 eq <7>]X [else] | [endif](7) | No change - just heard about the program    |
| [if @8 eq <8>]X [else] | [endif](8) | Needed to re-certify                        |
| [if @9 eq <9>]X [else] | [endif](9) | Other [if @9 eq <9>]SPECIFY:                |

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

**FSAMT15**

How much [fill RECEIVFIL] in  
Food Stamps ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill ERRORFIL]

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

Mark One Only

**FSSORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

**PWFS**

It says here that [fill TEMPNAME] received [fill I\_LASTFS:],  
in food stamp benefits last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes  
(2) No

@

Enter Number

**PWFSFIX**

Income Type: FOOD STAMPS

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWFS**

THE AMOUNT ENTERED - [fill PWFSFIX:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGFS5**

THE AMOUNT ENTERED - [fill INDEX:],  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGFS4**

THE AMOUNT ENTERED - [fill INDEX2:],  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGFS3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGFS2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGFS1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Multiple Entry

**FSPER**

Who [fill ISWASFIL] covered by  
[fill PTEMPNAME] [fill MONTHXFIL]  
Food Stamp benefits?

ENTER LINE NUMBER OF PERSON COVERED  
ENTER (A) FOR ALL PERSONS COVERED  
ENTER (N) FOR NO MORE

@KEY

Multiple Entry

**CSMTHB**

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received  
child support payments in [fill MONTH1].  
[fill DIDFIL]  
[fill HESHE] also receive those payments  
in [fill MONTH2], [fill MONTH3], [fill MONTH4],  
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NONE

- (1) Yes      (2) No

[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5

## Multiple Entry

## CSMTH

Earlier I recorded that [fill TEMPNAME] received child support payments. [fill PASSTHRU] [fill TEMPNAME] received any[if OTHERFIL ne <>] [fill OTHERFIL][endif] child support payments yet this month?

- (1) Yes  
(2) No  
@5

SHOW CALENDAR ON FLASHCARD E  
In which of the last four months - [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also[endif] receive [fill OTHERFIL] child support payments?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE  
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3  
[fill MONTH2] @2 [fill MONTH4] @4

## Multiple Entry

## CSAMT15

much [fill RECEIVFIL] in  
child support payments ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW  
[endif]  
[fill MONTHXFIL]  
@51 @52 @53 @54 @55  
[fill MONTH4FIL]  
@41 @42 @43 @44 @45  
[fill MONTH3FIL]  
@31 @32 @33 @34 @35  
[fill MONTH2FIL]  
@21 @22 @23 @24 @25  
[fill MONTH1FIL]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

## Mark One Only

## CSSORRY

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

## Mark One Only

## PWCS

It says here that [fill TEMPNAME] received [fill I\_LASTCS:,]  
in child support last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes  
(2) No

@



Enter Number

**PWCSFIX**

Income Type: CHILD SUPPORT

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWCS**

THE AMOUNT ENTERED - [fill PWCSFIX:,]  
IS UNUSUALLY LARGE.

- (1) BACKUP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCS5**

THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCS4**

THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCS3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGCS2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## BIGCS1

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## KCOVBEG

Earlier I recorded that [fill TEMPNAME]  
received [fill INCTYP1] [fill INCTYP2]  
on behalf of \*\*READ NAME(S) OF  
CHILD(REN)\*\*.

When did [fill TEMPNAME] begin to receive  
[fill INCTYP3] for \*\*READ NAME(S) OF  
CHILD(REN)\*\*?

MONTH: @STRMTMH  
YEAR: @STRTYR

## Multiple Entry

## KDMTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME]  
received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]  
for \*\*READ NAME(S) OF CHILD(REN)\*\*  
in [fill MONTH1].

Did [fill HESHE] also receive  
[fill INCTYP3] in [fill MONTH2],  
[fill MONTH3], [fill MONTH4], or  
[fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NONE

- (1) Yes (2) No  
[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5

Multiple Entry

KDMTHYN

```
received any
[fill INCTYP1] [fill INCTYP2] for
**READ NAME(S) OF CHILD(REN)** yet this month?
  (1) Yes      (2) No
  @5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months -
[fill MONTH1], [fill MONTH2], [fill MONTH3],
or [fill MONTH4] - did [fill HESHE] [fill ALSOFIL]
receive [fill INCTYP3]
for **READ NAME(S) OF CHILD(REN)**?

ENTER (A) FOR ALL REMAINING MONTHS
ENTER (N) FOR NO MORE
  (1) Yes      (2) No
[fill MONTH1] @1   [fill MONTH3] @3
[fill MONTH2] @2   [fill MONTH4] @4
```

Multiple Entry

KIDAMT15

```
How much [fill RECEIVFIL]
in [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] on
behalf of the [fill GICHILD] ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill ERRORFIL]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
```

Mark One Only

KIDSORRY

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

PWKID

It says here that [fill TEMPNAME] received [fill I\_LASTKID:,]  
from [fill INCTYP1] [fill INCTYP2]  
last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

(1) Yes  
(2) No

@

Enter Number

**PWKDFIX**

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]  
What is the correct monthly amount?  
\$@

Mark One Only

**BIGPWKAMT**

THE AMOUNT ENTERED - [fill PWKDFIX:],]  
IS UNUSUALLY LARGE.  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BIGKAMT5**

THE AMOUNT ENTERED - [fill INDEX:],]  
IS [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BIGKAMT4**

THE AMOUNT ENTERED - [fill INDEX2:],]  
IS [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BIGKAMT3**

THE AMOUNT ENTERED - [fill INDEX3:],]  
IS [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BIGKAMT2**

THE AMOUNT ENTERED - [fill INDEX4:],]  
IS [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**BIGKAMT1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

**SSKIDCOV**

Who did these [fill INCTYP3]  
cover?

ENTER LINE NUMBER OF PERSON COVERED  
ENTER (A) FOR ALL PERSONS COVERED  
ENTER (N) FOR NONE/NO MORE  
RE-ENTER LINE NUMBER TO DELETE

@KEY [fill ERRORFIL]

Multiple Entry

**RESNSS**

Earlier I recorded that [fill TEMPNAME] received  
[fill INCTYP1][if INCTYP2 ne <>][fill INCTYP2][endif][if SSCLDYN@SELF eq <1> or SSYN eq <1>  
or SSFLG eq <1>] for [fill SELF][endif].

What is the reason [fill HESHE] [fill AREIS] getting [fill INCTYP1][if INCTYP2 ne <>] [fill  
INCTYP2][endif]?  
Any other reason?

ENTER (N) IF NO SECOND REASON

- (1) Retired
- (2) Disabled
- (3) Widowed or surviving child
- (4) Spouse or dependent child
- (5) Other reason [if @1 eq <5> or @2 eq <5>]SPECIFY: @SP[endif]

@1 @2

Enter Number

**AGESS**

[if RESNSS@1 offpath]  
Earlier I recorded that [fill TEMPNAME] received  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

At what age did [fill TEMPNAME] begin receiving  
[fill INCTYP1] [if INCTYP2 ne <>][fill INCTYP2] [endif]because of  
[fill HISHER] disability?

(REPORT AGE IN YEARS)

AGE: @

## Mark One Only

**JNTSSYN**

[if (GICODE eq <1> or GICODE eq <2>) and RESNSS@1 offpath and AGESESS offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

(Since [fill MONTH1] 1st,  
Did [fill TEMPNAME] receive [fill INCTYP1] [fill INCTYP2]  
jointly with [fill HISHER] spouse?

- (1) Yes  
(2) No

@

## Mark One Only

**PWJNTSSYN**

[if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESESS offpath)]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

[fill LASTFIL] time I recorded that  
[fill TEMPNAME] received [if GICODE eq <1> or (GICODE eq <2> and RESNSS@1 offpath and AGESESS offpath)]it[else][fill INCTYP1] [fill INCTYP2][endif]  
jointly with [fill HISHER] spouse.  
Is that still the case?

- (1) Yes, receive jointly with spouse  
(2) No, do NOT receive jointly with spouse

@

## Mark One Only

**WHENSS**

[if JNTSSYN offpath and RESNSS@1 offpath]Earlier I recorded that [fill TEMPNAME] received [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif].[endif]

On what day of the month are [fill HISHER] payments  
usually deposited?

- (1) First day of the month  
(2) Third day of the month  
(3) 2nd, 3rd, or 4th Wednesday  
(4) Other

@

## Multiple Entry

**TRANTYP**

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]  
received transportation assistance. Did [fill HESHE] receive...

- (1) Yes (2) No

...gas vouchers? @1

...bus or subway tokens or passes? @2

...help registering, repairing, or insuring a car? @3

...rides to a doctor's office or medical appointment? @4

...some other kind of transportation assistance? @5

[if @5 eq <1>]What was that?

@SP[endif]

Multiple Entry

**GASVSCE**

Did [fill HESHE] receive the gas vouchers through a government social service agency or through someplace else?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Government agency  
[if @2 eq <2>]X [else] [endif] (2) Someplace else  
[if @2 eq <2>]What was that?  
@SP[endif]

@KEY [fill ERRORFIL]

Multiple Entry

**GASMTH**

[fill C\_HAVHAS] [fill TEMPNAME] received any gas vouchers yet this month?

(1) Yes  
(2) No

@5

SHOW CALENDAR ON FLASHCARD E  
In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did [fill HESHE] [if @5 eq <1>]also [endif] receive gas vouchers?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE  
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3  
[fill MONTH2] @2 [fill MONTH4] @4

Multiple Entry

**GASMTHB**

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received gas vouchers in [fill MONTH1].  
Did [fill HESHE] also receive those payments in [fill MONTH2], [fill MONTH3], [fill MONTH4], or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NONE

(1) Yes (2) No

[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5

## Multiple Entry

**GASAMT**

How much [fill RECEIVFIL] in  
gas vouchers ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
[fill MONTHXFIL]  
@51 @52 @53 @54 @55  
[fill MONTH4FIL]  
@41 @42 @43 @44 @45  
[fill MONTH3FIL]  
@31 @32 @33 @34 @35  
[fill MONTH2FIL]  
@21 @22 @23 @24 @25  
[fill MONTH1FIL]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

## Mark One Only

**GASSORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

## Mark One Only

**PWGAS**

It says here that [fill TEMPNAME] received [fill I\_LASTGAS:,]  
in gas vouchers last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes  
(2) No

@

## Enter Number

**PWGASFIX**

Income Type: GAS VOUCHERS

What is the correct monthly amount?

\$@

## Mark One Only

**BIGPWGAS**

THE AMOUNT ENTERED - [fill PWGASFIX:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@



Mark One Only

**BIGGAS5**

THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGGAS4**

THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGGAS3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGGAS2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGGAS1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## TOKENSCE

Did [fill HESHE] receive the bus or subway tokens  
or passes through a government social service agency or through  
someplace else?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Government agency  
[if @2 eq <2>]X [else] [endif](2) Someplace else  
[if @2 eq <2>]What was that?  
@SP[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## TOKMTH

received any bus or subway tokens  
or passes yet this month?

(1) Yes  
(2) No

@5

SHOW CALENDAR ON FLASHCARD E  
In which of the last four months -- [fill MONTH1],  
[fill MONTH2], [fill MONTH3], or [fill MONTH4] -- did  
[fill HESHE] [if @5 eq <1>]also [endif]receive bus or subway tokens or  
passes?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE  
(1) Yes (2) No

[fill MONTH1] @1 [fill MONTH3] @3  
[fill MONTH2] @2 [fill MONTH4] @4

## Multiple Entry

## TOKMTHB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received  
bus or subway tokens or passes in [fill MONTH1].  
Did [fill HESHE] also receive those payments  
in [fill MONTH2], [fill MONTH3], [fill MONTH4],  
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE

(1) Yes (2) No

[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5

Multiple Entry

**TOKAMT**

How much [fill RECEIVFIL] in  
bus or subway tokens or passes ...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
[fill MONTHXFIL]  
@51 @52 @53 @54 @55  
[fill MONTH4FIL]  
@41 @42 @43 @44 @45  
[fill MONTH3FIL]  
@31 @32 @33 @34 @35  
[fill MONTH2FIL]  
@21 @22 @23 @24 @25  
[fill MONTH1FIL]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

Mark One Only

**TOKSORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

**PWTOK**

It says here that [fill TEMPNAME] received [fill I\_LASTTOK:,]  
in bus or subway tokens or passes last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

**PWTOKFIX**

Income Type: BUS/SUBWAY TOKENS/PASSES

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWTOK**

THE AMOUNT ENTERED - [fill PWTOKFIX:,]  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**BIGTOK5**

THE AMOUNT ENTERED - [fill INDEX:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTOK4**

THE AMOUNT ENTERED - [fill INDEX2:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTOK3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTOK2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGTOK1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Multiple Entry

FOODTYP

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received some food assistance.
[fill FOODFIL] [fill HESHE]
receive...

      (1)  Yes      (2)  No

...Money, vouchers, or certificates to buy groceries or
  food?                                     @1

...Bags of groceries or packaged foods?      @2

...Any meals from a shelter, soup kitchen, Meals-on-Wheels,
  or other charity?                          @3

...Any other food assistance?                @4
[if @4 eq <1>]What was that? @SP[endif]
```

Multiple Entry

FOODSCE

```
Did [fill HESHE] get the grocery money, vouchers,
or certificates through a government social service agency, through
a community or religious charitable organization, through family or
friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

      [if @1 eq <1>]X [else] [endif] (1)  Government agency
      [if @2 eq <2>]X [else] [endif] (2)  Community or religious charity
      [if @3 eq <3>]X [else] [endif] (3)  Family or friends
      [if @4 eq <4>]X [else] [endif] (4)  Someplace else
      [if @4 eq <4>]What was that?
      @SP[endif]

      @KEY [fill ERRORFIL]
```

Mark One Only

CLOHTYP

```
Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME]
received clothing assistance or clothes. Did [fill HESHE]
receive clothes or money or vouchers to buy clothes?

      (1)  Clothes
      (2)  Money or vouchers
      (3)  Both clothes and money or vouchers

      @
```

## Multiple Entry

## CLOTHSCE

Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, through an employer, or through someplace else? Any place else?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Community or religious charity
[if @3 eq <3>]X [else] [endif] (3) Family or friends
[if @4 eq <4>]X [else] [endif] (4) Employer
[if @5 eq <5>]X [else] [endif] (5) Someplace else
  [if @5 eq <5>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]
```

## Mark One Only

## PUBHSTYP

Earlier you said that [fill TEMPNAME] received assistance to help pay for housing since [fill MONTH1] 1st. Was that through Section 8, some other rental assistance program, some other kind of housing program, or are you not sure?

- (1) Section 8
- (2) Other rental assistance
- (3) Other housing program
- (4) Not sure; don't know

@

## Multiple Entry

## PUBHSSCE

Did [fill HESHE] get that through a government social service agency, through a local housing authority, through a community or religious charitable organization, or through someplace else? Any place else?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif] (1) Government agency
[if @2 eq <2>]X [else] [endif] (2) Housing authority
[if @3 eq <3>]X [else] [endif] (3) Community or religious charity
[if @4 eq <4>]X [else] [endif] (4) Someplace else
  [if @4 eq <4>]What was that?
@SP[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

CASHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or religious charity
[if @3 eq <3>]X [else] [endif](3) Family or friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
    [if @4 eq <4>]What was that?
    @SP[endif]

@KEY [fill ERRORFIL]
```

Mark One Only

CASHGVT

Was that through the federal, state, or local government?

- (1) Federal
- (2) State
- (3) Local

@

Multiple Entry

OTHSCE

Earlier you said that since [fill MONTH1] 1st, [fill TEMPNAME] received [fill INCTYP1]. Did [fill HESHE] get that through a government social service agency, through a community or religious charitable organization, through family or friends, or through someplace else? Any place else?

ENTER ALL THAT APPLY  
ENTER (N) FOR NO MORE  
RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Government agency
[if @2 eq <2>]X [else] [endif](2) Community or Religious Charity
[if @3 eq <3>]X [else] [endif](3) Family or Friends
[if @4 eq <4>]X [else] [endif](4) Someplace else
    [if @4 eq <4>]What was that?
    @SP[endif]

@KEY [fill ERRORFIL]
```

## Multiple Entry

## MNTHYNB

SHOW CALENDAR ON FLASHCARD E

Earlier I recorded that [fill TEMPNAME] received  
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH1].  
Did [fill HESHE] also receive those payments  
in [fill MONTH2], [fill MONTH3], [fill MONTH4],  
or [fill MONTH5]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE

(1) Yes      (2) No

[fill MONTH2] @2  
[fill MONTH3] @3  
[fill MONTH4] @4  
[fill MONTH5] @5

## Multiple Entry

## MNTHYN

[fill TEMP]  
[fill TEMP2] [fill TEMP3]  
[fill C\_HAVHAS] [fill TEMPNAME] received any [fill INCTYP3] yet  
this month?

(1) Yes  
(2) No  
@5

SHOW CALENDAR ON FLASHCARD E

In which of the last four months - [fill MONTH1], [fill MONTH2],  
[fill MONTH3], or [fill MONTH4] - did [fill HESHE] [if @5 eq <1>]also [endif]  
receive [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE

(1) Yes      (2) No

[fill MONTH1] @1      [fill MONTH3] @3  
[fill MONTH2] @2      [fill MONTH4] @4

## Multiple Entry

## MYBEG20S

What set of circumstances led [fill TEMPNAME] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Needed the money  
[if @2 eq <2>]X [else] [endif] (2) Became disabled/blind  
[if @3 eq <3>]X [else] [endif] (3) Over 65  
[if @4 eq <4>]X [else] [endif] (4) Other [if @4 eq <4>]SPECIFY:  
@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]



Multiple Entry

MYBEG20L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH5]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]
```

Multiple Entry

MYSTOP21

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]  
[if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH4]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

```
@SP1
@SP2[endif]

@1
```

Multiple Entry

MYBEG21L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
  @SP1
  @SP2[endif]

@KEY [fill ERRORFIL]
```

## Multiple Entry

## MYBEG21S

What set of circumstances led [fill TEMPNAME] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH4]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

## Multiple Entry

## MYSTOP22

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]  
[if INCTYP2 ne <>][fill INCTYP2] [endif]in [fill MONTH3]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

```
@SP1
@SP2[endif]
```

```
@1
```

## Multiple Entry

## MYBEG22L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif] in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

```
[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
```

```
@SP1
@SP2[endif]
```

```
@KEY [fill ERRORFIL]
```

Multiple Entry

MYBEG22S

What set of circumstances led [fill TEMPNAME] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH3]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Needed the money  
[if @2 eq <2>]X [else] [endif] (2) Became disabled/blind  
[if @3 eq <3>]X [else] [endif] (3) Over 65  
[if @4 eq <4>]X [else] [endif] (4) Other [if @4 eq <4>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

Multiple Entry

MYSTOP23

Why did [fill TEMPNAME] stop receiving [fill INCTYP1]  
[if INCTYP2 ne <>] [fill INCTYP2] [endif] in [fill MONTH2]?

- (1) Became ineligible because of increased income
- (2) Became ineligible because of family changes  
(family member left, over age limit, etc.)
- (3) Still eligible but could not/chose not to collect
- (4) Became ineligible because program requirements were  
not met (did not attend school, job training, etc.)
- (5) Eligibility ran out because of time limits
- (6) The money is not worth it
- (7) Other [if @1 eq <7>]SPECIFY:

@SP1  
@SP2[endif]

@1

Multiple Entry

MYBEG23L

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to  
need [fill INCTYP1] [if INCTYP2 ne <>] [fill INCTYP2] [endif] in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) New child (or other dependent) or pregnancy  
[if @2 eq <2>]X [else] [endif] (2) Separation, divorce or widowed  
[if @3 eq <3>]X [else] [endif] (3) Job loss or wages reduced  
[if @4 eq <4>]X [else] [endif] (4) Loss or reduction of other income  
[if @5 eq <5>]X [else] [endif] (5) Became disabled or otherwise unable to work  
[if @6 eq <6>]X [else] [endif] (6) No change - just decided it was time  
[if @7 eq <7>]X [else] [endif] (7) No change - just heard about the program  
[if @8 eq <8>]X [else] [endif] (8) Needed to re-certify  
[if @9 eq <9>]X [else] [endif] (9) Other [if @9 eq <9>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## MYBEG23S

What set of circumstances led [fill TEMPNAME] to need  
[fill INCTYP1] [fill INCTYP2]  
in [fill MONTH2]? Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif] (1) Needed the money  
[if @2 eq <2>]X [else] [endif] (2) Became disabled/blind  
[if @3 eq <3>]X [else] [endif] (3) Over 65  
[if @4 eq <4>]X [else] [endif] (4) Other [if @4 eq <4>]SPECIFY:

@SP1  
@SP2[endif]

@KEY [fill ERRORFIL]

## Multiple Entry

## MBEG120

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill  
INCTYP2][endif]?

MONTH: @MON  
YEAR: @YEAR

## Multiple Entry

## MBEG120A

When did [fill TEMPNAME] start receiving [fill INCTYP1][if INCTYP2 ne <>] [fill  
INCTYP2][endif]?

MONTH: [fill MBEG120@MON]  
YEAR: [fill MBEG120@YEAR]

When did [fill TEMPNAME] start receiving  
[fill INCTYP1] [fill INCTYP2]  
on [fill HISHER] own, or in [fill HISHER] own name?

MONTH: @MO  
YEAR: @YR

## Mark One Only

## MBEG120B

[fill RECEIVFIL]  
[fill RECEIVFIL2]?

(1) Yes  
(2) No

@

## Multiple Entry

## MBEG120C

When did [fill TEMPNAME] start receiving [fill INCTYP1] [fill INCTYP2]  
CONTINUOUSLY, every month[if THROUGHFIL ne <>] [fill THROUGHFIL][endif]?

MONTH: @MTH  
YEAR: @YR

Multiple Entry

MYBEG220L

```

What changed in [fill PTEMPNAME] life that caused [fill HIMHER] to
need [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL ne <?>] [endif][fill
MONTH1FIL] Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) New child (or other dependent) or pregnancy
[if @2 eq <2>]X [else] [endif](2) Separation, divorce or widowed
[if @3 eq <3>]X [else] [endif](3) Job loss or wages reduced
[if @4 eq <4>]X [else] [endif](4) Loss or reduction of other income
[if @5 eq <5>]X [else] [endif](5) Became disabled or otherwise unable to work
[if @6 eq <6>]X [else] [endif](6) No change - just decided it was time
[if @7 eq <7>]X [else] [endif](7) No change - just heard about the program
[if @8 eq <8>]X [else] [endif](8) Needed to re-certify
[if @9 eq <9>]X [else] [endif](9) Other [if @9 eq <9>]SPECIFY:
@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

```

Multiple Entry

MYBEG220S

```

What set of circumstances led [fill TEMPNAME] to need
[fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif][if MONTH1FIL eq <>]?[endif]
[if MONTH1FIL ne <>][fill MONTH1FIL] [endif]Anything else?

ENTER ALL THAT APPLY / ENTER (N) FOR NO MORE / RE-ENTER PRECODE TO DELETE

[if @1 eq <1>]X [else] [endif](1) Needed the money
[if @2 eq <2>]X [else] [endif](2) Became disabled/blind
[if @3 eq <3>]X [else] [endif](3) Over 65
[if @4 eq <4>]X [else] [endif](4) Other [if @4 eq <4>]SPECIFY:

@SP1
@SP2[endif]

@KEY [fill ERRORFIL]

```

Multiple Entry

MNTHAMT15

```

how much [fill RECEIVFIL]
in [fill INCTYP1] [fill INCTYP2] ...

ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_GICODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
[fill MONTHXFIL]
@51 @52 @53 @54 @55
[fill MONTH4FIL]
@41 @42 @43 @44 @45
[fill MONTH3FIL]
@31 @32 @33 @34 @35
[fill MONTH2FIL]
@21 @22 @23 @24 @25
[fill MONTH1FIL]
@11 @12 @13 @14 @15
[fill ERRORFIL]

```

Mark One Only

**MNSORRY**

I'm sorry. That information doesn't seem to be in my computer.  
Can you give me an approximate amount?

IF YES, PRESS F1 TO BACK UP AND ENTER APPROXIMATE AMOUNT(S)  
IF NO, ENTER (P) TO PROCEED

@

Mark One Only

**PWMN**

It says here that [fill TEMPNAME] received [fill I\_LASTMN:],  
from [fill INCTYP1] [fill INCTYP2]  
last [fill MONTHXFIL].  
Does that still sound about right [fill PERIODFIL]?

- (1) Yes
- (2) No

@

Enter Number

**PWMNFX**

Income Type: [fill INCTYP1][if INCTYP2 ne <>] [fill INCTYP2][endif]

What is the correct monthly amount?

\$@

Mark One Only

**BIGPWMN**

THE AMOUNT ENTERED - [fill PWMNFX:],  
IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**BIGAMT5**

THE AMOUNT ENTERED - [fill INDEX:],  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**BIGAMT4**

THE AMOUNT ENTERED - [fill INDEX2:],  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**BIGAMT3**

THE AMOUNT ENTERED - [fill INDEX3:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGAMT2**

THE AMOUNT ENTERED - [fill INDEX4:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**BIGAMT1**

THE AMOUNT ENTERED - [fill INDEX5:,]  
IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**SSPARTB**

Some people have what is called a "Medicare Part B" premium  
taken out of their Social Security benefit before it reaches  
them.

[fill C\_DODOES] [fill TEMPNAME]?

[r]H[n]

- (1) Yes  
(2) No

@

Mark One Only

**SSPARTBAMT**

Do you know how much is deducted?

- (1) Yes  
(2) No

@

Enter Number

**SSPARTBAMTSP**

Do you know how much is deducted?

- (1) Yes  
(2) No

[r]1[n]

DEDUCTED AMOUNT \$@

## Multiple Entry

## TMCOV

```
Who [fill DIDFIL] [fill PTEMPNAME]
[if MONTHXFIL ne <>][fill MONTHXFIL] [endif][fill INCTYP1]
[if INCTYP2 ne <>][fill INCTYP2] [endif]cover?
```

ENTER LINE NUMBER OF PERSON COVERED  
ENTER (A) FOR ALL PERSONS COVERED  
ENTER (N) FOR NONE/NO MORE  
RE-ENTER LINE NUMBER TO DELETE

@KEY

## Mark One Only

## GINCRECUSE

DO NOT READ TO THE RESPONDENT

Did the respondent use any records to answer any  
general income earnings questions?

- (1) Yes
- (2) No

@



Mark One Only

JINTSP\_PD

```
(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
[fill SPOUSEFIL].)

What is the easiest way for you to tell me
about [fill SHAREFIL] the interest or
dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]
received from those jointly held
[fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY
                                [r]H[n]

(1)  4-month total
(2)  Monthly amounts
(3)  Quarterly amount
(4)  Annual amount
(5)  DO NOT READ -- None of these

@
```

Multiple Entry

JTINTSP

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
[fill HOWMUCHFIL2]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total:  $[fill TOTALFIL1:,]
```

Multiple Entry

JTINTSP2

```
interest or dividend
income [if JTCI1_ARR(ASSTCODE,<1>) ge <1> and JTCI1_ARR(ASSTCODE,<2>) ne <1>]was [endif]produced by
these joint
[fill ASNAME]...
                                [r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JNTINTSP:,]
```

Mark One Only

**BIGAST1**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**PWJINTSP**

Things may have changed, but I have recorded from last  
time that these joint [fill ASNAME] produced  
[fill PWAMTFIL] in interest or dividend income  
[fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

**PWJINTSPFIX**

ASSET TYPE: [fill C\_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]

\$@

Mark One Only

**BIGJINTSP**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**JCATSP1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 10 dollars,  
between 10 and 25 dollars, between 25  
and 50 dollars, or more than 50 dollars?

- (1) Less than \$10  
(2) \$10 to \$24.99  
(3) \$25 to \$49.99  
(4) \$50 or more

@

Mark One Only

JCATSP1Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than  
25 dollars, between 25 and 75 dollars,  
between 75 and 150 dollars, or more  
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

JCATSP2Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 50 dollars,  
between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATSP2Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
100 dollars, between 100 and 500 dollars,  
between 500 and 1,500 dollars, or more  
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATSP3Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATSP3Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
500 dollars, between 500 and 1,500 dollars,  
between 1,500 and 5,000 dollars, or more  
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JINTCH\_PD

(Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME] jointly with \*\*READ  
STARRED NAMES\*\*.)

What is the easiest way for you to tell  
me about the interest or dividend income  
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTINTCH

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL2:,,]
```

Multiple Entry

JTINTCH2

```
How much interest or dividend income was
produced by these joint [fill ASNAME]?           [r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41    @42    @43

How about in [fill MONTH3]?
@31    @32    @33

And [fill MONTH2]?
@21    @22    @23

And [fill MONTH1]?
@11    @12    @13
4-Month Total:  $[fill JNTINTCH:,,]
```

Mark One Only

BIGAST2

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@
```

Mark One Only

PWJINTCH

```
Things may have changed, but I have recorded from last
time that these joint [fill ASNAME] produced
[fill PWAMTFIL] in interest or dividend income
[fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@
```

Enter Number

**PWJINTCHFIX**

ASSET TYPE: [fill C\_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**BIGJINTCH**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**JCATCH1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 10 dollars,  
between 10 and 25 dollars, between 25 and  
50 dollars, or more than 50 dollars?

- (1) Less than \$10  
(2) \$10 to \$24.99  
(3) \$25 to \$49.99  
(4) \$50 or more

@

Mark One Only

**JCATCH1Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than  
25 dollars, between 25 and 75 dollars,  
between 75 and 150 dollars, or more  
than 150 dollars?

- (1) Less than \$25  
(2) \$25 to \$74.99  
(3) \$75 to \$149.99  
(4) \$150 or more

@

Mark One Only

JCATCH2Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 50 dollars,  
between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATCH2Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
100 dollars, between 100 and 500 dollars,  
between 500 and 1,500 dollars, or more  
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATCH3Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

## Mark One Only

## JCATCH3Y

```

ASSET TYPE:  [fill C_ASNAME]

[fill SORRYFIL]
Was the annual amount less than
500 dollars, between 500 and 1,500 dollars,
between 1,500 and 5,000 dollars, or more
than 5,000 dollars?

(1)  Less than $500
(2)  $500 to $1,499.99
(3)  $1,500 to $4,999.99
(4)  $5,000 or more

```

@

## Mark One Only

## JTOTHINT\_PD

```

(Earlier I recorded that [fill TEMPNAME]
owned [fill ASNAME] jointly with
**READ NAME(S)**.)

What is the easiest way for you to tell
me about the share of the interest or
dividend income [fill TEMPNAME]
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these
jointly held [fill ASNAME]?

```

[r]H[n]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## JTOTHINT

```

by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total:  $[fill TOTALFIL3:,]

```



Multiple Entry

JTOTHINT2

What was [fill PTEMPNAME]  
[fill ANDSPKIDFIL] share of the interest  
or dividend income produced by these  
joint [fill ASNAME]?  
ENTER (N) FOR NONE OR NO MORE [r]H[n]  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
in [fill MONTH4]?  
@41 @42 @43  
  
How about in [fill MONTH3]?  
@31 @32 @33  
  
And [fill MONTH2]?  
@21 @22 @23  
  
And [fill MONTH1]?  
@11 @12 @13  
4-Month Total: \$[fill JNTOTINT:,]

Mark One Only

BIGAST3

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

PWJOTHINT

Things may have changed, but I have recorded from last  
time that [fill YOURTHEIRFIL] share of the interest or dividend income  
from these joint [fill ASNAME] was [fill PWAMTFIL]  
[fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?  
  
(1) Yes  
(2) No

@

Enter Number

PWJOTHINTFIX

ASSET TYPE: [fill C\_ASNAME]  
  
What is the correct amount for [fill YOURTHEIRFIL] share of the  
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]  
\$@

Mark One Only

BIGJOTHINT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**JCATOT1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 10 dollars,  
between 10 and 25 dollars, between 25 and  
50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

**JCATOT1Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than  
25 dollars, between 25 and 75 dollars,  
between 75 and 150 dollars, or more  
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

**JCATOT2Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 50 dollars,  
between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

JCATOT2Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
100 dollars, between 100 and 500 dollars,  
between 500 and 1,500 dollars, or more  
than 1,500 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATOT3Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JCATOT3Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
500 dollars, between 500 and 1,500 dollars,  
between 1,500 and 5,000 dollars, or more  
than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

EXCL\_CD

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned  
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].  
Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,  
or [fill DODOES] [fill HESHE] own them separately from any retirement  
account -- or both?

[r]H[n]

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts  
and some are owned separately

@

## Mark One Only

## OINT\_PD

```

[if EXCL_CD eq <3> or EXCL_CD eq <D> or EXCL_CD eq <R>]For this survey, we're only interested
in the income
[fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]
[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]
[if EXCL_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL]
[endif]owned
[fill ASNAME][if OWNNAMEFIL ne <> ] [fill OWNNAMEFIL][endif].) [endif]
What is the easiest way for you to tell me about [fill PTEMPNAME]
interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

(1) 4-month total
(2) Monthly amounts
(3) Quarterly amount
(4) Annual amount
(5) DO NOT READ -- None of these

@

```

## Multiple Entry

## OINT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL4:,]

```

## Multiple Entry

## OINT2

```

What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNINT:,,]

```

Mark One Only

**BIGAST4**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**PWPOINT**

Things may have changed, but I have recorded from last time that the [fill ASNAME] that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest or dividend income [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

**PWOINTFIX**

ASSET TYPE: [fill C\_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**BIGPOINT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**OCAT1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]  
less than 10 dollars, between 10 and 25 dollars,  
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

## Mark One Only

## OCAT1Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 25 dollars,  
between 25 and 75 dollars, between 75 and  
150 dollars, or more than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

## Mark One Only

## OCAT2Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less  
than 50 dollars, between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

## Mark One Only

## OCAT2Y

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between  
100 and 500 dollars, between 500 and 1,500 dollars,  
or more than 1,500 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

## Mark One Only

## OCAT3Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less  
than 150 dollars, between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**OCAT3Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between  
500 and 1,500 dollars, between 1,500 and 5,000 dollars,  
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Enter Number

**DKINT**

[fill ASIDEFRMFIL]

is the total amount of interest or dividend income  
[fill TEMPNAME] [fill HAVHAS] earned since [fill MONTH1] 1st on all  
[fill OTHERFIL] [fill ASNAME] [fill HESHE] owned?

\$@

Mark One Only

**DKCAT1Q**

ASSET TYPE: [fill C\_ASNAME]

Was the amount since [fill MONTH1] 1st less than 10 dollars,  
between 10 and 25 dollars, between 25 and 50 dollars,  
or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

**DKCAT2Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 50 dollars,  
between 50 and 150 dollars, between 150 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$50
- (2) \$50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

DKCAT3Q

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 150 dollars,  
between 150 and 500 dollars, between 500 and 1,500 dollars,  
or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$150 to \$499.99
- (3) \$500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

JTANYWSP

Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME2] jointly with  
\*\*READ NAME(S)\*\*.

What kind of dividends do [fill YOUTHEYFIL]  
[fill BOTHALLFIL] get from these joint  
[fill ASNAME2]? Do [fill YOUTHEYFIL] get  
dividend checks, or are the dividends  
credited against a margin account or  
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY  
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

NODIVSP

ASK IF NECESSARY: Just to be sure,  
[fill TEMPNAME] and [fill SPOUSEFIL]  
have received no dividends of any kind  
from these joint [fill ASNAME2] since  
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;  
no dividends received
- (2) No; incorrect;  
DID RECEIVE dividends

@



Mark One Only

JTDIVSP\_PD

What is the easiest way for you to tell me about [fill SHAREFIL] the dividend income [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

JTDIVSP

[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]  
[fill ISWASFIL] [fill YOURTHEIRFIL]  
[fill SHARE2FIL] [fill CREDITEDFIL]  
dividend income [fill WASFIL]  
[fill PRODUCEDFIL]  
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \${fill TOTALFIL5}

Multiple Entry

JTDIVSP2

[fill INCLUDEFIL] was [fill YOURTHEIRFIL]  
[fill CREDITEDFIL] dividend income  
produced by all these joint  
[fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \${fill JNTDIVSP:,}

Mark One Only

BIGAST5

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

PWJDIVSP

Things may have changed, but I have recorded from last time that these joint [fill ASNAME2] produced [fill PWAMTFIL] in dividends [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

PWJDIVSPFIX

ASSET TYPE: [fill C\_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJDIVSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

JDIVSP1Q

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100  
(2) \$100 to \$399.99  
(3) \$400 to \$999.99  
(4) \$1,000 or more

@

Mark One Only

JDIVSP1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$2,499.99  
(4) \$2,500 or more

@

Mark One Only

**JDIVSP2Q**

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

**JDIVSP2Y**

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the annual amount less than 100  
dollars, between 100 and 500 dollars,  
between 500 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**JTANYWCH**

Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME2] jointly with  
\*\*READ STARRED NAME(S)\*\*.

What kind of dividends do [fill YOUTHEYFIL]  
[fill BOTHALLFIL] get from these joint  
[fill ASNAME2]? Do [fill YOUTHEYFIL] get  
dividend checks, or are the dividends  
credited against a margin account or  
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY  
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**NODIVCH**

ASK IF NECESSARY: Just to be sure,  
[fill TEMPNAME] and \*\*READ STARRED  
NAME(S)\*\* have received no dividends of  
any kind from these joint [fill ASNAME2]  
since [fill MONTH1] 1st -- is that  
correct?

- (1) Yes; correct;  
no dividends received
- (2) No; incorrect;  
DID RECEIVE dividends

@

Mark One Only

**JTDIVCH\_PD**

What is the easiest way for you to tell  
me about the dividend income  
received from those jointly held  
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

**JTDIVCH**

dividend income [fill ISWASFIL]  
[fill PRODUCEDFIL]  
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE2 ne &lt;&gt; and HHSTATRIP ne &lt;3&gt;]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL7:,]

Multiple Entry

JTDIVCH2

dividend income was produced by all  
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?  
@41 @42 @43

How about in [fill MONTH3]?  
@31 @32 @33

And [fill MONTH2]?  
@21 @22 @23

And [fill MONTH1]?  
@11 @12 @13

4-Month Total: \$[fill JNTDIVCH:,]

Mark One Only

BIGAST6

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

PWJDIVCH

Things may have changed, but I have recorded from last  
time that these joint [fill ASNAME2] produced  
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

PWJDIVCHFIX

ASSET TYPE: [fill C\_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]

\$@

Mark One Only

BIGJDIVCH

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**JDIVCH1Q**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 100 dollars,  
between 100 and 400 dollars,  
between 400 and 1,000 dollars,  
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**JDIVCH1Y**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250  
dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,500 dollars, or more  
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

**JDIVCH2Q**

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

**JDIVCH2Y**

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Is the annual amount less than 100  
dollars, between 100 and 500 dollars,  
between 500 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**JTOTHANY**

Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME2] jointly with  
\*\*READ NAME(S)\*\*.

What kind of dividends do these joint  
[fill ASNAME2] produce? Do they produce  
dividend checks, or are the dividends  
credited against a margin account or  
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY  
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**NODIVOTH**

ASK IF NECESSARY: Just to be sure,  
these joint [fill ASNAME2] produced no  
dividends of any kind since  
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;  
no dividends received
- (2) No; incorrect;  
DID RECEIVE dividends

@

## Mark One Only

## JTOTHDIV\_PD

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## JTOTHDIV

[fill INCLUDEFIL] [fill ISWASFIL]  
[fill YOURTHEIRFIL] [fill CREDITEDFIL]  
dividend income [fill PRODUCEDFIL] by all  
these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \$[fill TOTALFIL9:,]

## Multiple Entry

## JTOTHDIV2

[fill INCLUDEFIL] was  
[fill YOURTHEIRFIL] [fill CREDITEDFIL]  
dividend income produced by all these  
joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JAMTDVOT]

## Mark One Only

## BIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@



Mark One Only

PWJOTHDIV

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

PWJOTHDIVFIX

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C\_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

BIGJOTHDIV

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

JDIVOT1Q

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

JDIVOT1Y

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Is the annual amount less than 250  
dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,500 dollars, or more  
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

JDIVOT2Q

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

JDIVOT2Y

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Is the annual amount less than 100  
dollars, between 100 and 500 dollars,  
between 500 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**EXCLUDE**

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned  
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]  
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in  
[fill IRA401FIL]  
or [fill DODOES] [fill HESHE] own them separately from any  
retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/  
thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts  
and some are owned separately

@

Mark One Only

**OWNTYPE**

[if EXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill  
ALSOFIL][endif] owned  
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]  
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these  
[fill FNDSTCK1FIL]? [fill C\_DODOES] [fill HESHE] get dividend checks,  
or are the dividends credited against a margin account or  
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**NODIVOWN**

ASK IF NECESSARY:  
Just to be sure, these [fill ASNAME2] produced no dividends  
of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

## Mark One Only

## OWNDIV\_PD

```
[fill INCOMENOWFIL]
[fill INCOMENOWFIL2]
[fill INCOMENOWFIL3]
```

What is the easiest way for you to tell me about  
[fill YOURNAMEFIL] dividend income from  
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## OWNDIV

```
[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL11:,]
```

## Multiple Entry

## OWNDIV2

```
dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNADV]
```

Mark One Only

**BIGAST8**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**PWOWNDIV**

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

**PWOWNDIVFIX**

ASSET TYPE: [fill C\_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**BIGOWNDIV**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**ODIV1Q**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100  
(2) \$100 to \$399.99  
(3) \$400 to \$999.99  
(4) \$1,000 or more

@

Mark One Only

ODIV1Y

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,500 dollars, or more than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

ODIV2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 25 dollars, between 25 and 100 dollars, between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Enter Number

DKDIV

[fill ASIDEFRMFIL]

is the total amount of dividend income [fill TEMPNAME]

[fill HAVHAS] earned since [fill MONTH1] 1st on all [fill OTHERFIL]

[fill ASNAME2] [fill HESHE] owned?

\$e

Mark One Only

**DKDIV1M**

ASSET TYPE: MUTUAL FUNDS

Was the amount since [fill MONTH1] 1st less than 100 dollars,  
between 100 and 400 dollars, between 400 and 1,000 dollars,  
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**DKDIV2M**

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the amount since [fill MONTH1] 1st less than 25 dollars,  
between 25 and 100 dollars, between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

**JTRENT\_PD**

(Earlier I recorded that [fill TEMPNAME]  
owned rental property jointly with  
[fill SPOUSEFIL].)

What is the easiest way for you to tell me  
about [fill SHAREFIL] the income [fill ANDSPKIDFIL]  
received from those jointly held properties?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## JTRENT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
in GROSS RENT from property
[fill YOUTHEYFIL] owned jointly?
                                [r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL13:,]

```

## Mark One Only

## BIGAST9

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## JTRENT2

```

[fill HOWMUCHFIL] GROSS RENT from the
property [fill YOUTHEYFIL] owned jointly?
                                [r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41   @42   @43

How about in [fill MONTH3]?
@31   @32   @33

And [fill MONTH2]?
@21   @22   @23

And [fill MONTH1]?
@11   @12   @13
4-Month Total:  $[fill JARNT_TOT]

```

## Mark One Only

## BIGAST10

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@



Multiple Entry

JTCLEAR

```
[fill PERIODFIL]
[fill WHATWASFIL]
NET INCOME or net loss after expenses?           [r]H[n]

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL14:,,]
```

Multiple Entry

JTCLEAR2

```
[fill WHATWASFIL] NET INCOME
or net loss after expenses...
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41    @42    @43

How about in [fill MONTH3]?
@31    @32    @33

And [fill MONTH2]?
@21    @22    @23

And [fill MONTH1]?
@11    @12    @13
4-Month Total:  $[fill JACLR_TOT:,,]
```

Enter Text

AL\_CLEAR

```
DO NOT READ TO RESPONDENT

NET AMOUNT CANNOT EXCEED GROSS.

PRESS F1 TO BACK UP AND CORRECT
(P) TO PROCEED

@
```

Mark One Only

BIGAST11

```
[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

    (1)  BACK UP AND CORRECT
    (P)  Proceed

@
```

Mark One Only

**PWJTCLR**

Things may have changed, but I have recorded from last time that these joint rental properties produced [fill PWAMTFIL] [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

**PWJTCLRFIX**

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**BIGJTCLR**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**JTCLR1Q**

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

Mark One Only

**JTCLR1Y**

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]  
Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500  
(2) \$500 to \$2,499.99  
(3) \$2,500 to \$4,999.99  
(4) \$5,000 or more

@

Mark One Only

JTOTHRTN\_PD

(Earlier I recorded that [fill TEMPNAME]  
owned rental property jointly with  
\*\*READ NAME(S)\*\*.)

What is the easiest way for you to tell  
me about the share of the  
income [fill TEMPNAME] received from  
this property?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHRTN

[fill ANOTHERFIL]  
[fill PERIODFIL]  
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]  
GROSS RENT from all  
jointly-owned rental property?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL15:,]

Mark One Only

BIGAST12

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

## Multiple Entry

## JTOTHRNT2

```

What was [fill PTEMPNAME]
share of the GROSS RENT from all
jointly-owned rental
property? [r]H[n]
ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JARNTOTH:,]

```

## Mark One Only

## BIGAST13

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## JTOTHCLR

```

[fill PERIODFIL]
[fill HOWMUCHFIL] [fill HOWMUCHFIL2]
NET INCOME or loss after expenses?

READ NAMES IF NECESSARY
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL16:,]

```

Multiple Entry

JTOTHCLR2

What was [fill PTEMPNAME]  
share of the NET INCOME or loss after  
expenses... [r]H[n]  
ENTER A NET LOSS AS A NEGATIVE AMOUNT  
ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
  
in [fill MONTH4]?  
@41 @42 @43  
  
How about in [fill MONTH3]?  
@31 @32 @33  
  
And [fill MONTH2]?  
@21 @22 @23  
  
And [fill MONTH1]?  
@11 @12 @13  
4-Month Total: \$[fill JACLR2\_TOT:,]

Mark One Only

BIGAST14

[fill RESPFIL]  
  
THE AMOUNT ENTERED IS [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

PWJTOTHCLR

Things may have changed, but I have recorded from last  
time that [fill YOURTHEIRFIL] share of the net [fill INCOMEFIL] from these  
joint rental properties was [fill PWAMTFIL] [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?  
  
(1) Yes  
(2) No  
  
@

Enter Number

PWJOTHCLRFX

ASSET TYPE: RENTAL PROPERTY  
  
What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]  
  
\$@

Mark One Only

BIGJOTHCLR

THE AMOUNT ENTERED IS UNUSUALLY LARGE.  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

JCLROT1Q

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 250 dollars,  
between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars,  
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

JCLROT1Y

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]  
Is the annual amount less than  
500 dollars, between 500 and 2,500  
dollars, between 2,500 and 5,000 dollars,  
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

OWNRENT\_PD

(Earlier I recorded that [fill TEMPNAME] [fill ALSOFIL] owned some  
rental property[if OWNAMEFIL ne <.>] [endif][fill OWNAMEFIL])

What is the easiest way for you to tell me about the income  
from this rental property?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

OWNRENT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from this rental property?

ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL17:,]
```

Mark One Only

BIGAST15

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

@

Multiple Entry

OWNRENT2

```
How much GROSS RENT did [fill TEMPNAME] receive
from this rental property...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill OARNT_TOT:,]
```

Mark One Only

BIGAST16

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## OWNCLEAR

```

[fill PERIODFIL]
[fill HOWMUCHFIL]
NET INCOME or net loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (N) FOR NONE OR NO MORE
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6

Total:  $[fill TOTALFIL18:,]

```

## Multiple Entry

## OWNCLEAR2

```

What was [fill PTEMPNAME] NET INCOME
or net loss after expenses...

ENTER (N) FOR NONE OR NO MORE
ENTER A NET LOSS AS A NEGATIVE AMOUNT
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill OACLR_TOT:,]

```

## Mark One Only

## BIGAST17

```

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

(1)  BACK UP AND CORRECT
(P)  Proceed

@

```

## Mark One Only

## PWOWNCLR

```

Things may have changed, but I have recorded from last
time that [fill PTEMPNAME] net [fill INCOMEFIL] from these rental properties was
[fill PWAMTFIL] [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@

```



Enter Number

**PWOWNCLRFX**

ASSET TYPE: RENTAL PROPERTY

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**BIGOWNCLR**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**OCLR1Q**

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

Mark One Only

**OCLR1Y**

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]  
Is the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500  
(2) \$500 to \$2,499.99  
(3) \$2,500 to \$4,999.99  
(4) \$5,000 or more

@

Enter Number

**DKRNT**

[fill ASIDEFRMFIL]  
is the total amount of income  
[fill TEMPNAME] received in GROSS RENT since [fill MONTH1] 1st  
from all [fill OTHERFIL] rental property [fill HESHE] owned? [r]H[n]  
[if OLDAST4A eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

**BIGAST18**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Enter Number

**DKCLEAR**

[if DKRNT eq &lt;L&gt;]Instead of that, let's focus on net income.[endif]

Since [fill MONTH1] 1st, what has been [fill PTEMPNAME]  
NET INCOME or net loss after expenses from this rental property?  
[r]H[n]

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE

[if OLDAST4A eq &lt;1&gt; and HHSTATRIP ne &lt;3&gt;]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Mark One Only

**BIGAST19**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**DKRNT1Q**

ASSET TYPE: RENTAL PROPERTY

[fill SORRYFIL]

Was it less than 250 dollars, 250 to 1,000 dollars,  
1,000 to 2,000 dollars, or more than 2,000 dollars?

- (1) less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

Mark One Only

JTMRTINT\_PD

(Earlier I recorded that [fill TEMPNAME]  
held a mortgage from which [fill HESHE]  
received payments jointly with  
[fill SPOUSEFIL].)

What is the easiest way for you to tell me  
about [fill SHAREFIL] the interest income [fill ANDSPKIDFIL]  
received from the joint mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

(1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount

(5) DO NOT READ -- None of these

@

Multiple Entry

JTMRTINT

from all mortgages (from which [fill HESHE]  
received interest) the two of  
[fill THEMYOUFIL] held jointly?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE  
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL19:,]

Multiple Entry

JTMRTINT2

How much interest did [fill TEMPNAME]  
and [fill HISHER] [fill SPOUSE] receive  
from all mortgages (from which [fill HESHE]  
received interest) the two of [fill THEMYOUFIL]  
held jointly...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?  
@41 @42 @43  
How about in [fill MONTH3]?  
@31 @32 @33  
And [fill MONTH2]?  
@21 @22 @23  
And [fill MONTH1]?  
@11 @12 @13  
4-Month Total: \$[fill MIJNT\_TOT:,]

Mark One Only

**BIGAST20**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**PWJTMRTINT**

Things may have changed, but I have recorded from last time that these joint mortgages (from which [fill HESHE] received interest) produced [fill PWAMTFIL] in interest income [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

**PWJTMRTINTFIX**

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] net income amount[if PERIODFIL eq <?>][else]  
[endif][fill PERIODFIL]

\$@

Mark One Only

**BIGJTMRTINT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MRTRG1Q**

ASSET TYPE: MORTGAGES

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 250 dollars,  
between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars,  
or more than 2,000 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

Mark One Only

MRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500  
dollars, between 500 and 2,500 dollars,  
between 2,500 and 5,000 dollars,  
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

JTOTHMRT\_PD

(Earlier I recorded that [fill TEMPNAME]  
held a mortgage (from which [fill HESHE]  
received interest) with \*\*READ NAME(S)\*\*.)

What is the easiest way for you to tell  
me about the share of the interest  
income [fill TEMPNAME] received from  
those jointly-owned mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

JTOTHMRT

from all mortgages (from which [fill HESHE]  
received interest) held jointly by  
[fill HIMHER] and [fill HISHER] investment  
partner?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if OLDA3T3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1

\$@2

\$@3

\$@4

\$@5

\$@6

Total: \$[fill TOTALFIL20:,]

## Multiple Entry

## JTOTHMRT2

What was [fill PTEMPNAME] share of the  
interest received from all mortgages  
(from which [fill HESHE] received interest)  
held jointly by [fill HIMHER] and [fill HISHER]  
investment partner... [r]H[n]  
ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if OLDA3T3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
  
in [fill MONTH4]?  
@41 @42 @43  
How about in [fill MONTH3]?  
@31 @32 @33  
And [fill MONTH2]?  
@21 @22 @23  
And [fill MONTH1]?  
@11 @12 @13  
  
4-Month Total: \$[fill MIJNTOTH]

## Mark One Only

## BIGAST21

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## PWOTHMRT

Things may have changed, but I have recorded from last  
time that [fill HISHER] share of the interest income  
from these joint mortgages (from which [fill HESHE] received  
interest) was [fill PWAMTFIL] [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

## Enter Number

## PWOTHMRTFIX

ASSET TYPE: MORTGAGES

What is the correct amount for [fill YOURTHEIRFIL] share of the  
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

## Mark One Only

## BIGOTHMRT

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

OMRTRG1Q

ASSET TYPE: MORTGAGES

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 250 dollars,  
between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars,  
or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Mark One Only

OMRTRG1Y

ASSET TYPE: MORTGAGES

[fill SORRYFIL]  
Is the annual amount less than  
500 dollars, between 500 and 2,500  
dollars, between 2,500 and 5,000 dollars,  
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$500 to \$2,499.99
- (3) \$2,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

OWNMTINT\_PD

(Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] held  
mortgages [if OWNAMEFIL ne <>][fill OWNAMEFIL] [endif](from which [fill HESHE] received  
interest).)

What is the easiest way for you to tell me about [fill HISHER]  
interest income from those mortgages?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## OWNMTINT

```

[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL]
from all mortgages (from which [fill HESHE] received interest)
held in [fill HISHER] own name?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total: $[fill TOTALFIL21:,]

```

## Multiple Entry

## OWNMTINT2

```

How much interest did [fill TEMPNAME] receive from
all mortgages held in [fill HISHER] own name...

[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill MIOWN_TOT]

```

## Mark One Only

## BIGAST22

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## PWOWNMRT

Things may have changed, but I have recorded from last time that the mortgages that [fill TEMPNAME] owned in [fill HISHER] own name produced [fill PWAMTFIL] in interest income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@



Enter Number

**PWOWNMRTFIX**

ASSET TYPE: MORTGAGES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**BIGOWNMRT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**OWNMTR1Q**

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

Mark One Only

**OWNMTR1Y**

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the annual amount less than 500 dollars, between 500 and 2,500 dollars, between 2,500 and 5,000 dollars, or more than 5,000 dollars?

- (1) Less than \$500  
(2) \$500 to \$2,499.99  
(3) \$2,500 to \$4,999.99  
(4) \$5,000 or more

@

Enter Number

**DKMRT**

[fill ASIDEFRMFIL]

is the total amount of interest income [fill TEMPNAME] received since [fill MONTH1] 1st from all [fill OTHERFIL] mortgages [fill HESHE] owned?

[r]H[n]

[if OLDAST3E eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

## Mark One Only

## BIGAST23

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## DKMRT1MQ

ASSET TYPE: MORTGAGES

[fill SORRYFIL]

Was the amount since [fill MONTH1] 1st less than 250 dollars,  
between 250 and 1,000 dollars, between 1,000 and 2,000 dollars,  
or more than 2,000 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

## Mark One Only

## ROYALTY\_PD

[fill ASFIL1]

[fill ASFIL2]

(Earlier you said [fill TEMPNAME] had income from  
royalties.)

What is the easiest way for you to tell me about  
[fill HISHER] royalty income?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total  
(2) Monthly amounts  
(3) Quarterly amount  
(4) Annual amount  
(5) DO NOT READ -- None of these

@

## Multiple Entry

## ROYALTY

[fill ANOTHERFIL]

[fill PERIODFIL]

[fill HOWMUCHFIL]

(If royalty income is shared, count only [fill HISHER] share.)

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

[if OLDA4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL22:,]

Multiple Entry

ROYALTY2

How much royalty income did [fill HESHE] receive ...  
(If royalty income is shared, count only [fill HISHER]  
share.)

[r]H[n]

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if OLDAST4B eq <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?  
@41 @42 @43

How about in [fill MONTH3]?  
@31 @32 @33

And [fill MONTH2]?  
@21 @22 @23

And [fill MONTH1]?  
@11 @12 @13

4-Month Total: \$[fill RNDUP1\_TOT]

Mark One Only

BIGAST24

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

PWROYAL

Things may have changed, but I have recorded from last  
time that [fill TEMPNAME] received [fill PWAMTFIL] in royalty  
income [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1) Yes  
(2) No

@

Enter Number

PWROYALFIX

ASSET TYPE: ROYALTIES

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]

\$@

Mark One Only

BIGROYAL

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

ROYAL1Q

ASSET TYPE: ROYALTIES

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than  
25 dollars, between 25 and 100 dollars,  
between 100 and 500 dollars, or more  
than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

ROYAL1Y

ASSET TYPE: ROYALTIES

Was the annual amount less than  
25 dollars, between 25 and 250 dollars,  
between 250 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$25
- (2) \$25 to \$249.99
- (3) \$250 to \$999.99
- (4) \$1,000 or more

@

Enter Number

RNDUP2\_TOT

Earlier you told me that [fill TEMPNAME] had [fill OTHFIN].  
Since [fill MONTH1] 1st, how much income did [fill HESHE] receive  
from this investment?  
(If this income is shared, count only [fill HISHER] [fill CHILDFIL])

ENTER (N) FOR NONE  
ENTER A NET LOSS AS A NEGATIVE AMOUNT

\$@

Mark One Only

BIGAST25

[fill RESPFIL]

THE AMOUNT ENTERED IS [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**RNDP2RNG**

ASSET TYPE: [fill OTHFIN]

Was it less than 25 dollars, 25 to 100 dollars, 100 to 500 dollars,  
or more than 500 dollars?

- (1) \$0 to \$25
- (2) \$25 to \$99
- (3) \$100 to \$499
- (4) \$500 or more

@

Enter Number

**OLDASTJT**

Let me ask you about the [fill TEMP]  
that [fill TEMPNAME] used to own jointly  
with \*\*READ NAMES\*\*.

During the time since [fill MONTH1] 1st  
that [fill HESHE] owned [fill TEMP]  
jointly, how much interest or dividend  
income was produced?

\$@

Mark One Only

**BIGAST26**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**OLDJT CAT**

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,  
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

**OLDJT CAT2**

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,  
between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

**OLDJT CAT3**

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,  
between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

**OLDASTOWN**

Let me ask you about the [fill TEMP] that [fill TEMPNAME]  
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned  
[fill TEMP], how much interest or dividend income was  
produced by these [fill TEMP]?

\$@

Mark One Only

**BIGAST27**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**OLDOWNCAT**

ASSET TYPE: [fill TEMP]

Was the amount less than 10 dollars, between 10 and 25 dollars,  
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10
- (2) \$10 to \$24.99
- (3) \$25 to \$49.99
- (4) \$50 or more

@

Mark One Only

**OLDOWNCAT2**

ASSET TYPE: [fill TEMP]

Was the amount less than 50 dollars, between 50 and 150 dollars,  
between 150 and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

**OLDOWNCAT3**

ASSET TYPE: [fill TEMP]

Was the amount less than 150 dollars, between 150 and 500 dollars,  
between 500 and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Enter Number

**OLDASTJT2**

Let me ask you about the [fill TEMP]  
that [fill TEMPNAME] used to own jointly  
with \*\*READ NAMES\*\*.

During the time since [fill MONTH1] 1st  
that [fill HESHE] owned [fill TEMP]  
jointly, how much interest or dividend  
income was produced?

\$@

Mark One Only

**BIGAST28**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**OLDJT CAT4**

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,  
between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**OLDJT CAT5**

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,  
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25
- (2) \$ 25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Enter Number

**OLDASTOWN2**

Let me ask you about the [fill TEMP] that [fill TEMPNAME]  
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned  
them, how much interest or dividend income did they produce?

\$@

Mark One Only

**BIGAST29**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**OLDOWNCAT4**

ASSET TYPE: [fill TEMP]

Was the amount less than 100 dollars, between 100 and 400 dollars,  
between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100  
(2) \$100 to \$399.99  
(3) \$400 to \$999.99  
(4) \$1,000 or more

@

Mark One Only

**OLDOWNCAT5**

ASSET TYPE: [fill TEMP]

Was the amount less than 25 dollars, between 25 and 100 dollars,  
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25  
(2) \$ 25 to \$99.99  
(3) \$100 to \$499.99  
(4) \$500 or more

@

Enter Number

**OLDASTJT3**

Let me ask you about the rental property  
that [fill TEMPNAME] used to own jointly  
with \*\*READ NAMES\*\*.

During the time since [fill MONTH1] 1st  
that [fill HESHE] owned rental property  
jointly, how much GROSS RENT did [fill HESHE]  
receive?

\$@



Mark One Only

**BIGAST30**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Enter Number

**OLDASTJT3B**

What was [fill PTEMPNAME] share of the  
NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT  
ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

**BIGAST31**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**OLDJTCAT6**

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$1,999.99  
(4) \$2,000 or more

@

Enter Number

**OLDASTOWN3**

Let me ask you about the rental property that [fill TEMPNAME]  
used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned  
rental property, how much GROSS RENT did [fill HESHE] receive?

\$@

Mark One Only

**BIGAST32**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Enter Number

**OLDASTOWN3B**

What was [fill PTEMPNAME] NET INCOME or loss after expenses?

ENTER A NET LOSS AS A NEGATIVE AMOUNT

ENTER (N) FOR NONE OR NO MORE

\$@

Mark One Only

**BIGAST33**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

**OLDOWNCAT6**

ASSET TYPE: RENTAL PROPERTY

Was the amount less than 250 dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,000 dollars, or more than 2,000 dollars?

(1) Less than \$250

(2) \$250 to \$999.99

(3) \$1,000 to \$1,999.99

(4) \$2,000 or more

@

Enter Number

**OLDASTJT4**Let me ask you about the mortgages  
that [fill TEMPNAME] used to own jointly  
with \*\*READ NAMES\*\*.During the time since [fill MONTH1] 1st  
that [fill HESHE] owned mortgages  
jointly, how much interest or dividend  
income was produced?

\$@

Mark One Only

**BIGAST34**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1) BACK UP AND CORRECT

(P) Proceed

@

Mark One Only

**OLDJTCA7**

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

**OLDASTOWN4**

Let me ask you about the mortgages that [fill TEMPNAME] used to own in [fill HISHER] own name.

Since [fill MONTH1] 1st, while [fill HESHE] still owned mortgages, how much interest or dividend income was produced by these mortgages?

\$@

Mark One Only

**BIGAST35**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**OLDOWNCAT7**

ASSET TYPE: MORTGAGES

Was the amount less than 250 dollars, between 250 and 1,000 dollars, between 1,000 and 2,000 dollars, or more than 2,000 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$1,999.99
- (4) \$2,000 or more

@

Enter Number

**OLDASTROYAL**

Let me ask you about the royalties that [fill TEMPNAME] used to receive.

Since [fill MONTH1] 1st, while [fill HESHE] still received them, how much royalty income did [fill HESHE] receive? (If royalty income was shared, count only [fill HISHER] share.)

\$@

Mark One Only

**BIGASTROYAL**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**OLDOWNCAT8**

ASSET TYPE: ROYALTIES

Was the amount less than 25 dollars, between 25 and 100 dollars,  
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25  
(2) \$25 to \$99.99  
(3) \$100 to \$499.99  
(4) \$500 or more

@

Enter Number

**OLDASTOTH**Let me ask you about the [fill I\_OTHFIN] that [fill TEMPNAME]  
used to have.

Since [fill MONTH1] 1st, while [fill HESHE] still had  
[fill I\_OTHFIN], how much income did [fill HESHE] receive  
from this investment?  
(If this income was shared, count only [fill HISHER] [fill CHILDFIL])

\$@

Mark One Only

**BIGASTOTH**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**OLDOWNCAT9**

ASSET TYPE: [fill I\_OTHFIN]

Was the amount less than 25 dollars, between 25 and 100 dollars,  
between 100 and 500 dollars, or more than 500 dollars?

- (1) Less than \$25  
(2) \$25 to \$99.99  
(3) \$100 to \$499.99  
(4) \$500 or more

@

Mark One Only

**ASTRECUSE**

DO NOT READ TO RESPONDENT

Did the respondent use any records to answer any asset questions?

- (1) Yes
- (2) No

@

## Mark One Only

**MCARE**

H[n]  
[bold] (SHOW FLASHCARD H) [n]  
  
At any time between [fill MONTH1+] 1st and today  
[fill WASWERE] [fill TEMPNAME] covered by Medicare?  
  
(1) Yes  
(2) No  
  
@

## Multiple Entry

**CARETHEN**

In which months [fill WASWERE] [fill TEMPNAME]  
covered by Medicare?  
  
(A) Covered all months  
  
(1) Yes  
(2) No  
  
@CRMTH5 In this month?  
@CRMTH4 In [fill MONTH4+]?  
@CRMTH3 In [fill MONTH3+]?  
@CRMTH2 In [fill MONTH2+]?  
@CRMTH1 In [fill MONTH1+]?

## Multiple Entry

**MCNUMB**

The number on [fill NTEMP] Medicare card starts with the nine digits of  
[fill NTEMP] Social Security Number and finishes with one or two letters  
and/or numbers. Please tell me what those last one or two  
letters and/or numbers are so I may record the type of coverage.  
  
SHOW FLASHCARD H  
  
FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE  
SHOWN TO RESPONDENT.  
  
(N) Card Not Available  
  
@2

## Mark One Only

**MCBACK**

If I were to call later would you be able to provide me with  
the last one or two letters and/or numbers of [fill ptempname]  
Medicare number?  
  
(1) Yes  
(2) No  
  
@

Mark One Only

**CAIDNOW**

H[n]  
At any time between [fill MONTH1+] 1st and today [fill WASWERE]  
[fill TEMPNAME] covered by [fill temp7+][if CAID eq <>]?[else]  
[if CAID2 eq <>][fill CAID]?[else]\  
[fill CAID], [fill CAID2]?[endif][endif]  
(1) Yes  
(2) No  
@

Mark One Only

**CAIDOTH**

H[n]  
At any time between [fill MONTH1+] 1st and today  
[fill WASWERE] [fill TEMPNAME] covered by any other  
public program that pays for medical care,  
[if TEMP eq <>][if TEMPCHIP ne <>] which you may also know as [fill TEMPCHIP] [fill  
TEMPCHIP2][else] which you may also know as [fill TEMPCHIP][endif]?[else] which you may also know as  
[endif]  
[if TEMP ne <> and temp2 eq <> and TEMP3 eq <>][fill TEMP][if TEMPCHIP2 ne <>] or [fill  
TEMPCHIP] [fill TEMPCHIP2][else] or [fill TEMPCHIP][endif]?[else]\  
[if TEMP2 ne <> and TEMP3 eq <>][fill TEMP]  
[fill TEMP2][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill  
TEMPCHIP][endif]?[else]\  
[if TEMP2 ne <> and TEMP3 ne <>][fill TEMP]  
[fill TEMP2]  
[fill TEMP3][if TEMPCHIP2 ne <>] or [fill TEMPCHIP] [fill TEMPCHIP2][else] or [fill  
TEMPCHIP][endif]? [endif][endif][endif]  
(1) Yes  
(2) No  
@

Multiple Entry

**CDMNT1**

In which months [fill WASWERE] [fill TEMPNAME] covered by Medicaid or some  
other public assistance program?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

(1) Yes  
(2) No

@CDMTH5 In [fill MONTH5+]?  
@CDMTH4 In [fill MONTH4+]?  
@CDMTH3 In [fill MONTH3+]?  
@CDMTH2 In [fill MONTH2+]?  
@CDMTH1 In [fill MONTH1+]?

Mark One Only

**KIDCOV**

How about [fill NTEMP] [fill TEMP2+]?  
[fill TEMP3]-- [bold]\*\*\*READ NAME(S) LISTED ON RIGHT\*\*\*[n] covered by  
Medicaid[fill TEMP][if TEMP6 ne <>] [fill TEMP6][endif] [if TEMP4 ne <>] [fill  
TEMP4] [endif]at any time between [fill MONTH1+] 1st and today?  
(1) Yes  
(2) No  
@

Mark One Only

**CHIP**

At any time between [fill MONTH1] 1st and today [fill TEMP3] [fill NTEMP]  
[fill TEMP2] covered by [if TEMPCHIP2 ne <>][fill TEMPCHIP] [fill TEMPCHIP2][else][fill  
TEMPCHIP][endif], the State  
Children's Health Insurance Program that helps families get health  
insurance for children?

- (1) Yes  
(2) No

@

Mark One Only

**KIDOTH**

[fill TEMP5] [fill NTEMP] [fill TEMP4] covered by any other public  
program that pays for medical care[if TEMP ne <>], which you may also know as[endif]  
[if TEMP ne <> ][fill TEMP][endif][if TEMP2 ne <>]  
[fill TEMP2][endif][if TEMP3 ne <>]  
[fill TEMP3][endif]  
at any time between [fill MONTH1] 1st and today?

- (1) Yes  
(2) No

@

Multiple Entry

**CAIDKIDS**

PARENT IS [fill TEMP4+] [fill TEMP5+][n]  
Which of [fill NTEMP] children were covered by  
[if KIDCOV eq <1> or KIDOTH eq <1> or CHIP eq <1>]  
Medicaid or some other government assistance program that pay for health care?  
[endif]  
  
[bold]ENTER (N) FOR NO MORE[n]  
@CDKD1 @CDKD2 @CDKD3 @CDKD4 @CDKD5 @CDKD6 @CDKD7  
  
@CDKD8 @CDKD9 @CDKD10 @CDKD11 @CDKD12 @CDKD13 @CDKD14 @CDKD15

Multiple Entry

**CDMNT2**

In which months [fill TEMP3] [fill NTEMP] [fill TEMP2] covered by Medicaid or some  
other government assistance program that pays for health care?

[bold]READ EACH ANSWER CATEGORY[n]

(A) Covered all months

- (1) Yes  
(2) No

@CDMTH5 In [fill MONTH5+]?  
@CDMTH4 In [fill MONTH4+]?  
@CDMTH3 In [fill MONTH3+]?  
@CDMTH2 In [fill MONTH2+]?  
@CDMTH1 In [fill MONTH1+]?

Enter Number

**CAIDBEGYR**

When did [fill hisher] current coverage under Medicaid or other government assistance  
program that pays for health care start?

YEAR: @



Multiple Entry

CAIDBEGMTH

In what month did that coverage start?

MONTH: @

[fill ERRORFIL]

Mark One Only

CAIDBEGPB

I recorded that the last time [fill TEMPNAME]  
received Medicaid[if CAID eq <>] was in[else], which  
you may also know as [fill CAID] [fill CAID2][endif] was in  
[fill CAIDBEGYR]. Is that correct?

- (1) Yes
- (2) No

@

Mark One Only

HIVER

Earlier I recorded that for some, or all, of the time  
from [fill MONTH1+] 1st through today [fill TEMPNAME]  
[fill WASWERE] covered by a health insurance plan  
held in the name of [bold][fill TEMP2+] [fill TEMP3+][n].  
Is that correct?

- (1) Yes
- (2) No

@

Multiple Entry

H4MNTH

H[n]

[fill C\_AREIS] [fill TEMPNAME] covered by private  
health insurance in this month?

- (1) Yes
- (2) No

@5

[fill C\_WASWERE] [fill HESHE] covered --  
[bold]READ EACH ANSWER CATEGORY[n]  
@4 in [fill MONTH4+]?  
@3 in [fill MONTH3+]?  
@2 in [fill MONTH2+]?  
@1 in [fill MONTH1+]?

Mark One Only

CBHINS

If I were to call back later would it be possible  
for me to get this information?

- (1) Yes
- (2) No

@

## Mark One Only

## HIOWN

During any time from [fill MONTH1+] 1st through today,  
did [fill TEMPNAME] also have health insurance in  
[fill HISHER] own name?

- (1) Yes
- (2) No

@

## Mark One Only

## HIOWNER

health insurance coverage in [fill HISHER]  
own name or [fill TEMP3+] [fill HESHE] covered as a family  
member on someone else's plan?

- (1) Plan in own name
- (2) Covered by someone else's plan
- (3) Both

@

## Multiple Entry

## HIHOLDR

Who had the health insurance plan that covered [fill TEMPNAME]?

[bold]ENTER THE LINE NUMBER OF THE PERSON[n]

- (N) No one currently living here

@

## Mark One Only

## HEMPLY

H[n]

[fill TEMP2+]  
Was the health insurance obtained through--

[bold]READ ANSWER CATEGORIES[n]

- (1) [fill TEMP+] Current employer or work
- (2) [fill TEMP+] Former employer
- (3) [fill TEMP+] Union
- (4) TRICARE/CHAMPUS
- (5) CHAMPVA
- (6) Or the Military/VA health care
- (7) Privately purchased
- (8) Or in some other way

@

## Mark One Only

## HICOST

pay

all, part, or none of the premium of the plan?

- (1) All
- (2) Part
- (3) None

@

Multiple Entry

HIPERS

Other than [fill TEMPNAME], who else was covered  
by this plan?

[bold]ENTER LINE NUMBERS OF PERSONS COVERED[n]

(A) All household members

(N) None/No more

@HIPER1 @HIPER2 @HIPER3 @HIPER4 @HIPER5 @HIPER6 @HIPER7 @HIPER8

@HIPER9 @HIPER10 @HIPER11 @HIPER12 @HIPER13 @HIPER14 @HIPER15

Mark One Only

HIOTHR

During the period from [fill MONTH1+] 1st through  
the end of [fill MONTH4+], did this plan also cover  
anyone who did NOT live in this household?

(1) Yes

(2) No

@

Multiple Entry

HIWHO

Who, OUTSIDE this household, did the plan cover?

[bold]ENTER (1) FOR EACH YES THAT APPLIES

ENTER (2) FOR EACH NO THAT APPLIES[n]

@HISPSE Spouse/Partner

@HIOLDKID Children 18 years of age or older

@HIYNGKID Children under 18 years old

@HIOTHR Others

Mark One Only

H1KDCOV

-H-  
Other than public programs was [fill TEMP8] covered by private health  
insurance at anytime between [fill MONTH1] 1st and today?

(1) Yes

(2) No

@

Multiple Entry

H2KDCOV

Which children if any were covered by private health insurance  
at anytime between [fill MONTH1+] 1st and today?

[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED

ENTER APPROPRIATE LINE NUMBER OF EACH CHILD COVERED

ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8

@9 @10 @11 @12 @13 @14 @15

## Mark One Only

HI1OUT

covered by the health insurance plan  
of someone who does NOT currently live in the household?

- (1) Yes  
(2) No

@

## Multiple Entry

HI2OUT

Which children if any were covered by the health insurance plan of  
someone who does NOT currently live in the household?  
[bold]READ LIST OF CHILDREN'S NAMES DISPLAYED  
ENTER LINE NUMBER OF EACH CHILD COVERED BY SOMEONE OUTSIDE  
ENTER (N) FOR NONE OF THESE CHILDREN/NO MORE[n]

@1 @2 @3 @4 @5 @6 @7 @8  
@9 @10 @11 @12 @13 @14 @15

## Multiple Entry

HINONE

I recorded that [fill TEMPNAME] [fill WASWERE] NOT covered  
by any health insurance plan during the month(s) of  
[fill TEMP2+][if TEMP2 ne <> and (TEMP3+ ne <> or TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\

[fill TEMP3+][if TEMP3 ne <> and (TEMP4+ ne <> or TEMP5+ ne <>)], [endif]\

[fill TEMP4+][if TEMP4 ne <> and TEMP5+ ne <>], [endif][fill TEMP5+].

Which ONE OR MORE of these reasons describe why [fill TEMPNAME]  
[fill WASWERE] not covered?  
[bold](SHOW FLASHCARD H) ENTER (N) AFTER LAST ENTRY[n]

(1) Too expensive, can't afford health insurance  
(2) No health insurance offered by (employer of self, spouse, or parent)  
(3) Not working at a job long enough to qualify  
(4) Job layoff, job loss, or any reason related to unemployment  
(5) Not eligible because working part time or temporary job  
(6) Can't obtain insurance because of poor health, illness, age,  
or a pre-existing condition  
(7) Dissatisfied with previous insurance OR don't believe in insurance  
(8) Have been healthy, not much sickness in the family,  
haven't needed health insurance  
(9) Able to go to VA or military hospital for medical care  
(10) Covered by some other health plan, such as Medicaid  
(11) No longer covered by parents policy  
(12) Other @HIREAS1 @HIREAS2 @HIREAS3 @HIREAS4 @HIREAS5 @HIREAS6

## Enter Text

HISPEC

Specify the exact "OTHER" reason not covered by health insurance

@

## Enter Number

HIHOWLNGYR

I recorded that [fill TEMPNAME] [fill WASWERE] covered by health insurance in [fill  
MONTH1+]. Before [fill MONTH1+], when was the last time  
[fill TEMPNAME] [fill WASWERE] WITHOUT  
health insurance coverage?  
In what year was that?

- (A) Always covered by health insurance

YEAR: @

Multiple Entry

HIHOWLNGMTH

In what month was that?

MONTH: @

[fill ERRORFIL]

Mark One Only

HIHOWLNGPB

I recorded the last time [fill TEMPNAME]

[fill WASWERE] covered by health insurance was in [fill HIHOWLNGYR]

Is that correct?

(1) Yes

(2) No

@

Enter Number

HINOLNGYR

[fill TEMP4] [fill TEMP5]I recorded that [fill TEMPNAME] [fill WASWERE]  
not covered by health insurance in [fill MONTH1+].  
Before then, in what year [fill WASWERE] [fill TEMPNAME]  
last covered?

(N) Never covered by health insurance

YEAR: @

Multiple Entry

HINOLNGMTH

In what month in [fill HINOLNGYR] was that?

MONTH: @

[fill errorfil]

Mark One Only

HINOLNGPB

I recorded the last time [fill TEMPNAME]

[fill WASWERE] covered by health insurance was in [fill HINOLNGYR].

Is that correct?

(1) Yes

(2) No

@

Mark One Only

## ENROLL

Now I am going to ask about school enrollment.  
[fill C\_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or  
part-time, at any time between [fill MONTH1] 1st and today?

READ IF NECESSARY:  
Include any regular school, such as elementary,  
high school, or college, or any vocational, technical,  
or business school beyond high school.

- (1) Yes  
(2) No

@

Mark One Only

**M5ENROLL**

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME] [fill WASWERE] enrolled in school in [fill MONTH1]. Is that correct?

- (1) Yes  
(2) No

@

### Multiple Entry

## M5ENRL1

In which months [fill WASWERE] [fill HESHE] enrolled after that?

ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NO MORE

- (1) Yes                      (2) No

[fill MONTH2)?	@MTH2
[fill MONTH3)?	@MTH3
[fill MONTH4)?	@MTH4
This month ([fill MONTH5))?	@MTH5

Mark One Only

## M5ENRL2

[fill C\_WASWERE] [fill TEMPNAME] enrolled in  
school at any time after [fill MONTH1]?

- (1) Yes  
(2) No

৬

Mark One Only

**M4ENROLL**

Now I am going to ask about school enrollment. Last time, I recorded that [fill TEMPNAME]  
[fill WASWERE] enrolled in school in [fill I MONTH4].

[fill C\_WASWERE] [fill TEMPNAME] enrolled in school, either full-time or part-time, any time after [fill MONTH1] 1st?

- (1) Yes  
(2) No

@

Mark One Only

**FULLPART**

[fill ISAREFIL] [fill HESHE] enrolled full-time or part-time? [r]H[n]

(1) Full-time  
(2) Part-time

@

Multiple Entry

**MNTHENRL**

been enrolled in school this month?

(1) Yes  
(2) No

@ENRLM5

In which of the last four months -- [fill MONTH1], [fill MONTH2], [fill MONTH3], and [fill MONTH4] -- [fill WASWERE] [fill HESHE] [if @ENRLM5 eq <1>]also [endif]enrolled in school?  
ENTER (A) FOR ALL REMAINING MONTHS  
ENTER (N) FOR NONE OR NO MORE

(1) Yes (2) No

[fill MONTH1]? @ENRLM1  
[fill MONTH2]? @ENRLM2  
[fill MONTH3]? @ENRLM3  
[fill MONTH4]? @ENRLM4

Mark One Only

**ENLEVEL**

At what level or grade [fill WASWERE] [fill HESHE] enrolled?  
(PROBE IF NECESSARY: Or are you enrolled in a vocational, technical, or business school that doesn't really have a grade or doesn't lead to an academic degree?)  
"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING, NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

(1) Elementary grades 1-8  
(2) High School grades 9-12  
(3) College year 1 (Freshman)  
(4) College year 2 (Sophomore)  
(5) College year 3 (Junior)  
(6) College year 4 (Senior)  
(7) First year graduate or professional school  
(8) Second year or higher in graduate or professional school  
(9) Vocational, technical, or business school beyond high school level  
(10) Enrolled in college, but not working towards degree

@

Mark One Only

**OLDED2**

Last time, I recorded that [fill PTEMPNAME]  
highest level of school completed or highest degree received was:

[fill DEGREEFIL]

Is that still correct?

(1) Yes  
(2) No

@

Mark One Only

**EDUC2**

SHOW FLASHCARD B

What is the highest level of school [fill TEMPNAME] [fill HAVHAS]  
completed or the highest degree [fill HESHE] [fill HAVHAS] received?

- |  |                             |
|--|-----------------------------|
| (31) Less than 1st grade   | (35) 9th grade              |
| (32) 1st, 2nd, 3rd or 4th grade  | (36) 10th grade             |
| (33) 5th or 6th grade  | (37) 11th grade             |
| (34) 7th or 8th grade  | (38) 12th grade, no diploma |
| (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)                               |                             |
| (40) Some college credit, but less than 1 year   |                             |
| (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.)             |                             |
| (43) Associate (2-yr) college degree (include academic/occupational degree)            |                             |
| (44) Bachelor's degree (for example: BA, AB, BS)                                       |                             |
| (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)                        |                             |
| (46) Professional School degree<br>(for example: MD(doctor), DDS(dentist), JD(lawyer)) |                             |
| (47) Doctorate degree (for example: Ph.D., Ed.D.)                                      |                             |

@

Mark One Only

**EDCHCK1**

You said that [fill TEMPNAME] [fill WASWERE] ENROLLED in  
[fill EDFIL1]  
[fill EDFIL2]  
Earlier I recorded that the highest grade or level [fill HESHE]  
COMPLETED was  
[fill EDFIL3]  
Are both of these statements correct?

- (1) Yes, both statements are correct
- (2) Only COMPLETED statement is correct, ENROLLED statement should be changed
- (3) Only ENROLLED statement is correct, COMPLETED statement should be changed
- (4) Both the COMPLETED statement and the ENROLLED statement should be changed

@

Mark One Only

**FXENRL**

At what level or grade [fill WASWERE] [fill HESHE] enrolled?

"COLLEGE YEAR" INDICATES THE LEVEL ACCORDING TO ACADEMIC STANDING,  
NOT THE NUMBER OF YEARS ENROLLED IN COLLEGE.

- (1) Elementary grades 1-8
- (2) High School grades 9-12
- (3) College year 1 (Freshman)
- (4) College year 2 (Sophomore)
- (5) College year 3 (Junior)
- (6) College year 4 (Senior)
- (7) First year graduate or professional school
- (8) Second year or higher in graduate or professional school
- (9) Vocational, technical, or business school beyond high school level
- (10) Enrolled in college, but not working towards degree

@



Mark One Only

**FXEDUC**

What is the highest level of school [fill TEMPNAME] [fill HAVHAS] completed or the highest degree [fill HESHE] [fill HAVHAS] received?

REPORT ONLY "REGULAR" EDUCATIONAL ATTAINMENT HERE. DO NOT INCLUDE ANY VOCATIONAL, TECHNICAL, TRADE, OR BUSINESS TRAINING.

- |  |                             |
|--|-----------------------------|
| (31) Less than 1st grade   | (35) 9th grade              |
| (32) 1st, 2nd, 3rd or 4th grade  | (36) 10th grade             |
| (33) 5th or 6th grade  | (37) 11th grade             |
| (34) 7th or 8th grade  | (38) 12th grade, no diploma |
| (39) HIGH SCHOOL GRADUATE (diploma or GED or equivalent)                   |                             |
| (40) Some college credit, but less than 1 year                             |                             |
| (41) 1 or more years of college, no degree (regular Jr. coll./coll./univ.) |                             |
| (43) Associate (2-yr) college degree                                       |                             |
| (44) Bachelor's degree (for example: BA, AB, BS)                           |                             |
| (45) Master's degree (for example: MA, MS, MENG, Med, MSW, MBA)            |                             |
| (46) Professional School degree (for example: MD, DDS, JD)                 |                             |
| (47) Doctorate degree (for example: Ph.D., Ed.D.)                          |                             |
- @

Mark One Only

**EDCHCK2**

[fill C WASWERE] [fill HESHE] enrolled in a program working towards a degree?

- (1) Yes  
(2) No

@

Mark One Only

**OLDFUND**

Last time, I recorded that [fill TEMPNAME] received financial aid for [fill HISHER] schooling. Did [fill HESHE] continue to receive aid after [fill MONTH1] 1st?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes  
(2) No

@

Mark One Only

**EDFUND**

Since [fill MONTH1] 1st, were any of [fill PTEMPNAME] educational expenses paid for by any type of educational assistance or financial aid?

READ IF NECESSARY: Include financial assistance such as loans, grants, scholarships, employer assistance, veterans benefits, or any other type of financial aid.

- (1) Yes  
(2) No

@

## Mark One Only

## OLDASST

Last time, I recorded that [fill HESHE] received:  
 [if ASST1 ne <>][fill ASST1]  
 [endif][if ASST2 ne <>][fill ASST2]  
 [endif][if ASST3 ne <>][fill ASST3]  
 [endif][if ASST4 ne <>][fill ASST4]  
 [endif][if ASST5 ne <>][fill ASST5]  
 [endif][if ASST6 ne <>][fill ASST6]  
 [endif][if ASST7 ne <>][fill ASST7]  
 [endif][if ASST8 ne <>][fill ASST8]  
 [endif][if ASST9A ne <>][fill ASST9A]  
 [endif][if ASST9B ne <>][fill ASST9B]  
 [endif][if ASST10 ne <>][fill ASST10]  
 [endif][if ASST11A ne <>][fill ASST11A]  
 [endif][if ASST11B ne <>][fill ASST11B]  
 [endif][if ASST12 ne <>][fill ASST12][endif all]  
 During [fill HISHER] enrollment since [fill MONTH1] 1st,  
 did [fill TEMPNAME] continue to receive [fill BOTHALLFIL] [fill THESEFIL]  
 [fill TYPEFIL] of aid?

- (1) Yes, continued to receive the SAME type(s) of aid  
 (2) No, type(s) of aid CHANGED  
 @

## Mark One Only

## EDELSE

(During [fill HISHER] enrollment since [fill MONTH1] 1st,)  
 did [fill TEMPNAME] receive any other types of aid?

- (1) Yes  
 (2) No  
 @

## Multiple Entry

## EDASST

SHOW FLASHCARD J [r]H[n]  
 What kind of educational assistance did [fill TEMPNAME] receive? Anything else?  
 ENTER ALL THAT APPLY / ENTER (N) FOR NONE/NO MORE / RE-ENTER PRECODE TO DELETE  
 [fill @1:b] (1) Federal PELL Grant  
 [fill @2:b] (2) Assistance from the Department of Veteran's Affairs (VA) such as GI or  
 Montgomery Bill, or Survivors and Dependents assistance  
 [fill @3:b] (3) College (or Federal) Work Study Program  
 [fill @4:b] (4) Any other Federal grant or program; for example, SEOG, Health or  
 Nursing Grant, ROTC, NSF Grant  
 [fill @5:b] (5) A loan that has to be repaid, for example, Stafford or Perkins,  
 [fill @6:b] (6) A grant, scholarship, or tuition remission from the school attended  
 [fill @7:b] (7) A teaching or research assistantship from the school attended  
 [fill @8:b] (8) A grant/scholarship from the state  
 [fill @9:b] (9) A grant or scholarship from some other source, such as a foundation  
 or other group  
 [fill @10:b] (10) Assistance provided by [fill HISHER] employer  
 [fill @11:b] (11) Aid from some other source (EXCLUDE all direct aid from parents,  
 including trusts or college savings funds)  
 [fill @12:b] (12) Assistance from a state or local welfare office @KEY



## Mark One Only

## HOTLUNYN2

[if INDEX ge <1>]Last time I recorded that  
 \*\*READ STARRED NAME(S) OF CHILD(REN)\*\*  
 usually got a school lunch.[endif]

Since [fill MONTH1] 1st, did  
 [fill DIDCLDFIL] usually get the  
 lunch that [fill YOURTHEIRFIL]  
 school provides?

[r]H[n]

ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD  
 USUALLY BOUGHT THE SCHOOL LUNCH  
 OR RECEIVED FREE LUNCH

- (1) Yes  
 (2) No

@

## Multiple Entry

## WHOHOTLN2

Which children usually got the school  
 lunch?

[r]H[n]

ENTER ALL THAT APPLY  
 ENTER (A) FOR ALL CHILDREN LISTED  
 ENTER (N) FOR NO MORE  
 RE-ENTER PRECODE TO DELETE

@KEY

## Mark One Only

## FREELNYN2

Were any of the lunches free or reduced-price because  
 [fill CHILDFIL] qualified for the  
 National School Lunch Program?

[r]H[n]

- (1) Yes  
 (2) No

@

## Mark One Only

## FREREDLN2

Were any of the lunches free or reduced-price because  
 [fill CHILDFIL] qualified for the  
 National School Lunch Program?

[r]H[n]

- (1) Yes  
 (2) No

[r]1[n]

ASK OR VERIFY:

Were they free or reduced-price?

[r]H[n]

- (1) Free lunch  
 (2) Reduced-price lunch

@

Mark One Only

BRKFSTYN2

```
[if INDEX ge <1>]Last time I recorded that
**READ STARRED NAME(S) OF CHILD(REN)**
usually got a school breakfast.[endif]

Since [fill MONTH1] 1st, did
[fill DIDCLDFIL] usually get the
breakfast that [fill YOURTHEIRFIL]
school provides?

[r]H[n]
ENTER (1) IF [if NUMCLD eq <1>]THE [else]AT LEAST ONE [endif]CHILD
USUALLY BOUGHT THE SCHOOL BREAKFAST
OR RECEIVED FREE BREAKFAST

(1) Yes
(2) No

@
```

Multiple Entry

WHOBRK2

```
Which children usually got
the school breakfast? [r]H[n]

ENTER ALL THAT APPLY
ENTER (A) FOR ALL CHILDREN LISTED
ENTER (N) FOR NO MORE
RE-ENTER PRECODE TO DELETE

@KEY
```

Mark One Only

CALLBCK

```
IF NO BLANK/MISSING ITEMS ARE SHOWN, DO NOT READ THIS QUESTION.
ENTER "NO" AND CONTINUE.

We are missing some information that is very important to this survey.
If I were to call back later would you be able to tell me...?

[fill A_CALLBACK(<1>)]
[if A_CALLBACK(<2>) ne <>][fill A_CALLBACK(<2>)]
[endif][if A_CALLBACK(<3>) ne <>][fill A_CALLBACK(<3>)]
[endif][if A_CALLBACK(<4>) ne <>][fill A_CALLBACK(<4>)]
[endif][if A_CALLBACK(<5>) ne <>][fill A_CALLBACK(<5>)]
[endif][if A_CALLBACK(<6>) ne <>][fill A_CALLBACK(<6>)]
[endif][if A_CALLBACK(<7>) ne <>][fill A_CALLBACK(<7>)]
[endif][if A_CALLBACK(<8>) ne <>][fill A_CALLBACK(<8>)]
[endif][if A_CALLBACK(<9>) ne <>][fill A_CALLBACK(<9>)]
[endif][if A_CALLBACK(<10>) ne <>][fill A_CALLBACK(<10>)]
[endif][if A_CALLBACK(<11>) ne <>][fill A_CALLBACK(<11>)]
[endif][if A_CALLBACK(<12>) ne <>][fill A_CALLBACK(<12>)]
[endif][if A_CALLBACK(<13>) ne <>][fill A_CALLBACK(<13>)][endif]

(1) Yes
(2) No

@
```

Enter Number

**SSNCB**

Or could you provide [fill PTEMPNAME] Social Security or  
Railroad Retirement Number now?

[r]H[n]

(N) None -- Doesn't have an SSN or RRN

@

Mark One Only

LFSELF

Now I have a number of questions for [fill TEMP2++].  
It would be best if I could talk to [fill TEMP3+]  
directly. Is [fill TEMP4+] available now?

- (1) Yes [if R\_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH  
RESPONDENTS YET; ONE  
MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]  
(2) No  
@

Mark One Only

LFSELF2

[fill AWAYFIL]

[fill COULDFIL] you or someone else in the household answer  
these questions for [fill PERSONFIL]?

- (1) Yes, (take proxy interview)  
(2) No  
(3) No, skip for now, try again before leaving household  
(4) TYPE-Z -- not available during entire interviewing period  
@

Mark One Only

WHYTYPZ1

Enter the TYPE-Z reason for  
[fill TEMP2+].

- (1) Person was ill or in the hospital  
(2) Person was temporarily away from home  
(3) Refused  
(4) Other (specify)  
@

Enter Text

WHYSP1

Enter other TYPE-Z reason.

@

Enter Number

LFPROXY

ASK IF NECESSARY:  
Who will be answering for [fill TEMP2+]?

@

Mark One Only

RIP

One last question for you: We will recontact this household  
in 4 months to update information.  
If we talk to someone else in your household next time, instead  
of you, is it OK if we use your answers as a starting point?

- (1) Yes  
(2) No  
@

Mark One Only

LF2SELF

I need to continue the interview with [fill TEMP2+].  
Is [fill TEMP2+] available now?

(1) Yes [if R\_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH  
RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]  
(2) No  
@

Mark One Only

LF2SELF2

Could you or someone else in the household answer  
these questions for [fill TEMP2+]?

(1) Yes, (take proxy interview)  
(2) No  
(4) TYPE-Z -- not available during entire interviewing period  
@

Mark One Only

WHYTYPZ2

Enter the TYPE-Z reason for  
[fill TEMP2+].

(1) Person was ill or in the hospital  
(2) Person was temporarily away from home  
(3) Refused  
(4) Other (specify)  
@

Enter Text

WHYSP2

Enter other TYPE-Z reason.  
@

Enter Number

LFPROXY2

ASK IF NECESSARY:  
Who will be answering for [fill TEMP2+]?  
@

Mark One Only

RIP2

One last question for you: We will recontact this household  
in 4 months to update information.  
If we talk to someone else in your household next time, instead  
of you, is it OK if we use your answers as a starting point?

(1) Yes  
(2) No  
@



Mark One Only

**LF3SELF**

I need to continue the interview with [fill TEMP2+].  
Is [fill TEMP3+] available now?

(1) Yes [if R\_RIP(RIPRESP) eq <> and PELIG(RIPRESP2) ne <9>] (DO NOT SWITCH  
RESPONDENTS YET; ONE MORE ITEM FOLLOWS FOR THIS RESPONDENT) [endif]  
(2) No  
@

Mark One Only

**LF3SELF2**

Could you or someone else in the household answer  
these questions for [fill TEMP2+]?

(1) Yes, (take proxy interview)  
(2) No  
(4) TYPE-Z -- not available during entire interviewing period  
@

Mark One Only

**WHYTYPZ3**

Enter the TYPE-Z reason for  
[fill TEMP2+].

(1) Person was ill or in the hospital  
(2) Person was temporarily away from home  
(3) Refused  
(4) Other (specify)  
@

Enter Text

**WHYSP3**

Enter other TYPE-Z reason.  
@

Enter Number

**LFPROXY3**

ASK IF NECESSARY:  
Who will be answering for [fill TEMP2+]?  
@

Mark One Only

**RIP3**

One last question for you: We will recontact this household  
in 4 months to update information.  
If we talk to someone else in your household next time, instead  
of you, is it OK if we use your answers as a starting point?

(1) Yes  
(2) No  
@

Mark One Only

**TRYAGAIN**

Would it be possible for me to complete the interview  
for [fill TEMP2+] now?

- (1) Yes
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

**WHYTYPZ4**

Enter the TYPE-Z reason for  
[fill TEMP2+].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

**WHYSP4**

Enter other TYPE-Z reason.

@

Enter Number

**LFPROXY4**

ASK IF NECESSARY:  
Who will be answering for [fill TEMP2+]?

@

Mark One Only

**RIP4**

One last question for you: We will recontact this household  
in 4 months to update information.  
If we talk to someone else in your household next time, instead  
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

**RIP5**

One last question for you: We will recontact this household  
in 4 months to update information.  
If we talk to someone else in your household next time, instead  
of you, is it OK if we use your answers as a starting point?

- (1) Yes
- (2) No

@

Mark One Only

**MISNEED**

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED  
THE INFORMATION WE NEED. ENTER "NO" AND CONTINUE.

THE INFORMATION BELOW IS MISSING FROM THIS INTERVIEW.  
IS THIS INFORMATION AVAILABLE NOW?

- (1) Yes - Collect missing items
- (2) No - Exit case

```
[roster begin PERSONS]
  [if CB eq <1> and INDEX ge <1> and SKIPFLAG(L_NO) ne <1>]
  [fill NAME(L_NO)]
    [fill A_CALLBACK(<1>)]
    [if A_CALLBACK(<2>) ne <>] [fill A_CALLBACK(<2>)]
  [endif] [if A_CALLBACK(<3>) ne <>] [fill A_CALLBACK(<3>)]
  [endif] [if A_CALLBACK(<4>) ne <>] [fill A_CALLBACK(<4>)]
  [endif] [if A_CALLBACK(<5>) ne <>] [fill A_CALLBACK(<5>)]
  [endif] [if A_CALLBACK(<6>) ne <>] [fill A_CALLBACK(<6>)]
  [endif] [if A_CALLBACK(<7>) ne <>] [fill A_CALLBACK(<7>)]
  [endif] [if A_CALLBACK(<8>) ne <>] [fill A_CALLBACK(<8>)]
  [endif] [if A_CALLBACK(<9>) ne <>] [fill A_CALLBACK(<9>)]
  [endif] [if A_CALLBACK(<10>) ne <>] [fill A_CALLBACK(<10>)]
  [endif] [if A_CALLBACK(<11>) ne <>] [fill A_CALLBACK(<11>)]
  [endif] [if A_CALLBACK(<12>) ne <>] [fill A_CALLBACK(<12>)]
  [endif] [if A_CALLBACK(<13>) ne <>] [fill A_CALLBACK(<13>)] [endif]
[endif]
[roster end PERSONS]
```

@

Mark One Only

**MISITKNOW**

Is this information available now?

- (1) Yes  
(2) No

@

Enter Number

**MISITRESP**

ASK IF NECESSARY:[n] With whom am I speaking?

ENTER LINE NUMBER

@

Mark One Only

**MPREASYW**

(The next questions are about [fill PTEMPNAME] gross income from [fill EMPNAM], before taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.  
Is that still a good way to proceed?

- (1) Yes  
(2) No

@

Mark One Only

**MEASYWAY**

The next questions are about the income [fill TEMPNAME] received from [fill HISHER] job with [fill EMPNAM].

[if MPREASYW offpath](The goal of this part of the survey is to find out about [fill PTEMPNAME] MONTHLY GROSS income from this job, BEFORE taxes and other deductions. We can do that in several ways.)

[else]We have several ways to get to monthly amounts.[endif]

We can go straight to monthly totals, or we can try to work with

[if WEEKFIL ne &lt;&gt;][fill WEEKFIL] [endif][if HOURFIL ne &lt;&gt;][fill HOURFIL] [endif]annual income

amounts,

if that would be easier. What would be easiest for you?

- (1) Monthly totals  
[fill ANSFIL]  
[fill ANS3FIL]  
(4) Annual amount  
(5) Some other way

@

Multiple Entry

**MMONTHLY**

The next questions are about the income [fill TEMPNAME] received  
from [fill HISHER] job with [fill EMPNAM].[endif]  
How much [fill RECEIVFIL] BEFORE deductions from  
[fill JOBBIZFIL]...  
ENTER (N) FOR NONE OR NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
  
[fill MONTHXFIL]  
@5 [fill SORRYFIL]  
[fill MONTH4FIL]  
@4  
[fill MONTH3FIL]  
@3  
[fill MONTH2FIL]  
@2  
[fill MONTH1FIL]  
@1

Mark One Only

**MPWMONTH**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] a month  
from this job (with [fill EMPNAM]).  
Does that still sound about right?  
  
(1) Yes  
(2) No  
  
@

Enter Number

**MPWMONTHFIX**

JOB WITH: [fill EMPNAM]  
  
What is the correct monthly amount?  
  
\$@

Mark One Only

**MBIGPWMONTH**

DO NOT READ TO RESPONDENT  
  
THE MONTHLY AMOUNT, \$[fill MPWMONTHFIX:,], IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**MMONTHLY5\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MMONTHLY4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MMONTHLY3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MMONTHLY2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MMONTHLY1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGMONTH5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MMONTHLY@5],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGMONTH4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MMONTHLY@4],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGMONTH3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MMONTHLY@3],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGMONTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MMONTHLY@2],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGMONTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MMONTHLY@1],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MVARY**

Since [fill MONTHXFIL],  
[fill PAYCKVARYFIL]?

- (1) The same  
(2) Varied

@

Enter Number

**MSAME**

[if MVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]  
paychecks [fill AREWEREFIL] the same each time.[endif]  
What [fill ISWASFIL] that gross [fill WEEKMTHFIL]  
amount before deductions?

[if MVARY offpath]ENTER (V) FOR VARIES[endif]  
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**MPAYAPRX**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWSAME**

I have recorded from last time that [fill TEMPNAME] had a gross  
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] from this job  
(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWSAMEFIX**

JOB WITH: [fill EMPNAM]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

**MBIGPWSAME**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWSAMEFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGSAME**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,  
\$[fill MSAME:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MCALCPYVR**That comes out to about \$[fill PAYHOURFIL:] per month.  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MSAMECHK**What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all  
taxes and deductions?

\$@



Multiple Entry

**MP1M**

Please tell me the GROSS AMOUNT, before deductions, of each paycheck  
[fill TEMPNAME] [fill RECEIVFIL] from [fill EMPNAM]...  
ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
RECORD EACH PAYCHECK SEPARATELY, IF POSSIBLE.  
[fill MONTHXFIL] [fill PAYDAYFIL5] [r]H[n]  
[fill SORRYFIL]  
@51 @52 @53 @54 @55  
  
[fill MONTH4FIL] [fill PAYDAYFIL4]  
@41 @42 @43 @44 @45  
  
[fill MONTH3FIL] [fill PAYDAYFIL3]  
@31 @32 @33 @34 @35  
  
[fill MONTH2FIL] [fill PAYDAYFIL2]  
@21 @22 @23 @24 @25  
  
[fill MONTH1FIL] [fill PAYDAYFIL1]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

Mark One Only

**MPWP1M**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:],[endif] a month  
from this job (with [fill EMPNAM]).  
Does that still sound about right?  
  
(1) Yes  
(2) No  
  
@

Enter Number

**MPWP1MFX**

JOB WITH: [fill EMPNAM]  
  
What is the correct monthly amount?  
  
\$@

Mark One Only

**MBIGWP1M**

DO NOT READ TO RESPONDENT  
  
THE MONTHLY AMOUNT, \$[fill MPWP1MFX:], IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**MMTOT5VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTOTAL5:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MMTOT4VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTOTAL4:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MMTOT3VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTOTAL3:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MMTOT2VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTOTAL2:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MMTOT1VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTOTAL1:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MEXTRA1**

Based on pay frequency, we may have missed one or more paychecks.  
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).  
IF NO, PRESS (P) TO PROCEED.

@

Enter Number

**MPYRAT**

The next questions are about the income [fill TEMPNAME] received  
from [fill HISHER] job with [fill EMPNAM].

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate  
[fill ATJOBFIL]?

READ IF NECESSARY: Do not include overtime rate here.  
Income earned at overtime rates will be collected later.

[r]H[n]  
[if APPENDEMP ne <1> and I\_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]

\$@ per hour

Enter Number

**MHRAPRX**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
@

Mark One Only

**MPWPYRAT**

It says here that [fill TEMPNAME] received \$[fill I\_PYRAT]  
per hour from [fill EMPNAM]. Does that still sound about right?

(1) Yes  
(2) No

@

Enter Number

**MPWPYRATFIX**

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

**MBIGWPYRAT**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRATFIX:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGHOUR**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT:,] IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MRATECHG**

Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular  
hourly pay rate at [fill HISHER] job with [fill EMPNAM] [fill ISWASFIL]  
\$[fill MPYRAT:,].

[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time  
[fill JOBBEGFIL], or did [fill HISHER] salary change  
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**MSTRTPAY**

When did that \$[fill MPYRAT:,] an hour pay rate first show up in  
[fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY

Enter Number

**MPYRAT2**

What was [fill PTEMPNAME] hourly pay rate before that?  
[if APPENDEMP ne <1> and I\_PYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]

\$@ per hour

Enter Number

**MHRAPRX2**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWPYRAT2**

It says here that [fill TEMPNAME] received \$[fill I\_PYRAT]  
per hour from [fill EMPNAM]. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWPYRAT2FIX**

JOB WITH: [fill EMPNAM]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

**MBIGWPYRAT2**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWPYRAT2FIX:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGHOUR2**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPYRAT2:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MCALCHVR**

Earlier you stated that [fill TEMPNAME] usually worked  
[fill JOBHRS] hours per week. At \$[fill PYRAT:] per hour, that  
works out to about \$[fill PAYHOURFIL:] [fill WEEKFIL].  
Does that sound about right for [fill PTEMPNAME] gross income?

- (1) Yes  
(2) No

@

Enter Number

**MESTHR1**

What is your best estimate of [fill PTEMPNAME] income BEFORE  
deductions from [fill EMPNAM] [fill WEEKFIL] at that  
\$[fill MPYRAT:] pay rate?

\$@

Mark One Only

**MCALCHRV2**

\$[fill MPYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]  
[fill WEEKFIL].  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MESTHR2**

What is your best estimate of [fill PTEMPNAME] income BEFORE deductions from [fill EMPNAM] [fill WEEKFIL] at that \$[fill MPYRAT2:,] pay rate?

\$@

Enter Number

**MAMOUNT1**

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL] with [fill EMPNAM] [fill JOBENDFIL]

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**MAPXAMT1**

[fill SORRYFIL]

Can you give me an approximate annual salary amount - within a couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWAMT1**

I have recorded from last time that [fill PTEMPNAME] annual income from this job (with [fill EMPNAM]) was [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:;][endif]. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWAMT1FIX**

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

**MBIGPWAMT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT1FIX:;], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGAMOUNT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MSAMEAMT1**

[fill HASWASFIL] [fill HISHER] annual salary for the whole  
time [fill JOBBEGFIL], or did [fill HISHER] salary change  
[fill SINCE THENFIL]?

- (1) Same annual salary throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**MSTRTANN1**

When did that \$[fill PAYANN1FIL:] annual salary first show up  
in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY

Enter Number

**MAMOUNT2**

What was [fill PTEMPNAME] annual salary before that?

[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**MAPXAMT2**

[fill SORRYFIL]  
Can you give me an approximate annual salary amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWAMT2**

I have recorded from last time that [fill TEMPNAME] had a gross  
annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:][endif]  
from this job  
(with [fill EMPNAM]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWAMT2FIX**

JOB WITH: [fill EMPNAM]

What is the correct annual amount?

\$@

Mark One Only

**MBIGPWAMT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGAMOUNT2**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MCALCANN1**That \$[fill PAYANN2FIL:] annual salary, divided by 12 months, works out  
to be about \$[fill PAYANN1FIL:]. Does that sound about right  
for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**MESTANN1**What is your best estimate of [fill PTEMPNAME] average gross  
monthly income from [fill EMPNAM] at that annual salary rate?

\$@

Mark One Only

**MCALCANN2**And for [fill HISHER] salary before that...  
\$[fill PAYANN1FIL:] divided by 12 is about \$[fill PAYANN2FIL:].  
Is that about right for a gross monthly amount?

- (1) Yes  
(2) No

@



Enter Number

**MESTANN2**

What is your best estimate of [fill PTEMPNAME] average  
gross monthly income from [fill EMPNAM] at that  
annual salary rate?

\$@

Multiple Entry

**MTRYMNTH**

Let's try [fill ANOTHERFIL]  
How much [fill RECEIVFIL] BEFORE deductions from  
[fill EMPNAM]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if APPENDEMP ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
[fill MONTHXFIL]  
@5 [fill SORRYFIL]  
[fill MONTH4FIL]  
@4  
[fill MONTH3FIL]  
@3  
[fill MONTH2FIL]  
@2  
[fill MONTH1FIL]  
@1  
[fill ERRORFIL]

Mark One Only

**MPWTRYMNTH**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] a month  
from this job (with [fill EMPNAM]).  
Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

**MPWTRYMNTHFIX**

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

Mark One Only

**MBIGPWTRYMNTH**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**MTRYMTH5\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MTRYMTH4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MTRYMTH3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MTRYMTH2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MTRYMTH1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGTRYMTH5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MTRYMNTH@5:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGTRYMTH4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MTRYMNTH@4:],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBIGTRYMTH3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MTRYMNTH@3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGTRYMTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MTRYMNTH@2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGTRYMTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MTRYMNTH@1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MANYTIPS**

Since [fill MONTH1STFIL], did [fill TEMPNAME] receive  
any tips, bonuses, cash or monetary awards, overtime pay,  
or commissions from [fill JOBBIZFIL]?

- (1) Yes  
(2) No

@

Mark One Only

**MTIPS**

Did the income amounts we just talked about include all of  
[fill PTEMPNAME] (tips, bonuses, cash awards, overtime pay,  
or commissions) from [fill JOBBIZFIL]?

- (1) Yes  
(2) No

@

## Multiple Entry

## MTIPSAMT

How much [fill RECEIVFIL] in (tips, bonuses, cash awards, overtime pay, or commissions) [fill JOBBIZFIL]...

READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]

@51 @52 @53 @54 @55

[fill MONTH4FIL]

@41 @42 @43 @44 @45

[fill MONTH3FIL]

@31 @32 @33 @34 @35

[fill MONTH2FIL]

@21 @22 @23 @24 @25

[fill MONTH1FIL]

@11 @12 @13 @14 @15

[fill ERRORFIL]

## Mark One Only

## MPWTIPSAMT

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWTIPSAMTFIL:,] a month from this job (with [fill EMPNAM]).

Does that still sound about right?

- (1) Yes  
(2) No

@

## Enter Number

## MPWTIPFIX

JOB WITH: [fill EMPNAM]

What is the correct monthly amount?

\$@

## Mark One Only

## MBIGPWTIP

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## MBIGTIP5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill TIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGTIP4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill TIPTOTAL4:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGTIP3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill TIPTOTAL3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGTIP2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill TIPTOTAL2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGTIP1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill TIPTOTAL1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Multiple Entry

## MCONTING

The next questions are about the income [fill TEMPNAME] received from all of [fill HISHER] [fill JOBFIL]. What [fill ISWASFIL] the total amount of income, BEFORE taxes and other deductions, that [fill TEMPNAME] [fill HAVHAS] received from [fill JOBEMPFIL] so far this month?

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[fill ERRORFIL]

@51 @52 @53 @54 @55

How about [fill MONTH4]?  
@41 @42 @43 @44 @45

And [fill MONTH3]?  
@31 @32 @33 @34 @35

And [fill MONTH2]?  
@21 @22 @23 @24 @25

And [fill MONTH1]?  
@11 @12 @13 @14 @15

## Mark One Only

## MPWCONTING

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWCONTINGFIL] a month from [fill JOBEMPFIL].  
Does that still sound about right?

- (1) Yes  
(2) No

@

## Enter Number

## MPWCONTINGFIX

What is the correct monthly amount?

\$@

## Mark One Only

## MBIGPWCON

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWCONTINGFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## MBIGCON5

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill CONTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGCON4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill CONTOTAL4:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGCON3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill CONTOTAL3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGCON2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill CONTOTAL2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBIGCON1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill CONTOTAL1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MTAKEHOME**

[fill REGPAYFIL] the amounts you gave  
me [fill HISHER] take-home pay, or were they [fill HISHER]  
gross pay BEFORE any taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)  
(2) Gross (total) pay (before deductions)  
(3) No deductions (gross pay = net pay)

@

Mark One Only

**MGETGROSS**

This survey needs to get people's gross income amounts. Do you know [fill HISHER] gross pay amounts, or do you have records available, such as pay stubs, that would show the gross amount?

- (1) Yes  
(2) No

@

Multiple Entry

**MGROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT  
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M5_2:,)	\$\$@2
\$(fill P1M5_3:,)	\$\$@3
\$(fill P1M5_4:,)	\$\$@4
\$(fill P1M5_5:,)	\$\$@5

Mark One Only

**MGROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],  
\$(fill GTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**MGROSSPAYM4**

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$\$@1
\$(fill P1M4_2:,)	\$\$@2
\$(fill P1M4_3:,)	\$\$@3
\$(fill P1M4_4:,)	\$\$@4
\$(fill P1M4_5:,)	\$\$@5



Mark One Only

**MGROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],  
\$[fill GTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**MGROSSPAYM3**

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$[fill GROSSFIL:.,]	\$@1
\$[fill P1M3_2:.,]	\$@2
\$[fill P1M3_3:.,]	\$@3
\$[fill P1M3_4:.,]	\$@4
\$[fill P1M3_5:.,]	\$@5

Mark One Only

**MGROSSM3VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],  
\$[fill GTOTAL3:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MALLGROSSM3**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

## Multiple Entry

**MGROSSPAYM2**

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(01
\$(fill P1M2_2:,)	\$(02
\$(fill P1M2_3:,)	\$(03
\$(fill P1M2_4:,)	\$(04
\$(fill P1M2_5:,)	\$(05

## Mark One Only

**MGROSSM2VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],  
\$(fill GTOTAL2:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

## Mark One Only

**MALLGROSSM2**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

## Multiple Entry

**MGROSSPAYM1**

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$(01
\$(fill P1M1_2:,)	\$(02
\$(fill P1M1_3:,)	\$(03
\$(fill P1M1_4:,)	\$(04
\$(fill P1M1_5:,)	\$(05

## Mark One Only

**MGROSSM1VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],  
\$(fill GTOTAL1:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MALLGROSSM1**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Enter Number

**MGROSSPAYANN**

What was the gross annual amount?

\$@

Mark One Only

**MALLGROSSANN**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross
- (2) No, some net amounts remain

@

Mark One Only

**MBPREASYW**

The next questions are about the income  
[fill TEMPNAME] received from [fill ALLBUS].

(The goal of this part of the survey is to find out  
[fill PTEMPNAME] GROSS income from this business,  
BEFORE taxes and other deductions.)

Last time, we used [fill PWEASYWFIL] to report amounts.  
Is that still a good way to proceed?

- (1) Yes
- (2) No

@

## Mark One Only

## MBEASYWAY

The next questions are about the income  
 [fill TEMPNAME] received from [fill ALLBUS].  
 [if MBPREASYW offpath](The goal of this part of the survey is to find out about  
 [fill PTEMPNAME] MONTHLY GROSS income from this business,  
 BEFORE taxes and other deductions. We can do that in  
 several ways.)  
 [else]We have several ways to get to monthly amounts.[endif]  
 We can go straight to monthly totals, or we can try to work with  
 [if WEEKFIL ne <>][fill WEEKFIL] [endif][if HOURFIL ne <>][fill HOURFIL] [endif]quarterly or  
 annual income amounts,  
 if that would be easier. What's easiest for you?

(1) Monthly totals  
 [fill ANSFIL]  
 [fill ANS3FIL]  
 (4) Quarterly amount  
 (5) Annual amount  
 (6) Some other way

@

## Multiple Entry

## MBMONTHLY

The next questions are about the income  
 [fill TEMPNAME] received from [fill ALLBUS] which ended back in  
 [fill MONTH1].  
 [else]The next questions are about the income  
 [fill TEMPNAME] received from [fill ALLBUS].  
 [endif][endif]How much income [fill RECEIVFIL] from this business BEFORE  
 taxes and other deductions...

[r]H[n]  
 [if INCPB eq <1>]THIS QUESTION REFERS TO THIS PERSON'S OWN SALARY OR DRAW  
 FROM THE BUSINESS, \*NOT\* WHAT THE BUSINESS ITSELF BROUGHT IN[endif]  
 ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
 [if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
 [fill MONTHXFIL]  
 @5  
 [fill MONTH4FIL]  
 @4  
 [fill MONTH3FIL]  
 @3  
 [fill MONTH2FIL]  
 @2  
 [fill MONTH1FIL]  
 @1  
 [fill SORRYFIL]

## Mark One Only

## MPWBMONTH

Things may have changed since then, but I have recorded from last  
 time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
 TOTALS:,][endif] a month  
 from the business ([fill ALLBUS]).  
 Does that still sound about right?

(1) Yes  
 (2) No

@

Enter Number

**MPWBMONTHFIX**

BUSINESS: [fill ALLBUS]  
  
What is the correct monthly amount?  
  
\$@

Mark One Only

**MBIGPWBMONTH**

DO NOT READ TO RESPONDENT  
  
THE MONTHLY AMOUNT, \$[fill MPWBMONTHFIX:], IS UNUSUALLY [fill LGSMFIL].  
  
(1) BACK UP AND CORRECT  
(P) Proceed  
  
@

Mark One Only

**MBMONTHLY5\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBMONTHLY4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBMONTHLY3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBMONTHLY2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBMONTHLY1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGMONTH5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBMONTHLY@5:,],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGMONTH4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBMONTHLY@4:,],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGMONTH3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBMONTHLY@3:,],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGMONTH2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBMONTHLY@2:,],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGMONTH1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBMONTHLY@1:,],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBVARY**

Since [fill MONTHXFIL],  
[fill PAYCKVARYFIL]?

- (1) The same
- (2) Varied

@

Enter Number

**MBSAME**

[if MBVARY offpath]I have recorded here that [fill PTEMPNAME] [fill WEEKMTHFIL]  
paychecks [fill AREWEREFIL] the same each time.[endif]

What [fill ISWASFIL] that gross [fill WEEKMTHFIL]  
amount before deductions?

[if MBVARY offpath]ENTER (V) FOR VARIES[endif]  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**MBPAYAPRX**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWBSAME**

I have recorded from last time that [fill TEMPNAME] had a gross  
[fill WEEKMTHFIL] amount of [if TOTALS eq <0>]less than \$10[else]about \${fill  
TOTALS:,}[endif] from this  
business. Does that still sound about right?

- (1) Yes
- (2) No

@

Enter Number

**MPWBSAMEFIX**

BUSINESS: [fill ALLBUS]

What is the correct [fill WEEKMTHFIL] amount?

\$@

Mark One Only

**MBIGPWBSAME**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \${fill MPWBSAMEFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**MBBIGSAME**

DO NOT READ TO RESPONDENT

THE AMOUNT ENTERED FOR A [fill WEEKMTHFIL] PAYCHECK,  
\$[fill MBSAME:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBCALCPYVR**

That comes out to about \$[fill BPAYMONFIL:] per month.  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MBSAMECHK**

What [fill ISWASFIL] the right [fill WEEKMTHFIL] amount before all  
taxes and deductions?

\$@

Multiple Entry

**MBP1M**

Please tell me the GROSS AMOUNT, before deductions, of each  
paycheck [fill TEMPNAME] [fill RECEIVFIL]  
from [fill ALLBUS]...  
ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[fill MONTHXFIL] [fill PAYDAYFIL5]  
[fill SORRYFIL]  
@51 @52 @53 @54 @55  
  
[fill MONTH4FIL] [fill PAYDAYFIL4]  
@41 @42 @43 @44 @45  
  
[fill MONTH3FIL] [fill PAYDAYFIL3]  
@31 @32 @33 @34 @35  
  
[fill MONTH2FIL] [fill PAYDAYFIL2]  
@21 @22 @23 @24 @25  
  
[fill MONTH1FIL] [fill PAYDAYFIL1]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

Mark One Only

**MPWBP1M**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:][endif] a month  
from [fill ALLBUS].  
Does that still sound about right?

- (1) Yes  
(2) No

@



Enter Number

**MPWBP1MFIX**

BUSINESS: [fill ALLBUS]  
What is the correct monthly amount?  
\$@

Mark One Only

**MBIGPWBP1M**

DO NOT READ TO RESPONDENT  
THE MONTHLY AMOUNT, \$[fill MPWBP1MFIX:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBP1M5\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBP1M4\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBP1M3\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBP1M2\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBP1M1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBMTOT5VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BMTOTAL5:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBMTOT4VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BMTOTAL4:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBMTOT3VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BMTOTAL3:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBMTOT2VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BMTOTAL2:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBMTOT1VER**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BMTOTAL1:], IS  
UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBEXTRA1**

Based on pay frequency, we may have missed one or more paychecks.  
Was there a month when [fill TEMPNAME] received additional checks?

IF YES, PRESS F1 TO BACK UP AND ADD PAYCHECK(S).  
IF NO, PRESS (P) TO PROCEED.

@

Enter Number

**MBPYRAT**

What [fill ISWASFIL] [fill HISHER] REGULAR hourly pay rate  
[fill FROMBIZFIL]?

READ IF NECESSARY: Do not include overtime rate here.  
Income earned at overtime rates will be collected later.

[if BPAYHR offpath]ENTER (N) FOR NOT PAID BY THE HOUR[endif]  
[if APPENDBUS ne <1> and I\_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]

\$@ per hour

Enter Number

**MBHRAPRX**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
@

Mark One Only

**MPWBPYRAT**

It says here that [fill TEMPNAME] received \$[fill I\_BPYRAT:,]  
per hour from [fill ALLBUS]. Does that still sound about right?

(1) Yes  
(2) No

@

Enter Number

**MPWBPYRATFIX**

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

**MBIGPWPYRAT**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRATFIX:,],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGHOUR**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT:,] IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBRATECHG**Earlier I recorded that [fill PTEMPNAME] [fill CURRENTFIL] regular  
hourly pay rate at [fill ALLBUS] [fill ISWASFIL]  
\$[fill MBPYRAT].[fill HASWASFIL] [fill HISHER] regular rate of pay for the whole time  
[fill BUSSTRFIL], or did [fill HISHER] salary change  
[fill SINCE THENFIL]?

- (1) Same pay rate throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**MBSTRTPAY**When did that \$[fill MBPYRAT:,] an hour pay rate first show up  
in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY

Enter Number

**MBPYRAT2**

What was [fill PTEMPNAME] hourly pay rate before that?  
[if APPENDBUS ne <1> and I\_BPYRAT valid and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST  
INTERVIEW[endif]

\$@ per hour

Enter Number

**MBHRAPRX2**

[fill SORRYFIL]  
Can you give me an approximate amount?

ENTER (N) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWBPYRAT2**It says here that [fill TEMPNAME] received \$[fill I\_BPYRAT]  
per hour from [fill ALLBUS]. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWBPYRAT2FIX**

BUSINESS: [fill ALLBUS]

What is the correct REGULAR hourly pay rate?

\$@

Mark One Only

**MBIGPWPYRAT2**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MPWBPYRAT2FIX:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGHOUR2**

DO NOT READ TO RESPONDENT

THE HOURLY RATE ENTERED, \$[fill MBPYRAT2:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBCALCHVR**

Earlier you stated that [fill TEMPNAME] usually worked  
[fill HRSBS] hours per week. At \$[fill MBPYRAT:], that works out to  
about \$[fill PAYHOURFIL:] [fill WEEKFIL].  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MBESTHR1**

What is your best estimate of [fill PTEMPNAME] income  
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]  
at that \$[fill MBPYRAT:] pay rate?

\$@

Mark One Only

**MBCALCHRV2**

\$[fill MBPYRAT2:] per hour works out to about \$[fill PAYHOUR2FIL:]  
[fill WEEKFIL].  
Does that sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MBESTHR2**

What is your best estimate of [fill PTEMPNAME] income  
BEFORE deductions from [fill ALLBUS] [fill WEEKFIL]  
at \${fill MBPYRAT2:,} pay rate?

\$@

Enter Number

**MBQTRAMT**

What was [fill PTEMPNAME] income before taxes  
and personal deductions from [fill ALLBUS]  
for the most recent quarter (or the most recent quarter  
that you can tell me about)?

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@

Enter Number

**MBAPXQTR**

[fill SORRYFIL]  
Can you give me an approximate quarterly salary amount --  
within a couple thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWBQTR**

this

I have recorded from last time that [fill TEMPNAME] had a gross  
quarterly income of [if TOTALS eq <0>]less than \$10[else]about \${fill TOTALS:,}[endif] from  
[fill ALLBUS]. Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWBQTRFIX**

BUSINESS: [fill ALLBUS]

What is the correct quarterly amount?

\$@

Mark One Only

**MBIGPWBQTR**

DO NOT READ TO RESPONDENT

THE QUARTERLY AMOUNT, \${fill MPWBQTRFIX:,}, IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGQTR**

DO NOT READ TO RESPONDENT

THE QUARTERLY RATE ENTERED, \$[fill MBQTRAMT:], IS UNUSUALLY  
[fill LGSMFIL].

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Multiple Entry

**MBQTRMNT**

And when did that quarter close?

(What was the last month and year of the quarter that  
the [fill QTRAMTFIL] dollars applies to?)

MONTH: @MTH  
YEAR: @YEAR

Enter Number

**MBAMOUNT1**

```
]
    [if BPAYHR eq <1>]
        [store <current annual salary> in CURRENTFIL]
    [else]
        [store <annual income> in CURRENTFIL]
    [endif]
[else]
    [store <was> in ISWASFIL]
    [make BIZENDFIL from <at the time > PTEMPNAME < business ended?>]
    [if BPAYHR eq <1>]
        [store <annual salary> in CURRENTFIL]
    [else]
        [store <annual income> in CURRENTFIL]
    [endif]
[endif]

What [fill ISWASFIL] [fill PTEMPNAME] [fill CURRENTFIL]
with [fill ALLBUS] [fill BIZENDFIL]

[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@
```

Enter Number

**MBAPXAMT1**

[fill SORRYFIL]  
Can you give me an approximate annual salary amount - within a  
couple of thousand dollars or so?

ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT

\$@

Mark One Only

**MPWBAMT1**

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?

(1) Yes  
(2) No

@

Enter Number

**MPWBAMT1FIX**

BUSINESS: [fill ALLBUS]

What is the correct annual amount?

\$@

Mark One Only

**MBIGPWAMT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT, \$[fill MPWBAMT1FIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGAMT1**

DO NOT READ TO RESPONDENT

THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBSAMEAMT1**

[fill HASWASFIL] [fill HISHER] [fill CURRENTFIL] for the whole time [fill BUSSTRFIL], or did [fill HISHER] salary change [fill SINCE THENFIL]?

(1) Same [fill CURRENTFIL] throughout; NO raise/decrease  
(2) RAISE/DECREASE

@

Multiple Entry

**MBSTRTANN1**

When did that \$[fill PAYANN1FIL:] annual salary first show up in [fill PTEMPNAME] paycheck?

MONTH: @MTH  
DAY: @DAY



Enter Number

**MBAMOUNT2**

What was [fill PTEMPNAME] annual salary before that?  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]  
\$@

Enter Number

**MBAPXAMT2**

[fill SORRYFIL]  
Can you give me an approximate annual salary amount?  
ENTER (X) IF RESPONDENT CANNOT GIVE APPROXIMATE AMOUNT  
\$@

Mark One Only

**MPWBAMT2**

I have recorded from last time that [fill TEMPNAME] had a gross annual amount of [if PAYANN1FIL eq <0>]less than \$10[else]about \$[fill PAYANN1FIL:,][endif] from this business ([fill ALLBUS]). Does that still sound about right?  
(1) Yes  
(2) No  
@

Enter Number

**MPWBAMT2FIX**

BUSINESS: [fill ALLBUS]  
What is the correct annual amount?  
\$@

Mark One Only

**MBIGPWBAMT2**

DO NOT READ TO RESPONDENT  
THE ANNUAL AMOUNT, \$[fill MPWBAMT2FIX:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGAMT2**

DO NOT READ TO RESPONDENT  
THE ANNUAL AMOUNT ENTERED, \$[fill PAYANN1FIL:], IS UNUSUALLY [fill LGSMFIL].  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBCALCANN1**

That \$[fill PAYANN2FIL:,] annual income, divided by 12 months,  
works out to be about \$[fill PAYANN1FIL:,] a month. Does that sound  
about right for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**MBESTANN1**

What is your best estimate of [fill PTEMPNAME] average gross  
monthly income from [fill ALLBUS] at that annual salary rate?

\$@

Mark One Only

**MBCALCANN2**

And for [fill HISHER] salary before that...  
\$[fill PAYANN1FIL:,] divided by 12 is about \$[fill PAYANN2FIL:,].  
Is that about right for a gross monthly amount?

- (1) Yes  
(2) No

@

Enter Number

**MBESTANN2**

What is your best estimate of [fill PTEMPNAME] average  
gross monthly income from [fill ALLBUS] at that  
annual salary rate?

\$@

Multiple Entry

**MBTRYMNTN**

Let's try [fill ANOTHERFIL].  
How much [fill RECEIVFIL] BEFORE deductions from  
[fill ALLBUS]...

ENTER (N) FOR NONE/NO MORE / ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if APPENDBUS ne <1> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

[fill MONTHXFIL]  
@5 [fill SORRYFIL]

[fill MONTH4FIL]

@4

[fill MONTH3FIL]

@3

[fill MONTH2FIL]

@2

[fill MONTH1FIL]

@1

[fill ERRORFIL]

Mark One Only

**MPWBTRYMNTH**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned [if TOTALS eq <0>]less than \$10[else]about \$[fill  
TOTALS:,][endif] a month  
from this business ([fill ALLBUS]).  
Does that still sound about right?

(1) Yes  
(2) No

@

Enter Number

**MPWBTRYMNTHFIX**

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

**MBIGPWBTTRYMNTH**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWBTRYMNTHFIX:], IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBTRYMTH5\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBTRYMTH4\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBTRYMTH3\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBTRYMTH2\_ERR**

PROBE: Can you give me an approximate amount?

(1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBTRYMTH1\_ERR**

PROBE: Can you give me an approximate amount?  
(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGTRY5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill MBTRYMNTH@5:,],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGTRY4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill MBTRYMNTH@4:,],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGTRY3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill MBTRYMNTH@3:,],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGTRY2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill MBTRYMNTH@2:,],  
IS UNUSUALLY [fill LGSMFIL].

(1) BACK UP AND CORRECT  
(P) Proceed  
@

Mark One Only

**MBBIGTRY1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill MBTRYMNT@1:,],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBANYTIPS**

Other than [fill HISHER] regular income, since [fill MONTH1] 1st,  
did [fill TEMPNAME] receive any tips, bonuses, overtime pay,  
or commissions from [fill HISHER] work with [fill ALLBUS]?

- (1) Yes  
(2) No

@

Mark One Only

**MBTIPS**

Did the income amounts we just talked about include all of  
[fill PTEMPNAME] tips, bonuses, overtime pay, or commissions  
from [fill ALLBUS]?

- (1) Yes  
(2) No

@

Multiple Entry

**MBTIPSAMT**

How much [fill RECEIVFIL] in tips, bonuses, overtime pay,  
or commissions [fill FROMBIZFIL]...  
READ IF NECESSARY: Your best estimate here is fine.

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]  
@51 @52 @53 @54 @55

[fill MONTH4FIL]  
@41 @42 @43 @44 @45

[fill MONTH3FIL]  
@31 @32 @33 @34 @35

[fill MONTH2FIL]  
@21 @22 @23 @24 @25

[fill MONTH1FIL]  
@11 @12 @13 @14 @15  
[fill ERRORFIL]

Mark One Only

**MPWBTIPSAMT**

Things may have changed since then, but I have recorded from last time that [fill TEMPNAME] earned about [fill PWBTIPAMTFIL:,] a month from this business ([fill ALLBUS]). Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWBTIPFIX**

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

Mark One Only

**MBIGPWBTIP**

DO NOT READ TO RESPONDENT

THE MONTHLY AMOUNT, \$[fill MPWBTIPFIX:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGTIP5**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH5], \$[fill BTIPTOTAL5:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGTIP4**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH4], \$[fill BTIPTOTAL4:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGTIP3**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH3], \$[fill BTIPTOTAL3:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGTIP2**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH2], \$[fill BTIPTOTAL2:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBBIGTIP1**

DO NOT READ TO RESPONDENT

THE TOTAL AMOUNT ENTERED FOR [fill MONTH1], \$[fill BTIPTOTAL1:],  
IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MBTAKEHOME**

Just to be sure -- were the amounts you gave me [fill HISHER]  
take-home pay, or were they [fill HISHER] gross pay BEFORE any  
taxes and other deductions were taken out? [r]H[n]

- (1) Take-home pay (net, after deductions)  
(2) Gross (total) pay (before deductions)  
(3) No deductions (gross pay = net pay)

@

Mark One Only

**MBGETGROSS**

This survey needs to get people's gross income amounts. Do you know  
[fill HISHER] gross pay amounts, or do you have records available,  
such as pay stubs, that would show the gross amount?

- (1) Yes  
(2) No

@

## Multiple Entry

**MBGROSSPAYM5**

What were the gross pay amounts in [fill MONTH5]?

ENTER (A) TO ENTER A GROSS ANNUAL AMOUNT  
ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M5_2:,)	\$@2
\$(fill BP1M5_3:,)	\$@3
\$(fill BP1M5_4:,)	\$@4
\$(fill BP1M5_5:,)	\$@5

## Mark One Only

**MBGROSSM5VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH5],  
\$(fill BGTOTAL5:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

## Mark One Only

**MBALLGROSSM5**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH5] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

## Mark One Only

**MBGROSSM4VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH4],  
\$(fill BGTOTAL4:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

## Mark One Only

**MBALLGROSSM4**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH4] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@



Multiple Entry

**MBGROSSPAYM4**

What were the gross pay amounts in [fill MONTH4]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M4_2:,)	\$@2
\$(fill BP1M4_3:,)	\$@3
\$(fill BP1M4_4:,)	\$@4
\$(fill BP1M4_5:,)	\$@5

Multiple Entry

**MBGROSSPAYM3**

What were the gross pay amounts in [fill MONTH3]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M3_2:,)	\$@2
\$(fill BP1M3_3:,)	\$@3
\$(fill BP1M3_4:,)	\$@4
\$(fill BP1M3_5:,)	\$@5

Mark One Only

**MBGROSSM3VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH3],  
\$(fill BGTOTAL3:,), IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MBALLGROSSM3**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH3] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**MBGROSSPAYM2**

What were the gross pay amounts in [fill MONTH2]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT

ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$(fill GROSSFIL:,)	\$@1
\$(fill BP1M2_2:,)	\$@2
\$(fill BP1M2_3:,)	\$@3
\$(fill BP1M2_4:,)	\$@4
\$(fill BP1M2_5:,)	\$@5

Mark One Only

**MBGROSSM2VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH2],  
\$[fill BGTOTAL2:], IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MBALLGROSSM2**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH2] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Multiple Entry

**MBGROSSPAYM1**

What were the gross pay amounts in [fill MONTH1]?

ENTER (S) FOR SAME AMOUNT AS PREVIOUS NEW GROSS AMOUNT  
ENTER (N) FOR NO MORE

Old net amount(s):	New gross amounts:
\$[fill GROSSFIL:.,]	\$@1
\$[fill BP1M1_2:.,]	\$@2
\$[fill BP1M1_3:.,]	\$@3
\$[fill BP1M1_4:.,]	\$@4
\$[fill BP1M1_5:.,]	\$@5

Mark One Only

**MBGROSSM1VER**

DO NOT READ TO RESPONDENT

THE NEW TOTAL GROSS AMOUNTS ENTERED FOR [fill MONTH1],  
\$[fill BGTOTAL1:.,] IS UNUSUALLY [fill LGSMFIL].

- (1) BACK UP AND CORRECT  
(P) PROCEED

@

Mark One Only

**MBALLGROSSM1**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS FOR [fill MONTH1] NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Enter Number

**MBGROSSPAYANN**

What was the gross annual amount?

\$@

Mark One Only

**MBALLGROSSANN**

DO NOT READ TO RESPONDENT

ARE ALL AMOUNTS NOW GROSS AMOUNTS?

- (1) Yes, all amounts are gross  
(2) No, some net amounts remain

@

Mark One Only

**MOINCB**

Since [fill MONTH1] 1st, did [fill TEMPNAME] receive any [if ((SLRYB eq <2> or SLRYB eq <D>  
or SLRYB eq <R>) and SLRYB onpath) or BCBPAY ne <1>]other [endif]  
income from [fill ALLBUS]?

- (1) Yes  
(2) No

@

Multiple Entry

**MOINCAMT**

What was the total amount of other income [fill HESHE] received  
from [fill ALLBUS]...

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[fill MONTHXFIL]  
@51 @52 @53 @54 @55

[fill MONTH4FIL]  
@41 @42 @43 @44 @45

[fill MONTH3FIL]  
@31 @32 @33 @34 @35

[fill MONTH2FIL]  
@21 @22 @23 @24 @25

[fill MONTH1FIL]  
@11 @12 @13 @14 @15

[fill ERRORFIL]

Mark One Only

**MPWOINCAMT**

Things may have changed since then, but I have recorded from last  
time that [fill TEMPNAME] earned about [fill PWOINCAMTFIL:,] a month  
in other income from this business ([fill ALLBUS]).  
Does that still sound about right?

- (1) Yes  
(2) No

@

Enter Number

**MPWOINCFIX**

BUSINESS: [fill ALLBUS]

What is the correct monthly amount?

\$@

## Mark One Only

## MLSTB

HAVE YOU ASKED ANOTHER PERSON IN THIS HOUSEHOLD ABOUT  
THE NET PROFIT OR LOSS FROM [FILL ALLBUS]?

- (1) YES  
(2) NO

@

## Multiple Entry

## MPRFTB

For [fill ALLBUS], what was [fill YOURSHAREFIL]  
the net profit or loss [fill BIZDATESFIL] Net profit  
or loss is the difference between gross receipts  
and expenses.

[r]H[n]

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

## Multiple Entry

## MANNPRFT

Can you give me an annual figure?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

## Mark One Only

## MPWPRFTB

Things may have changed since then, but I have recorded from last  
time that [fill PTEMPNAME] share of the net [fill PRFTLOSSFIL]  
from [fill ALLBUS] was about [fill PWPRFTBFIL:,] in four months.  
Does that still sound about right?

- (1) Yes  
(2) No

@

## Multiple Entry

## MPWPRFTBFX

BUSINESS: [fill ALLBUS]

What is the correct 4-month total net profit or loss?

ENTER NET PROFIT AMOUNT OR NET LOSS AMOUNT  
ENTER (0) FOR NET PROFIT AMOUNT IF BROKE EVEN

Net profit amount: \$@1

OR

Net loss amount: \$@2

Mark One Only

**MBPRFTBCHK**

Does that [fill PRFTLOSSFIL] include [fill PTEMPNAME] own income from this business (that we talked about earlier), or do we need to add [fill HISHER] income to the [fill PRFTLOSSFIL] to get a total net profit or loss?

- (1) Salary/draw is included in the net profit/loss amount
- (2) Add salary/draw to net profit/loss amount to get total net profit/loss

@

Mark One Only

**MJINTSP\_PD**

(Earlier I recorded that [fill TEMPNAME] owned [fill ASNAME] jointly with [fill SPOUSEFIL].)

What is the easiest way for you to tell me about [fill SHAREFIL] the interest or dividend income [if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif] received from those jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

**MJTINTSP**

[fill ANOTHERFIL]  
[fill PERIODFIL]  
[fill HOWMUCHFIL]  
[fill HOWMUCHFIL2]  
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL1:,]

## Multiple Entry

## MJTINTSP2

```

interest or dividend
income [fill WASFIL] produced by these joint
[fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41 @42 @43

How about in [fill MONTH3]?
@31 @32 @33

And [fill MONTH2]?
@21 @22 @23

And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill JNTINTSP:,]

```

## Mark One Only

## MBIGAST1

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## MPWJINTSP

Things may have changed, but I have recorded from last  
time that these joint [fill ASNAME] produced  
[fill PWAMTFIL] in interest or dividend income  
[fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

## Enter Number

## MPWJINTSPFIX

ASSET TYPE: [fill C\_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]

\$@

## Mark One Only

## MBIGJINTSP

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MJCATSP1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 10 dollars,  
between 10 and 25 dollars, between 25  
and 50 dollars, or more than 50 dollars?

(1) Less than \$10  
(2) \$10 to \$24.99  
(3) \$25 to \$49.99  
(4) \$50 or more

@

Mark One Only

**MJCATSP1Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than  
25 dollars, between 25 and 75 dollars,  
between 75 and 150 dollars, or more  
than 150 dollars?

(1) Less than \$25  
(2) \$25 to \$74.99  
(3) \$75 to \$149.99  
(4) \$150 or more

@

Mark One Only

**MJCATSP2Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 50 dollars,  
between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

(1) Less than \$50  
(2) \$ 50 to \$149.99  
(3) \$150 to \$499.99  
(4) \$500 or more

@

Mark One Only

**MJCATSP2Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the annual amount less than  
100 dollars, between 100 and 500 dollars,  
between 500 and 1,500 dollars, or more  
than 1,500 dollars?

- (1) Less than \$100  
(2) \$ 100 to \$ 499.99  
(3) \$ 500 to \$1,499.99  
(4) \$1,500 or more

@

Mark One Only

**MJCATSP3Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

- (1) Less than \$150  
(2) \$ 150 to \$ 499.99  
(3) \$ 500 to \$1,499.99  
(4) \$1,500 or more

@

Mark One Only

**MJCATSP3Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the annual amount less than  
500 dollars, between 500 and 1,500 dollars,  
between 1,500 and 5,000 dollars, or more  
than 5,000 dollars?

- (1) Less than \$500  
(2) \$ 500 to \$1,499.99  
(3) \$1,500 to \$4,999.99  
(4) \$5,000 or more

@



Mark One Only

**MJINTCH\_PD**

(Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME] jointly with  
\*\*READ NAMES\*\*.)

What is the easiest way for you to tell  
me about the interest or dividend income  
from those joint [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount

- (5) DO NOT READ -- None of these

@

Multiple Entry

**MJTINTCH**

[fill ANOTHERFIL]  
[fill PERIODFIL]  
[fill HOWMUCHFIL]  
by these joint [fill ASNAME]?

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL2:,]

Multiple Entry

**MJTINTCH2**

How much interest or dividend income was  
produced by these joint [fill ASNAME]?

[r]H[n]

ENTER (N) FOR NONE OR NO MORE

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I\_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JNTINTCH:,]

Mark One Only

**MBIGAST2**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MPWJINTCH**

Things may have changed, but I have recorded from last  
time that these joint [fill ASNAME] produced  
[fill PWAMTFIL] in interest or dividend income  
[fill PERIODFIL].

Does that still sound about right[if WELLFIL ne &lt;&gt;] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

**MPWJINTCHFIX**

ASSET TYPE: [fill C\_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]

\$@

Mark One Only

**MBIGJINTCH**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MJCATCH1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 10 dollars,  
between 10 and 25 dollars, between 25 and  
50 dollars, or more than 50 dollars?

- (1) Less than \$10  
(2) \$10 to \$24.99  
(3) \$25 to \$49.99  
(4) \$50 or more

@

Mark One Only

**MJCATCH1Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than  
25 dollars, between 25 and 75 dollars,  
between 75 and 150 dollars, or more  
than 150 dollars?

- (1) Less than \$25
- (2) \$25 to \$74.99
- (3) \$75 to \$149.99
- (4) \$150 or more

@

Mark One Only

**MJCATCH2Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 50 dollars,  
between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

**MJCATCH2Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
100 dollars, between 100 and 500 dollars,  
between 500 and 1,500 dollars, or more  
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**MJCATCH3Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**MJCATCH3Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
500 dollars, between 500 and 1,500 dollars,  
between 1,500 and 5,000 dollars, or more  
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

**MJTOTHINT\_PD**

(Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME] jointly with  
\*\*READ NAME(S)\*\*.)

What is the easiest way for you to tell  
me about the share of the interest or  
dividend income [fill TEMPNAME]  
[if ANDSPKIDFIL ne <>][fill ANDSPKIDFIL] [endif]received from these  
jointly held [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

**MJTOTHINT**

```
by these joint
[fill ASNAME]?

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]

    $@1
    $@2
    $@3
    $@4
    $@5
    $@6
Total:  $[fill TOTALFIL3:,]
```

Multiple Entry

**MJTOTHINT2**

```
What was [fill PTEMPNAME]
[fill ANDSPKIDFIL] share of the interest
or dividend income produced by these
joint [fill ASNAME]?
ENTER (N) FOR NONE OR NO MORE          [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST WAVE[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill JNTOTINT:,]
```

Mark One Only

**MBIGAST3**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**MPWJOTHINT**

Things may have changed, but I have recorded from last  
time that [fill YOURTHEIRFIL] share of the interest or dividend income  
from these joint [fill ASNAME] was [fill PWAMTFIL]  
[fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

**MPWJOTHINTFIX**

ASSET TYPE: [fill C\_ASNAME]

What is the correct amount for [fill YOURTHEIRFIL] share of the  
[fill ANNQTRFIL] income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**MBIGJOTHINT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MJCATOT1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 10 dollars,  
between 10 and 25 dollars, between 25 and  
50 dollars, or more than 50 dollars?

- (1) Less than \$10  
(2) \$10 to \$24.99  
(3) \$25 to \$49.99  
(4) \$50 or more

@

Mark One Only

**MJCATOT1Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than  
25 dollars, between 25 and 75 dollars,  
between 75 and 150 dollars, or more  
than 150 dollars?

- (1) Less than \$25  
(2) \$25 to \$74.99  
(3) \$75 to \$149.99  
(4) \$150 or more

@

Mark One Only

**MJCATOT2Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 50 dollars,  
between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50
- (2) \$ 50 to \$149.99
- (3) \$150 to \$499.99
- (4) \$500 or more

@

Mark One Only

**MJCATOT2Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the annual amount less than  
100 dollars, between 100 and 500 dollars,  
between 500 and 1,500 dollars, or more  
than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**MJCATOT3Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 150 dollars,  
between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500  
dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**MJCATOT3Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the annual amount less than  
500 dollars, between 500 and 1,500 dollars,  
between 1,500 and 5,000 dollars, or more  
than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

**MEXCL\_CD**

Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill ALSOFIL] [endif]owned  
[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].

Are these CDs included in [fill PTEMPNAME] [fill IRA401FIL] account,  
or [fill DODOES] [fill HESHE] own them separately from any retirement  
account -- or both?

- (1) All CDs are included in IRA/Keogh/401k/403b/thrift accounts
- (2) All CDs are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts  
and some are owned separately

@

Mark One Only

**MOINT\_PD**

[if MEXCL\_CD eq <3> or MEXCL\_CD eq <D> or MEXCL\_CD eq <R>]For this survey, we're only  
interested in the income

[fill TEMPNAME] [fill GETGETSFIL] NOW, from the [fill ASNAME]

[fill HESHE] [fill OWNFIL] OUTSIDE OF any retirement accounts.[endif]

[if MEXCL\_CD offpath](Earlier I recorded that [fill TEMPNAME] [if ALSOFIL ne <>][fill  
ALSOFIL] [endif]owned

[fill ASNAME][if OWNAMEFIL ne <> ] [fill OWNAMEFIL][endif].) [endif]

What is the easiest way for you to tell me about [fill PTEMPNAME]  
interest or dividend income from those [fill ASNAME]?

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@



Multiple Entry

MOINT

```
[fill ANOTHERFIL]
[fill PERIODFIL]
[fill HOWMUCHFIL] by these [fill ASNAME]?

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6

Total:  $[fill TOTALFIL4:,]
```

Multiple Entry

MOINT2

```
What was the total amount of interest or dividend income
[fill TEMPNAME] earned from these [fill ASNAME]...

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
in [fill MONTH4]?
@41  @42  @43

How about in [fill MONTH3]?
@31  @32  @33

And [fill MONTH2]?
@21  @22  @23

And [fill MONTH1]?
@11  @12  @13
4-Month Total:  $[fill OWNINT:,,]
```

Mark One Only

MBIGAST4

```
THE AMOUNT ENTERED IS UNUSUALLY LARGE.

(1)  BACK UP AND CORRECT
(P)  Proceed

@
```

Mark One Only

MPWOINT

```
Things may have changed, but I have recorded from last
time that the [fill ASNAME] that [fill TEMPNAME] owned in
[fill HISHER] own name produced [fill PWAMTFIL] in interest
or dividend income [fill PERIODFIL].
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

(1)  Yes
(2)  No

@
```

Enter Number

**MPWOINTFIX**

ASSET TYPE: [fill C\_ASNAME]

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**MBIGOINT**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MOCAT1Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL]  
less than 10 dollars, between 10 and 25 dollars,  
between 25 and 50 dollars, or more than 50 dollars?

- (1) Less than \$10  
(2) \$10 to \$24.99  
(3) \$25 to \$49.99  
(4) \$50 or more

@

Mark One Only

**MOCAT1Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Is the annual amount less than 25 dollars,  
between 25 and 75 dollars, between 75 and  
150 dollars, or more than 150 dollars?

- (1) Less than \$25  
(2) \$25 to \$74.99  
(3) \$75 to \$149.99  
(4) \$150 or more

@

Mark One Only

**MOCAT2Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less  
than 50 dollars, between 50 and 150 dollars, between 150  
and 500 dollars, or more than 500 dollars?

- (1) Less than \$50  
(2) \$ 50 to \$149.99  
(3) \$150 to \$499.99  
(4) \$500 or more

@

Mark One Only

**MOCAT2Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between  
100 and 500 dollars, between 500 and 1,500 dollars,  
or more than 1,500 dollars?

- (1) Less than \$100
- (2) \$ 100 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**MOCAT3Q**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less  
than 150 dollars, between 150 and 500 dollars, between 500  
and 1,500 dollars, or more than 1,500 dollars?

- (1) Less than \$150
- (2) \$ 150 to \$ 499.99
- (3) \$ 500 to \$1,499.99
- (4) \$1,500 or more

@

Mark One Only

**MOCAT3Y**

ASSET TYPE: [fill C\_ASNAME]

[fill SORRYFIL]

Is the annual amount less than 500 dollars, between  
500 and 1,500 dollars, between 1,500 and 5,000 dollars,  
or more than 5,000 dollars?

- (1) Less than \$500
- (2) \$ 500 to \$1,499.99
- (3) \$1,500 to \$4,999.99
- (4) \$5,000 or more

@

Mark One Only

**MJTANYWSP**

Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME2] jointly with  
\*\*READ NAME(S)\*\*.

What kind of dividends do [fill YOUTHEYFIL]  
[fill BOTHALLFIL] get from these joint  
[fill ASNAME2]? Do [fill YOUTHEYFIL] get  
dividend checks, or are the dividends  
credited against a margin account or  
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY  
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**MNODIVSP**

ASK IF NECESSARY: Just to be sure,  
[fill TEMPNAME] and [fill SPOUSEFIL]  
have received no dividends of any kind  
from these joint [fill ASNAME2] since  
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;  
no dividends received
- (2) No; incorrect;  
DID RECEIVE dividends

@

Mark One Only

**MJTDIVSP\_PD**

What is the easiest way for you to tell  
me about [fill SHAREFIL] the dividend  
income [fill ANDSPKIDFIL] received from  
those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

**MJTDIVSP**

```
[if INCLUDEFIL ne <>][fill INCLUDEFIL] [endif][fill HOWMUCHFIL]
[fill ISWASFIL] [fill YOURTHEIRFIL]
[fill SHARE2FIL] [fill CREDITEDFIL]
dividend income [fill WASFIL]
[fill PRODUCEDFIL]
by all these joint [fill ASNAME2]?
[r]H[n]

READ NAMES IF NECESSARY
ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]
$@1 $@2
$@3 $@4
$@5 $@6
Total: ${fill TOTALFIL5}
```

Multiple Entry

**MJTDIVSP2**

```
[fill INCLUDEFIL] was [fill YOURTHEIRFIL]
[fill CREDITEDFIL] dividend income
produced by all these joint
[fill ASNAME2]...
ENTER (N) FOR NONE OR NO MORE [r]H[n]
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: ${fill JNTDIVSP:,}
```

Mark One Only

**MBIGAST5**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**MPWJDIVSP**

Things may have changed, but I have recorded from last  
time that these joint [fill ASNAME2] produced  
[fill PWAMTFIL] in dividends  
[fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

**MPWJDIVSPFIX**

ASSET TYPE: [fill C\_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne &lt;?&gt;] [endif][fill PERIODFIL]

\$@

Mark One Only

**MBIGJDIVSP**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MJDIVSP1Q**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 100 dollars,  
between 100 and 400 dollars,  
between 400 and 1,000 dollars,  
or more than 1,000 dollars?

- (1) Less than \$100  
(2) \$100 to \$399.99  
(3) \$400 to \$999.99  
(4) \$1,000 or more

@

Mark One Only

**MJDIVSP1Y**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Is the annual amount less than 250  
dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,500 dollars, or more  
than 2,500 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$2,499.99  
(4) \$2,500 or more

@

Mark One Only

MJDIVSP2Q

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

MJDIVSP2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the annual amount less than 100  
dollars, between 100 and 500 dollars,  
between 500 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

MJTANYWCH

Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME2] jointly with  
\*\*READ NAME(S)\*\*.

What kind of dividends do [fill YOUTHEYFIL]  
[fill BOTHALLFIL] get from these joint  
[fill ASNAME2]? Do [fill YOUTHEYFIL] get  
dividend checks, or are the dividends  
credited against a margin account or  
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY  
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**MNODIVCH**

ASK IF NECESSARY: Just to be sure,  
[fill TEMPNAME] and \*\*READ NAME(S)\*\*  
have received no dividends of any kind  
from these joint [fill ASNAME2] since  
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;  
no dividends received
- (2) No; incorrect;  
DID RECEIVE dividends

@

Mark One Only

**MJTDIVCH\_PD**

What is the easiest way for you to tell  
me about the dividend income  
received from those jointly held  
[fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

Multiple Entry

**MJTDIVCH**

dividend income [fill ISWASFIL]  
[fill PRODUCEDFIL]  
by all these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE2 ne &lt;&gt; and HHSTATRIP ne &lt;3&gt;]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1  
\$@2  
\$@3  
\$@4  
\$@5  
\$@6

Total: \$[fill TOTALFIL7:,]



Multiple Entry

**MJTDIVCH2**

dividend income was produced by all  
these joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE  
ENTER (S) FOR SAME AS PREVIOUS AMOUNT  
[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?  
@41 @42 @43

How about in [fill MONTH3]?  
@31 @32 @33

And [fill MONTH2]?  
@21 @22 @23

And [fill MONTH1]?  
@11 @12 @13

4-Month Total: \$[fill JNTDIVCH:,]

Mark One Only

**MBIGAST6**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MPWJDIVCH**

Things may have changed, but I have recorded from last  
time that these joint [fill ASNAME2] produced  
[fill PWAMTFIL] in DIVIDENDS [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@

Enter Number

**MPWJDIVCHFIX**

ASSET TYPE: [fill C\_ASNAME2] DIVIDENDS

What is the correct [fill ANNQTRFIL] income amount[if PERIODFIL ne <?>] [endif][fill  
PERIODFIL]

\$@

Mark One Only

**MBIGJDIVCH**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MJDIVCH1Q**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 100 dollars,  
between 100 and 400 dollars,  
between 400 and 1,000 dollars,  
or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**MJDIVCH1Y**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]

Is the annual amount less than 250  
dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,500 dollars, or more  
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

**MJDIVCH2Q**

ASSET TYPE: STOCKS

[fill SORRYFIL]

Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

**MJDIVCH2Y**

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Is the annual amount less than 100  
dollars, between 100 and 500 dollars,  
between 500 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**MJTOTHANY**

Earlier I recorded that [fill TEMPNAME]  
owned [fill ASNAME2] jointly with  
\*\*READ NAME(S)\*\*.

What kind of dividends do these joint  
[fill ASNAME2] produce? Do they produce  
dividend checks, or are the dividends  
credited against a margin account or  
automatically reinvested?

[r]H[n]

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY  
REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**MNODIVOTH**

ASK IF NECESSARY: Just to be sure,  
these joint [fill ASNAME2] produced no  
dividends of any kind since  
[fill MONTH1] 1st -- is that correct?

- (1) Yes; correct;  
no dividends received
- (2) No; incorrect;  
DID RECEIVE dividends

@

## Mark One Only

## MJTOTHDIV\_PD

What is the easiest way for you to tell me about the share of the dividend income [fill TEMPNAME] [fill ANDSPKIDFIL] received from those jointly held [fill ASNAME2]?

READ ANSWER CATEGORIES IF NECESSARY

[r]H[n]

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## MJTOTHDIV

[fill INCLUDEFIL] [fill ISWASFIL]  
[fill YOURTHEIRFIL] [fill CREDITEDFIL]  
dividend income [fill PRODUCEDFIL] by all  
these joint [fill ASNAME2]?

[r]H[n]

READ NAMES IF NECESSARY

ENTER (N) FOR NONE OR NO MORE

[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

\$@1 \$@2

\$@3 \$@4

\$@5 \$@6

Total: \$[fill TOTALFIL9:,]

## Multiple Entry

## MJTOTHDIV2

[fill INCLUDEFIL] was  
[fill YOURTHEIRFIL] [fill CREDITEDFIL]  
dividend income produced by all these  
joint [fill ASNAME2]...

ENTER (N) FOR NONE OR NO MORE [r]H[n]

ENTER (S) FOR SAME AS PREVIOUS AMOUNT

[if I\_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?

@41 @42 @43

How about in [fill MONTH3]?

@31 @32 @33

And [fill MONTH2]?

@21 @22 @23

And [fill MONTH1]?

@11 @12 @13

4-Month Total: \$[fill JAMTDVOT]

## Mark One Only

## MBIGAST7

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**MPWJOTHDIV**

Things may have changed, but I have recorded from last time that [fill YOURTHEIRFIL] share of the DIVIDENDS from these joint [fill ASNAME2] was [fill PWAMTFIL] [fill PERIODFIL].  
Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes
- (2) No

@

Enter Number

**MPWJOTHDIVFIX**

INCOME SHARE FOR: [fill TEMPNAME] [fill ANDSPKIDFIL]

ASSET TYPE: [fill C\_ASNAME2]

What is the correct amount for [fill YOURTHEIRFIL] share of the [if ANNQTRFIL ne <>][fill ANNQTRFIL] [endif]income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**MBIGJOTHDIV**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT
- (P) Proceed

@

Mark One Only

**MJDIVOT1Q**

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than 100 dollars, between 100 and 400 dollars, between 400 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$399.99
- (3) \$400 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**MJDIVOT1Y**

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Is the annual amount less than 250  
dollars, between 250 and 1,000 dollars,  
between 1,000 and 2,500 dollars, or more  
than 2,500 dollars?

- (1) Less than \$250
- (2) \$250 to \$999.99
- (3) \$1,000 to \$2,499.99
- (4) \$2,500 or more

@

Mark One Only

**MJDIVOT2Q**

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount  
[fill SINCEFIL] less than 25 dollars,  
between 25 and 100 dollars,  
between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25
- (2) \$25 to \$99.99
- (3) \$100 to \$499.99
- (4) \$500 or more

@

Mark One Only

**MJDIVOT2Y**

INCOME SHARE FOR: [fill TEMPNAME]  
[fill ANDSPKIDFIL]

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Is the annual amount less than 100  
dollars, between 100 and 500 dollars,  
between 500 and 1,000 dollars, or more  
than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

Mark One Only

**MEXCLUDE**

Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill ALSOFIL][endif] owned  
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]  
[endif][fill INNAMEFIL]

Are these [fill FNDSTCK1FIL] included in  
[fill IRA401FIL]  
or [fill DODOES] [fill HESHE] own them separately from any  
retirement account -- or both?

[r]H[n]

- (1) All shares are included in IRA/Keogh/401k/403b/  
thrift accounts
- (2) All shares are owned separately from retirement accounts
- (3) Both -- some are included in retirement accounts  
and some are owned separately

@

Mark One Only

**MOWNTYPE**

[if MEXCLUDE offpath]Earlier I recorded that [fill TEMPNAME][if ALSOFIL ne <>] [fill  
ALSOFIL][endif] owned  
[if SOMEFIL ne <>][fill SOMEFIL] [endif][fill FNDSTCK1FIL][if INNAMEFIL eq <.>][else]  
[endif][fill INNAMEFIL][endif]

What kind of dividends [fill DODOES] [fill TEMPNAME] get from these  
[fill FNDSTCK1FIL]? [fill C\_DODOES] [fill HESHE] get dividend checks,  
or are the dividends credited against a margin account or  
automatically reinvested?

- (1) Dividend CHECKS
- (2) CREDITED or AUTOMATICALLY REINVESTED dividends
- (3) Both
- (4) Neither; no dividends received

@

Mark One Only

**MNODIVOWN**

ASK IF NECESSARY:  
Just to be sure, these [fill ASNAME2] produced no dividends  
of any kind since [fill MONTH1] 1st -- is that correct?

- (1) Yes; correct; no dividends received
- (2) No; incorrect; DID RECEIVE dividends

@

Mark One Only

**MOWNDIV\_PD**

What is the easiest way for you to tell me about  
[fill YOURNAMEFIL] dividend income from  
[fill ASNAME2][if OWNAMEFIL ne <?>] [endif][fill OWNAMEFIL]

READ ANSWER CATEGORIES IF NECESSARY

- (1) 4-month total
- (2) Monthly amounts
- (3) Quarterly amount
- (4) Annual amount
- (5) DO NOT READ -- None of these

@

## Multiple Entry

## MOWNDIV

```

[fill ANOTHERFIL]
[fill INCLUDEFIL]
[if CREDITEDFIL ne <>][fill CREDITEDFIL] [endif]dividend income [fill ISWASFIL]
[fill PRODUCEDFIL]
by the [fill ASNAME2] [fill HESHE] owned [fill INNAMEFIL]?
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

$@1
$@2
$@3
$@4
$@5
$@6
Total: $[fill TOTALFIL11:,]

```

## Multiple Entry

## MOWNDIV2

```

dividend income did
[fill TEMPNAME] receive from the [fill NONRETFIL] [fill ASNAME2]
[fill HESHE] owned in [fill HISHER] own name...
[r]H[n]

ENTER (N) FOR NONE OR NO MORE
ENTER (S) FOR SAME AS PREVIOUS AMOUNT
[if I_ASSTCODE2 ne <> and HHSTATRIP ne <3>]ENTER (L) FOR SAME AS LAST INTERVIEW[endif]

in [fill MONTH4]?
@41 @42 @43
How about in [fill MONTH3]?
@31 @32 @33
And [fill MONTH2]?
@21 @22 @23
And [fill MONTH1]?
@11 @12 @13
4-Month Total: $[fill OWNADV]

```

## Mark One Only

## MBIGAST8

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

## Mark One Only

## MPWOWNDIV

Things may have changed, but I have recorded from last time that [fill TEMPNAME] received [fill PWAMTFIL] in dividend income [fill PERIODFIL]. Does that still sound about right[if WELLFIL ne <>] [fill WELLFIL][endif]?

- (1) Yes  
(2) No

@



Enter Number

**MPWOWNDIVFIX**

ASSET TYPE: [fill C\_ASNAME2]

What is the correct amount of [fill HISHER] [fill ANNQTRFIL]  
income[if PERIODFIL ne <?>] [endif][fill PERIODFIL]

\$@

Mark One Only

**MBIGOWNDIV**

THE AMOUNT ENTERED IS UNUSUALLY LARGE.

- (1) BACK UP AND CORRECT  
(P) Proceed

@

Mark One Only

**MODIV1Q**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than  
100 dollars, between 100 and 400 dollars, between 400 and  
1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100  
(2) \$100 to \$399.99  
(3) \$400 to \$999.99  
(4) \$1,000 or more

@

Mark One Only

**MODIV1Y**

ASSET TYPE: MUTUAL FUNDS

[fill SORRYFIL]  
Is the annual amount less than 250 dollars, between 250 and  
1,000 dollars, between 1,000 and 2,500 dollars, or more than  
2,500 dollars?

- (1) Less than \$250  
(2) \$250 to \$999.99  
(3) \$1,000 to \$2,499.99  
(4) \$2,500 or more

@

Mark One Only

**MODIV2Q**

ASSET TYPE: STOCKS

[fill SORRYFIL]  
Was the [fill 4MONQTRFIL] amount [fill SINCEFIL] less than  
25 dollars, between 25 and 100 dollars, between 100 and 500 dollars,  
or more than 500 dollars?

- (1) Less than \$25  
(2) \$25 to \$99.99  
(3) \$100 to \$499.99  
(4) \$500 or more

@

## Mark One Only

## MODIV2Y

ASSET TYPE: STOCKS

[fill SORRYFIL]

Is the annual amount less than 100 dollars, between 100 and 500 dollars, between 500 and 1,000 dollars, or more than 1,000 dollars?

- (1) Less than \$100
- (2) \$100 to \$499.99
- (3) \$500 to \$999.99
- (4) \$1,000 or more

@

## Multiple Entry

## MICARE

The number on [fill PTEMPNAME] Medicare card starts with the nine digits of [fill PTEMPNAME] Social Security Number and finishes with one or two letters and/or numbers. Please tell me what those last one or two letters and/or numbers are so I may record the type of coverage.

SHOW FLASHCARD H

FLASHCARD H PROVIDES EXAMPLES OF MEDICARE CARDS WHICH ARE TO BE SHOWN TO RESPONDENT.

(N) Card Not Available

@2

## Mark One Only

## MIAA

IF THE LIST BELOW IS BLANK, YOU HAVE ALREADY BACKED UP AND ENTERED THE INFORMATION WE NEED. TRANSMIT THE CASE AS IS.

THE INFORMATION BELOW IS STILL MISSING FROM THIS INTERVIEW. DO YOU WANT TO:

- (1) Hold this case for additional callbacks
- (2) Transmit the case as is - NO CALLBACKS

[roster begin PERSONS]

[if CB eq <1> and SKIPFLAG(L\_NO) ne <1>]

[fill NAME(L\_NO)]

[fill A\_CALLBACK(<1>)]

[if A\_CALLBACK(<2>) ne <>][fill A\_CALLBACK(<2>)]

[endif][if A\_CALLBACK(<3>) ne <>][fill A\_CALLBACK(<3>)]

[endif][if A\_CALLBACK(<4>) ne <>][fill A\_CALLBACK(<4>)]

[endif][if A\_CALLBACK(<5>) ne <>][fill A\_CALLBACK(<5>)]

[endif][if A\_CALLBACK(<6>) ne <>][fill A\_CALLBACK(<6>)]

[endif][if A\_CALLBACK(<7>) ne <>][fill A\_CALLBACK(<7>)]

[endif][if A\_CALLBACK(<8>) ne <>][fill A\_CALLBACK(<8>)]

[endif][if A\_CALLBACK(<9>) ne <>][fill A\_CALLBACK(<9>)]

[endif][if A\_CALLBACK(<10>) ne <>][fill A\_CALLBACK(<10>)]

[endif][if A\_CALLBACK(<11>) ne <>][fill A\_CALLBACK(<11>)]

[endif][if A\_CALLBACK(<12>) ne <>][fill A\_CALLBACK(<12>)]

[endif][if A\_CALLBACK(<13>) ne <>][fill A\_CALLBACK(<13>)][endif]

[endif]

[roster end PERSONS]

@



Mark One Only

**RTSELF**

I need to continue the interview with [fill NAME(L\_NO)].  
Is [fill NAME(L\_NO)] available now?

- (1) Yes
- (2) No

@

Mark One Only

**RTSELF2**

Could you or someone else in the household answer  
these questions for [fill NAME(L\_NO)]?

- (1) Yes, (take proxy interview)
- (2) No
- (4) TYPE-Z -- not available during entire interviewing period

@

Mark One Only

**WHYTYPZ5**

Enter the TYPE-Z reason for  
[fill NAME(L\_NO)].

- (1) Person was ill or in the hospital
- (2) Person was temporarily away from home
- (3) Refused
- (4) Other (specify)

@

Enter Text

**WHYSP5**

Enter other TYPE-Z reason.

@

Enter Number

**RTPROXY**

ASK IF NECESSARY:  
Who will be answering for [fill NAME(L\_NO)]?

@

Enter Text

**FIN**

This case is not completed.  
  
ENTER (X) TO EXIT THE INTERVIEW  
@

Enter Number

**LTRADDR**

ASK IF NECESSARY:  
To whom should future correspondence  
be addressed?  
  
NOTE THAT YOU MAY ONLY SELECT ORIGINAL  
SAMPLE PEOPLE TO RECEIVE FUTURE  
CORRESPONDENCE  
  
@

Mark One Only

**TEL1VER**

During our last visit, I recorded that the phone number for  
reaching this household is:  
  
([fill AREA:0]) [fill PREFIX:0]-[fill SUFFIX:0]  
[fill TYPHONEFIL]  
  
Is this still correct?  
  
(1) Yes  
(2) No  
  
@

Mark One Only

**TELHHD**

Since households included in this survey will be interviewed  
again in 4 months, we may attempt to conduct the followup  
interview by telephone.  
  
Is there a telephone in this house/apartment?  
  
(1) Yes  
(2) No  
  
@

Mark One Only

**TELAVL**

Is there a telephone elsewhere on which people in  
this household can be contacted?  
  
(1) Yes  
(2) No  
  
@

Enter Text

**TELWHR**

Where is this phone located?  
  
@

## Multiple Entry

## TELPHN1

What is the telephone number where you would like to be called?

Area Code: @AR1                      Number: @NUM1

EXT: @EXT1                      (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

- (1) Home
- (2) Work
- (3) Cellular or Digital
- (4) Beeper/Pager/Answering Service
- (5) Public (Pay phone)
- (6) Toll Free
- (7) Other (Specify)

@TELTYP1

[if TELPHN1@TELTYP1 eq <7>]

What was that?

@7

[endif]

## Mark One Only

## TEL2VER

I also recorded that the second phone number where you would like to be called is:

(([fill SAREA:0]) [fill SPREFIX:0]-[fill SSUFFIX:0]  
[fill TYPPHONEFIL])

Is this still correct?

- (1) Yes
- (2) No

@

## Mark One Only

## TELHHD2

Is there a second telephone number where you can be contacted?

- (1) Yes
- (2) No

@

Multiple Entry

TELPHN2

What is the second telephone number where you would like to be called?

Area Code: @AR2                      New Number: @NUM2

EXT: @EXT2                      (IF NO EXTENSION, PRESS "ENTER")

What type of telephone is it?

- (1) Home
- (2) Work
- (3) Cellular or Digital
- (4) Beeper/Pager/Answering Service
- (5) Public (Pay phone)
- (6) Toll Free
- (7) Other (Specify)

@TELTYP2

[if TELPHN2@TELTYP2 eq <7>]

What was that?

@7

[endif]

Mark One Only

BSTTIVER

During our last visit, I recorded that [if BESTTIME ne <> or BESTTIME ne <10>][fill BESTTIMEFIL][else]

[fill BESTTIM2][endif] was the best time to contact this household.

Is this still correct?

- (1) Yes
- (2) No

@

Multiple Entry

BSTTI

When is the best time to contact you?

DO NOT READ CATEGORIES

- (1) Morning (9am-12 noon)
- (2) Noon/lunchtime (11am-1pm)
- (3) Afternoon (12 noon-4pm)
- (4) Suppertime/early evening/dinnertime (4pm-7pm)
- (5) Evening (6pm-9pm)
- (6) Anytime (9am-9pm)
- (7) Late evening/night (7pm-9pm)
- (8) Daytime (9am-4pm)
- (9) After 5pm
- (10) Other, specify

@1

[if BSTTI@1 eq <10>]

ENTER SPECIFIC BEST TIME TO CALL

@2

[endif]

## Mark One Only

## PHONEO

Is a telephone interview acceptable?

- (1) Yes  
(2) No

@

## Multiple Entry

## WHO

DO NOT READ TO RESPONDENT

ENTER THE LINE NUMBER OF  
PERSON YOU ARE SPEAKING WITH  
RIGHT NOW.

@NOW

## Mark One Only

## CP1VER

During our last visit, we recorded the following information about  
someone to contact if we couldn't reach [fill YOUREPERFIL].  
We were told to contact:

CONTACT PERSON #1 NAME/ADDRESS:[n]

[fill CP1NAME]  
[fill CP1ADD1]  
[fill CP1ADD2]  
[fill CP1PO]  
[fill CP1ST] [fill CP1ZP5] [fill CP1ZP4]  
[fill CP1TITL]

[bold]CONTACT PERSON TELEPHONE #:[n] ([fill CP1AREA:0]) [fill CP1PREFIX:0]-[fill  
CP1SUFFIX:0] [bold]EXT:[n]

Is this still correct?

- (1) Yes  
(2) No

@

## Multiple Entry

## CPR1

Enter name and address or (S) for SAME, if no change needed

ENTER (H) FOR STATE ABBREVIATIONS

[fill CP1NAME]  
FIRST NAME @CFNAME  
MIDDLE INITIAL @CMNAME  
LAST NAME @CLNAME

STREET ADDRESS: [fill CP1ADD1]  
@ADR1

STREET ADDRESS: [fill CP1ADD2]  
@ADR2

CITY: [fill CP1PO] (H) HELP  
@PO

STATE: [fill CP1ST] @ST ZIP CODE: [fill CP1ZP5] @ZP5 [fill CP1ZP4] @ZP4

Current relation: [fill CP1TITL] @TITL

Area Code: [fill CP1AREA] PREFIX: [fill CP1PREFIX] SUFFIX: [fill CP1SUFFIX] EXT: [fill  
CP1EXT]  
@AREA @PREFIX @SUFFIX @EXT



Multiple Entry

CPRSN1

Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] | (1) Home if we are unable to contact [fill YOUHIMHERFIL]? | (2) Work  
ENTER (H) FOR STATE ABBREVIATIONS | (3) Cellular/Digital  
(0) NO CONTACT PERSON INFORMATION AVAILABLE | (4) Beeper/Pager/  
| Answering Service  
FIRST MIDDLE LAST | (5) Public/Pay Phone  
@CFNAME @CMNAME @CLNAME | (6) Toll Free  
| (7) Other  
RELATIONSHIP TO [fill YOUREPERFIL]:  
@CREL  
STREET ADDRESS: @ADR1  
STREET ADDRESS: @ADR2  
CITY: @PO  
STATE: @ST  
ZIP CODE: @ZP5 @ZP4  
  
(N) NO TELEPHONE NUMBER AVAILABLE  
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1  
[if @TELTYP1 eq <7>]What is that type: @SP[endif]

Mark One Only

MORECP1

Is there another person who would know how to reach [fill YOUREPERFIL]:

- (1) Yes  
(2) No

@

Mark One Only

CP2VER

I also recorded the following information about a second relative or friend to be contact if we couldn't reach [fill YOUREPERFIL].  
We were told to contact:

CONTACT PERSON #2 NAME/ADDRESS:

[fill CP2NAME]  
[fill CP2ADD1]  
[fill CP2ADD2]  
[fill CP2PO]  
[fill CP2ST] [fill CP2ZP5] [fill CP2ZP4]  
[fill CP2TITL]

[bold]CONTACT PERSON TELEPHONE #:[n] (([fill CP2AREA:0]) [fill CP2PREFIX:0]-[fill CP2SUFFIX:0] [bold]EXT:[n]

Is this still correct?

- (1) Yes  
(2) No

@

## Multiple Entry

## CPR2

```

Enter name and address or (S) for SAME, if no change needed
ENTER (H) FOR STATE ABBREVIATIONS
[fill CP2NAME]
FIRST NAME           @CFNAME
MIDDLE INITIAL       @CMNAME
LAST NAME            @CLNAME

STREET ADDRESS: [fill CP2ADD1]
                  @ADR1
STREET ADDRESS: [fill CP2ADD2]
                  @ADR2
CITY: [fill CP2PO]      (H) HELP
      @PO
STATE: [fill CP2ST] @ST  ZIP CODE: [fill CP2ZP5] @ZP5 [fill CP2ZP4] @ZP4

Current relation: [fill CP2TITL] @TITL

Area Code: [fill CP2AREA]  PREFIX: [fill CP2PREFIX]  SUFFIX: [fill CP2SUFFIX]  EXT: [fill
CP2EXT]
                  @AREA          @PREFIX          @SUFFIX          @EXT

```

## Multiple Entry

## CPRSN2

```

Is there another person who would know how to reach
[fill YOUREPERFIL:b]          | (1) Home
                              | (2) Work
(0) No 2nd CONTACT PERSON    | (3) Cellular/Digital
ENTER (H) FOR STATE ABBREVIATIONS | (4) Beeper/Pager/
                              |   Answering Service
FIRST      MIDDLE      LAST    | (5) Public/Pay Phone
@CFNAME   @CMNAME   @CLNAME    | (6) Toll Free
                              | (7) Other

RELATIONSHIP TO [fill YOUHIMHERFIL]:
                  @CREL
STREET ADDRESS: @ADR1
STREET ADDRESS: @ADR2
CITY: @PO
STATE: @ST
ZIP CODE: @ZP5 @ZP4

(N) NO TELEPHONE NUMBER AVAILABLE
TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1
[if @TELTYP1 eq <7>]What is that type: @SP[endif]

```

Mark One Only

CP3VER

During our last visit, we recorded the following information about  
someone to contact if we couldn't reach [fill YOUREPERFIL]  
We were told to contact:

CONTACT PERSON #3 NAME/ADDRESS:

[fill I\_CPFNAME3][if I\_CPMNAME3 ne <>] [fill I\_CPMNAME3].[endif] [fill I\_CPLNAME3]  
[fill I\_CPADR13]  
[fill I\_CPADR23]  
[fill I\_CPPO3]  
[fill I\_CPST3] [fill I\_CPZP53] [fill I\_CPZP43]  
[fill I\_CPRELAT3]

[bold]CONTACT PERSON TELEPHONE #:[n] (([fill I\_CPAREA3:0]) [fill I\_CPPREFIX3:0]-[fill  
I\_CPSUFFIX3:0] EXT: [fill I\_CPEXT3])

Is this still correct?

(1) Yes  
(2) No

@

Multiple Entry

CPR3

Enter name and address or (S) for SAME, if no change needed  
ENTER (H) FOR STATE ABBREVIATIONS  
[fill I\_CPFNAME3] [fill I\_CPLNAME3]  
FIRST NAME @CFNAME  
MIDDLE INITIAL @CMNAME  
LAST NAME @CLNAME

STREET ADDRESS: [fill I\_CPADR13]  
@ADR1  
STREET ADDRESS: [fill I\_CPADR23]  
@ADR2  
CITY: [fill I\_CPPO3] (H) HELP  
@PO  
STATE: [fill I\_CPST3] @ST ZIP CODE: [fill I\_CPZP53] @ZP5 [fill I\_CPZP43] @ZP4

Current relation: [fill I\_CPRELAT3] @TITL

Area Code: [fill I\_CPAREA3] PREFIX: [fill I\_CPPREFIX3] SUFFIX: [fill I\_CPSUFFIX3] EXT:  
[fill I\_CPEXT3]  
@AREA @PREFIX @SUFFIX @EXT

## Multiple Entry

## CPRS N3

Is there a close relative or friend who would know how to reach [fill YOUREPERFIL:b] | (1) Home if we are unable to contact [fill YOUHIMHERFIL]? | (2) Work  
 (0) NO CONTACT PERSON INFORMATION AVAILABLE | (3) Cellular/Digital  
 (1) SAME AS HOUSEHOLD CONTACT #1 [r]H[n] | (4) Beeper/Pager/  
 (2) SAME AS HOUSEHOLD CONTACT #2 | Answering Service  
 (H) STATE ABBREVIATIONS | (5) Public/Pay Phone  
 FIRST MIDDLE LAST | (6) Toll Free  
 @CFNAME @CMNAME @CLNAME | (7) Other  
 RELATIONSHIP TO [fill YOUREPERFIL]: @CREL  
 STREET ADDRESS: @ADR1  
 STREET ADDRESS: @ADR2  
 CITY: @PO  
 STATE: @ST  
 ZIP CODE: @ZP5 @ZP4  
  
 (N) NO TELEPHONE NUMBER AVAILABLE  
 TELEPHONE NUMBER: @AR @NUM EXT: @EXT TYPE: @TELTYP1  
 [if @TELTYP1 eq <7>]What is that type: @SP[endif]

## Mark One Only

## TRANS

ARE YOU READY TO TRANSMIT THIS CASE?

- (1) Yes  
 (2) No

@

## Mark One Only

## WHYTYPZ6

[fill TEMP3] survey data were collected for [fill TEMP2+].  
 Enter the reason that best describes why [fill TEMP2+]’s survey data were [fill TEMP4].

- (1) Person was ill or in the hospital  
 (2) Person was temporarily away from home  
 (3) Refused  
 (4) Other (specify)

@

## Enter Text

## WHYSP6

Enter other reason survey data was not collected.

@

## Enter Text

## CALLBACK

I'd like to schedule a return visit to finish the interview. What DATE AND TIME would be best to visit again to [fill CONDUCTFIL]?

PROBE: May I come back later today?  
 TODAY IS: [fill CDATE\_C]

@

Mark One Only

**INCENTV**

MARK WITHOUT ASKING:

DID YOU PROMISE THE RESPONDENT A DEBIT CARD IN RETURN FOR THEIR COMPLETED INTERVIEW?

(2) No

(P) Promised

@

Enter Text

**INCNUMB**

ENTER 7-DIGIT CARD NUMBER FROM THE DEBIT CARD.

@

Multiple Entry

**RECVINC**

How did you feel about receiving an incentive to participate in this survey?

(N) No (more) notes needed

@A

@B

@C

Multiple Entry

**VISITCNT**

[bold]QUESTION TO THE FR:[n]

How many times have you attempted personal contact with this household (and actually visited the address)?

@1

How many times have you attempted to contact this household by telephone?

@2

Mark One Only

**MODECOLL**

DO NOT READ TO RESPONDENT

Was the majority of this interview done by telephone interview, or by personal interview?

(1) Telephone interview

(2) Personal interview

@

Enter Number

**OTHNAME1**

DO NOT READ TO RESPONDENT

Identify the person who responded to  
the majority of this interview.

ENTER LINE NUMBER

@

Mark One Only

**SPAN1**

DO NOT READ TO RESPONDENT

Did you conduct any of this household's interview in Spanish?

(1) Yes

(2) No

@

Enter Text

**SHOFINAL**

MODE: [fill mode]

OUTCOME: [fill outcome]

MARK: [fill mark]

MARKTWO: [fill markt two]

PRESS (P) TO PROCEED

@

# Items Booklet Index for

Alphabetical index for the Items Booklet

Object Name	Page	Object Name	Page
<b>A</b>		APXAMT1	146
ACCESS	10	APXAMT2	147
ACTVT	66	ARSNLFT	6
ADDMMYYD	36	ASETDRAW	116
ADDMMYYM	34	ASSET1	116
ADDWARN	8	ASSET2	117
ADJOBUS	127	ASSET401	116
ADLODGE	17	ASSETIRA	116
ADOTH	17	ASTRECUSE	300
ADPTDAD	35	AVERDATE	6
ADPTMOM	34	AWAYSCH	13
ADSTAY	16	AWAYSCH1	18
AFEVER	36	AWAYTRV	13
AFNOW	37	AWAYTRV1	19
AFWHEN	37	<b>B</b>	
AGECHK	29	BALLGROSSANN	184
AGEGES	31	BALLGROSSM1	183
AGESS	220	BALLGROSSM2	183
AL_CLEAR	272	BALLGROSSM3	182
AL_EMPALL	68	BALLGROSSM4	182
AL_ENDBDY	63	BALLGROSSM5	181
AL_ENDBS	62	BAMOUNT1	172
AL_ENDJB	59	BAMOUNT2	174
AL_ENDJDY	59	BANYTIPS	178
AL_LSTPY	137	BAPXAMT1	172
AL_STRTMONBS	62	BAPXAMT2	174
AL_STRTMONJB	58	BAPXQTR	171
AL_VERADD	8	BBIGAMT1	173
AL_YRSINOC	66	BBIGAMT2	174
ALFTDATE	6	BBIGHOUR	161
ALFTMAIN	6	BBIGHOUR2	170
ALIYN	93	BBIGMONTH1	165
ALLBUS	61	BBIGMONTH2	165
ALLBUSNUM	61	BBIGMONTH3	164
ALLGROSSANN	159	BBIGMONTH4	164
ALLGROSSM1	159	BBIGMONTH5	164
ALLGROSSM2	158	BBIGQTR	172
ALLGROSSM3	157	BBIGSAME	166
ALLGROSSM4	157	BBIGTIP1	180
ALLGROSSM5	156	BBIGTIP2	180
AMOUNT1	146	BBIGTIP3	180
AMOUNT2	147	BBIGTIP4	179
ANNPRFT	185	BBIGTIP5	179
ANYJNT	132	BBIGTRY1	178
ANYJTRNT	132	BBIGTRY2	177
ANYOTH	127	BBIGTRY3	177
ANYTIPS	151	BBIGTRY4	177

#Name?

#Name?

Object Name	Page	Object Name	Page
BBIGTRY5	177	BIGAST19	281
BCALCANN1	175	BIGAST2	244
BCALCANN2	175	BIGAST20	283
BCALCHRV2	171	BIGAST21	285
BCALCHRVR	170	BIGAST22	287
BCALCPYVR	166	BIGAST23	289
BCINFO2	4	BIGAST24	290
BEASYWAY	162	BIGAST25	291
BEFORE	59	BIGAST26	292
BEFORE2	64	BIGAST27	293
BEG120	197	BIGAST28	294
BEG120A	197	BIGAST29	295
BEG120B	197	BIGAST3	248
BEG120C	197	BIGAST30	296
BESTANN1	175	BIGAST31	296
BESTANN2	175	BIGAST32	296
BESTHR1	171	BIGAST33	297
BESTHR2	171	BIGAST34	297
BEXTRA1	169	BIGAST35	298
BGETGROSS	180	BIGAST4	252
BGROSSM1VER	183	BIGAST5	256
BGROSSM2VER	183	BIGAST6	260
BGROSSM3VER	182	BIGAST7	263
BGROSSM4VER	181	BIGAST8	268
BGROSSM5VER	181	BIGAST9	271
BGROSSPAYANN	183	BIGASTOTH	299
BGROSSPAYM1	183	BIGASTROYAL	299
BGROSSPAYM2	182	BIGBUS	68
BGROSSPAYM3	182	BIGCON1	155
BGROSSPAYM4	181	BIGCON2	155
BGROSSPAYM5	181	BIGCON3	155
BHRAPRX	160	BIGCON4	155
BHRAPRX2	170	BIGCON5	154
BIGAMOUNT1	146	BIGCS1	217
BIGAMOUNT2	148	BIGCS2	216
BIGAMT1	238	BIGCS3	216
BIGAMT2	238	BIGCS4	216
BIGAMT3	238	BIGCS5	216
BIGAMT4	237	BIGCSAGCY1	203
BIGAMT5	237	BIGCSAGCY2	203
BIGAST1	241	BIGCSAGCY3	203
BIGAST10	271	BIGCSAGCY4	203
BIGAST11	272	BIGCSAGCY5	203
BIGAST12	274	BIGFS1	214
BIGAST13	275	BIGFS2	214
BIGAST14	276	BIGFS3	214
BIGAST15	278	BIGFS4	213
BIGAST16	278	BIGFS5	213
BIGAST17	279	BIGGAS1	224
BIGAST18	281	BIGGAS2	224



#Name?

#Name?

Object Name	Page	Object Name	Page
BIGGAS3	224	BIGPWBPYRAT	161
BIGGAS4	224	BIGPWBPYRAT2	170
BIGGAS5	224	BIGPWBQTR	172
BIGHOUR	136	BIGPWBSAME	166
BIGHOUR2	145	BIGPWBTIP	179
BIGJDIVCH	260	BIGPWBTRYMNTH	176
BIGJDIVSP	257	BIGPWCON	154
BIGJINTCH	245	BIGPWCS	216
BIGJINTSP	241	BIGPWCSAGCY	203
BIGJOTHCLR	276	BIGPWCSH	198
BIGJOTHDIV	264	BIGPWFS	213
BIGJOTHINT	248	BIGPWGAS	223
BIGJTCLR	273	BIGPWKAMT	219
BIGJTMRTINT	283	BIGPWLUMP1	189
BIGKAMT1	220	BIGPWLUMP2	192
BIGKAMT2	219	BIGPWMN	237
BIGKAMT3	219	BIGPWMONTH	138
BIGKAMT4	219	BIGPWP1M	142
BIGKAMT5	219	BIGPWPASS	201
BIGLUMP11	190	BIGPWPYRAT	136
BIGLUMP12	190	BIGPWPYRAT2	145
BIGLUMP13	190	BIGPWSAME	141
BIGLUMP14	190	BIGPWTIP	152
BIGLUMP15	189	BIGPW TOK	226
BIGLUMP21	193	BIGPWTRYMNTH	149
BIGLUMP22	192	BIGROYAL	290
BIGLUMP23	192	BIGSAME	141
BIGLUMP24	192	BIGTIP1	153
BIGLUMP25	192	BIGTIP2	153
BIGMONTH1	140	BIGTIP3	153
BIGMONTH2	140	BIGTIP4	153
BIGMONTH3	139	BIGTIP5	152
BIGMONTH4	139	BIGTOK1	227
BIGMONTH5	139	BIGTOK2	227
BIGOINT	252	BIGTOK3	227
BIGOTHMRT	285	BIGTOK4	227
BIGOWNCLR	280	BIGTOK5	227
BIGOWNDIV	268	BIGTRYMTH1	151
BIGOWNMRT	288	BIGTRYMTH2	151
BIGPASS1	202	BIGTRYMTH3	150
BIGPASS2	201	BIGTRYMTH4	150
BIGPASS3	201	BIGTRYMTH5	150
BIGPASS4	201	BIZNOW	62
BIGPASS5	201	BLSTPY	162
BIGPWAMT1	146	BMONTHLY	163
BIGPWAMT2	148	BMONTHLY1_ERR	164
BIGPWBAMT1	173	BMONTHLY2_ERR	164
BIGPWBAMT2	174	BMONTHLY3_ERR	164
BIGPWBMONTH	163	BMONTHLY4_ERR	164
BIGPWBP1M	167	BMONTHLY5_ERR	163

#Name?

#Name?

Object Name	Page	Object Name	Page
BMTOT1VER	169	CAIDKIDS	303
BMTOT2VER	169	CAIDNOW	302
BMTOT3VER	168	CAIDOTH	302
BMTOT4VER	168	CALCANN1	148
BMTOT5VER	168	CALCANN2	148
BNEWNAME	51	CALCHRV2	145
BORN_US	43	CALCHRV2	145
BOTHPY	161	CALCPYVR	141
BP1M	167	CALLBACK	411
BP1M1_ERR	168	CALLBCK	316
BP1M2_ERR	168	CARETHEN	301
BP1M3_ERR	168	CASHCOV	204
BP1M4_ERR	168	CASHGVT	230
BP1M5_ERR	167	CASHSCE	230
BPAYAPRX	165	CBHINS	304
BPAYHR	160	CDMNTH1	302
BPREASYW	162	CDMNTH2	303
BPTYN	70	CHANGE	21
BPYPER	161	CHCK1	199
BPYRAT	160	CHCK2	199
BPYRAT2	169	CHCK3	199
BQTRAMT	171	CHCK4	199
BQTRMNTH	172	CHCK5	199
BRATECHG	169	CHG_MORE	25
BRKFSTYN	98	CHG_WHAT	21
BRKFSTYN2	316	CHGJT	108
BSAME	165	CHGJT2	110
BSAMEAMT1	173	CHGJT3	112
BSAMECHK	166	CHGJT4	113
BSDTY	69	CHGJTWHO	108
BSDUTY	69	CHGJTWHO2	110
BSTRTANN1	173	CHGJTWHO3	112
BSTRTPAY	169	CHGJTWHO4	113
BSTTI	406	CHIP	303
BSTTIVER	406	CHNGADD	9
BTAKEHOME	180	CHNGMAIL	9
BTIPS	178	CITIZEN	43
BTIPSAMT	178	CITPAR	44
BTRYMNTH	175	CLOTHSCE	229
BTRYMTH1_ERR	177	CLOTHTYP	228
BTRYMTH2_ERR	176	CLWRK	64
BTRYMTH3_ERR	176	CNTRC	67
BTRYMTH4_ERR	176	CONCHK1	57
BTRYMTH5_ERR	176	CONCHK2	57
BVARY	165	CONTING	154
<b>C</b>		CONWKSWRK	73
CAIDBEGMTH	304	CP1VER	407
CAIDBEGPB	304	CP2VER	408
CAIDBEGYR	303	CP3VER	410
		CPR1	407

#Name?

#Name?

Object Name	Page	Object Name	Page
CPR2	409	EDCHCK2	312
CPR3	410	EDELSE	313
CPRSN1	408	EDFUND	312
CPRSN2	409	EDUC	38
CPRSN3	411	EDUC2	311
CSAGCY5	202	EDUCB	38
CSAGREE	92	EDUCB2	38
CSAMT15	215	EGYASSYN	97
CSASORRY	202	EGYASSYNCK2	96
CSHAMT15	198	EGYPAYMT	97
CSHMTH	194	EMPALL	68
CSHMTHB	194	EMPASSIST1	68
CSHSORRY	198	EMPASSIST2	68
CSMTH	215	EMPB	71
CSMTHB	214	EMPLOC	67
CSSORRY	215	EMPNAM	58
CSYN	93	EMPNUM	57
<b>D</b>		EMPNUM2	57
DAD1	27	EMPNUM2A	57
DAD2	27	EMPSIZE	67
DASSIST	2	ENDBDY	63
DEFER	188	ENDBMTH	63
DEFERAMT	188	ENDBS	62
DIAL	1	ENDJB	59
DISABL	82	ENDJDY	59
DISPREV	82	ENDJMT	59
DISTYP	90	ENEWNAME	50
DISYN	90	ENLEVEL	310
DKCAT1Q	254	ENROLL	309
DKCAT2Q	254	ENTDATE	19
DKCAT3Q	255	ENTMAIN	20
DKCLEAR	281	ERRSRC	127
DKDIV	269	ESTANN1	148
DKDIV1M	270	ESTANN2	148
DKDIV2M	270	ESTHR1	145
DKINT	254	ESTHR2	145
DKMRT	288	EVERET	83
DKMRT1MQ	289	EVRDIV	33
DKRNT	280	EVRWID	33
DKRNT1Q	281	EXCL_CD	250
DOB	30	EXCLUDE	266
DOBA	31	EXTRA1	143
DUTYB	70	<b>F</b>	
<b>E</b>		FAMWRK	65
EASYWAY	137	FBEG120	211
EAYR1	96	FBEG120A	211
EDASST	313	FBEG120B	212
EDCHCK1	311	FBEG120C	212
		FCCYN	92

#Name?

#Name?

Object Name	Page	Object Name	Page
FIN	404	FYSTOP21	209
FIXADD2	36	FYSTOP22	210
FIXADM2	34	FYSTOP23	211
FIXADPTD	35	<b>G</b>	
FIXADPTM	34	GASAMT	223
FIXDOB	30	GASMTH	222
FIXHISPAN	23	GASMTHB	222
FIXNAME	22	GASSORRY	223
FIXORIGIN	22	GASVSCE	222
FIXOROTSP	23	GET_NEWAD1	5
FIXOROTSS	23	GET_NEWAD2	6
FIXRACE	24	GETGROSS	156
FIXRACEAS	24	GINCRECUSE	239
FIXRACEOS	25	GROSB	71
FIXRACEOT	25	GROSSM1VER	158
FIXRACEPI	24	GROSSM2VER	158
FIXRELRP	22	GROSSM3VER	157
FIXSSN	25	GROSSM4VER	157
FLAG_opt	46	GROSSM5VER	156
FMRMBR	19	GROSSPAYANN	159
FNCGV	65	GROSSPAYM1	158
FOODSCE	228	GROSSPAYM2	158
FOODTYP	228	GROSSPAYM3	157
FPABRE	75	GROSSPAYM4	156
FPABWK	74	GROSSPAYM5	156
FPAWAY	74	GRSSB	71
FPAWOP	74	GVTRNT1	94
FPOTHR	75	<b>H</b>	
FRAREA	14	H1KDCOV	306
FREEBRK	98	H2KDCOV	306
FREELNYN	97	H4MNTH	304
FREELNYN2	315	HEMPLY	305
FREREDBK	99	HHAPPT1	1
FREREDLN	98	HHAPPT2	2
FREREDLN2	315	HHAPPT3	2
FRGES	31	HHAPPT4	3
FSAMT15	212	HHAPPT5	3
FSMTHYN	209	HHRESP	20
FSMTHYNB	208	HHSPEAK1	44
FSPER	214	HHSPEAK2	44
FSSORRY	213	HI1OUT	307
FSYN	100	HI2OUT	307
FULLPART	310	HICOST	305
FXEDUC	312	HIHOLDR	305
FXENRL	311	HIHOWLNGMTH	308
FYBEG20	209	HIHOWLNGPB	308
FYBEG21	210	HIHOWLNGYR	307
FYBEG22	210	HINOLNGMTH	308
FYBEG220	212		
FYBEG23	211		

#Name?

#Name?

Object Name	Page	Object Name	Page
HINOLNGPB	308	JCATSP1Y	242
HINOLNGYR	308	JCATSP2Q	242
HINONE	307	JCATSP2Y	242
HIOTHR	306	JCATSP3Q	243
HIOWN	305	JCATSP3Y	243
HIOWNER	305	JCLROT1Q	277
HIPERS	306	JCLROT1Y	277
HISPAN	40	JDIVCH1Q	261
HISPEC	307	JDIVCH1Y	261
HIVER	304	JDIVCH2Q	261
HIWHO	306	JDIVCH2Y	262
HOTLUNYN	97	JDIVOT1Q	264
HOTLUNYN2	315	JDIVOT1Y	265
HOWLONG	94	JDIVOT2Q	265
HOWWELL	45	JDIVOT2Y	265
HPRTB	72	JDIVSP1Q	257
HRAPRX	135	JDIVSP1Y	257
HRAPRX2	144	JDIVSP2Q	258
HRSALL	72	JDIVSP2Y	258
HRSBS	70	JINTCH_PD	243
<b>I</b>		JINTSP_PD	240
INCASE	93	JNTSSYN	221
INCASESP	93	JOBHRS	66
INCENTV	412	JT	131
INCLIST	122	JTANYWCH	258
INCNUMB	412	JTANYWSP	255
INCPASS	200	JTCLEAR	272
INCPB	71	JTCLEAR2	272
INCSCRN1	45	JTCLR1Q	273
INCSCRN2	45	JTCLR1Y	273
INTRO	3	JTDIVCH	259
<b>J</b>		JTDIVCH_PD	259
JBDTY	64	JTDIVCH2	260
JBDUTY	64	JTDIVSP	256
JBORSE	53	JTDIVSP_PD	256
JCATCH1Q	245	JTDIVSP2	256
JCATCH1Y	245	JTINTCH	244
JCATCH2Q	246	JTINTCH2	244
JCATCH2Y	246	JTINTSP	240
JCATCH3Q	246	JTINTSP2	240
JCATCH3Y	247	JTMRTINT	282
JCATOT1Q	249	JTMRTINT_PD	282
JCATOT1Y	249	JTMRTINT2	282
JCATOT2Q	249	JTOTHANY	262
JCATOT2Y	250	JTOTHCLR	275
JCATOT3Q	250	JTOTHCLR2	276
JCATOT3Y	250	JTOTHDIV	263
JCATSP1Q	241	JTOTHDIV_PD	263
		JTOTHDIV2	263
		JTOTHINT	247

#Name?

#Name?

Object Name	Page	Object Name	Page
JTOTHINT_PD	247	LFSELF	318
JTOTHINT2	248	LFSELF2	318
JTOTHMRT	284	LFTDATE	12
JTOTHMRT_PD	284	LFTMAIN	13
JTOTHMRT2	285	LIFEREG	91
JTOTHRNT	274	LIFEREG2	88
JTOTHRNT_PD	274	LIFEYN	91
JTOTHRNT2	275	LIFEYN2	87
JTRENT	271	LIVQRT	10
JTRENT_PD	270	LKWRK	55
JTRENT2	271	LMPFUTR	73
JTWHO	131	LMPNOW	72
JTWHO2	132	LNAD	34
JTWHO3	132	LNGD	36
JTWHO4	133	LNGJOB	64
JTWHOELSE	108	LNGJOB2	64
JTWHOELSE2	110	LNOM	33
JTWHOELSE3	111	LNSP	32
JTWHOELSE4	113	LSTB	185
<b>K</b>		LSTBS	69
KCOVBEG	217	LSTPY	137
KDMTHYN	218	LTRADDR	404
KDMTHYNB	217	LUMP1AMT	189
KIDAMT15	218	LUMP1YN	188
KIDCOV	302	LUMP2AMT	191
KIDONLY	204	LUMP2YN	191
KIDOTH	303	LUMPTYP	73
KIDSORRY	218	<b>M</b>	
KINDG	65	M4ENROLL	309
KNDBS	69	M5ENRL1	309
KNDIN	65	M5ENRL2	309
KNDWK	66	M5ENROLL	309
<b>L</b>		MAILADDR	9
LANG1	44	MALLGROSSANN	346
LAY6M	55	MALLGROSSM1	346
LAYDT	55	MALLGROSSM2	345
LAYOFF	55	MALLGROSSM3	344
LEAVB	50	MALLGROSSM4	344
LEAVJ	49	MALLGROSSM5	343
LF2SELF	319	MAMOUNT1	333
LF2SELF2	319	MAMOUNT2	334
LF3SELF	320	MANNPRFT	371
LF3SELF2	320	MANYTIPS	338
LFPROXY	318	MAPXAMT1	333
LFPROXY2	319	MAPXAMT2	334
LFPROXY3	320	MARRIED	31
LFPROXY4	321	MARRIED2	32
LFREC	193	MBALLGROSSANN	370
		MBALLGROSSM1	369

#Name?

#Name?

Object Name	Page	Object Name	Page
MBALLGROSSM2	369	MBGROSSM4VER	367
MBALLGROSSM3	368	MBGROSSM5VER	367
MBALLGROSSM4	367	MBGROSSPAYANN	369
MBALLGROSSM5	367	MBGROSSPAYM1	369
MBAMOUNT1	358	MBGROSSPAYM2	368
MBAMOUNT2	360	MBGROSSPAYM3	368
MBANYTIPS	364	MBGROSSPAYM4	368
MBAPXAMT1	358	MBGROSSPAYM5	367
MBAPXAMT2	360	MBHRAPRX	354
MBAPXQTR	357	MBHRAPRX2	355
MBBIGAMT1	359	MBIGAMOUNT1	334
MBBIGAMT2	360	MBIGAMOUNT2	335
MBBIGHOUR	355	MBIGAST1	373
MBBIGHOUR2	356	MBIGAST2	377
MBBIGMONTH1	349	MBIGAST3	380
MBBIGMONTH2	349	MBIGAST4	384
MBBIGMONTH3	349	MBIGAST5	388
MBBIGMONTH4	349	MBIGAST6	392
MBBIGMONTH5	349	MBIGAST7	395
MBBIGQTR	358	MBIGAST8	399
MBBIGSAME	351	MBIGCON1	342
MBBIGTIP1	366	MBIGCON2	342
MBBIGTIP2	366	MBIGCON3	342
MBBIGTIP3	366	MBIGCON4	342
MBBIGTIP4	365	MBIGCON5	341
MBBIGTIP5	365	MBIGHOUR	331
MBBIGTRY1	364	MBIGHOUR2	332
MBBIGTRY2	363	MBIGJDIVCH	392
MBBIGTRY3	363	MBIGJDIVSP	389
MBBIGTRY4	363	MBIGJINTCH	377
MBBIGTRY5	363	MBIGJINTSP	373
MBCALCANN1	361	MBIGJOTHDIV	396
MBCALCANN2	361	MBIGJOTHINT	381
MBCALCHRV2	356	MBIGMONTH1	326
MBCALCHRV2	356	MBIGMONTH2	326
MBCALCPYVR	351	MBIGMONTH3	325
MBEASYWAY	347	MBIGMONTH4	325
MBEG120	235	MBIGMONTH5	325
MBEG120A	235	MBIGOINT	385
MBEG120B	235	MBIGOWNDIV	400
MBEG120C	235	MBIGPWAMT1	333
MBESTANN1	361	MBIGPWAMT2	335
MBESTANN2	361	MBIGPWBAMT1	359
MBESTHR1	356	MBIGPWBAMT2	360
MBESTHR2	357	MBIGPWBMONTH	348
MBEXTRA1	354	MBIGPWP1M	352
MBGETGROSS	366	MBIGPWPYRAT	354
MBGROSSM1VER	369	MBIGPWPYRAT2	356
MBGROSSM2VER	369	MBIGPWBQTR	357
MBGROSSM3VER	368	MBIGPWBSAME	350

#Name?

#Name?

Object Name	Page	Object Name	Page
MBIGPWB TIP	365	MBSTRTPAY	355
MBIGPWBTRYMNT	362	MBTAKEHOME	366
MBIGPWCON	341	MBTIPS	364
MBIGPWWMONTH	324	MBTIPSAMT	364
MBIGPWP1M	328	MBTRYMNT	361
MBIGPWPYRAT	330	MBTRYMTH1_ERR	363
MBIGPWPYRAT2	332	MBTRYMTH2_ERR	362
MBIGPWSAME	327	MBTRYMTH3_ERR	362
MBIGPWTIP	339	MBTRYMTH4_ERR	362
MBIGPWTRYMNT	336	MBTRYMTH5_ERR	362
MBIGSAME	327	MBVARY	350
MBIGTIP1	340	MCALCANN1	335
MBIGTIP2	340	MCALCANN2	335
MBIGTIP3	340	MCALCHRV2	332
MBIGTIP4	340	MCALCHVR	332
MBIGTIP5	339	MCALCPYVR	327
MBIGTRYMTH1	338	MCARE	301
MBIGTRYMTH2	338	MCBACK	301
MBIGTRYMTH3	338	MCNUMB	301
MBIGTRYMTH4	337	MCONTING	341
MBIGTRYMTH5	337	MEASYWAY	323
MBMONTHLY	347	MESTANN1	335
MBMONTHLY1_ERR	348	MESTANN2	336
MBMONTHLY2_ERR	348	MESTHR1	332
MBMONTHLY3_ERR	348	MESTHR2	333
MBMONTHLY4_ERR	348	MEXCL_CD	383
MBMONTHLY5_ERR	348	MEXCLUDE	398
MBMTOT1VER	353	MEXTRA1	330
MBMTOT2VER	353	MGETGROSS	343
MBMTOT3VER	353	MGROSSM1VER	345
MBMTOT4VER	353	MGROSSM2VER	345
MBMTOT5VER	353	MGROSSM3VER	344
MBP1M	351	MGROSSM4VER	344
MBP1M1_ERR	352	MGROSSM5VER	343
MBP1M2_ERR	352	MGROSSPAYANN	346
MBP1M3_ERR	352	MGROSSPAYM1	345
MBP1M4_ERR	352	MGROSSPAYM2	345
MBP1M5_ERR	352	MGROSSPAYM3	344
MBPAYAPRX	350	MGROSSPAYM4	343
MBPREASYW	346	MGROSSPAYM5	343
MBPRFTBCHK	372	MHRAPRX	330
MBPYRAT	354	MHRAPRX2	331
MBPYRAT2	355	MIAA	401
MBQTRAMT	357	MICARE	401
MBQTRMNT	358	MISITKNOW	323
MBRATECHG	355	MISITRESP	323
MBSAME	350	MISNEED	322
MBSAMEAMT1	359	MISSINW1	47
MBSAMECHK	351	MJCATCH1Q	377
MBSTRTANN1	359	MJCATCH1Y	378



#Name?

#Name?

Object Name	Page	Object Name	Page
MJCATCH2Q	378	MLMOREB	186
MJCATCH2Y	378	MLMOREJ	159
MJCATCH3Q	379	MLSTB	371
MJCATCH3Y	379	MMONTHLY	324
MJCATOT1Q	381	MMONTHLY1_ERR	325
MJCATOT1Y	381	MMONTHLY2_ERR	325
MJCATOT2Q	382	MMONTHLY3_ERR	325
MJCATOT2Y	382	MMONTHLY4_ERR	324
MJCATOT3Q	382	MMONTHLY5_ERR	324
MJCATOT3Y	383	MMTOT1VER	329
MJCATSP1Q	374	MMTOT2VER	329
MJCATSP1Y	374	MMTOT3VER	329
MJCATSP2Q	374	MMTOT4VER	329
MJCATSP2Y	375	MMTOT5VER	329
MJCATSP3Q	375	MNODIVCH	391
MJCATSP3Y	375	MNODIVOTH	394
MJDIVCH1Q	393	MNODIVOWN	398
MJDIVCH1Y	393	MNODIVSP	387
MJDIVCH2Q	393	MNSORRY	237
MJDIVCH2Y	394	MNTHAMT15	236
MJDIVOT1Q	396	MNTHENRL	310
MJDIVOT1Y	397	MNTHYN	231
MJDIVOT2Q	397	MNTHYNB	231
MJDIVOT2Y	397	MOCAT1Q	385
MJDIVSP1Q	389	MOCAT1Y	385
MJDIVSP1Y	389	MOCAT2Q	385
MJDIVSP2Q	390	MOCAT2Y	386
MJDIVSP2Y	390	MOCAT3Q	386
MJINTCH_PD	376	MOCAT3Y	386
MJINTSP_PD	372	MODECOLL	412
MJTANYWCH	390	MODIV1Q	400
MJTANYWSP	387	MODIV1Y	400
MJTDIVCH	391	MODIV2Q	400
MJTDIVCH_PD	391	MODIV2Y	401
MJTDIVCH2	392	MOINCAMT	370
MJTDIVSP	388	MOINCB	370
MJTDIVSP_PD	387	MOINT	384
MJTDIVSP2	388	MOINT_PD	383
MJTINTCH	376	MOINT2	384
MJTINTCH2	376	MOM1	28
MJTINTSP	372	MOM2	28
MJTINTSP2	373	MONTHLY	138
MJTOTHANY	394	MONTHLY1_ERR	139
MJTOTHDIV	395	MONTHLY2_ERR	139
MJTOTHDIV_PD	395	MONTHLY3_ERR	139
MJTOTHDIV2	395	MONTHLY4_ERR	139
MJTOTHINT	380	MONTHLY5_ERR	138
MJTOTHINT_PD	379	MOONLITE	186
MJTOTHINT2	380	MORECP1	408
MLM	187	MORLEAV	14

#Name?

#Name?

Object Name	Page	Object Name	Page
MOWNDIV	399	MPWOINT	384
MOWNDIV_PD	398	MPWOINTFIX	385
MOWNDIV2	399	MPWOWNDIV	399
MOWNTYPE	398	MPWOWNDIVFIX	400
MP1M	328	MPWP1M	328
MPAYAPRX	326	MPWP1MFX	328
MPREASYW	323	MPWPRFTB	371
MPRFTB	371	MPWPRFTBFX	371
MPWAMT1	333	MPWPYRAT	330
MPWAMT1FIX	333	MPWPYRAT2	331
MPWAMT2	334	MPWPYRAT2FIX	332
MPWAMT2FIX	335	MPWPYRATFIX	330
MPWBAMT1	359	MPWSAME	327
MPWBAMT1FIX	359	MPWSAMEFIX	327
MPWBAMT2	360	MPWTIPFIX	339
MPWBAMT2FIX	360	MPWTIPSAMT	339
MPWBMONTH	347	MPWTRYMNTH	336
MPWBMONTHFIX	348	MPWTRYMNTHFIX	336
MPWBP1M	351	MPYRAT	330
MPWBP1MFX	352	MPYRAT2	331
MPWBPYRAT	354	MRATECHG	331
MPWBPYRAT2	355	MRTJNT	133
MPWBPYRAT2FIX	356	MRTOWN	133
MPWBPYRATFIX	354	MRTRG1Q	283
MPWBQTR	357	MRTRG1Y	284
MPWBQTRFIX	357	MSAME	326
MPWBSAME	350	MSAMEAMT1	334
MPWBSAMEFIX	350	MSAMECHK	327
MPWBTIPFIX	365	MSCHECK	32
MPWBTIPSAMT	365	MSNGLODGE	16
MPWBTRYMNTH	362	MSNGOTH	17
MPWBTRYMNTHFIX	362	MSNGSTAY	16
MPWCONTING	341	MSTRTANN1	334
MPWCONTINGFIX	341	MSTRTPAY	331
MPWJDIVCH	392	MTAKEHOME	342
MPWJDIVCHFIX	392	MTHRNT	95
MPWJDIVSP	388	MTHRNTCK	95
MPWJDIVSPFIX	389	MTHWRK	80
MPWJINTCH	377	MTIPS	338
MPWJINTCHFIX	377	MTIPSAMT	339
MPWJINTSP	373	MTOT1VER	143
MPWJINTSPFIX	373	MTOT2VER	143
MPWJOTHDIV	396	MTOT3VER	143
MPWJOTHDIVFIX	396	MTOT4VER	143
MPWJOTHINT	380	MTOT5VER	142
MPWJOTHINTFIX	381	MTRYMNTH	336
MPWMONTH	324	MTRYMTH1_ERR	337
MPWMONTHFIX	324	MTRYMTH2_ERR	337
MPWOINCAMT	370	MTRYMTH3_ERR	337
MPWOINCFIX	370	MTRYMTH4_ERR	337

#Name?

#Name?

Object Name	Page	Object Name	Page
MTRYMTH5_ERR	337	NOTLIV	12
MUNCOR	117	NOWRK	54
MVARY	326	NUBDAY	30
MYBEG20L	232	<b>O</b>	
MYBEG20S	231	OAST	131
MYBEG21L	232	OAST2	132
MYBEG21S	233	OCAT1Q	252
MYBEG220L	236	OCAT1Y	253
MYBEG220S	236	OCAT2Q	253
MYBEG22L	233	OCAT2Y	253
MYBEG22S	234	OCAT3Q	253
MYBEG23L	234	OCAT3Y	254
MYBEG23S	235	OCCBS	70
MYSTOP21	232	OCLR1Q	280
MYSTOP22	233	OCLR1Y	280
MYSTOP23	234	ODISTYP	86
<b>N</b>		ODIV1Q	268
NATCIT	43	ODIV1Y	269
NEWADD	14	ODIV2Q	269
NEWCHECKPT	19	ODIV2Y	269
NEWCIT	43	OENDB	63
NEWINV1	106	OINCAMT	184
NEWINV2	107	OINCB	184
NEWMBR	14	OINT	251
NEWNITE	18	OINT_PD	251
NEWTRACE	41	OINT2	251
NEWROST	15	OLDASSET	106
NEWROST2	15	OLDASST	313
NEWROST3	15	OLDASTJT	292
NEWRP	21	OLDASTJT2	294
NEWSEX	20	OLDASTJT3	295
NEWTEN	11	OLDASTJT3B	296
NEWURE	18	OLDASTJT4	297
NEWUSUAL	17	OLDASTOTH	299
NEWWHO	18	OLDASTOWN	293
NI_RACE	5	OLDASTOWN2	295
NI_SEX	5	OLDASTOWN3	296
NI_SIZE	5	OLDASTOWN3B	297
NI_TENUR	5	OLDASTOWN4	298
NO401K	106	OLDASTROYAL	298
NODIVCH	259	OLDBOND	107
NODIVOTH	262	OLDBUS	50
NODIVOWN	266	OLDED	37
NODIVSP	255	OLDED2	310
NOINC	117	OLDFUND	312
NOIRA	106	OLDGRD	36
NOPDJB	53	OLDJOB	48
NOTAKE	56	OLDJTCAT	292
NOTHER	80	OLDJTCAT2	292

#Name?

#Name?

Object Name	Page	Object Name	Page
OLDJTCA3	293	OWNCLEAR	279
OLDJTCA4	294	OWNCLEAR2	279
OLDJTCA5	294	OWNDIV	267
OLDJTCA6	296	OWNDIV_PD	267
OLDJTCA7	298	OWNDIV2	267
OLDJTWHO	108	OWNMTINT	287
OLDJTWHO2	110	OWNMTINT_PD	286
OLDJTWHO3	111	OWNMTINT2	287
OLDJTWHO4	113	OWNMTR1Q	288
OLDMS	31	OWNMTR1Y	288
OLDOWNCAT	293	OWNRENT	278
OLDOWNCAT2	293	OWNRENT_PD	277
OLDOWNCAT3	294	OWNRENT2	278
OLDOWNCAT4	295	OWNRNT	133
OLDOWNCAT5	295	OWNTYPE	266
OLDOWNCAT6	297	<b>P</b>	
OLDOWNCAT7	298	P1M	142
OLDOWNCAT8	299	PACASH1	101
OLDOWNCAT9	299	PACASH2	101
OLDSELF1	108	PACASH3	101
OLDSELF2	109	PACSH3SP	102
OLDSELF3	111	PAOTH6SP	103
OLDSELF4	113	PAOTHR1	102
OLDSELF5	114	PAOTHR2	102
OLDSELF6	115	PAOTHR3	102
OMRTRG1Q	286	PAOTHR4	103
OMRTRG1Y	286	PAOTHR5	103
ONOWRK	54	PAOTHR6	103
ORETTY	87	PARTB	72
ORIGIN	39	PASSAMT5	200
OROTSP	40	PASSORRY	200
OROTSS	41	PATANF	101
OSURTYP	88	PAYAPRX	140
OTHASST	131	PAYHR	135
OTHDIS	86	PDJBTHN	53
OTHLUMP	130	PHONEO	407
OTHMIL	129	PPABRE	77
OTHMISC	130	PPABWK	76
OTHNAME1	413	PPAWAY	76
OTHOUT	130	PPAWOP	76
OTHPUB	129	PPLAY6M	78
OTHPUB_SP2	129	PPLAYDT	78
OTHPY	136	PPLKWK	79
OTHRET	87	PPLKWRK	78
OTHSCE	230	PPLOOK	78
OTHSIT	82	PPNOTAKE	79
OTHSRCE2	127	PPTAKJOB	79
OTHSS	128	PREASYW	137
OTHSUR	88	PRFTB	185
OTHUNEMP	128		

#Name?

#Name?

Object Name	Page	Object Name	Page
PRFTBCHK	186	PWCONTINGFIX	154
PROPB	72	PWCS	215
PSSTHRU	102	PWCSAGCY	202
PTRESN	81	PWCSAGCYFIX	202
PTRESNB	81	PWCSFIX	216
PTSPEC	81	PWCSH	198
PTWRK	81	PWCSHFIX	198
PTYN	67	PWEAMTH	96
PUBHSE1	94	PWFS	213
PUBHSSCE	229	PWFSFIX	213
PUBHSTYP	229	PWGAS	223
PW4INC	85	PWGASFIX	223
PW4PROBE	85	PWINCPB	71
PW4UECWCPROBE	48	PWJDIVCH	260
PW4UEWCYN	48	PWJDIVCHFIX	260
PW4YSTOP	86	PWJDIVSP	257
PW5INCA	84	PWJDIVSPFIX	257
PW5MTH	84	PWJINTCH	244
PW5OTHR	84	PWJINTCHFIX	245
PW5PROBE	84	PWJINTSP	241
PW5UECWCPROBE	48	PWJINTSPFIX	241
PW5UECWCWAVE	48	PWJNTSSYN	221
PW5UEWCYN	47	PWJOTHCLRFIX	276
PW5WAVE	84	PWJOTHDIV	264
PW5YSTOP	85	PWJOTHDIVFIX	264
PWAMT1	146	PWJOTHINT	248
PWAMT1FIX	146	PWJOTHINTFIX	248
PWAMT2	147	PWJTCLR	273
PWAMT2FIX	147	PWJTCLRFIX	273
PWBAMT1	173	PWJTMRTINT	283
PWBAMT1FIX	173	PWJTMRTINTFIX	283
PWBAMT2	174	PWJTOHCLR	276
PWBAMT2FIX	174	PWKDFIX	219
PWBMONTH	163	PWKID	218
PWBMONTHFIX	163	PWLUMP1AMT	189
PWBP1M	167	PWLUMP1FIX	189
PWBP1MFIX	167	PWLUMP2AMT	191
PWBPYRAT	160	PWLUMP2FIX	191
PWBPYRAT2	170	PWMLM4	187
PWBPYRAT2FIX	170	PWMLM4FIX	187
PWBPYRATFIX	160	PWMN	237
PWBQTR	171	PWMNFIX	237
PWBQTRFIX	172	PWMONTH	138
PWBSAME	166	PWMONTHFIX	138
PWBSAMEFIX	166	PWOINCAMT	184
PWBTFIX	179	PWOINCFIX	184
PWBTFIX	179	PWOINT	252
PWBTRYMNTH	176	PWOINTFIX	252
PWBTRYMNTHFIX	176	PWOTHMRT	285
PWCONTING	154	PWOTHMRTFIX	285

#Name?

#Name?

Object Name	Page	Object Name	Page
PWOWNCLR	279	RIP4	321
PWOWNCLRFIX	280	RIP5	321
PWOWNDIV	268	RNDP2RNG	292
PWOWNDIVFIX	268	RNDUP2_TOT	291
PWOWNMRT	287	ROLLAMT	188
PWOWNMRTFIX	288	ROLLOVR1	187
PWP1M	142	ROLLOVR2	187
PWP1MFIX	142	ROYAL1Q	291
PWPASS	200	ROYAL1Y	291
PWPASSFIX	201	ROYALTY	289
PWPRFTB	185	ROYALTY_PD	289
PWPRFTBFIX	185	ROYALTY2	290
PWPYRAT	135	RPDAD	28
PWPYRAT2	144	RPDAD2	29
PWPYRAT2FIX	144	RPMOM	29
PWPYRATFIX	135	RPMOM2	29
PWROYAL	290	RSEND	60
PWROYALFIX	290	RSNENT	20
PWSAME	141	RSNLFT	12
PWSAMEFIX	141	RTPROXY	403
PWTIPFIX	152	RTSELF	403
PWTIPSAMT	152	RTSELF2	403
PWTOK	226		
PWTOKFIX	226	<b>S</b>	
PWTRYMNT	149	SAME	140
PWTRYMNTFIX	149	SAMEAMT1	147
PYPER	136	SAMECHK	141
PYRAT	135	SENSITIVECASE	1
PYRAT2	144	SHOFINAL	413
<b>Q</b>		SITNOW	82
Q13A	47	SITNOWCT	82
<b>R</b>		SLRYB	159
RACEAS	41	SOMWRK	80
RACEOS	42	SPAN1	413
RACEOT	42	SPAWNWARN	14
RACEPI	42	SPAWNWARN2	7
RATECHG	144	SPCIFY	4
REALBIZ	61	SPOUSE1	26
RECVINC	412	SPOUSE2	26
RELRP	21	SPOUSE3	26
REND	63	SPOUSE4	27
RENOPDJB	47	SPSSX1	32
RESNSS	220	SPSSX2	32
RETTYP	91	SSCLDYN	90
RETYN	91	SSICLDYN	99
RIP	318	SSIYN	99
RIP2	319	SSKIDCOV	220
RIP3	320	SSN	45
		SSNCB	317
		SSPARTB	238

#Name?

#Name?

Object Name	Page	Object Name	Page
SSPARTBAMT	238	TRYMTH1_ERR	150
SSPARTBAMTSP	238	TRYMTH2_ERR	150
SSYN	89	TRYMTH3_ERR	150
START	1	TRYMTH4_ERR	149
STLEMP	59	TRYMTH5_ERR	149
STLLIV	12	TYPBS	70
STRTANN1	147	TYPC_OTH	4
STRTBDY	62	TYPDAD	35
STRTBEFR	58	TYPDAD2	35
STRTBMTH	62	TYPEABC	4
STRTBSBF	61	TYPIN	65
STRTBSRP	61	TYPMOM	33
STRTBUS	61	TYPMOM2	33
STRTBYR	62	<b>U</b>	
STRTJB	58	UECYN1	60
STRTJDY	59	UECYN3	54
STRTJMTB	58	UECYN4	75
STRTJYR	58	UECYN5	77
STRTMONBS	62	UECYN6	80
STRTMONJB	58	UECYN7	83
STRTPAY	144	UECYNTP1	60
STRTREFP	58	UECYNTP3	54
STSSIYN	99	UECYNTP4	75
SURTYP	92	UECYNTP5	77
SURYN	92	UECYNTP6	80
<b>T</b>		UECYNTP7	83
TAKEHOME	155	UNION	67
TAKJOB	56	UNIT_CMB	10
TEL1VER	404	UNITS	10
TEL2VER	405	UNPAID	53
TELAVL	404	UTILYN	96
TELHHD	404	UTILYNCK2	95
TELHHD2	405	<b>V</b>	
TELPHN1	405	VAMILRET	89
TELPHN2	406	VAQUES	89
TELWHR	404	VARY	140
TENURE	11	VAYN	89
TIPS	151	VAYNTYPE	89
TIPSAMT	152	VERADD	8
TMCOV	239	VERAGE	30
TOKAMT	226	VERAGE2	31
TOKENSCE	225	VERDATE	12
TOKMTH	225	VERFYTEN	11
TOKMTHB	225	VERNUTIL	95
TOKSORRY	226	VERRNT	95
TRANS	411	VERYPBHS	94
TRANTYP	221	VERYRNT	94
TRYAGAIN	321	VISITCNT	412
TRYMNTH	149		

#Name?

#Name?

Object Name	Page	Object Name	Page
VOCAT	39	WELACTV3	104
<b>W</b>		WELACTV4	104
W2ALLBUSNUM	60	WHENAPP	95
W2ANYJNT	110	WHENSS	221
W2ANYJTRNT	112	WHICHEXP1	104
W2ASDRAW	107	WHICHEXP2	105
W2ASSET1	115	WHO	407
W2ASSET2	115	WHOBRK	98
W2EMPNUM	52	WHOBRK2	316
W2ENDBDY	51	WHOELSE	13
W2ENDBMTH	50	WHOHOTLN	97
W2ENDJDY	49	WHOHOTLN2	315
W2ENDJMTHT	49	WHYSP1	318
W2IRA401	107	WHYSP2	319
W2JBORSE	52	WHYSP3	320
W2JT	109	WHYSP4	321
W2JTWHO	109	WHYSP5	403
W2JTWHO2	111	WHYSP6	411
W2JTWHO3	112	WHYTYPZ1	318
W2JTWHO4	114	WHYTYPZ2	319
W2MRTJNT	114	WHYTYPZ3	320
W2MRTOWN	114	WHYTYPZ4	321
W2NOPDJB	52	WHYTYPZ5	403
W2OAST	109	WHYTYPZ6	411
W2OAST2	111	WICEVER	100
W2OENDB	51	WICEVERYN	100
W2OWNRNT	112	WICMNTH	205
W2PDJBTHN	51	WICMNTHB	204
W2RENDB	51	WICPER	208
W2RSEND	49	WICYN	100
W2UECYN1	50	WKSLKG	56
W2UECYNTP1	50	WORKEXP1	104
W2UNPAID	52	WORKEXP2	105
W2WCYN1	49	WORKEXP3	105
W2WCYN2	51	WRKTYPE	57
WAITLIST	96	WRSECT8	94
WBEG120	207	WYBEG20	205
WBEG120A	207	WYBEG21	206
WBEG120B	207	WYBEG22	206
WBEG120C	208	WYBEG220	208
WCYN1	60	WYBEG23	207
WCYN2	63	WYSTOP21	205
WCYN3	54	WYSTOP22	206
WCYN4	75	WYSTOP23	207
WCYN5	77	<b>Y</b>	
WCYN6	80	YBEG20	194
WCYN7	83	YBEG21	195
WELACTV1	103	YBEG22	196
WELACTV2	104	YBEG220	197



#Name?

#Name?

Object Name	Page	Object Name	Page
YBEG23	196		
YESVOC	39		
YRSINOC	66		
YSTOP21	195		
YSTOP22	195		
YSTOP23	196		